

Appendix A: Central Government Subsidies

Name	Volume (£ mn)	Start Date	Goals	Department	Source
UnLtd. Endowment	100	2000	Set up of UnLtd. to provide capacity building grants for social entrepreneurs	Millenium Commission	https://fundraising.co.uk/2003/03/06/100-million-millennium-awards-trust-launched/
Phoenix Support for CDFIs	42	2000	Investment into CDFIs	DTI	http://webarchive.nationalarchives.gov.uk/20050301194456/http://www.sbs.gov.uk/finance/phoenix_cdfi_r3.php
Phoenix Development Fund	29	2001	Support community entrepreneurs	DTI	http://webarchive.nationalarchives.gov.uk/20040722012352/http://sbs.gov.uk/content/phoenix/leading_lights_download.pdf
Adventure Capital	3	2002	Support "enterprising culture" in poor neighborhoods	Home Office	Sustainable futures: investing in community-based organisations. New Economics Foundation (2004)
Community Development Venture Fund co-investment	20	2002	Co-investment into bridges ventures fund	DTI	http://webarchive.nationalarchives.gov.uk/20040722012352/sbs.gov.uk/phoenix/
Community Investment Tax Relief	18	2002	Income tax relief for investments into CDFIs (usage 2012 = 72m x 25% relief)	HMT	https://www.ncvo.org.uk/images/documents/practical_support/public_services/ncvo_commission_on_tax_incentives_for_social_investment.pdf
Futurebuilders	155	2004	Support non-profits in public service delivery	Treasury	Futurebuilders Evaluation: Final Report (2010)

(continued)

Name	Volume (£ mn)	Start Date	Goals	Department	Source
Financial Inclusion Growth Fund	36	2005	Support for third sector lenders	DWP	https://www.publications.parliament.uk/pa/cm200607/cmselect/cmtreasy/53/53.pdf
Risk Capital Investment Fund	10	2008	Matched funding for social enterprises seeking equity finance	OTS	http://webarchive.nationalarchives.gov.uk/20130128101412/http://www.cabinetoffice.gov.uk/third_sector/news/news_stories/080227_riskcapital.aspx
Capital for Enterprise Ltd Co-Investment	10	2008	Co-investment into funds for social enterprise equity investments	OTS	http://webarchive.nationalarchives.gov.uk/20130128101412/http://www.cabinetoffice.gov.uk/third_sector/news/news_stories/081001_rcf.aspx
Communitybuilders	70	2009	Capacity building for community organizations	OTS	communitybuildersfund.org.uk
Social Enterprise Investment Fund	100	2009	Support social enterprises in health	DoH	birmingham.ac.uk/generic/tsrc/documents/tsrc/reports/SEIF/SEIFEvaluationreport-December2012.pdf
Bridges Social Entrepreneurs Fund Co-Investment	5	2009	Co-investment into bridges social entrepreneurs fund	OTS	http://webarchive.nationalarchives.gov.uk/20130128101412/http://www.cabinetoffice.gov.uk/third_sector/news/news_stories/090915_socialinvestmentannouncement.aspx
Community Assets and Services Fund	4	2012	Support for "Community Takeover" of public assets and services	CLG	socialenterprise.org.uk/news/grant-funding-available-for-those-looking-purchase-community-asset
Big Society Capital	400	2012	Invest into SIFIs	Legislation and PM	bigsocietycapital.com
Investment and Contract Readiness Fund	13	2012	Investment and contract readiness for social enterprises	OCS	dev-wfm-sib.pantheonsite.io/sites/default/files/files/ICRF%20Evaluation.pdf
DWP Innovation Fund	28	2012	10 Social impact bonds	DWP	https://data.gov.uk/sib_knowledge_box/department-work-and-pensions-innovation-fund
Social Incubator Fund	10	2013	Support incubators for social enterprises	OCS	https://www.gov.uk/government/news/new-social-enterprises-to-receive-jump-start-from-government-investment
Big Potential	20	2014	Investment readiness for social enterprises	Big Lottery Fund	http://www.sibgroup.org.uk/big-potential
Commissioning Better Outcomes	40	2014	SIB development	Big Lottery Fund	biglotteryfund.org.uk/sioutcomesfunds

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Name	Volume (£ mn)	Start Date	Goals	Department	Source
Social Outcomes Fund	20	2014	SIB outcome payments	OCS	https://biglotteryfund.org.uk/sioutcomesfunds
Impact Readiness Fund	4	2014	Performance management for social enterprises	OCS	https://www.gov.uk/government/news/impact-readiness-fund-round-2-15-million-funding-announced
Youth Engagement Funds	16	2014	SIB development and outcome payments	OCS	https://www.gov.uk/government/publications/youth-engagement-fund-prospectus
Social Investment Tax Relief	3	2014	Tax relief for social investments	OCS	http://www.bigsocietycapital.com/sites/default/files/attachments/Social%20Investment%20Tax%20Relief%20-%20Two%20Years%20On.pdf
Fair Chance Fund	15	2014	Social impact bonds	CLG/ OCS	https://www.gov.uk/government/publications/fair-chance-fund-full-bid-specification-and-application
Access Foundation	60	2015	Investment readiness for social enterprises	OCS (repaid futurebuilders loans)	access-socialinvestment.org.uk/
Local Sustainability Fund	20	2015	Capacity building for social enterprises	OCS	https://www.gov.uk/government/news/charitable-organisations-given-20-million-boost-by-government
Dementia Discovery Fund Co-Investment	15	2015	Co-investment into private funds investing into dementia cure companies	DoH	https://www.gov.uk/government/news/health-secretary-announces-100m-dementia-discovery-fund
Arts Impact Fund Co-Investment	<7	2015	Loans to arts organizations	Nesta	https://www.gov.uk/government/news/pioneering-investment-fund-brings-social-finance-to-the-arts
Life Chances Fund	80	2016	SIB outcome payments	OCS	gov.uk/government/publications/life-chances-fund

Appendix B: Cited Material

In referring to empirical material, I used the following denotation logic:

YY_Author_Title/ first word or keyword

In some cases, the authors are abbreviated as indicated in the according list. In cases where YY_Author denoted the respective source unambiguously, the title reference may have been omitted.

Interviews

Ref.	Position at the time of interview	Length
A	Labour MP and Treasury minister in Labour governments	39:22
B	Former senior civil servant, HM Treasury and Office of the Third Sector	86:12
C	Executive of voluntary organization, member of the Council on Social Action and other advisory roles under Gordon Brown	49:47
D	Senior civil servant in Office for Civil Society, key role in Big Society Capital creation and Social Impact Bond interventions	69:55
E	Former civil servant in Office of Third Sector	71:51
F	Senior manager at Social Finance Ltd. and part of the team working on the first Social Impact Bonds	40:38
G	Former senior civil servant at Department of Trade and Industry and Office of the Third Sector	88:34
H	Former senior executive of a voluntary sector association during most of the observation period, member of Commission on Unclaimed Assets	69:33

