



Effects of immunostimulation on social behavior, chemical communication and genome-wide gene expression in honey bee workers (*Apis mellifera*)

Richard *et al.*

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Effects of immunostimulation on social behavior, chemical communication and genome-wide gene expression in honey bee workers (*Apis mellifera*)

Freddie-Jeanne Richard^{1,3*}, Holly L Holt² and Christina M Grozinger^{2,3}

Abstract

Background: Social insects, such as honey bees, use molecular, physiological and behavioral responses to combat pathogens and parasites. The honey bee genome contains all of the canonical insect immune response pathways, and several studies have demonstrated that pathogens can activate expression of immune effectors. Honey bees also use behavioral responses, termed social immunity, to collectively defend their hives from pathogens and parasites. These responses include hygienic behavior (where workers remove diseased brood) and allo-grooming (where workers remove ectoparasites from nestmates). We have previously demonstrated that immunostimulation causes changes in the cuticular hydrocarbon profiles of workers, which results in altered worker-worker social interactions. Thus, cuticular hydrocarbons may enable workers to identify sick nestmates, and adjust their behavior in response. Here, we test the specificity of behavioral, chemical and genomic responses to immunostimulation by challenging workers with a panel of different immune stimulants (saline, Sephadex beads and Gram-negative bacteria *E. coli*).

Results: While only bacteria-injected bees elicited altered behavioral responses from healthy nestmates compared to controls, all treatments resulted in significant changes in cuticular hydrocarbon profiles. Immunostimulation caused significant changes in expression of hundreds of genes, the majority of which have not been identified as members of the canonical immune response pathways. Furthermore, several new candidate genes that may play a role in cuticular hydrocarbon biosynthesis were identified. Effects of immune challenge expression of several genes involved in immune response, cuticular hydrocarbon biosynthesis, and the Notch signaling pathway were confirmed using quantitative real-time PCR. Finally, we identified common genes regulated by pathogen challenge in honey bees and other insects.

Conclusions: These results demonstrate that honey bee genomic responses to immunostimulation are substantially broader than the previously identified canonical immune response pathways, and may mediate the behavioral changes associated with social immunity by orchestrating changes in chemical signaling. These studies lay the groundwork for future research into the genomic responses of honey bees to native honey bee parasites and pathogens.

Keywords: Honey bees, Immunity, Genomics, Social behavior, Social immunity, Chemical ecology, Cuticular hydrocarbons, Nestmate recognition

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Background

Honey bees are an outstanding model system for studying the molecular, physiological and social basis of disease transmission and resistance. Honey bees are plagued by a number of parasites and pathogens (reviewed in [1]), and the social colony environment (with up to 50,000 densely packed worker bees [2]) provides excellent conditions for disease transmission. While the innate immune systems of invertebrates and vertebrates are surprisingly conserved [3], there can be large differences in the numbers of genes involved in the different molecular arms of the immune response system across species. As is the case with many insects with recently sequenced genomes [4-8], bees have a much smaller number of known canonical immune response genes relative to *Drosophila* [9], which is one of the best characterized models of insect immunity [10]. Thus, bees (and other insects) may utilize alternative genetic and physiological mechanisms to respond to infections. Furthermore, honey bees can resist pathogens and parasites by employing sophisticated behavioral defense mechanisms, termed “social immunity” (reviewed in [11]). Here, we examine the effects of a panel of general immune elicitors (injection with saline, Sephadex beads or bacteria) on worker-worker social interactions and chemical communication, and use whole-genome microarrays to characterize global gene expression responses to these immune elicitors.

Honey bee populations have been in decline worldwide, with beekeepers recently reporting massive annual losses (>30%) (reviewed in [1]). This decline is undoubtedly due in part to the multitude of parasites and pathogens that target honey bees, several of which have only recently been identified. Honey bees are host to over 20 viruses [12-14], as well as a number of bacterial and fungal pathogens [15-18] including the gut microsporidian parasites *Nosema apis* and *Nosema ceranae*. Honey bees are also severely impacted by *Varroa* mites (*Varroa destructor*), tracheal mites (*Acarapis woodi*) and other ectoparasites [19].

