A study of 3D finite element modeling method for stagger spinning of thin-walled tube*

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Abstract: A modified 3D finite element (3D-FE) model is developed under the FE software environment of LS-DYNA based on characteristics of stagger spinning process and actual production conditions. Several important characteristics of the model are proposed, including full model, hexahedral element, speed boundary mode, full simulation, double-precision mode, and no-interference. Modeling procedures and key technologies are compared and summarized: speed mode is superior to displacement mode in simulation accuracy and stability; time truncation is an undesirable option for analysis of the distribution trend of time-history parameters to guarantee that the data has reached the stable state; double-precision mode is more suitable for stagger spinning simulation, as truncation error has obvious effects on the accuracy of results; interference phenomenon can lead to obvious oscillation and mutation simulation results and influence the reliability of simulation significantly. Then, based on the modified model, some improvements of current reported results of roller intervals have been made, which lead to higher accuracy and reliability in the simulation.

Key words: Stagger spinning, 3D finite element (3D-FE) modeling, Roller interval, Thin-walled tube
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1 Introduction

Tube spinning is an efficient and flexible process for forming mental cylindrical hollow parts (Wong *et al.*, 2003). Stagger spinning is a special tube spinning with complicated process. Three uniformly distributed rollers in circumferential direction are staggered at certain intervals to complete multi-pass thinning in a single feed. Stagger spinning is a locally continuous forming process. With advantages such as multiple

constraints, higher shape and dimensional accuracy, lower consumption, and higher efficiency, it is more and more widely used in production of cylindrical parts with wall thickness reduction.

Surface quality (Fazeli and Ghoreishi, 2009), specific materials (Xu *et al.*, 2005), and the geometric parameters (Fazeli and Ghoreishi, 2011) in the metal spinning process have been investigated using experiments and statistical principles. Experimental methods have high costs, restrictive conditions, detection limits, and many significant issues in the forming process. Finite element (FE) simulation is an effective method that is being more and more widely applied nowadays. It is widely used to study the influence of the key parameters, such as roller path (Li *et al.*, 2014), roller nose radius and release angle (Lexian and Dariani, 2009), displacement distribution (Li *et al.*, 1998), and stress and strain distribution

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(Zoghi and Arezoodar, 2013). It has also proven to be a cost-effective method for defect observation (Hua *et al.*, 2005) and parameter optimization (Essa and Hartley, 2010). Huang *et al.* (2008), Zhang *et al.* (2012), and Lexian and Dariani (2008) studied split spinning, large ellipsoidal heads spinning, and tube spinning using FE modeling, respectively.

There have also been some reports on FE modeling methods in the case of stagger spinning (Xue *et al.*, 1997; Tan, 2009; Zhang *et al.*, 2009; Ge, 2012; Li *et al.*, 2013). In these simulations, some parameter setting conditions and simplified approaches of FE modeling were proposed to improve the computational efficiency. The influence of roller intervals was studied based on these models. However, there are some disadvantages and inappropriate simplifications in those FE research models of stagger spinning, as discussed below.

1. Part model. Three rollers were assumed completely symmetrical during the whole spinning process, and only one-third of the blank was adopted instead of the whole part (Xue *et al.*, 1997). However, the roller intervals in stagger spinning have an obvious influence on the circumferential balance and roller distribution.

2. Tetrahedron elements. Tetrahedron elements were adopted to disperse the blank (Tan, 2009; Zhang *et al.*, 2009) and automatic meshing methods were used with limits such as large amounts as well as low accuracy and efficiency.

3. Displacement boundary. During the process of simulation, the roller system was fed in the displacement boundary as the blank and mandrel were fixed (Tan, 2009; Zhang *et al.*, 2009; Li *et al.*, 2013). It is inconsistent with the actual production condition. Besides, the passive rotation of rollers and blank was ignored.

4. Single-precision mode. Default single-precision calculation was applied, and the influence of truncation error was not given enough attention (Li *et al.*, 2013).

5. Time truncation. Artificially shortened termination time was used to break off the simulation for time-history result extraction as the long simulation time for the stagger spinning process (Li *et al.*, 2013).

6. Interference phenomenon. Because of the lack of effective means of prevention, interference phenomenon occurred frequently in the setting trials (Ge,

2012; Li *et al.*, 2013) to investigate the influence of parameters, such as intervals, which had significant influence on the accuracy and stability of the results.

Though the above studies have made great contributions to the FE simulation analysis, the accuracy and reliability of the results were still questionable. According to the characteristics of stagger spinning, it is necessary to develop an improved FE model that is helpful in improving the study and understanding of the spinning process.

Roller interval has a significant influence on the stagger-spun products. Some researchers have also investigated this (Xia *et al.*, 2012; Li *et al.*, 2013). However, modeling problems, especially the interference phenomenon, have very significant influence on the research results of roller intervals. The accuracy and reliability of the results have been affected. It is also necessary to carry out research to improve upon the current results.

This paper aims at developing a modified 3D-FE model of stagger spinning to improve the aforementioned defects. The model has characteristics of full model, hexahedral element, speed boundary mode, full simulation, double-precision mode, and non-interference. Influences of problems, including the precision mode, time truncation, boundary mode, and interference phenomenon, were investigated.

2 Establishment of 3D-FE model of stagger spinning

2.1 Basic parameter setting

1. Model extraction. Based on the platform of LS-DYNA, a 3D-FE model of stagger spinning, which includes the blank, mandrel, and three circumferentially uniform rollers, is established, which considers the comprehensive problems existing in previous studies, as shown in Fig. 1. There are four available types of rollers in stagger spinning, as shown in Fig. 2.

The most widely used double-cone roller (Fig. 2c) is adopted in this study. Considering the thickness of the shell element, an appropriate gap is set between the mandrel and blank (Zhao and Li, 2008), as shown in Table 1. Table 2 shows the detailed parameters for the 3D-FE model (Cheng *et al.*, 2011; Li *et al.*, 2013; Ge *et al.*, 2015). The thinning ratio of

the wall thickness of this model is set as 30%, according to the data reported by Zhang *et al.* (2009).