Sample 1

Date	Author	Title
Oct-00	Social Investment Taskforce	Enterprising Communities: Wealth beyond welfare
Mar-07	Commission on Unclaimed Assets	The Social Investment Bank, U.K. Commission on Unclaimed Assets
Mar-10	Social Finance	Towards a new social economy: blended value creation through Social Impact Bonds
Nov-10	JP Morgan	Impact Investments: An emerging Asset Class
Mar-11	Social Finance	A technical guide to developing social impact bonds
Sep-12	ClearlySo/ New Philanthropy Capital	Investment Readiness in the UK
Oct-12	JP Morgan	A portfolio approach to impact investment: A practical guide to building, analyzing and managing a portfolio of impact investments
Oct-12	Social Finance	Enabling long term recovery from addiction
Oct-12	Nesta	Standards of evidence for impact investing
Jan-13	Bridges Ventures	Bridges Impact Report: A spotlight on our methodology
Jan-13	Bridges Ventures	Bridges ventures ten year report
Apr-13	Schwab Foundation/ World Economic Forum	Breaking the binary: policy guide to scaling social innovation
Jun-13	Young Foundation	Social investment in education
Aug-13	UKSIF	The future of investment: impact investing
Jan-14	Big Lottery Fund	Social investment explained
May-14	Social Finance	Technical guide: building a business case for prevention
Sep-14	G8 Social Impact Investment Taskforce	Building a social impact investment market: the UK experience
Sep-14	G8 Social Impact Investment Taskforce	Building the capacity for impact: a report on the capacities needed by the social sector to deliver the aim of the social investment market
Sep-14	Social Finance	Recommendations on procurement
Sep-14	G8 Social Impact Investment Taskforce	Impact Investment: The invisible heart of markets
Dec-14	Big Society Capital	Financial inclusion and social investment
Dec-14	Big Society Capital	Health and social care and Social investment
Dec-14	Big Society Capital	Long-term unemployment and social investment
Jan-15	Big Society Capital	Criminal justice and social investment
Feb-15	OECD	Social Impact Investment: Building the evidence base
Feb-15	Big Society Capital	Social investment in education
Feb-15	Social Finance	Technical guide: designing outcome metrics
Mar-15	Big Society Capital	Communities and social investment

Sample 2

Year	Author	Title
1997	Demos/ Charles Leadbeater	The rise of the social entrepreneur
1997	Labour Party	New Labour: Because Britain deserves better. Britain will be better with new Labour.
1998	HM Treasury	Modern Public Services for Britain: Investing in Reform Comprehensive Spending Review
1998	Home Office	Compact on Relations between Government and the Voluntary and Community Sector in England
1999	Home Office/ Active Communities Unit	Grants to Voluntary Organisations: Active Community Unit Main Grants Programme
1999	HM Treasury	PAT 3: Enterprise and Social Exclusion: National Strategy for Neighbourhood Renewal
1999	ACEVO	Who pays for core cost?
2001	Labour Party	Ambitions for Britain: Labour's manifesto 2001
2002	DTI	Social Enterprise: a strategy for success
2002	HM Treasury	The Role of the Voluntary and Community Sector in Service Delivery: A Cross Cutting Review
2002	Cabinet Office	Creating Public Value: An analytical framework for public service reform
2003	ACEVO	Replacing the State? The case for third sector public service delivery
2003	Bank of England	The Financing of Social Enterprises: A Special Report by the Bank of England
2003	DTI	A progress report on Social Enterprise: a strategy for success
2004	HM Treasury	Microeconomic Reform in Britain
2004	Bridges Community Ventures	Equity-like capital for social ventures
2004	NCVO	The UK Voluntary Sector Almanac 2004: 5th edition
2004	Home Office	Firm Foundations: The Government's Framework for Community Capacity Building
2004	Charity Commission	Investment of Charitable Funds: Basic Principles (CC14)
2005	Social Investment Task Force	Enterprising Communities: Wealth beyond welfare – Update 2005
2005	Futurebuilders	Eligibility Checklist
2005	HM Treasury	Exploring the role of the third sector in public service delivery and reform: A discussion document
2005	Labour Party	Britain forward not back: The Labour party manifesto 2005
2006	HM Treasury	Value for money assessment guidance
2006	CUA	A social investment bank: consultation paper
2006	OTS	Social enterprise action plan: Scaling new heights
2006	ACEVO	Choice and Voice – The unique role of the third sector
2006	DWP	A new deal for welfare: Empowering people to work
2006	David Cameron	Chamberlain Lecture on Communities

(continued)

Year	Author	Title
2007	Gordon Brown	Speech at "Britain's Everyday Heroes" Book Launch
2007	NCVO	The UK Voluntary Sector Almanac: The State of the Sector
2007	HM Treasury/OTS	Unclaimed assets distribution mechanism: a consultation
2007	OTS	Consultation on the risk capital investment fund for social enterprise
2007	OTS	Research on Third Sector Access to Finance: Report to the Office of the Third Sector
2007	HM Treasury	Budget 2007: Building Britain's long-term future: Prosperity and fairness for families
2007	HM Treasury	The future role of the third sector in social and economic regeneration: final report
2007	CUA	The social investment bank: its organisation and role in driving development of the third sector
2007	CoSA	Willing Citizens and the making of the good society: the ideas underpinning the practical work of the Council on Social Action
2007	CoSA	Side by side and implications for Public Services
2008	Francis Maude	Speech on Social Enterprise
2008	CoSA	Council on social action: commentary on year one
2008	OTS	Risk Capital Investment Fund for Social Enterprise Government Response
2008	OTS	Social Investment Pilots: Action research final report
2009	OTS	Social Investment Wholesale Bank: A consultation on the functions and design
2009	OTS	Social Investment Wholesale Bank: Summary of responses to the consultation
2009	David Cameron	Hugo Young Lecture
2009	ACEVO	ACEVO Conservative Taskforce: A Response to "A Stronger Society"
2009	Monitor Institute	Investing for Social and Environmental Impact
2010	HM Treasury	Spending Review 2010
2010	Conservative Party	Invitation to join the Government of Britain: The Conservative Manifesto 2010
2010	Cabinet Office	The Coalition: our programme for government
2011	OCS	Growing the Social Investment Market: a vision and strategy
2012	McKinsey & Company	From Potential to Action: Bringing Social Impact Bonds to the US
2014	G8 SII Taskforce	Policy levers and objectives: explanatory note for governments
2015	The Alternative Commission on Social Investment	After the Gold Rush: The Report of the Alternative Commission on Social Investment
2015	BSC	Report and Financial Statements

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Year	Author	Title
2015	The Gym Group	Annual Report and Accounts 2015
2016	HM Gov't	Social investment: the UK as a global hub 2016 international strategy
2016	HM Gov't	Social investment: a force for social change 2016 strategy

Appendix C: Analyzed Material

The text files for the material listed below can be found on the attached CD. This CD furthermore includes MaxQDA exports of my actual coding schemes that are slightly broader than the synthesized overview presented in the text as they include a number of codes that I ended up not using for further analysis. Moreover, the disk includes a justification for the inclusion or exclusion into the core set for every single report of data set 1 listed below. Interview guidelines and transcripts as well as MaxQDA files are available upon request.

Data Set 1

Date	Title	Author	Source
Oct-00	Enterprising Communities: Wealth beyond welfare	Social Investment Taskforce	Social Investment Taskforce
Jul-03	Enterprising Communities: Wealth beyond welfare – Update 2003	Social Investment Taskforce	Social Investment Taskforce
Mar-04	Unleashing Entrepreneurship: Making business work for the poor.	UNDP	GIIN
Jul-05	Enterprising Communities: Wealth beyond welfare – Update 2005	Social Investment Taskforce	Social Investment Taskforce
Jan-06	Blended Value Investing	WEF	GIIN
Jan-06	Microfinance: Building domestic markets in developing countries	Citigroup	GIIN

(continued)