Sequencing of the honey bee genome identified 177 genes associated with the canonical immune response pathways in insects [9]. Innate immune pathways in insects, mostly obtained from studies in *Drosophila*, consists of both cellular and humoral responses, which can be systemic or local (reviewed in [10,20-24]). Cellular immune responses involve a number of differentiated hemocytes. Pathogens activate phenoloxidase and associated immune cascades, resulting in phagocytosis, encapsulation, and/or melanization of invading organisms or wounds. Humoral responses include cytotoxic molecules (such as reactive oxygen and nitrogen species), lysozymes, cytokines, and antimicrobial peptides (AMPs). AMPs are primarily produced by the fat bodies

in insects. A number of signal transduction pathways are involved in moderating immune responses, including the JAK/STAT (which seems to respond primarily to tissue damage), JNK (which mediates wound repair), Imd (which primarily regulates responses to Gram-negative bacteria), and Spatzle/Toll (which generally regulates responses to Gram-positive bacteria and fungi) pathways. Activation of one of these signal transduction pathways may lead to up- or down-regulation of the others depending on the host-parasite system. For example, studies in *Drosophila* have shown that the relationships between immune pathways and effectors can be highly pathogen specific and much still remains to be characterized [25]. Furthermore, canonical pathways derived from *Drosophila* experiments, may not be fully generalizable to other systems.

Honey bees also employ a number of behavioral mechanisms – termed “social immunity” – to reduce the impacts of parasites and diseases (reviewed in [11,26]). Grooming can remove ectoparasites, and hygienic behavior can reduce levels of brood diseases and depress *Varroa* mite populations (mites feed on developing pupae). Workers also coat the interior of their colonies with propolis (derived from plant sap), which has antimicrobial properties and results in lowered levels of immune response genes in individual bees [27]. Furthermore, diseased or otherwise stressed bees undergo accelerated behavioral maturation, moving from in-hive tasks to foraging, which removes them from the brood nest and colony, thereby potentially reducing transmission [28,29]. Finally, studies in termites suggest that healthy nestmates can become “socially vaccinated” by exposure to infected nestmates, thereby improving their resistance to a pathogen [30]. Future investigations may uncover similar defense mechanisms in honey bees.

Honey bees can also use cuticular hydrocarbons as chemical cues to distinguish between healthy and immuno-stimulated adult nestmates, and respond differently to them [31]. Cuticular hydrocarbons are synthesized in oenocytes, which are embedded in the fat body tissue under the epithelia, and deposited on the cuticular surface [32]. Cuticular hydrocarbon patterns can be modified by genotype, physiological state, and environmental context (reviewed in [33,34]), including social status in honey bees [35]. Immunostimulation of honey bee workers with lipopolysaccharides derived from bacterial cell walls caused significant changes in cuticular hydrocarbon profiles in worker bees after four hours, and resulted in altered social interactions [31]. Healthy bees were more aggressive towards their nestmates that were coated with extracts of immunostimulated nestmates than to nestmates that were coated with extracts of healthy nestmates, indicating that these changes in chemical profile could alter worker-worker interactions. Other studies have demonstrated that

Varroa parasitized pupae and adults have modified cuticular hydrocarbon profiles [36], while infection with a virus can elicit aggressive reactions from healthy nestmates in a colony [37].

Here, we examined the behavioral, chemical and molecular responses in honey bee workers to injection with saline, Sephadex beads, and Gram-negative bacteria (freeze-killed *E. coli* cells), six hours after injection. We determined if these different immune elicitors stimulate unique responses at these three levels; for example, theoretically only *E. coli* injection should activate the Imd pathway, which could lead to distinct chemical profiles and behavioral responses. We also determined if immunostimulation resulted in significantly altered expression of previously annotated honey bee immune genes [9], if there was overlap with other studies of the effects of immunochallenge or parasitization in honey bees and *Drosophila* [38-41], and if there were changes in expression of genes associated with cuticular hydrocarbon biosynthesis pathways.