2. Grid type and generation. According to the deformation characteristic of each component, blank is set as a deformable solid part. During the spinning process, the mandrel, where there is no requirement to analyze its force, just plays the role of supporting the deformation process of the blank. However, the extraction of the roller force is necessary for further analysis. Thus, the mandrel and three rollers are

defined as the discrete rigid part and analytical rigid part, respectively (Huang *et al.*, 2008), which are meshed with quadrilateral shell elements. It has been proved that the roller radius has a significant influence on the tube spinning process, while the roller intervals in stagger spinning make the characteristics of circumferential balance and roller distribution different from normal tube spinning (Zhang *et al.*, 2009; Ge *et al.*, 2015). Thus, in the process of modeling, the roller radius is considered and the whole model is adopted.

Based on the forming characteristics and spinning conditions of the blank, the hexahedral elements, rotating from quadrilateral surface elements, are used to disperse the blank. Tetrahedral elements (Gadala and Wang, 1999; Zhang *et al.*, 2009) were used in previous studies, which are not suitable for stagger spinning, with limitations such as large amounts as well as low accuracy and efficiency (Ge, 2012). Considering that the roller and mandrel are set as rigid parts without deformation, three rollers and mandrel are meshed with quadrilateral surface elements, as shown in Fig. 3.

3. Material properties. The blank is the only deformable part in stagger spinning. The segment-line plastic model has been applied to describe the material. Here we adopt the explicit FE solution to analyze the forming process. The von Mises yielding

Fig. 1 3D-FE model of stagger spinning

(a) Axial view of the model; (b) Front view of the model

Fig. 2 Types of rollers that are used in stagger spinning

(a) Round roller; (b) Single-cone roller; (c) Double-cone roller; (d) Stair roller. R_f : fillet radius; α : attack angle; β : smoothing angle; γ : the second attack angle; ρ : top radius

Table 1 Selection of the gap between the mandrel and the inner diameter of the blank

Inner diameter (mm)	Gap and inner diameter ratio (%)
<100	0.25
100–200	0.20
200–400	0.15
400–700	0.10
700–1200	0.08
>1200	0.06

Fig. 3 Grid type and generation of the model

(a) Hexahedral elements of reduced quadratic integral with eight nodes; (b) Quadrilateral surface elements of the roller; (c) Quadrilateral surface elements of the mandrel

Table 2 Detailed parameters for the geometric model and the process conditions (Ge *et al.*, 2015)

Blank			Normal double cone rollers				Spinning conditions		
Wall thickness (mm)	Inner diameter (mm)	Cylindrical part length (mm)	Top radius, ρ (mm)	Diameter (mm)	Smoothing angle, β ($^\circ$)	Attack angle, α ($^\circ$)	Feed rate (mm/r)	Thickness reduction (%)	Mandrel speed (r/min)
2	130	100	5	270	10	28	0.8	30	200

criterion and isotropic hardening have been used to model the material plastic response. Stress-strain curve of mild steel (DC01) has been obtained by tensile tests, as shown in Fig. 4. The true stress-strain curve is applied to the model based on the engineering curve obtained from experiments. Some elastic properties are as follows: mass density (7860 kg/m^3), Young's modulus (210 GPa), and Poisson's ratio (0.3). Li *et al.* (2013) and Ge *et al.* (2015) set the friction coefficient of 0.2 and 0.05 between blank and mandrel and between blank and rollers, respectively. The friction coefficient between the blank and roller is lower, as the roller rotates passively along its own axis in the local coordinate. The Coulomb friction coefficients are set in the contact pairs (Li *et al.*, 2013; Ge *et al.*, 2015), which are defined in hypermesh. As the simulation parameters are basically similar, the value is 0.2 (between mandrel and blank) and 0.05 (between rollers and blank) according to data reported by Li *et al.* (2013) and Ge *et al.* (2015).

Fig. 4 Stress-strain curve of DC01

4. Boundary condition. Speed feeding mode and displacement feeding mode are two different boundary conditions. As shown in Fig. 5a, similar to actual situation, the feeds of the mandrel and blank are driven by a constant torque or speed in speeding feeding mode, while it is the roller feed at a constant speed in axial direction. However, in the displacement feeding mode, displacement transformations are used to apply the motions of mandrel and blank to rollers to realize the equivalent movement, as shown in Fig. 5b.

The envelope of displacement indicates the trace of three rollers. In stagger spinning, the equivalent traces of rollers are in spiral shape; this kind of displacement feeding is called the spiral feeding mode.

Both feeding modes are considered as acceptable. The widely used displacement feeding mode of stagger spinning, which is inconsistent with the actual production condition and with limits of low accuracy and efficiency, is replaced with the speed feeding mode (Mohebbi and Akbarzadeh, 2010), as shown in Fig. 5. Detailed explanations will be offered later.

Fig. 5 Trace of points of three rollers under speed boundary (a) and displacement boundary (b) conditions

As shown in Fig. 5a, the blank rotates with the mandrel, while the rollers feed directly and rotate passively around the center of mass. The circles with different sizes in the center reflect the different passive rotational speeds of three rollers.

To realize the speed boundary mode and passive rotation of rollers, each component of the model is assigned with a reference point and local Cartesian coordinate system, as shown in Fig. 6. Although LS-DYNA does not support the cylindrical coordinate system in the calculation process, the rotation and the straight feed of the roller can be easily realized due to the assigned reference point and the local Cartesian coordinate system.

Fig. 6 Construction of the local coordinate system for setting up the speed boundary mode

The moment of inertia is necessary to realize the passive rotation of rollers, which can also be realized easily in the local coordinate system by setting the center of mass as the rotation center, without conversion to the global coordinate system.

5. Contact surface and pair. To ensure that the contact between each component and the relative position order are consistent with the actual working conditions during the whole simulation process, the contact surface of each component and the contact pairs are defined, which include the contact pair between the master external surface of mandrel and slave inner surface of blank, and the contact pair between master external surfaces of rollers 1–3 and the slave external surface of blank, as shown in Fig. 7.

Fig. 7 Contact surfaces and pairs of stagger spinning

2.2 Specification of the basic models

1. Mechanical model. In the stagger spinning process, high displacement, strain, and load direction change with large deformation. There are three description models under nonlinear conditions of simulation: reference description model, correlation description model, and space description model.

Compared with that of the correlation description model, the grid of the space description model is fixed, which is suitable for dynamic analysis of the fluid to describe the transient flow of different nodes. The correlation description model and reference description model are similar except that the real Cauchy stress is used in each load incremental step of the former, which is more suitable to deal with nonlinear constitutive relation and track stress changes during deformation.