Date	Title	Author	Source
Jan-07	From Fragmentation to Function	Said School of Business	GIIN
Mar-07	The Social Investment Bank, U.K. Commission on Unclaimed Assets	Commission on Unclaimed Assets	GIIN
Jun-07	Reflections on the Compartamos IPO	CGAP	GIIN
Nov-07	Compounding Impact: Mission Investing by U.S. Foundations	FSG Social Impact Advisors	GIIN
Jan-08	2007 Report on Socially Responsible Investing Trends in the US	Social Investment Forum	GIIN
Jan-08	Handbook on Responsible Investment Across Asset Classes	Institute for Responsible Investing	GIIN
Jan-08	Innovative financing for sustainable small and medium enterprises in Africa	UNEP Finance Initiative	GIIN
Jan-08	Mission-Related Investing: Philanthropy's New Passing Gear	Rockefeller Philanthropy Advisors	GIIN
Mar-08	Banana Skins 2008: Risk in a Booming Industry	Center for the Study of financial innovation	GIIN
Mar-08	Quasi-equity: Case study in using revenue participation agreements	CAF Venturesome	Big Society Capital
May-08	Approach to Assessing Social Impact	CAF Venturesome	Big Society Capital
Sep-08	Financing civil society: a practitioner's view of the UK social investment market	CAF Venturesome	Big Society Capital
Oct-08	A Brief guide to the law of mission investing for U.S. foundations		GIIN
Oct-08	Risk, Return and Social Impact: Demystifying the Law of Mission Investing by US Foundations		GIIN
Jan-09	Emerging Models for Market-Based Solutions to Poverty	Monitor Inclusive Markets	GIIN
Jan-09	Investing for Social and Environmental Impact	Monitor Institute	GIIN
Jan-09	The Next Billions: Business Strategies to Enhance Food Value Chains and Empower the Poor	WEF and BCG	GIIN
Apr-09	The Nature and Type of Social Investors	Acumen Fund	GIIN
Jul-09	Business Linkages: Enabling Access to Markets at the BoP	CSR Initiative at Harvard Kennedy School	GIIN
Aug-09	Social Impact bonds: rethinking finance for social outcomes	Social Finance	Social Finance

(continued)

Date	Title	Author	Source
Aug-09	Responsible Investing – A Paradigm Shift from Niche to Mainstream	Robeco, Booz & Co	GIIN
Sep-09	Access to capital: a briefing paper	CAF Venturesome	Big Society Capital
Sep-09	Good Deals 2009: the social investment almanach	Social Enterprise	GIIN
Sep-09	Addressing Climate Risk: Financial Institutions in Emerging Markets	DEG, CERES, Riskmetrics Group	GIIN
Oct-09	Charity mergers: tackling the issues in practice	Social Finance	Social Finance
Nov-09	Solutions for Impact Investors: From Strategy to Implementation	Rockefeller Philanthropy Advisors	GIIN
Dec-09	Viewpoint 2010: What is ahead for Social Investment?	IJ Partners	GIIN
Jan-10	Stretching the Fabric of MFI Networks	Monitor Inclusive Markets	GIIN
Mar-10	Towards a new social economy: blended value creation through Social Impact Bonds	Social Finance	Big Society Capital
Mar-10	All Eyes on Microfinance Asset Quality: Microfinance Global Valuation Survey 2010	JP Morgan	GIIN
Mar-10	Investing for Impact: Case Studies Across Asset Classes	The Parthenon Group, Bridges Ventures	GIIN
Apr-10	Learning for Social Impact	McKinsey & Company	GIIN
Apr-10	Social investment: ten years on	Social Investment Taskforce	Big Society Capital
May-10	\$650 Million Ain't what it used to be: The Meyer Memorial Trust considers Mission Related Investing	Harvard Kennedy School	GIIN
Jun-10	Maximizing Impact: An integrated strategy for grantmaking and mission investing in Climate Change	FSG Social Impact Advisors	GIIN
Jul-10	Money for Good: The US Market for Impact Investments and Charitable Gifts from individual donors and investors	Hope Consulting	GIIN
Jul-10	Building Houses, Financing Homes	NHB	GIIN
Aug-10	Rising Global Interest in Farmland	World Bank	GIIN
Sep-10	A shared vision for the future of the BME voluntary & community sector	Voice4change	Big Society Capital
Sep-10	Financing the big society – why social investment matters	CAF Venturesome	Big Society Capital
Sep-10	Social Impact bonds: unlocking new investment in rehabilitation	Social Finance	Social Finance

(continued)

Date	Title	Author	Source
Sep-10	Impact Investing in Commercial African Agriculture		GIIN
Oct-10	Global Microscope on the Microfinance Business Environment 2010	Economist Intelligence Unit	GIIN
Oct-10	Power to the People: Investing in Clean Energy for the Base of the Pyramid	World Resource Institute	GIIN
Oct-10	Indian Microfinance Crisis of 2010: Turf War or a Battle of Intentions	Intellectap	GIIN
Oct-10	Scaling-Up SME Access to Financial Services in the Developing World	IFC	GIIN
Nov-10	Establishing a venture philanthropy organisation in Europe	EVPA	Big Society Capital
Nov-10	Water & Wastewater: Profiting from the next big wave	Equilibrium Capital Group	GIIN
Nov-10	From Faith to Faith consistent investing: Religious Institutions and their investment Practices	3IG	GIIN
Nov-10	Global Financial Inclusion: Achieving full financial inclusion at the intersection of social benefit and economic sustainability	McKinsey & Company	GIIN
Nov-10	Impact Investments: An emerging Asset Class	JP Morgan	GIIN
Dec-10	Impact Investing: A special report from This is Africa	This is Africa Magazine	GIIN
Dec-10	Inside out: the state of community development finance	CDFA	Big Society Capital
Dec-10	Mobilizing Private Capital for Public Good	Canadian Task Force on Social Finance	GIIN
Dec-10	Over-indebtedness and Microfinance: Constructing an early warning index	ResponsAbility, Triodos	GIIN
Dec-10	Impact Finance Survey 2010	Alphamundi Group	GIIN
Dec-10	More than Money: Impact investing for development	Center for global development	GIIN
Dec-10	Community equity capital: the opportunities and challenges of growth	Pacific Ventures Community	GIIN
Jan-11	Just finance: manifesto for growth and support of the community finance sector	CDFA	Big Society Capital
Jan-11	State of the sector survey	Social Enterprise Yorkshire and the Humber	Big Society Capital
Jan-11	Impact Investing: A framework for policy design and analysis	Pacific Ventures Community, Initiative for responsible investing at Harvard University	GIIN

(continued)

Date	Title	Author	Source
Feb-11	Growing social ventures: the role of intermediaries and investors	Young Foundation	Big Society Capital
Feb-11	The impact investor's handbook: lessons from the world of microfinance	CAF Venturesome	Big Society Capital
Feb-11	Risky Business: An empirical analysis of foreign exchange risk exposure in microfinance	Microfinance Analytics	GIIN
Mar-11	A technical guide to developing social impact bonds	Social Finance	Big Society Capital
Mar-11	The practitioners' guide to community shares	Cooperatives UK	Big Society Capital
Apr-11	A new approach to banking: extending the use of jam jar accounts in the UK	Social Finance	Social Finance
Apr-11	Investing for the good of society: why and how wealthy individuals respond	NESTA	Big Society Capital
Apr-11	Twenty catalytic investments to grow the social investment market	NESTA	Big Society Capital
Apr-11	Understanding the demand and supply of social finance	NESTA	Big Society Capital
Apr-11	KL Felicitas Foundation IRIS Case Study	KL Felicitas Foundation, IRIS	GIIN
Apr-11	Sustainable Value Chain Finance Workshop Report	Rainforest Alliance	GIIN
Apr-11	Impact Investing in West Africa	Dalberg Global Development Advisors	GIIN
May-11	360 Degrees for Mission: How leading European foundations use their investments to support their mission and the greater good	Mistra, Onvalues	GIIN
May-11	Promise and Progress: Market-based solutions to poverty in Africa	Monitor Inclusive Markets	GIIN
May-11	Grantmakers in Health: Guide to Impact Investing	Grantmakers in Health	GIIN
May-11	Impact Investing in Emerging Markets	Responsible Research	GIIN
Jun-11	Subsidies as an instrument in agriculture finance: a review	World Bank	GIIN
Jul-11	Investor perspectives on social enterprise financing	Clearlyso	Big Society Capital
Jul-11	The RBS SE100 Data Report 2011	RBS (Royal Bank of Scotland)	GIIN
Jul-11	Opportunities and obstacles to financial inclusion	Accion's Center for financial inclusion	GIIN
Jul-11	Impact Investing Field Scan: Landscape overview and group profiles	Tides Foundation	GIIN
Aug-11	Introducing Impact Investing	UBS	GIIN