Results

Pilot study on the effects of immune elicitors on locomotion and mortality

Lethality of our treatments was assessed 8 hours after treatment, in a pilot study using bees from Colony 3. After treatment, 1 out of 10 of the control (handled and CO₂ anesthetized) and 1 of the 10 bead- or bacteria-injected individuals died, respectively. None of the saline-injected workers died.

The behavioral effects of treatments ($N = 10$ for each treatment) were individually assessed on isolated bees placed in circular arenas for 5 minutes as in [31]. Statistical analyses revealed no significant effects of treatments on general activity (total time spent self-grooming: control: 63 ± 23 sec; saline-injected: 56 ± 15 sec; bead-injected: 86 ± 24 sec; bacteria-injected: 83 ± 31 sec; Kruskal-Wallis: $H(3)=0.58$; $p=0.8$) or locomotion (number of lines crossed: control: 50 ± 16 sec; saline-injected: 29 ± 8.5 sec; bead-injected: 39 ± 12 sec; bacteria-injected: 43 ± 15.5 sec; Kruskal-Wallis: $H(3)=0.507$; $p = 0.9$).

Effects of immune elicitors on social interactions

To monitor social interactions, we used a nestmate recognition assay in which an individual, 6 hours after treatment, was returned to her cage with her original nestmates and social interactions were monitored. 975 bees from Colony 1, separated in 65 petri dishes, were used for this experiment. This assay has been used regularly in bees and ants to examine nestmate recognition [31,35]. As in the pilot study with isolated individual bees, there was no effect of treatment on locomotion (number of lines crossed: control: 6 ± 4.75 ; saline-

injected: 4 ± 4 ; bead-injected: 5.5 ± 3 ; bacteria-injected: 2.5 ± 2.5 ; Kruskal-Wallis: $H(2)=-4.6$; $p>0.05$).

To assess social interactions, agonistic and non-agonistic contacts were analyzed by calculating a global aggression index (see Table 1). The total aggression index was significantly different among the four groups (Kruskal-Wallis: $H(3)=29.3$; $p<0.001$). Pairwise comparisons revealed a significantly higher aggression index toward bacteria-injected workers compared to control, saline-injected and bead-injected workers (Figure 1A).

Furthermore, unlike the pilot study with isolated bees, the frequency of self-grooming behavior was significantly lower in bacteria-injected workers compared to control and saline-injected workers, while self-grooming by bead-injected workers was intermediate (Kruskal-Wallis: $H(3, N= 65) = 15.82$ $p = 0.001$ followed by post-hoc pairwise comparisons $p<0.01$, Figure 1B). However, bacteria-injected workers were the targets of significantly higher allo-grooming behavior than control workers, while saline- and bead-injected workers were intermediate (Kruskal-Wallis: $H(3, N= 65) = 7.97$ $p = 0.046$ followed by pairwise comparisons $p<0.05$, Figure 1B).