As the stagger spinning simulation process mainly focuses on the spatial displacement of specific nodes, the correlation description model is adopted

for the simulation analysis to deal with nonlinear constitutive relation, the true Cauchy stress, external load in free surface, and track stress changes during deformation. The virtual work equation (Zhao and Li, 2008) of a deformed blank is

$$\int_V \sigma_{ij} \delta e_{ij} dV = \int_V f_i^B \delta u_i dV + \int_S f_i^S \delta u_i dS, \quad (1)$$

where σ_{ij} is the Cauchy stress component, δe_{ij} is the integrating unit of deformation tensor, f_i^B is the component of the body force, f_i^S is the component of the surface traction, δu_i is the integrating unit of incremental displacement, V is the volume of deformed body, and S is the surface of deformed body.

2. Friction model. Friction model is one of the boundary conditions that have significant influence on the simulation accuracy of the continuous local plastic forming process of stagger spinning. Both rolling and sliding frictions occur between each pairs during the process, while the contact pressure and areas change quickly.

In LS-DYNA, the direct constraint method is adopted to detect the contact condition, which applies contact force and motion constraints to the nodes in the contact area directly. Taking into account the forming characteristics of stagger spinning process, the nonlinear correction Coulomb friction model is applied.

$$\sigma_f = -\mu \sigma_n \frac{2}{\pi} \arctan \left(\frac{v_r}{v_c} \right), \quad (2)$$

where σ_f is the tangential friction stress, μ is the friction coefficient, σ_n is the contact normal stress, v_r is the relative velocity, and v_c is the critical relative velocity.

3. Contact model. In the stagger spinning process, plastic deformation occurs with the contact of the rollers. Appropriate contact model is important for simulating the spinning process realistically. LS-DYNA provides three types of contact surface processing algorithms (node-surface contact, one-side contact, and surface-surface contact). Considering the high nonlinearity of the simulation and impossibility to determine the contact direction during the spinning process in advance, the automatic contact model without manual intervention of the contact direction is adopted. The penetration range (dis) between

contact node S in roller and the contact node H in target surface M_1M_2 is controlled by the contact stiffness K (Fig. 8). The normal force F can be written as

$$F = \begin{cases} 0, & \text{dis} \geq 0, \\ K \cdot \text{dis}, & \text{dis} < 0. \end{cases} \quad (3)$$

Fig. 8 Schematic of the contact model (a) and different situations in the contact process (b)

2.3 Verification of the simulation model

1. Grid independency. The quality and density of the grid have a significant influence on the FE simulation result. To obtain better calculation results, an appropriate grid density of the blank should be guaranteed. Thus, verification of grid independence has been conducted. Three different grid density models have been applied, as shown in Table 3.

Stresses under different grid density have been compared to verify the grid independence (Ge *et al.*, 2015). The process parameters of Fig. 9 are shown in Section 3.2.2, and the stress values in Fig. 9d are different from those of Ge *et al.* (2015) due to the different roller intervals. It is obvious that models 2 and 3 are in good agreement, with an average error of 1.38%, which is much smaller than 9.42% between models 1 and 2. Thus, model 2 appears to be the appropriate grid density and is applied to simulation.

2. Energy criteria. The energy history principles are the necessary criteria that must be satisfied to ensure the validity and reliability of FE simulation. The kinetic energy curve should remain smooth dur-

ing the simulation, and the energy ratio of the kinetic to internal energy should be no more than 10% (LSTC, 2007; Yang *et al.*, 2010; Ge *et al.*, 2015).

Table 3 Grid density of the stagger spinning model

Model	Grid density		
	Elements	Nodes	Circumferential nodes
1	9360	12 960	120
2	18 330	24 960	130
3	39 480	53 200	140

Fig. 9 Different grid density and von Mises stress distribution of the three models: (a) model 1; (b) model 2; (c) model 3; (d) stress distribution comparison

As shown in Fig. 10a, the kinetic energy rises quickly at the beginning because of the acceleration of the rollers and blank, and then it rises to the peak and appears almost steady because of the passive rotation of rollers. After about 20 s, the forming process attains stable spinning status and the kinetic energy changes little. It is clear that the kinetic energy satisfies the smoothness criterion.

Fig. 10b shows that the ratio of kinetic energy to internal energy decreases quickly after about 2 s of the acceleration period of the model and keeps much smaller than 10% from about 5 s due to the significant increase of internal energy. During the stable spinning status after about 20 s, the relative value keeps steady during the rest of the time, which fits well with the energy criterion.

The kinetic energy and ratio have similar variation tendency with that of Ge *et al.* (2015) except the smaller value of kinetic energy, as most of the parameter settings are similar. The value difference is caused by the different thinning ratios of the wall thickness due to the different roller intervals. To get a different kind of interference phenomenon, large reduction (about 45%) is applied in the model of Ge *et al.* (2015), but 30% (Zhang *et al.*, 2009) is applied in this study. Smaller reductions will lead to both smaller kinetic and internal energy, and thus the energy ratio tendency is similar to that of Ge *et al.* (2015).

3. Strain variation. Fig. 11 shows that the plastic strains of the internal and external elements have similar variation tendency with those of Hua *et al.*

Fig. 10 Energy history verification: (a) kinetic energy; (b) energy ratio of kinetic and internal

Fig. 11 Deformation history by simulation (a) and Hua *et al.* (2005) (b) of internal surface element, and simulation (c) and Hua *et al.* (2005) (d) of the external surface element

(2005), which shows that the variations of wall thickness are also similar. A similar variation tendency was also reported by Li *et al.* (2013) and Ge *et al.* (2015). The different values of plastic strain and stroke of values in different papers (Hua *et al.*, 2005; Li *et al.*, 2013; Ge *et al.*, 2015) are due to the different reduction values and the position of the extracted element. The deformation history of internal surface element is different from that of the external one, and such result is similar to that of Zoghi *et al.* (2013).

4. Swelling size and uplift coefficient. In stagger spinning process, the swelling size and uplift coefficient of inner diameter have direct influence on the quality of products, such as ovalness and straightness, which are also related to characteristic of the demold. As shown in Fig. 12a, the uplift coefficient (uct) can be obtained in cylindrical coordinate system as

$$\text{uct} = \frac{r_{\max} - r'_{\max} - r_0 + r'_0}{r_{\max} - r'_{\max}}, \quad (4)$$

where $r_{\max}$ is the maximum outer coordinate value, $r'_{\max}$ is the corresponding inner coordinate value, r_0 is the initial outer coordinate value, and r'_0 is the initial inner coordinate value.