(continued)

Date	Title	Author	Source
Aug-11	UBS-INSEAD Study on Family Philanthropy in Asia	UBS, INSEAD	GIIN
Aug-11	Beyond the margin: redirecting Asia's capitalism	Avantage Ventures	GIIN
Sep-11	A new way to invest in better healthcare		Social Finance
Sep-11	Review of Allia's charitable bonds	New Philanthropy capital	Big Society Capital
Sep-11	Social Investment Manual: An introduction for social entrepreneurs	TU München	GIIN
Sep-11	Data Driven: A performance analysis for the Impact investing industry	GIIN	GIIN
Sep-11	Accelerating inclusive business opportunities: business models that make a difference	IFC	GIIN
Oct-11	Making good in social impact investing: opportunities in an emerging asset class	The social investment business	GIIN
Oct-11	Sustainability trends in US alternative investments	US SIF	GIIN
Oct-11	Charities and investment matters: a guide for trustees	The charity commission	GIIN
Nov-11	Best to borrow? A charity guide to social investment	New Philanthropy capital	Big Society Capital
Nov-11	Lighting the touchpaper: growing the market for social investment in England	BCG, Young Foundation	Big Society Capital
Nov-11	Technical guide to commissioning social impact bonds	Social Finance	Big Society Capital
Nov-11	The One Service. One year on. Reducing reoffending among short sentenced male offenders from Peterborough prison	Social Finance	Big Society Capital
Nov-11	2011 highlights from the center for health market innovations	Center for health market innovations	GIIN
Nov-11	Impact Capital Measurement	Robert Wood Johnson Foundation	GIIN
Nov-11	Counter(imp)acting austerity	JP Morgan	GIIN
Nov-11	Improving livelihoods, removing barriers: investing for impact in Mtanga farms	GIIN	GIIN
Dec-11	Cost-benefit analysis and social impact bond feasibility analysis for the Birmingham Be Active scheme	Social Finance	Social Finance
Dec-11	Impact-based incentive structures: aligning fund manager compensation with social and environmental performance	GIIN	GIIN

(continued)

Date	Title	Author	Source
Dec-11	Learning from leaders in a fast-growing field	Dalberg	GIIN
Dec-11	Insight into the Impact Investment Market	JP Morgan	GIIN
Jan-12	Social investment: an overview of the landscape for VCSEs in the youth sector	Social Enterprise UK	Big Society Capital
Jan-12	Advancing social impact investments through measurement	Federal Reserve Bank of San Francisco	GIIN
Jan-12	Taking stock of microfinance	Credit Suisse	GIIN
Jan-12	Investing for Impact	Credit Suisse	GIIN
Jan-12	Paying for success: investing in what works	Nonprofit finance fund	GIIN
Feb-12	Financially inclusive ecosystems: the roles of government today	CGAP	GIIN
Feb-12	A new tool for scaling social impact: how social impact bonds can mobilize private capital to advance social good	Social Finance	GIIN
Feb-12	Sustainable capitalism	Generation investment management	GIIN
Feb-12	Impact at Scale: policy innovation for institutional investment with social and environmental benefit	Pacific Ventures Community	GIIN
Feb-12	Credit Unions, Community Development Finance and the great recession	National federation of community development	GIIN
Mar-12	The good Analyst	Investing for good	GIIN
Mar-12	Bridging the gap: the business case for financial capability	Citi Foundation	GIIN
Mar-12	Strong, straightforward and sustainable banking	Global Alliance for Banking on Values	GIIN
Mar-12	Cracking the Conundrum	Ckinetics	GIIN
Mar-12	The impact investor: the need for evidence and engagement	Pacific Ventures Community	GIIN
Apr-12	Understanding human resource challenges in the Indian Social Enterprise Sector	Intellectap	GIIN
Apr-12	From Blueprint to Scale: The case for philanthropy in impact investing	Monitor Inclusive Markets	GIIN
Apr-12	Insights and Innovations	Correlation Consulting	GIIN
May-12	A technical guide to financing new employee mutuals	Social Finance	Social Finance
May-12	From Potential to Action: Bringing social impact bonds to the U.S.	McKinsey & Company	GIIN
Jun-12	Diverse perspectives, shared objective	GIIN	GIIN

(continued)

Date	Title	Author	Source
Jun-12	Gateways to impact	Calvert Foundation	GIIN
Jun-12	The CDFI Banking Sector: 2011 Annual report	National Community Development Fund	GIIN
Jun-12	A framework for action: social enterprise and impact investing	Rockefeller Foundation and UN Global Compact	GIIN
Jun-12	Generating Impact and Returns	Arabella Advisors	GIIN
Jun-12	The power of advice in the UK sustainable and impact investing market	Bridges Ventures	GIIN
Jun-12	New economics for impact investing	NEF consulting	GIIN
Jul-12	Market for social impact investing by private equity funds stands at \$4 billion in the United States	Pacific Ventures Community	GIIN
Jul-12	Environmental, Social and Governance investing by College and University Endowments in the US	IRRC Institute	GIIN
Sep-12	Investment Readiness in the UK	Clearlyso, NPC	Big Society Capital
Sep-12	Accelerating Impact: Achievements, Challenges and what's next in building the impact investing industry	E.T. Jackson and Associates	GIIN
Sep-12	A brief handbook on social investment	City of London Corporation	GIIN
Sep-12	Investing in social franchising	International centre on social franchising	GIIN
Sep-12	The first billion: a forecast of social investment demand	BCG	GIIN
Sep-12	Community development loan funds, September 2012	Altrushare Securities and cars	GIIN
Oct-12	A market emerges: the six dynamics of impact investing	Pacific Ventures Community, Case at Duke, ImpactAssets	GIIN
Oct-12	A portfolio approach to impact investment: A practical guide to building, analyzing and managing a portfolio of impact investments	JP Morgan	GIIN
Oct-12	Enabling long term recovery from addiction	Social Finance	Social Finance
Oct-12	Microfinance, Impact investing and pension fund investment policy survey	Finethic	GIIN
Oct-12	Payment by results in the Youth Sector	Social Finance	Social Finance
Oct-12	Standards of evidence for impact investing	Nesta	GIIN
Nov-12	2011 Underbanked market sizing study	CFSI	GIIN
Nov-12	Advising clients on social investments and deciding on suitability	Big Society Capital, Bates Wells Braithwaite	Big Society Capital

(continued)