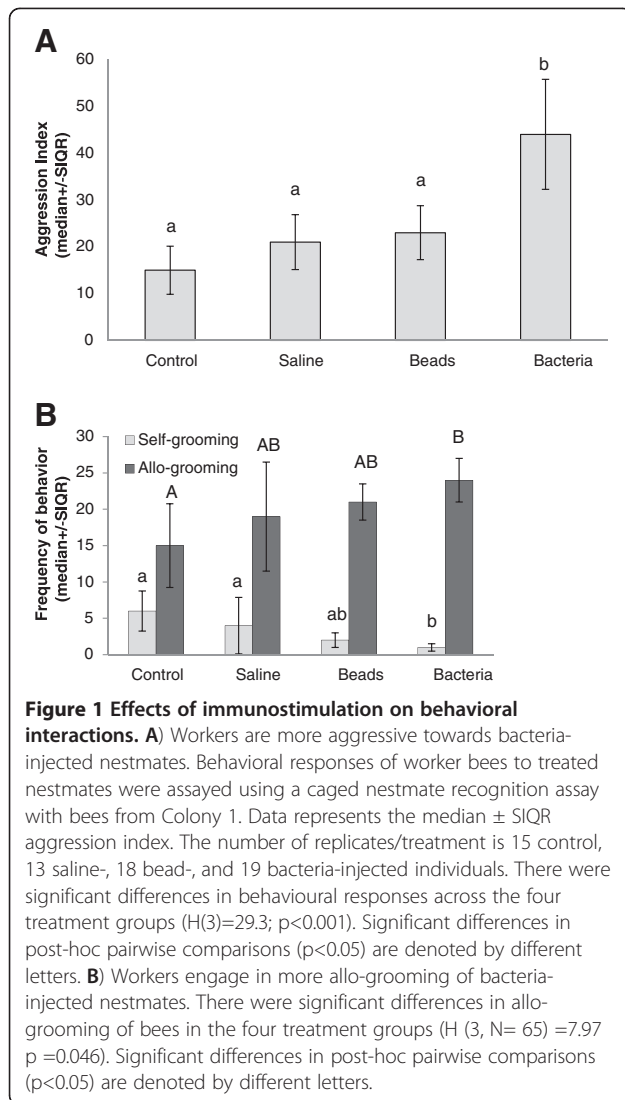
Effects of immune elicitors on cuticular hydrocarbon profiles

Non-polar compounds were extracted from honey bee workers using pentane, and chemical profiles of cuticular extracts were analyzed using gas chromatography (GC). In our experimental conditions, all the chemical compounds we identified by mass spectrometry (MS) analysis were hydrocarbons.

The relative proportions of the cuticular hydrocarbons extracted from all four treatment groups from Colony 1 were significantly different ($F_{(39, 113)}=4.9032$; $p<0.0001$, Figure 2A and Table 2). Mahalanobis distances between all groups were significantly different (all MD > 8; $P < 0.01$). We obtained similar results for Colony 2 ($F_{(12, 108)}=2.004$;

Table 1 Aggression level index of honey bee behavioral interactions

Abbreviation	Behaviour Description	Index
I	Immobility	0
L	Locomotion: walking/running	0
SG	Self-grooming	0
AG	Allo-grooming(antennal contact, grooming or licking)	1
T	Trophallaxis	1
O	Opening mandibles	2
B	Biting	3
F	Biting with gaster flexion	4
S	Stinging	5



$p < 0.05$, Figure 2B and Table 3). Mahalanobis distances between all groups were significantly different, except between saline- and bead- injected workers ($MD < 4$; $p > 0.05$).

Discriminant analyses based on the absolute quantities of cuticular chemical compounds also revealed significant differences between the four treatment groups ($F_{(51, 102)}=4.32$; $p < 0.0001$ for Colony 1, Figure 3, and $F_{(45, 89)}=3.03$; $p < 0.0001$ for Colony 2, data not shown). There did not appear to be a significant and consistent effect of treatment on the relative proportions or quantities of any of the major chemical classes across the two colonies. The total quantity of branched alkanes decreased in both colonies in the bacteria-injected workers, but this difference was not significant (data not shown).

Global gene expression responses to immunostimulation

Microarrays were used to monitor global gene expression patterns in the eviscerated abdomens (containing