As shown in Fig 12b, the swelling size (ssz) can be obtained in the Cartesian coordinate system as

$$\text{ssz} = \bar{d} - \bar{d}', \quad (5)$$

where $\bar{d}$ is the average initial inner diameter of the blank, and $\bar{d}'$ is the average inner diameter of the blank after the whole spinning process. $\bar{d}$ and $\bar{d}'$ can be obtained from the values of $d_1, \dots, d_n, \dots, d_m$.

Fig. 12 Uplift coefficient (a) and swelling size (b)

The extracted simulation results have been compared with the measured experimental data with the same parameter settings (Tan, 2009). All parameters of the model were modified according to the experiment parameters. The experimental data of ssz and uct are abbreviated as E-ssz and E-uct, while the simulation results of ssz and uct are abbreviated as S-ssz and S-uct.

As shown in Table 4, the errors of swelling size (Err-ssz) and uplift coefficient (Err-uct) between the simulation results based on the modeling methods in this paper and the experimental data are acceptable, which shows that the simulation results of stagger spinning based on the proposed method are valid. Thus, the validity and rationality of the modeling methods have been further confirmed.

Table 4 Comparison of swelling size and uplift coefficient between simulation and experimental data (Tan, 2009)

α (°)	E-ssz (mm)	E-uct	S-ssz (mm)	S-uct	Err-ssz (%)	Err-uct (%)
20	0.28	0.033	0.267	0.0314	4.64	4.85
25	0.24	0.030	0.227	0.0283	5.42	5.83
30	0.19	0.028	0.181	0.0264	4.74	5.71
35	0.11	0.042	0.104	0.0398	5.45	5.24

3 Results and analysis

3.1 Influence of key modeling problems

3.1.1 Boundary mode

Spiral feeding mode and speed feeding mode are two different boundary conditions. Spiral feeding mode is widely used in current studies (Liu, 2006; Ma, 2008; Tan, 2009; Zhang *et al.*, 2009; Li *et al.*, 2013), because it is easier to achieve in the FE model. Speed feeding mode is more consistent with the actual production condition and is applied to the model in this study to replace the spiral feeding mode. It is accepted that the two modes are equivalent as the motion of the blank is equivalent to the rollers in the FE model. However, the equivalence of two boundaries cannot be fully realized. In displacement boundaries, the inertial forces of both the blank and roller are totally inaccurate. Passive rotation is unacceptable. Based on this background, the influence of the boundary modes has been analyzed.

1. Calculation efficiency. Simulation of stagger spinning is time consuming and calculation intensive. To reduce the simulation time within the allowable range of accuracy, mass scaling is applied to control the size of the minimum time step. In explicit integration, the minimum time step can be obtained by

$$\Delta t_{\min} = \frac{l_{\min}}{\sqrt{E/[(1-\nu^2) \cdot \rho_m]}}, \quad (6)$$

where $l_{\min}$ is the minimum size of element, E is Young's modulus, ν is Poisson's ratio, and ρ_m is the mass density.

The element density will be adjusted during the calculation to control the time step. Mass scaling of 500, 1500, and 2000 have been applied to compare the influence of the boundary mode. The mass scaling of 1500 is applied after Li *et al.* (2013) and Ge *et al.* (2015). The critical mass scaling of the displacement mode under current mesh size, 2000, has been obtained by several enlarged simulations. Besides, taking into account the time cost of calculation, a smaller mass scaling of 500 is applied to make comparison with results of medium and critical ones. As can be seen from Fig. 13, when the mass scaling is 2000, the time difference between the two modes has the maximum value, namely 5 h. With the increase of element density or longer termination time, difference between the two will be more significant. Clearly, under the same conditions, the speed mode is superior to the displacement mode in calculation efficiency.

Fig. 13 Calculation efficiency influence of boundary mode

2. Energy parameters. Energy parameters of the ratio of kinetic energy to internal energy have been compared to study whether the influence of mass scaling has been controlled in a reasonable range. The

larger the mass scaling, the more difficult it is to make the energy ratio within a reasonable range of 10%. Thus, we compare the energy ratio with a maximum mass scaling of 2000, as shown in Fig. 14. The results of the initial 30 s were extracted, as the trends of the rest of the times were similar. During most of the process period, both modes were kept in a reasonable range. However, in the displacement mode some value fluctuations in the circled area can be observed. Obviously, both modes meet the necessary criteria of energy parameters. However, taking into account factors such as change of process parameters, the displacement mode is more likely to exceed the critical value. Thus, in view of the calculation accuracy and stability, the speed mode is superior to the displacement mode.

Fig. 14 Influence of boundary mode on energy parameters

3. Dimensional accuracy. Table 5 compares the errors in the swelling size and uplift coefficient between the simulation results in different boundary modes and the experimental data (Tan, 2009). The speed mode results of ssz and uct are abbreviated as Sp-s and Sp-u, while the corresponding displacement mode results are abbreviated as D-s and D-u.

It shows that the simulation results of stagger spinning in speed mode are in better agreement with the experimental results than those in displacement mode. Different from displacement mode, passive rotation of roller and blank and effects of inertia forces have been taken into consideration in the speed mode. Thus, in the simulation of the stagger spinning process, speed mode shows better calculation accuracy.

3.1.2 Time truncation

1. Forming time. Forming time is not only an important control parameter of the spinning range but

also a necessary parameter to define the motion and simulation time in the 3D-FE model. The size of the mandrel and the choice of actual production machines are also closely related to it. Thus, a formula for the forming time calculation is proposed.