Date	Title	Author	Source
Nov-12	Collaborating to harmonize standardized metrics for impact investors	NCIF, IRIS	GIIN
Nov-12	UK Giving 2012	CAF, NCVO	Big Society Capital
Nov-12	IRIS Use Case: Accion's frontier investments	GIIN	GIIN
Nov-12	Strong and straightforward: the business case for sustainable banking	Global Alliance for Banking on Values	GIIN
Dec-12	2012 Highlights from the Center for Health Market Innovations	Center for health market innovations	GIIN
Dec-12	Building a healthy & sustainable social impact bond market: the investor landscape	Godeke Consulting	GIIN
Dec-12	The U.K. Social investment market: the current landscape and a framework for investor decision making	Cambridge Associates	GIIN
Jan-13	Analysis of evidence for local impact funds	Social Investment Business	Big Society Capital
Jan-13	Bridges Impact Report: A spotlight on our methodology	Bridges Ventures	Bridges Ventures
Jan-13	Does social finance understand social need?	Can Cook CIC	Big Society Capital
Jan-13	Rebuilding the relationship between affordable housing and philanthropy	Social Finance	Social Finance
Jan-13	Research briefing: charitable trusts and foundations' engagement in the social investment market	Association of Charitable Foundations	Big Society Capital
Jan-13	The people's business	Social Enterprise UK	Big Society Capital
Jan-13	Perspectives on Progress	JP Morgan	GIIN
Jan-13	Bridges ventures ten year report	Bridges Ventures	GIIN
Jan-13	IRIS Use Case: IDB Group's OMJ Initiative	GIIN	GIIN
Jan-13	Small and medium sized enterprises in MENA	Citi Foundation	GIIN
Feb-13	Measuring Social Impact in Social Enterprise: the state of thought and practice in the UK	E3M	Big Society Capital
Feb-13	The good investor	Investing for good	GIIN
Feb-13	Guidebook for impact investors: impact measurement	Purpose capital	GIIN
Feb-13	PIIF Signatories' Report on Progress	PRI Initiative	GIIN
Mar-13	Charities and social investment: a research report for the Charity Commission	Charity Commission	Big Society Capital

(continued)

Date	Title	Author	Source
Mar-13	Identifying new ways to engage with savers in defined contribution pensions	Defined contribution investment forum	GIIN
Mar-13	The role of tax incentives in encouraging social investment	City of London Corporation	GIIN
Mar-13	Keystone performance survey: impact investment 2013	Keystone	GIIN
Mar-13	Funding industry growth: going beyond numbers	Pakistan Microfinance Network	GIIN
Apr-13	Social Impact Bonds: Using Impact Investment to Expand Effective Social Programs	Federal Reserve Bank of San Francisco	GIIN
Apr-13	IMPACT-Australia: Investment for social and economic benefit		GIIN
Apr-13	A practical guide to measuring and managing impact	EVPA	GIIN
Apr-13	Accelerating Entrepreneurship in Africa	Omidyar Network	GIIN
Apr-13	Breaking the binary: policy guide to scaling social innovation	Schwab Foundation	GIIN
May-13	Supply chains for social impact	Harvard Kennedy School	Big Society Capital
May-13	Achieving social impact at scale: case studies of seven pioneering co-mingling social investment funds	UK Cabinet Office	GIIN
May-13	Accelerating impact enterprises	Case I3	GIIN
May-13	IRIS Use Case: New Ventures Mexico	GIIN	GIIN
Jun-13	Social investment in education	Young Foundation	Big Society Capital
Jun-13	Spin out, step up	Social Enterprise UK	Big Society Capital
Jun-13	The challenges of build to rent for UK housing providers	Social Finance, Resolution Foundation	Social Finance
Jun-13	Unlocking the power of creative capitalism through social investment	CAF, Legal & General	Big Society Capital
Jun-13	IRIS Data Brief: Focus on Employment	GIIN	GIIN
Jun-13	Collecting Impact Data using mobile technology	GIIN	GIIN
Jun-13	ANDE 2012 Impact Report	ANDE	GIIN
Jul-13	Best to invest? A funders' guide to social investment	NPC	Big Society Capital
Jul-13	Growing the social investment market: the landscape and economic impact	Social Investment Research Council	Big Society Capital

(continued)

Date	Title	Author	Source
Jul-13	Investing in shared lives	Social Finance	Social Finance
Jul-13	Soft finance, hard choices: a review of the finance market for public service mutuals	BCG	Big Society Capital
Jul-13	Making Impact Investible	Impact Economy	GIIN
Aug-13	Expanding the Market for community investment in the US	US SIF Foundation	GIIN
Aug-13	The future of investment: impact investing	UKSIF	GIIN
Sep-13	Angles in the architecture	Common capital	Big Society Capital
Sep-13	Getting started with IRIS	GIIN	GIIN
Sep-13	Bringing Impact Investing from the margins to the mainstream	WEF	GIIN
Sep-13	Community foundation field guide to Impact Investing	Mission Investors Exchange	GIIN
Sep-13	Growth and Opportunity: The landscape of organizations that support small and growing businesses in the developing world	ANDE	GIIN
Oct-13	Building homes for generation rent: can institutional investment meet the challenge?	Social Finance	Social Finance
Oct-13	Social investment compendium	Big Society Capital	Big Society Capital
Oct-13	Catalytic first-loss capital	GIIN	GIIN
Oct-13	Evolution of an impact portfolio	Sonen Capital	GIIN
Oct-13	Investing for change: An analysis of the impacts of agricultural investments	FAST	GIIN
Nov-13	Investing in Social Outcomes: Development Impact Bonds	Social Finance	GIIN
Nov-13	Impact Investing 2.0: The way forward	Pacific Ventures Community, Case at Duke, ImpactAssets	GIIN
Nov-13	E-guide to early-stage global impact investing	Toniic	GIIN
Dec-13	Impact Investing: A framework for decision making	Cambridge Associates	GIIN
Dec-13	From ideas to practice, pilots to strategy	WEF	GIIN
Jan-14	European Venture Philanthropy and Social Investment 2013/2014	EVPA	Big Society Capital
Jan-14	Social investment explained	Big Lottery Fund	Big Society Capital
Jan-14	Shifting the Lens: A de-risking toolkit for impact investment	Bank of America Merrill Lynch, Bridges Ventures	GIIN

(continued)

Date	Title	Author	Source
Jan-14	Unleashing the potential of US Foundation endowments	US SIF Foundation	GIIN
Jan-14	Social and environmental Due diligence	Root Capital	GIIN
Mar-14	Foundations for Social Impact Bonds	Social Finance	GIIN
Mar-14	IRIS Data Brief: Focus on Beneficiaries	GIIN	GIIN
Apr-14	Beyond the Pioneer: Getting inclusive industries to scale	Monitor Deloitte	GIIN
Apr-14	Exploration of Social Impact Bonds for SME development	Social Finance	Social Finance
Apr-14	Market Baseline Study	UKAID	GIIN
Apr-14	New specialist sources of capital for the social investment market	Social Investment Research Council	Big Society Capital
Apr-14	Ready, willing and able: an interim review of the investment and contract readiness fund	BCG	Big Society Capital
Apr-14	The Impact Programme: Annual Report 2013	UKAID	GIIN
Apr-14	The art of the responsible exit in microfinance equity sales	CGAP	GIIN
Apr-14	Phase 2 report from the payment by results Social Impact Bond pilot	Rand Europe	GIIN
May-14	Marketing social investments	Social Investment Research Council	Big Society Capital
May-14	Social Impact bonds: supporting vulnerable 14-16 year olds	Social Finance	Social Finance
May-14	Spotlight on the market: the impact investor survey	JP Morgan	GIIN
May-14	Technical guide: building a business case for prevention	Social Finance	Social Finance
May-14	Serving client demand for impact investing: a hands-on guide for financial advisors and senior management	Impact Economy	GIIN
Jun-14	Financing social ventures and the demand for social investment	Third sector research centre	Big Society Capital
Jun-14	Growing social enterprise through the holding company model	Big Society Capital	Big Society Capital
Jun-14	Insights on program-related investing	Arabella Advisors	GIIN
Jun-14	Mapping the social impact investing market in Germany: An overview of opportunities in the Education space	Rockefeller Foundation	GIIN
Jun-14	Social impact bonds: lessons learned	Big Society Capital	Big Society Capital