epithelial tissue, fat bodies, and oenocytes) of bees from the four treatment groups. We examined all transcript expression levels across all pairs of treatment groups for significant differences (control x saline, control x bead, control x bacteria, saline x bead, saline x bacteria, bead x bacteria) and found that 670 unique transcripts were significantly regulated among treatment groups in Colony 1, and 1610 unique transcripts were significantly regulated among treatment groups in Colony 2 ($FDR < 0.01$, see Tables S1 and S2 (Additional file 1) for a list of transcripts). Thus, expression levels for these transcripts were significantly different between at least two of the treatment groups. Of these, 302 transcripts were significantly regulated in both colonies (see Additional file 1: Table S3a and S3b). This overlap in transcript expression was greater than expected by chance (Fisher's Exact Test; $p < 0.001$). The higher numbers of transcripts in Colony 2 may be due to the lower number of biological replicates (4 vs 6 replicates) or the effect of genetic background, which can strongly affect responses to immunostimulation [42,43]. Despite some differences in relative expression patterns for individual transcripts across colonies, hierarchical clustering of the 302 common transcripts revealed the same overall clustering of treatment groups, (Figure 4). Treated groups clustered separately from control groups, and saline- and bead-injected groups clustered separately from the bacteria-injected group. Relative-fold expression values for these transcripts across all of the treatment groups can be found in (Additional file 1: Table S3a), and the associated p-values for the pairwise comparisons between treatments can be found in (Additional file 1: Table S3b).

Effects of individual immune elicitors on gene expression

Pairwise comparisons identified sets of transcripts differentially regulated between saline-, bead-, bacteria-injected bees and the control bees ($FDR < 0.01$, Table 4). Overlap between colonies for each treatment-control comparison was significantly greater than expected by chance (Table 4, see Additional file 1: Table S4 for a listing of these transcripts). 111, 70, and 117 transcripts, respectively, were significantly regulated in these pairwise comparisons in both colonies, though these transcripts did not necessarily show the same directional patterns of expression between colonies. While each treatment resulted in significant expression changes in a unique set of transcripts relative to controls, there was considerable overlap across treatment groups (Figure 5). Indeed, 22 transcripts were significantly regulated by all three treatments (Figure 5; see Additional file 1: Table S5 for a listing of these transcripts).

Functional analysis of regulated genes

Gene ontology analysis of the significantly regulated 302 transcripts found in both colonies (207 of which had