As shown in Fig. 15, the total axial length that needs to be fed is

$$l = \xi + l'_0 + \lambda', \quad (7)$$

where ξ is the distance of the initial stagger spinning position:

$$\xi = \lambda + W_1 + W_3 + C_1 + C_2. \quad (8)$$

To simplify the formula, the remaining chamfer part of the blank is filled, as shown in Fig. 15. The forming length is obtained based on the principle of constant volume, and the simplified initial volume is

$$\text{Vol} = \pi l_0 [(r + t_0)^2 - r^2]. \quad (9)$$

The simplified volume after deformation is

$$\text{Vol}' = \pi t_0'^2 l'_0 + 2\pi r t_0' l'_0. \quad (10)$$

Then, the forming length can be described as

$$l'_0 = (l_0 t_0^2 + 2t_0 r l_0) / [t_0' (2r + t_0')], \quad (11)$$

where

$$t_0' = t_0 - \Delta t_1 - \Delta t_2 - \Delta t_3. \quad (12)$$

According to Zhao and Li (2008), the distance between the final spinning position and the tail of the blank should satisfy

$$\lambda' \geq (1.5 \sim 6)t_0. \quad (13)$$

Based on these, the total forming time is

$$\text{Tim} = l / \left(\frac{wf}{60} \right) = \frac{60(\xi + l'_0 + \lambda')}{wf}, \quad (14)$$

where w is the rotation speed of the mandrel, and f is the feed ratio.

2. Time truncation. Simulation of the stagger spinning process takes a very long time, and in order to shorten time consumption, some researchers artificially truncate the termination time to carry out just part of the whole process of stagger spinning, which is

Table 5 Comparisons of the swelling size and uplift coefficient between simulation results in different boundary modes and experimental data (Tan, 2009)

α (°)	E-ssz (mm)	E-uct	S-ssz (mm)		S-uct		Err-ssz (%)		Err-uct (%)	
			D-s	Sp-s	D-u	Sp-u	D-s	Sp-s	D-u	Sp-u
20	0.28	0.033	0.255	0.267	0.0298	0.0314	8.92	4.64	9.69	4.85
25	0.24	0.030	0.220	0.227	0.0277	0.0283	8.33	5.42	7.67	5.83
30	0.19	0.028	0.168	0.181	0.0256	0.0264	11.57	4.74	8.57	5.71
35	0.11	0.042	0.101	0.104	0.0386	0.0398	8.18	5.45	8.09	5.24

Fig. 15 Calculation of forming time

called time truncation. As shown in Fig. 16 (Li *et al.*, 2013), the lengths of mandrel and blank are quite close.

Therefore, due to the wall thickness reduction and length extension of the blank, the actual feeding time within the area of the mandrel is much smaller than the simulation time; under this situation, time truncation occurs.

Time truncation is an undesirable option for the simulation of stagger spinning, especially for the analysis of the distribution trend of time-history parameters, such as roller force, wall thickness, and strain of elements along axial direction.

Fig. 16 Example (Li *et al.*, 2013) of time truncation in the simulation model of stagger spinning

(a) Initial state; (b) Simulation result with time truncation

It is easy to get the total feed time of roller as 75 s. Figs. 17 and 18 show the influence of time truncation. As can be seen from Fig. 17, both the value and distribution trends of strain keep changing over time even in the areas that have been formed. Fig. 18a shows the time-history of strain variations of three elements in the axial direction. The deformation process of each element takes quite a long time and is still influenced by the surrounding elements even after the extrusion of the three rollers, which means that elements of blank are kept in the state of deformation over time continually for quite a long range. This process is complex and unstable. Roller force in the simulation process can also be observed in alternations, as shown in Fig. 18b.

In studies of the influence of key parameters, such as roller intervals, chamfer angle, radius, and feed ratio, on the time-history distribution trends of roller force, wall thickness, and element strain, the time of the simulation cannot be truncated, because it cannot guarantee that the data has reached the final stable state. Extraction of variation of the time-history parameters in stagger spinning can be carried out after completing the whole simulation process.

Fig. 17 Variations of strain under different time process

(a) 5 s; (b) 10 s; (c) 15 s; (d) 35 s; (e) 70 s

Fig. 18 Variations of strain in three axial elements (a) and roller forces (b)

3.1.3 Precision mode

In previous FE analyses of the stagger spinning process, the default single-precision mode has been used to improve the simulation efficiency. However, single-precision is not always acceptable. Under some conditions, it may result in the step size of the iterative process gradually reducing to a small range and may also lead to incorrect results due to obvious truncation error (LSTC, 2007). For stagger spinning, it is inappropriate to be used to improve efficiency of the simulation model, as the truncation error of the single-precision mode has obvious effects on the accuracy of the results.

Fig. 19 compares the influence of different precision modes. As can be seen from Figs. 19b and 19c, there are obvious differences of both the value and trend of roller forces under different precision modes. The maximum error of the forces in Fig. 19b is for roller 3 with 11.7%. The maximum error in Fig. 19c is 14.3%. A significant difference can also be observed in the variations of element stress along the axial direction. Under the single-precision mode, during the simulation process of stagger spinning, obvious truncation error in the forming process occurs. This indicates that the truncation error of the single-precision mode affects the accuracy of the results obviously.

As shown in Fig. 19d, although it takes only about 67% of the calculation time under the double-precision mode, considering the accuracy of calculation, double-precision is better in the simulation of stagger spinning.

Fig. 19 Comparison of the variations of stress (a), roller force with axial (b) and radial (c) intervals, and time consumption of different precision modes (d)

To further verify the influence of the precision modes, simulations of trials reported by Ge *et al.* (2015) are repeated in both single-precision (T_s) and double-precision (T_d) modes to make comparisons with results of Ge *et al.* (2015) under the condition of double-precision (P_d). Both axial and radial intervals are set identically. In Fig. 20, it is obvious that the truncation error of the single-precision mode leads to negative effects on the accuracy of the results. The errors between both the value and trend of the single-precision mode cannot be ignored, while the simulation under the condition of double-precision mode shows good agreement with the reference.

Fig. 20 Comparisons of the variations in roller force changing with chamfer angle: group 2.1 (a) and group 2.2 (b) of Ge *et al.* (2015) under single- and double-precision

3.1.4 Interference phenomenon

Stagger spinning is intended to assign multiple pass thinning in a single feed pass of the rollers. During the whole process, each roller affects the assigned wall thickness reduction itself independently. However, if one roller does the wall thickness reduction work of the others due to the inappropriate setting of the roller intervals and inclination angle of rollers and blank, interference phenomenon occurs (Ge *et al.*, 2015).