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Date	Title	Author	Source
Jun-14	Private capital, public good: how smart federal policy can galvanize impact investing – and why it's urgent	US NAB	GIIN
Jun-14	Align your portfolio with your values	RBC Asset Management	GIIN
Jun-14	Going beyond good intentions: measuring impact investment and social performance in microfinance	University of Sassari	GIIN
Jul-14	Growing the market for charity bonds	Big Society Capital	Big Society Capital
Jul-14	Invest. Catalyze. Mainstream: The Indian impact investing story	Intellecap	GIIN
Aug-14	Harnessing the Power of the Purse: Female investors and global opportunities for growth	Center for talent innovation	GIIN
Aug-14	Housing and social investment	Big Society Capital	Big Society Capital
Sep-14	A short guide to impact investing	Case Foundation	Big Society Capital
Sep-14	Applying a gender lens to agriculture		GIIN
Sep-14	Building a social impact investment market: the UK experience	Social Impact Investment Taskforce	Big Society Capital
Sep-14	Building the capacity for impact: a report on the capacities needed by the social sector to deliver the aim of the social investment market	Social Impact Investment Taskforce	Big Society Capital
Sep-14	Charting the course: how mainstream investors can design visionary and pragmatic impact investing strategies	WEF	Big Society Capital
Sep-14	Recommendations on procurement	Social Finance	Big Society Capital
Sep-14	Returns policy? What the next decade holds for social investment	CAF	Big Society Capital
Sep-14	Smart money: understanding the impact of social investment. What NPC has learned so far	NPC	Big Society Capital
Sep-14	The invisible heart of markets	Social Impact Investment Taskforce	Social Impact Investment Taskforce
Sep-14	The social business frontier: a report that investigates how to recognise and protect the social impact that business delivers in the UK	Social Impact Investment Taskforce, Big Society Capital, Bridges Ventures	Big Society Capital
Sep-14	Measuring Impact	Social Impact Investment Taskforce	GIIN
Oct-14	A practical guide to planning and executing an impactful exit	EVPA	Big Society Capital

(continued)

Date	Title	Author	Source
Oct-14	Housing first social impact bond feasibility study	Social Finance	Social Finance
Oct-14	Scaling up solutions to social care	London Economics	Big Society Capital
Oct-14	Social investment compendium – 2014 update	Big Society Capital	Big Society Capital
Oct-14	Supporting homelessness prevention and alleviation through investment in the private rental sector	Social Finance	Social Finance
Oct-14	European SRI Study	EUROSIF	GIIN
Oct-14	Choosing social impact bonds: a practitioners guide	Bank of America Merrill Lynch, Bridges Ventures	GIIN
Nov-14	Social impact bonds: supporting adolescents on the edge of care	Social Finance	Social Finance
Nov-14	Tackling financial exclusion: data disclosure and area-based lending data	Coventry university, Newcastle university	Big Society Capital
Nov-14	Winterbourne view & Social investment	Resonance	Big Society Capital
Nov-14	Investing in conservation: a landscape assessment of an emerging market	Eko Asset Management	GIIN
Nov-14	Growing prosperity: developing repeatable models to scale the adoption of agricultural innovations	Acument, Bain & Company	GIIN
Dec-14	Financial inclusion and social investment	Big Society Capital	Big Society Capital
Dec-14	Growing pains: getting past the complexities of scaling social impact	NPC	Big Society Capital
Dec-14	Health and social care and Social investment	Big Society Capital	Big Society Capital
Dec-14	Long-term unemployment and social investment	Big Society Capital	Big Society Capital
Dec-14	Supporting the demand and supply side of the market for social enterprise finance	Social Investment Scotland	Big Society Capital
Dec-14	Impact Investing: A primer for family offices	WEF	GIIN
Jan-15	Criminal justice and social investment	Big Society Capital	Big Society Capital
Jan-15	Scaling community lenders: the role of social investment	Cabinet Office	Big Society Capital
Jan-15	What if we wan it ourselves? Getting the measure of Britain's emerging community business sector	Social Finance	Big Society Capital
Jan-15	Report on Progress in Inclusive Finance 2014	PRI Initiative	GIIN

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Date	Title	Author	Source
Jan-15	Tracking reach to the Base of the Pyramid through impact investing	DFID Impact Programme	GIIN
Feb-15	Delivering the promise of social outcomes: the role of the performance analyst	Impetus-PEF, Social Investment Lab, Think Impact	Big Society Capital
Feb-15	Social Impact Investment: Building the evidence base	OECD	GIIN
Feb-15	Social investment in education	Big Society Capital	Big Society Capital
Feb-15	Technical guide: designing outcome metrics	Social Finance	Social Finance
Feb-15	What do charity leaders think about social investment?	Big Society Capital	Big Society Capital
Mar-15	Communities and social investment	Big Society Capital	Big Society Capital
Mar-15	Social investment for family, friends and relationships	Big Society Capital	Big Society Capital
Mar-15	Tackling financial exclusion through community investment: how should the UK strengthen its community investment sector? Lessons from the US experience	Harvard Kennedy School	Big Society Capital
Mar-15	ImpactBase Snapshot: An analysis of 300+ Impact Investing funds	GIIN	GIIN
Apr-15	Conservation of the natural environment and social investment	Big Society Capital	Big Society Capital
Apr-15	Social Investment in the arts, heritage and sport	Big Society Capital	Big Society Capital
Apr-15	The Landscape for Impact Investing in South Asia	GIIN, Dalberg	GIIN
Apr-15	Impact Investing in Africa	KPMG	GIIN
Apr-15	Impact Investing Private Equity Fund Industry: Legal considerations	Clifford Chance	GIIN
Apr-15	Industry Snapshot: aligning development impact and commercial success	KPMG	GIIN
Apr-15	Risk, Return... and Impact?	Bertelsmann Stiftung, University of Stuttgart	GIIN
May-15	Future opportunities for social investment	Big Society Capital	Big Society Capital
May-15	Eyes on the Horizon: The impact investor Survey	JP Morgan	GIIN
May-15	Investing and Social Impact: Practices of Private Foundations	Center for Effective Philanthropy	GIIN
May-15	Investing in Africa's small and growing businesses	Investisseurs & Partnaires	GIIN
Jun-15	Food, Farms, Fish and Finance	J.W. McConnell Family Foundation	GIIN

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Date	Title	Author	Source
Jun-15	Investing to tackle loneliness: a discussion paper	Social Finance	Social Finance
Jun-15	Oranges & Lemons: The state of play of impact measurement among UK social investment finance intermediaries	Investing for good	Big Society Capital
Jun-15	Portuguese Social Investment Taskforce: A blueprint for Portugal's emerging social investment market	Social Finance	Social Finance
Jun-15	The social investment market through a data lens	Social Investment Research Council	Big Society Capital
Jun-15	Bringing Impact Investing down to earth: insights for making sense, managing outcomes and meeting client demands	Money Management Institute	GIIN
Jun-15	Introducing Impact Investing Benchmark	GIIN, Cambridge Associates	GIIN
Jul-15	Breaking the deadlock: a social impact investment lens on reducing costs of road trauma and unlocking capital for road safety	Social Finance	Social Finance
Jul-15	Developing a Global Financial Centre for Social Impact Investment	City of London Corporation	GIIN

Data Set 2

Government Strategy Documents (Labour Government)

Author	Year	Title
Home Office	1998	Compact on Relations between Government and the Voluntary and Community Sector in England
HM Treasury	1998	Modern Public Services for Britain: Investing in Reform Comprehensive Spending Review: New Public Spending Plans 1999-2002
Home Office	1999	Grants to Voluntary Organisations: Active Community Unit Main Grants Programme
HM Treasury	1999	Enterprise and Social Exclusion: National Strategy for Neighbourhood Renewal: Policy Action Team 3
Cabinet Office	2001	A New Commitment to Neighbourhood Renewal: National Strategy Action Plan
Cabinet Office	2001	National Strategy for Neighbourhood Renewal: Policy Action Team Audit
Cabinet Office	2002	Creating Public Value: An analytical framework for public service reform