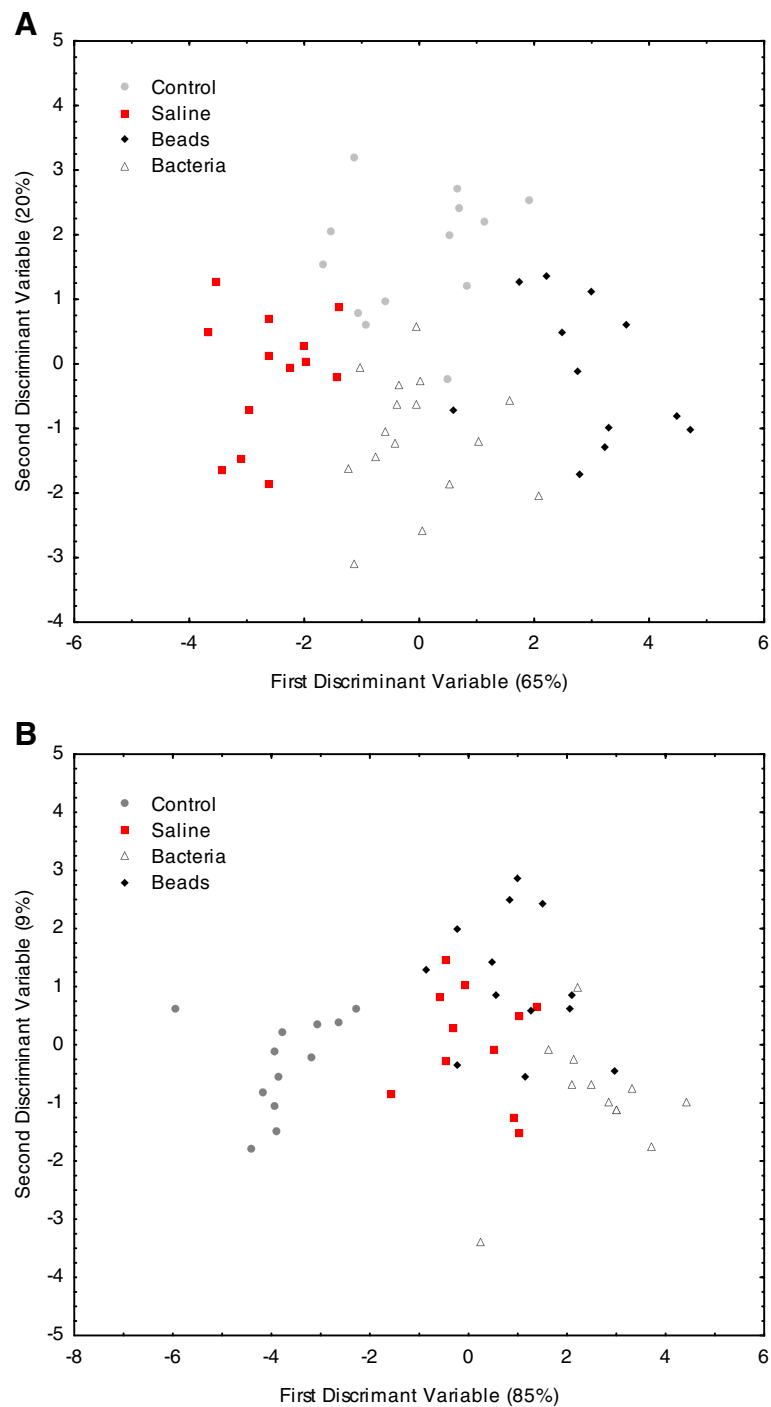


Figure 2 Effects of immunostimulation on the relative proportions of cuticular hydrocarbons. Discriminant analysis was performed on the cuticular chemical profiles of control, saline-, bead- and bacteria-injected individuals, based on the relative proportion of each compound. There were significant differences across treatment groups in (A) Colony 1, $F_{(39, 113)}=4.9032$; $p<0.0001$), all Mahalanobis distances, $p<0.01$, and (B) Colony 2, $F_{(12, 108)}=2.004$; $p<0.05$, all Mahalanobis distances, $p<0.05$, except for differences between saline and beads injected individuals, which were $p=0.4$.

unique *Drosophila* orthologs with Flybase annotations and thus were used in the analysis) revealed an overrepresentation of genes involved in immune response,

spermatogenesis, wing disc dorsal/ventral pattern formation, tissue development, post-transcriptional regulation of gene expression and protein polymerization ($p<0.05$,

Table 2 Effects of immunostimulation on cuticular hydrocarbon profiles of bees in Colony 1