As shown in Fig. 21a, the normal order for the contacting blank is rollers 1, 2, and 3. With the decrease of roller intervals, roller 2 is about to enter the thinning area of roller 1 (Fig. 21b). When roller 2 enters the area of roller 1 (Fig. 21c), the contact order turns to rollers 2, 1, and 3, and position interference phenomenon (PIP) occurs since roller 2 carries out the wall thickness reduction work of roller 1 because of the inappropriate roller intervals (Ge *et al.*, 2015).

Inappropriate inclination angle of the rollers or the blank will also lead to the inclination interference phenomenon (IIP). As shown in Fig. 22, if the chamfer angle of blank decreases, the contact order of rollers 1, 2, and 3 (Fig. 22a) will turn to 3, 2, and 1, and then IIP occurs (Fig. 22c) (Ge *et al.*, 2015). Thus, we need to eliminate the interference phenomenon according to the methods proposed by Ge *et al.* (2015). Detailed discussion will be offered later.

Fig. 21 Process of PIP: (a) normal case; (b) critical case of PIP; (c) case of PIP (Ge *et al.*, 2015)

Fig. 22 Process of IIP: (a) normal case; (b) critical case of IIP; (c) case of IIP (Ge *et al.*, 2015)

3.2 Influence of roller intervals

3.2.1 Necessity of the analysis

The roller interval has a significant influence on the forming quality of stagger spinning. Some researchers have investigated this influence (Xue *et al.*, 1997; Tan, 2009; Zhang *et al.*, 2009; Ge, 2012; Li *et al.*, 2013). However, as can be seen above, grid generation (Tan, 2009; Zhang *et al.*, 2009), feed boundary

(Tan, 2009; Zhang *et al.*, 2009; Li *et al.*, 2013), precision mode (Ge, 2012; Li *et al.*, 2013), and time truncation (Li *et al.*, 2013) all have significant influence on the accuracy of the simulation result, while interference can lead to obvious oscillation and mutation of roller force as well as significant concave and bulge of blank surface (Tan, 2009; Zhang *et al.*, 2009; Ge, 2012; Li *et al.*, 2013). The reliability of simulation is therefore influenced.

Table 6 shows the group of trials to investigate the influence of roller intervals, which are identical to the trails designed by Li *et al.* (2013).

For validation, we compare three roller forces of simulation results with those of Li *et al.* (2013) under identical setting of the roll intervals. As shown in Fig. 23, the results appear to be in good agreement, and the errors of the three rollers are 2.50%, 2.70%, and 2.53%, respectively.

As can be seen from Fig. 16, time truncation has been observed in Li *et al.* (2013). The artificially shortened simulation time has failed to observe the influence of the interference phenomenon. Full simulation of the designed model of Li *et al.* (2013) has been conducted in this study.

Obvious oscillation and mutation of the roller force appear (Fig. 24), which leads to significant convex and concave shapes of blank surface (Fig. 25).

Table 6 Group 1 axial roller interval distribution of Li *et al.* (2013) (radial roller intervals $\Delta t_1=2.4$ mm, $\Delta t_2=1.7$ mm, and $\Delta t_3=1.3$ mm, roller chamfer angle $\alpha_1=\alpha_2=\alpha_3=28^\circ$)

Trial	Axial interval (mm)
1	1.0
2	2.0
3	3.0
4	4.0
5	5.0

Fig. 23 Comparison of the simulation results with those of Li *et al.* (2013) on the ratio of axial force to radial force (a) Roller 1; (b) Roller 2; (c) Roller 3

Fig. 24 Variations of roller force of each designed trial under full simulation situation (a) Trial 1; (b) Trial 2; (c) Trial 3; (d) Trial 4; (e) Trial 5

It evidently deviates from the original purpose of using three rollers.

According to Ge *et al.* (2015), when attack angle $\alpha_1=\alpha_2=\alpha_3$, the formula to avoid PIP is

$$C_i \geq \rho_{i+1}(1 - \cos \alpha_{i+1}) / \sin \alpha_{i+1} + \Delta t_{i+1} \cot \alpha_{i+1}, \quad i=1, 2. \quad (15)$$

Inserting $\rho_2=\rho_3=5$ mm, $\alpha_2=\alpha_3=28^\circ$, $\Delta t_2=1.7$ mm, and $\Delta t_3=1.3$ mm in Eq. (15), the minimum axial intervals without PIP in group 1 are $C_1=4.4439$ mm and

Fig. 25 Wall thickness variations under full simulation situation: (a) wall thickness; (b) cross sections of each trial

$C_2=3.6916$ mm. It is obvious that interference occurs in the designed trials. Fig. 26 shows the actual roller position of each trial. Except trial 5, all the trials in the two groups have different interference phenomena.

In Figs. 26a–26c, roller 3 enters the thinning part of roller 2, while roller 2 enters that of roller 1, and the interference order is rollers 3, 2, 1. Similarly, the interference order is rollers 2, 1, 3 in Fig. 26d. The accuracy of the result of the roller force and wall thickness reported by Li *et al.* (2013) was influenced by the displacement boundary, single-precision mode, and time truncation. Meanwhile, interference phenomenon occurred in most of the designed two group trials. The reliability of the trends of time-history parameter will be affected significantly due to the coupling of the interference phenomenon.

Others have also found different interference phenomena (Tan, 2009; Zhang *et al.*, 2009; Ge, 2012), where the calculation process was similar as before. For example, in the analyses of the roller interval of Ge (2012), obvious oscillation and mutation could also be observed.

It shows that the roller intervals have a significant influence on results of modeling and will affect the accuracy and reliability of the results. It is necessary to carry out work to improve the current results.

3.2.2 Influence of roller intervals without interference

In view of the accuracy and reliability of the results in previous studies, which are influenced by

Fig. 26 Actual roller position of group 1

(a) PIP: rollers 3, 2, 1; (b) PIP: rollers 3, 2, 1; (c) PIP: rollers 3, 2, 1; (d) PIP: rollers 2, 1, 3; (e) No interference phenomenon

above problems, trials are designed to analyze the influence of roller intervals under full model, feed boundary, double-precision, full simulation, and no interference conditions. Tables 7 and 8 show the intervals of simulation, where A denotes the axial interval, and $R=(\Delta t_1, \Delta t_2, \Delta t_3)$ denotes the radial roller intervals of rollers 1, 2, and 3.

Strain distribution has been analyzed to understand the deformation process of stagger spinning. Variations of wall thickness and roller force with the change of roller intervals are investigated based on the analysis before.