(continued)

Author	Year	Title
Cabinet Office	2002	Private Action, Public Benefit: A Review of Charities and the Wider Not-For-Profit Sector
DTI	2002	Social Enterprise: a strategy for success
HM Treasury	2002	The Role of the Voluntary and Community Sector in Service Delivery: A Cross Cutting Review
HM Treasury	2002	Reforming Britain's Economic and Financial Policy: Towards Greater Economic Stability
DTI	2003	A progress report on Social Enterprise: a strategy for success
Home Office	2004	Firm Foundations: The Government's Framework for Community Capacity Building
Office of the Deputy PM	2004	Jobs and Enterprise in Deprived Areas: Social Exclusion Unit Report
HM Treasury	2004	Microeconomic Reform in Britain
HM Treasury	2005	Exploring the role of the third sector in public service delivery and reform: A discussion document
DWP	2006	A new deal for welfare: Empowering people to work
OTS	2006	Social enterprise action plan: Scaling new heights
HM Treasury	2006	Pre-Budget Report: Investing in Britain's potential: Building our long-term future
HM Treasury	2006	Value for Money Assessment Guidance
DWP	2007	Reducing dependency, increasing opportunity: options for the future of welfare to work: An independent report to the Department for Work and Pensions by David Freud
OTS	2007	Consultation on the risk capital investment fund for social enterprise
OTS	2007	Research on Third Sector Access to Finance: Report to the Office of the Third Sector
OTS	2007	Unclaimed assets distribution mechanism: a consultation
HM Treasury	2007	Budget 2007: Building Britain's long-term future: Prosperity and fairness for families
HM Treasury	2007	The future role of the third sector in social and economic regeneration: final report
HM Treasury	2007	Service Transformation Agreement
Dept. for Communities and Local Government	2008	Communities in control Real people, real power
Cabinet Office	2008	Excellence and fairness: Achieving world class public services
DWP	2008	Raising expectations and increasing support: reforming welfare for the future
OTS	2008	Risk Capital Investment Fund for Social Enterprise Government Response
OTS	2008	Social Enterprise Fund – Request for proposals
OTS	2008	Social Investment Pilots: Action research final report
HM Gov't	2009	Putting the frontline first: smarter government

(continued)

Author	Year	Title
OTS	2009	Social Investment Wholesale Bank: A consultation on the functions and design
OTS	2009	Social Investment Wholesale Bank: Summary of responses to the consultation
HM Treasury	2010	Budget 2010: Securing the recovery

Government Strategy Documents (Coalition Government)

Author	Year	Title
Cabinet Office	2010	The Coalition: our programme for government
HM Gov't	2010	The Compact
HM Gov't	2010	Building the Big Society
HM Treasury	2010	Spending Review 2010
No 10	2010	Government puts Big Society at heart of public sector reform: press release
OCS	2010	Better Together: Preparing for local spending cuts to the voluntary, community and social enterprise sector
Cabinet Office	2011	Open Letter from Francis Maude to Sir Ronald Cohen and Nick O'Donohoe
OCS	2011	The Big Society Bank ("BSB") Outline Proposal
HM Gov't	2011	Open Public Services White Paper
OCS	2011	Modernising Commissioning: Increasing the role of charities, social enterprises, mutuals and cooperatives in public service delivery
OCS	2011	Growing the Social Investment Market: a vision and strategy
Cabinet Office, BSC, Nesta	2012	The Social Investment Readiness Charter Supporting the Investment Readiness Ecosystem
Lord Young	2012	Make Business your business: supporting the start-up and development of small business
OCS	2012	Making it easier for civil society to work with the state: Progress update
OCS	2012	Open Letter Stephen Lloyd
Cabinet Office	2013	G8 Social Impact Investment Forum Outputs and Agreed Actions
ICF for HM Government	2013	Growing the Social Investment Market: The Landscape and Economic Impact
OCS	2013	News Story: Cooperation to grow Social Investment Market
OCS	2013	Open Letter to Stephen Bubb
HM Treasury	2013	Consultation on social investment tax relief
Cabinet Office	2014	Social Investment Tax Relief guide

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Author	Year	Title
HM Gov't	2014	Making it easier for civil society to work with the state: Progress update
HM Gov't	2014	Growing the social investment market: 2014 progress update
OCS	2014	News Story: Government unveils major boost to social investment sector
Cabinet Office	2014	Brief Background note to UK government's approach to social investment
OCS	2015	2010 to 2015 government policy: social investment
OCS	2015	Open Letter to Sir Ronald Cohen

Government Strategy Documents (Conservative Government)

Author	Year	Title
UK Trade and Investment	2015	What is social impact investment? What it is, what it's not and how it works.
DWP	2016	Growing the social investment market: update on SIFI social investment
HM Gov't	2016	Social investment: the UK as a global hub 2016 international strategy
HM Gov't	2016	Social investment: a force for social change 2016 strategy

Speeches

Speaker	Date	Title or Venue
Gordon Brown	07/11/2007	Legislative programme statement
Gordon Brown	07/24/2007	Speech at "Britain's Everyday Heroes" Book Launch
David Cameron	07/14/2006	Chamberlain Lecture on Communities
Francis Maude	02/28/2008	Speech on Social Enterprise
David Cameron	02/10/2009	Speech on Social Enterprise
Francis Maude	10/05/2009	Speech on Ready to Deliver Change
David Cameron	11/10/2009	Hugo Young Lecture
David Cameron	04/19/2010	Speech on Big Society versus Big Government
David Cameron	04/20/2010	Speech on New Welfare Contract
Francis Maude	10/03/2010	Speech on Efficiency Savings
David Cameron	06/06/2013	Speech at G8 Social Impact Investing Event
Justine Greening	06/06/2013	Speech at G8 Social Impact Investing Event: Social Impact Investing in international development
Ian Duncan-Smith	06/06/2013	Speech at G8 Social Impact Investing Event
David Gauke	10/22/2013	Speech on Social Investment Tay Relief
Rob Wilson	10/28/2014	Speech on Grant Fund for Social Ventures

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Speaker	Date	Title or Venue
Ian Duncan-Smith	10/29/2014	Speech on The role of government in social impact investing
Rob Wilson	01/20/2015	Speech at the Social Investment and Public Services Conference
Rob Wilson	02/06/2015	Speech at Launch of OECD Social Investment Report
Francis Maude	03/05/2015	Speech at Chivas Strathisla distillery
Rob Wilson	03/15/2015	Speech at Launch of Access Foundation
Rob Wilson	12/01/2015	Speech on Giving Tuesday
Rob Wilson	12/04/2015	Speech at Fundraising Summit
Rob Wilson	03/02/2016	Speech at the Social Investment Academy

Election Manifestos (winning parties)

Party	Year	Title
Labour Party	1997	New Labour: Because Britain deserves better. Britain will be better with new Labour.
Labour Party	2001	Ambitions for Britain: Labour's manifesto 2001
Labour Party	2005	Britain forward not back: The Labour party manifesto 2005
Conservative Party	2010	Invitation to join the Government of Britain: The Conservative Manifesto 2010
Liberal Democrats	2010	Liberal Democrat Manifesto 2010
Conservative Party	2015	Strong Leadership, a clear economic plan, a brighter, more secure future