Substance	Control Median ± SIQR	Saline Median ± SIQR	Beads Median ± SIQR	Bacteria Median ± SIQR
Alkanes				
Heneicosane	0.51±0.04	0.49±0.08	0.55±0.10	0.43±0.08
Tricosane	2.85±0.24	3.46±0.76	3.70±0.38	3.11±0.60
Tetracosane	0.13±0.02	0.17±0.14	0.22±0.06	0.16±0.08
Pentacosane	4.99±0.37	6.16±6.35	8.89±4.07	5.99±2.91
hexacosane	0.66±0.08	0.83±0.28	0.98±0.19	0.81±0.26
Heptacosane	20.44±2.23	24.00±4.88	29.63±4.40	25.77±8.43
Octacosane	0.78±0.05	0.64±0.10	0.68±0.06	0.73±0.08
Nonacosane	17.65±1.14	13.02±2.77	13.88±3.09	17.14±2.75
Triacosane	0.74±0.07	0.65±0.21	0.47±0.17	0.64±0.15
Hentriacosane	16.33±2.37	13.10±4.56	9.92±4.13	15.90±3.63
Tritriacosane	2.16	2.03±0.73	1.35±0.63	2.17±0.73
Alkenes				
Tricosene	0.17±0.03	0.21±0.07	0.19±0.06	0.16±0.04
Pentacosene	0.31±0.05	0.42±0.20	0.37±0.24	0.28±0.12
Heptacosene	0.34±0.13	0.91±0.57	0.72±0.96	0.51±0.35
Nonacosene	1.08±0.28	1.41±0.22	1.23±0.20	1.16±0.13
Hentriacontene Isomere1	3.59±0.25	4.13±0.77	3.80±0.32	3.32±0.61
Hentriacontene Isomere2	5.13±0.30	5.32±1.11	4.81±0.54	4.52±0.63
Tritriacontene	12.99±1.19	13.66±2.58	11.53±1.27	11.11±2.13
Alkynes				
Hentriacontyne	0.12±0.10	0.37±0.06	0.00±0.00	0.18±0.05
Tritriacontyne	1.15±0.28	1.61±0.32	1.34±0.32	1.14±0.21
Methylalkanes				
11.13- Methylpentacosane	0.20±0.04	0.20±0.07	0.27±0.07	0.17±0.04
9.11.13- Methylheptacosane	1.15±0.19	1.40±0.25	1.70±0.40	1.20±0.24
11.13.15- Methylnonacosane	1.06±0.18	1.34±0.25	1.67±0.35	1.11±0.22
13.15- Methylhentriacontane	0.62±0.11	0.85±0.15	1.01±0.21	0.74±0.14

Data for this figure were obtained from gas chromatography analysis of cuticular washes of worker bees from Colony 1. These data represent the relative proportions of each compound found within each of the four treatment groups.

see Additional file 1: Table S6 for a listing of the genes in these GO categories). However, none of these categories survived the Benjamini correction. Immune genes corresponding to the major immune pathways were significantly regulated (*defensin-1*, *relish*, *domeless*, *cactus*, *melanization protease 1*, *death related ced-3/DREDD*, *PGRP-SC2*, *kayak*, *spirit* among others). Pale (*ple*), a tyrosine hydroxylase involved in melanization and

wound repair, was also significantly up-regulated by bacteria, bead and saline injection in Colony 1 and bacteria and bead injection in Colony 2 [44]. Other genes included those involved in cell growth and proliferation (*insulin-like receptor*), cytoskeleton structure (*basigin*, *chickadee*, *twinstar*, *annexin ix*, and isoforms of *tubulin*), extracellular matrix components (*pericardin* and *laminin A*), Notch signaling (*apterous*, *pebbled*, *groucho*), phagocytosis (*draper*), and *cabut*, which encodes a transcription factor that is regulated by the JNK cascade [45].

Of the 22 transcripts (corresponding to 17 unique Flybase genes) significantly regulated by injection with saline, beads, and bacteria relative to controls, two categories were significantly overrepresented: organ morphogenesis, $p < 0.005$, and developmental process, $p < 0.001$ (see Additional file 1: Table S7 for a listing of genes in these GO categories). Again, neither of these categories survived the Benjamini correction. Several of the previously discussed genes (*domeless*, *insulin-like receptor*, *basigin*, *twinstar*, and *groucho*) are part of this group, as well as a serine protease immune response integrator (*spirit*) which functions in Toll pathway activation [46]. Notably, two genes involved in lipid metabolism were also found in this group, which is of particular interest since fatty acids are the precursors of cuticular hydrocarbon synthesis in insects (reviewed in [47]). *Bubblegum* (*bgm*) encodes a very long chain fatty acid CoA ligase, which plays a role in fatty acid metabolism, and was down-regulated in the treatment groups [48]. *Lipid-storage droplet 2* (*Lsd-2*) is involved in lipid storage and accumulation, and was up-regulated in the treatment groups [49]. *Lipid storage droplet 1* (*Lsd-1*), a component of lipid droplets in fat bodies [50], was found to be significantly down-regulated in both colonies, but not by all treatments.