1. Strain distribution. Strain distribution of the blank is analyzed, which is helpful to understand the deformation process of stagger spinning. Fig. 27 shows the strain distribution in the radial, axial, and circumferential directions after feeding about 100 mm. The axial intervals are 5 mm and the radial intervals

are 1.1, 1.1, and 1.4 mm. The radial compressive strains in the blanks gradually transform to tensile strain from the initial contacting position of the stagger spinning. Annular areas of the highest radial tensile strains occur in front of contact areas. With the extrusions of rollers, thinning areas behind the rollers are subjected to radial compressive strains due to the radial compression and axial extension of the material. Strains of the front areas near the rollers are decided by the extrusions of rollers and the bulge of materials. Materials in this area are subjected to tensile strains, as the bulges play a prominent role. The maximum radial tensile strain occurs in the highest area of the bulge. The corresponding distribution can be observed in axial and circumferential strains.

2. Roller force. Tables 9 and 10 show the ratios of roller force components in the axial, radial, and circumferential directions with the change of intervals. Note that the ratio of force of roller 3 to roller 1 in the three directions shows the trend to decrease, while that of roller 2 to roller 1 shows the trend to increase with the increase of axial interval. Similar results can also be observed with the increase of the radial intervals of roller 2 (Δt_2) and the decrease of the radial intervals of roller 3 (Δt_3).

Table 7 Axial roller interval distribution of trials 1–5 (radial roller intervals $\Delta t_1=1.1$ mm, $\Delta t_2=1.1$ mm, and $\Delta t_3=1.4$ mm)

Trial	Axial interval, A (mm)
1	4.0
2	4.5
3	5.0
4	5.5
5	6.0

Table 8 Radial roller interval distribution of trials 6–10 (axial roller intervals of each trial is 5 mm)

Trial	$R=(\Delta t_1, \Delta t_2, \Delta t_3)$ (mm)
6	$R_1=(1.1, 0.7, 1.8)$
7	$R_2=(1.1, 0.9, 1.6)$
8	$R_3=(1.1, 1.1, 1.4)$
9	$R_4=(1.1, 1.3, 1.2)$
10	$R_5=(1.1, 1.5, 1.0)$

Table 9 Maximum force components ratio of three rollers of axial intervals (roller 1:roller 2:roller 3)

Trial	Maximum force components ratio		
	Axial	Radial	Circumferential
1	1:0.48:0.92	1:0.68:1.46	1:0.49:0.90
2	1:0.52:0.91	1:0.81:1.45	1:0.40:0.72
3	1:0.55:0.88	1:0.87:1.39	1:0.53:0.67
4	1:0.66:0.87	1:0.94:1.39	1:0.63:0.67
5	1:0.66:0.87	1:0.96:1.37	1:0.78:0.67

Fig. 27 Variations of strain in the blank: (a) radial; (b) axial; (c) circumferential

Figs. 28a–28c show the variations of roller force components of trials 1–5 in the axial, radial, and circumferential directions in this study with the change of axial intervals, respectively, corresponding to the result of Li *et al.* (2013). Three force components of rollers 1 and 3 show the trend to decrease with the increase of axial intervals, while roller 2 shows the trend to increase. Radial roller force is the highest and circumferential force is the lowest. The circumferential force is much smaller than the axial and radial forces. Forces of roller 3 with the largest amplitude change fastest. Forces of rollers 1 and 3 are more sensitive to the change of the axial intervals. It can also be observed that the difference between the forces of rollers 1 and 2 becomes smaller with the increase of axial intervals, while that of rollers 1 and 3 shows the trend to become larger.

Table 10 Maximum force components ratio of three rollers of radial intervals (roller 1:roller 2:roller 3)

Trial	Maximum force components ratio		
	Axial	Radial	Circumferential
6	1:0.43:1.33	1:0.63:1.52	1:0.27:1.03
7	1:0.5:1.11	1:0.74:1.42	1:0.41:0.82
8	1:0.55:0.88	1:0.87:1.39	1:0.53:0.67
9	1:0.63:0.66	1:0.98:1.36	1:0.66:0.57
10	1:0.60:0.45	1:1.15:1.42	1:0.66:0.45

Fig. 28 Tool force comparison with changing of axial intervals: (a) axial; (b) radial; (c) circumferential

Fig. 29 Tool force comparison with changing of radial intervals: (a) axial; (b) radial; (c) circumferential

Fig. 29 shows the variations of roller forces components of trials 6–10 with the change of radial intervals. With the increase of Δt_2 and decrease of Δt_3 , three components of rollers 2 and 3, respectively, show the trend to increase and decrease gradually. The axial and circumferential forces of roller 1 decrease first and then increase, while the radial force decreases gradually. The difference between rollers 1 and 2 shows the trend to decrease first and then increase with the change of radial intervals, and so is that between rollers 1 and 3. For stagger spinning, equilibrium of the three roller forces has a significant influence on the quality of the spun products. The variation trend of the roller forces above indicates that there is an optimal variation of roller intervals to get similar roller forces based on the distribution trend between the intervals and forces in the axial and radial directions.

3. Wall thickness. As shown in Fig. 30, compared with the wall thickness curve under interference condition in Fig. 25, both groups of simulation maintain a good smooth state, and the fluctuation is small in the whole region. Trial 1 has the maximum reduction rate of 31.75%, and trial 5 has the smallest reduction rate of 31.29%. Each simulation result of wall thickness reduction shows good correlation with the designed reduction rate. At the same time, as shown in Fig. 30, obvious wall thickness differences occur in the beginning and ending areas.

Fig. 30 Variations of wall thickness with changing of roller intervals: (a) axial; (b) radial

Figs. 31 and 32 show the variations of wall thickness along the axial direction with changing of axial and radial intervals in the beginning and ending areas, respectively, corresponding to that of Li *et al.* (2013). The wall thicknesses of trials 2, 3, and 4 decrease slowly to the minimum and then increase gradually after remaining steady at about 10 mm (Fig. 31a). The three trials change smoothly during the beginning areas. Obvious fluctuations appear within the range of 5–15 mm for trials 1 and 5. With the increase of axial intervals, the wall thickness fluctuation generally shows a trend to decrease first and then to increase in the beginning areas of the blank.

Fig. 31b shows the variations of wall thickness with the change of radial intervals. The thinning ratios of wall thickness in this area are 34.05%, 33.88%, 33.76%, 33.45%, and 33.32%.