Government-related Commissions

Author	Year	Title
G8 Social Impact Investing Taskforce	2014	Impact Investment: The invisible heart of markets
G8 Social Impact Investing Taskforce	2014	Policy levers and objectives: explanatory note for governments
G8 Social Impact Investing Taskforce: UK National Advisory Board	2014	Building a social impact investment market: The UK experience
Social Investment Taskforce	2000	Enterprising Communities: Wealth beyond welfare
Social Investment Taskforce	2003	Enterprising Communities: Wealth beyond welfare – Update 2003
Social Investment Taskforce	2005	Enterprising Communities: Wealth beyond welfare – Update 2005
Social Investment Taskforce	2010	Social investment: ten years on

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Author	Year	Title
CoSA	2008	Willing Citizens and the making of the good society: the ideas underpinning the practical work of the Council on Social Action
CoSA	2008	Side by side: a report setting out the Council on Social Action's work on one-to-one
CoSA	2008	Side by side and implications for Public Services
CoSA	2008	'Collaborative Commitments': A think-piece by Professor David Grayson
CoSA	2008	Council on social action: commentary on year one
CoSA	2009	Heart of the City: Building stronger communities through business collaboration
CoSA	2009	Introducing the National Talent Bank: a briefing from the Council on Social Action Prepared by Professor Alex Linley
CoSA	2009	People of Influence: A progress report on the Council on Social Action's work on one-to-one
CoSA	2009	Time well-spent: The importance of the one-to-one relationship between advice workers and their clients.
CoSA	2009	Means and ends: a concluding commentary on the work of the Council on Social Action

Public Bodies and Regulators (alphabetically)

Author	Year	Title
Bank of England	2000	Finance for Small Businesses in Deprived Communities
Bank of England	2003	The Financing of Social Enterprises: A Special Report by the Bank of England
Bank of England	2003	The Financing of Social Enterprises: News Release
Charity Commission	2004	CC14 – Investment of Charitable Funds: Basic Principles
Charity Commission	2014	Charities and investment matters: a guide for trustees
CIC Regulator	2006	Memorandum of Understanding between the Office of the Third Sector (Cabinet Office) and the Regulator of Community Interest Companies
CIC Regulator	2013	Changes to the Dividend and Interest Caps for Community Interest Companies: Response to the CIC consultation on the dividend and interest caps
Futurebuilders	2005	Eligibility Checklist
Futurebuilders	2010	Futurebuilders evaluation: final report
National Audit Office	2009	Building the Capacity of the Third Sector
National Audit Office	2015	Outcome-based payment schemes: government's use of payment by results

Legislation and directives

Author	Year	Title
HM Gov't	2006	Charities Act 2006: What Trustees need to know
HM Gov't	2008	Dormant Bank and Building Society Accounts Act 2008
HM Gov't	2012	Public Services (Social Value) Act 2012
HM Gov't	2012	Procurement Policy Note: The Public Services (Social Value) Act 2012 – advice for commissioners and procurers
HM Gov't	2012	Welfare Reform Act 2012
HM Gov't	2014	Finance Act 2014

House of Commons

Author	Year	Title
House of Commons Treasury Committee	2007	Unclaimed assets within the financial system: Eleventh Report of Session 2006–07
House of Commons Library	2009	Special Advisers: SN/PC/03813
House of Commons Library	2011	Unclaimed financial assets / dormant accounts: Briefing paper 03027
House of Commons Library	2013	Delivering public services: The growing use of Payment by Results: SN/HA/6621
House of Commons Library	2015	The voluntary sector and the Big Society: Briefing paper 5883
House of Commons Library	2015	Big Society Bank/Capital: Briefing paper 05876

Other Commissions

Author	Year	Title
CUA	2006	A social investment bank: consultation paper
CUA	2007	The social investment bank: its organisation and role in driving development of the third sector
The Unclaimed Assets Charity Coalition	2007	The Unclaimed Assets Charity Coalition Briefing Dormant Bank and Building Society Accounts Bill – Committee Stage
The Unclaimed Assets Charity Coalition	2007	A response from the Unclaimed Assets Charity Coalition to 'A UK Unclaimed Assets Scheme: a consultation'
UKSIF	2012	Response to the Cabinet Office Red Tape Challenge Civil Society – Social Investment
The Alternative Commission on Social Investment	2015	After the Gold Rush: The Report of the Alternative Commission on Social Investment
The Alternative Commission on Social Investment	2015	After the Gold Rush: Conclusions and Recommendations
Early Action Taskforce	2011	The triple dividend: Thriving lives. Costing less. Contributing more.
Early Action Taskforce	2012	The deciding time: prevent today or pay tomorrow
Early Action Taskforce	2014	Towards Effective Prevention: Practical steps for the next Government

Social Organizations Discourse (alphabetically)

Author	Year	Title
ACEVO	2003	Replacing the State? The case for third sector public service delivery
ACEVO	2006	Choice and Voice – The unique role of the third sector
ACEVO	2009	ACEVO Third Sector Taskforce: Welfare to Work reform: the third sector's role
ACEVO	2009	ACEVO Conservative Taskforce: A Response to “A Stronger Society – Voluntary Action in the 21st Century”
ACEVO	2010	The Big Society: moving from romanticism to reality
ACEVO	2010	Understanding Social Investment
ACEVO	2013	The prevention revolution: transforming health and social care
ACEVO	2013	Refinement or reinvention: The future role of the Work Programme and the role of the Third Sector
ACEVO	2014	Good with money: Why Charity Investments Matter
ACEVO	2015	Remaking the State: Commission Briefing Paper One
ACEVO	2015	Remaking the state: Research report
NCVO	2004	The UK Voluntary Sector Almanac 2004: 5th edition
NCVO	2005	Civil renewal and active citizenship: a guide to the debate
NCVO	2007	The UK Voluntary Sector Almanac: The State of the Sector
NCVO	2011	NCVO Policy Analysis: Open Public Services White Paper
NCVO	2012	NCVO Commission on Tax Incentives for Social Investment: Analysis and Recommendations
NCVO	2014	Payment by results and the voluntary sector
NCVO	2016	Understanding the capacity and need to take on investment within the social sector
Social Enterprise Coalition	2003	There's more to business than you think: a guide to social enterprise
Social Enterprise UK	2012	Response to the Cabinet Office's Red Tape Challenge on Social Investment
Social Enterprise UK	2012	The Shadow state: a report about outsourcing public services
Social Enterprise UK	2015	Leading the world in social enterprise: State of social enterprise survey 2015

Social Impact Investing Actors

Author	Year	Title
BSC	2013	Big Society Capital's Investment Policy
BSC	2015	Report and Financial Statements
BSC		For-Profit Social Sector Organisations (SSO) – Governance Agreement
Bridges Community Ventures	2004	Equity-like capital for social ventures

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Author	Year	Title
New Philanthropy Capital	2010	Scaling up for the Big Society
Social Finance	2014	The Essex Social Impact Bond: a year in review
The Gym Group	2015	Annual Report and Accounts 2015
GIIN	2016	Annual Impact Investor Survey

Think Tanks

Author	Year	Title
Demos	1995	The other invisible hand: Remaking charity for the 21st century
Demos	1997	The rise of the social entrepreneur
New Economics Foundation	2001	The Mutual State: How local communities can run public services
New Economics Foundation	2004	Sustainable futures: investing in community-based organisations

Unions

Author	Year	Title
UNISON	2013	Branch guide to social impact bonds
Trade Union Congress and New Economics Foundation	2015	Outsourcing public services

EU Organizations

Author	Year	Title
European Parliament	2013	P7_TA(2013)0266: Social investment for growth and cohesion: European Parliament resolution of 12 June 2013 on the Commission Communication 'Towards Social Investment for Growth and Cohesion – including implementing the European Social Fund 2014-2020' (2013/2607(RSP))
European Parliament	2014	Briefing: Social impact bonds: Private finance that generates social returns

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