The trends of wall thickness variations are similar; the thinning ratio of the wall thickness decreases gradually with the increase of Δt_2 and decrease of Δt_3 . With the increase of axial intervals, the minimum wall thickness of each trial increases gradually. A similar phenomenon can be observed with the decrease of Δt_2 and increase of Δt_3 , as shown in Fig. 32.

Fig. 31 Variations of wall thickness with changing of roller intervals in the beginning areas of blank: (a) axial; (b) radial

Fig. 32 Variations of wall thickness with changing of roller intervals in the ending areas of blank: (a) axial; (b) radial

4 Discussion

Comparisons of characteristics of the 3D-FE model based on the modeling methods in this study and that in previous studies are given in Table 11, which summarizes the influence of modeling method on the simulation process.

Table 11 Influence of modeling method on the simulation process

Model character		Influence			
		C	E	A	S
Geometry	Part model	+	+	—	—
	Full model		—	++	++
Grid type and independency	Tetrahedron elements	+	—	—	—
	Hexahedral elements	—	+	++	+
Boundary mode	Displacement mode	+	—	—	—
	Speed mode	—	+	+	++
Precision mode	Single-precision	+	+	—	—
	Double-precision	—	—	++	++
Simulation time	Time truncation	—	+	—	—
	Full simulation	—	—	++	++
Interference	Existence of interference		—	—	—
	Exclusion of interference	—	+++	+++	+++

C: convenience; E: efficiency; A: accuracy; S: stability; '+': positive; '—': negative; blank: no influence

1. Full model. Based on the deformation characteristics of the stagger spinning process, the whole model considering roller radius was established, as roller intervals influence the circumferential balance and roller distribution. The accuracy and stability of the simulation increased with little influence on the efficiency.

2. Hexahedral elements. Considering that blank in stagger spinning is the part with the largest deformation nonlinearity, quadratic integral hexahedral elements were used to replace the tetrahedral elements with limits, such as large amounts and low accuracy and efficiency, which were inappropriate for the simulation of stress and displacement under the combination of multiple factors. Based on the rotation characteristics of blank, the grids of the blank were rotated from quadrilateral elements.

3. Speed boundary. Due to the establishment of local coordinate system, the motions of roller and blank were defined as speed boundary easily. Displacement boundary is inconsistent with actual situation. The inertial force of both blank and roller is totally inaccurate. Passive rotation is unacceptable. The equivalent of two boundaries cannot be fully realized. Speed oscillation can be observed. Displacement mode is more likely to exceed the critical value. From the comparison of calculation efficiency, energy parameters, and dimensional accuracy, it can be seen that speed mode is superior to displacement mode in calculation efficiency, accuracy, and stability.

4. Double-precision mode. Under single-precision mode, during the simulation process of stagger spinning, the step size of the iterative process will gradually reduce to a small range due to its obvious truncation error in the forming process of stagger spinning, compared with the initial step. By comparison, the double-precision mode is adopted because the truncation error of the single-precision mode has resulted in obvious negative effects on the accuracy of the results. Single-precision mode is inappropriate to be used to improve the efficiency of the simulation model in stagger spinning.

5. Full simulation time. Time truncation can lead to unstable simulation results. Termination time of the model is set according to the forming time, which is calculated by the derived formula. Extraction of the variation of the time-history parameters is carried out after the final stable state has been reached.

6. Exclusion of interference phenomenon. Interference may lead to obvious oscillation and mutation of the roller force, as well as significant convex and concave shapes of blank surface, which brings a lot of disturbance on results of previous studies. This study established a 3D-FE model of stagger spinning without the interference phenomenon, and investigated the influence of roller intervals on the simulation forming results. With the increase of axial intervals, wall thickness fluctuation generally shows a trend to decrease first and then to increase in beginning areas of blank. With the decrease of Δt_2 and increase of Δt_3 , the minimum wall thickness of each trial increases gradually. Similar trends of roller forces can also be observed.

5 Conclusions

A modified 3D-FE model with better accuracy and stability of stagger spinning was established in LS-DYNA. Influence of inappropriate simplified methods, which occurred in previous studies, were analyzed and summarized. Characteristics of the model include full model, hexahedral element, speed boundary mode, full simulation, double-precision mode, and exclusion of interference phenomenon. The grid independence, the energy criteria, the processing parameters, the thickness results of plastic strain, the swelling size, and the uplift coefficient were compared with simulation and experiments to verify the improved model. Then, the modified model with better accuracy and stability was applied to investigate the influence of intervals. Strain distribution, wall thickness, and roller force variations were obtained to improve the reported results.

Previous studies on modeling methods have made great contributions for the FE simulation model. Though the modeling methods for stagger spinning offered here have made some improvements, there is still much work to be done, such as more experimental assistance, consideration of clamping force, and multi-physics coupling, to make further improvement of the modeling methods for stagger spinning.

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中文概要

题目：薄壁筒形件错距旋压有限元仿真模型构建方法研究

目的：探究错距旋压仿真模型关键特性参数影响，改进建模方法，克服现有模型方案的缺陷，构建更准确、可靠和稳定的错距旋压有限元仿真模型。

创新点：1. 提供包括全模型、六面体离散、速度边界、全仿真、双精度和无干涉模型等在内的改进有限元模型构建方法；2. 基于所构建的改进模型，完善错距值对成型过程影响的现有结论。

方法：1. 通过能量、网格独立性和过程参数分析，验证改进有限元模型的可行性和可靠性；2. 通过对比仿真和数据分析，获得边界模式、精度模式、时间截断和错距干涉对仿真结果的影响；3. 通过仿真模拟，完善现有受干涉、单精度、时间截断和位移边界影响的错距值研究成果。

结论：1. 速度边界模式较之位移边界模式具有更高的计算精度和效率；2. 时间截断不能确保获取稳态结果，不利于计算的准确性和稳定性；3. 截断误差对错距旋压成型结果影响显著，计算过程中应采用双精度模式；4. 错距干涉严重干扰计算的正确性和可靠性，应在实验设计阶段予以排除；5. 针对现有错距值研究受干涉、单精度、时间截断和位移边界影响的现状，基于改进模型，完善错距影响结论（表 11）。

关键词：错距旋压；有限元三维建模；错距值；薄壁筒形件