GO analysis of the 68 transcripts whose expression was specifically altered in bacteria-injected workers (corresponding to 50 unique Flybase genes) yielded only one significantly overrepresented cluster (immune response; $p = 0.001$). These genes included *cactus*, *kayak*, *draper*, *defensin-1*, *relish*, *PGRP-SC2*. Other regulated genes included those that may be involved in metabolism, such as *Gr28b*, a gustatory receptor that seems to mediate diet-related changes in immune response [51], *sorbital dehydrogenase-2* (*Sodh-2*), an alcohol dehydrogenase of sugars [52], and *trehalose-6-phosphate synthetase 1* (*Tps1*) which may play a role in protection from hypoxia and anoxic injury [53]. See Additional file 1: Tables S8 and S9 for a listing of the bacteria-regulated genes and GO categories.

Comparisons of gene expression patterns with previous studies

We examined overlap in gene expression patterns between our study and previous studies in honey bees and

Table 3 Effects of immunostimulation on cuticular hydrocarbon profiles of bees in Colony 2

Substance	Control	Saline	Beads	Bacteria
	Median ± SIQR	Median ± SIQR	Median ± SIQR	Median ± SIQR
Alkanes				
Heneicosane	0.84±0.10	0.98±0.10	0.82±0.06	0.87±0.13
Tricosane	7.55±3.26	8.25±1.26	8.65±1.84	10.28±2.53
Tetracosane	0.45±0.13	0.46±0.09	0.46±0.06	0.54±0.06
Pentacosane	19.70±4.82	17.89±4.25	17.94±1.90	19.85±2.57
hexacosane	1.12±0.11	1.23±0.11	1.20±0.04	1.09±0.14
heptacosane	27.03±3.75	29.08±2.38	28.24±1.58	27.46±3.37
Octacosane	0.52±0.08	0.57±0.07	0.63±0.06	0.54±0.04
Nonacosane	7.82±2.12	8.52±1.58	9.11±1.18	7.71±1.52
Hentricontane	6.09±1.29	6.81±1.34	6.25±1.67	6.64±1.80
Tritriacontane	0.89±0.23	1.25±0.27	0.93±0.37	1.16±0.36
Alkenes				
Tricosene	0.93±0.43	0.79±0.20	0.76±0.27	1.07±0.35
Pentacosene	2.30±0.81	2.28±0.46	2.24±0.40	2.53±0.47
Heptacosene	0.49±0.07	0.51±0.12	0.55±0.17	0.50±0.13
Nonacosene	1.70±0.26	1.94±0.20	1.81±0.33	1.55±0.19
Hentriacontene Isomere 2	2.89±0.78	3.51±0.86	2.64±0.83	2.68±0.42
Tritriacontene	7.12±1.27	7.65±1.43	5.96±1.04	6.41±1.34
Alkynes				
Heptacosyne	1.93±0.23	2.18±0.41	2.14±0.26	2.08±0.27
Tritriacontyne	1.04±0.23	1.08±0.19	1.00±0.22	0.80±0.08
Methylalkanes				
9,11,13-Methylheptacosane	1.53±0.25	1.59±0.18	1.48±0.18	1.30±0.22
11,13,15-Methylnonacosane	1.61±0.30	1.70±0.17	1.56±0.12	1.42±0.25
13,15-Methylhentriacontane	0.92±0.19	0.97±0.11	0.91±0.07	0.82±0.15

Data for this figure were obtained from gas chromatography analysis of cuticular washes of worker bees from Colony 2. These data represent the relative proportions of each compound found within each of the four treatment groups.

Drosophila. It is important to note that there were large differences in study design (including pathogen challenge, timecourse and tissue) as well as gene expression platform and statistical analyses, which makes direct comparisons challenging. However we sought to identify common regulated genes that could indicate conserved immune response mechanisms across different host organisms and pathogen challenges.

Fourteen genes were found in common between the significantly regulated 302 transcripts (239 of which were annotated honey bee genes with GB identifiers)

and the canonical immune response genes annotated from the honey bee genome by Evans and colleagues [9] (see Additional file 1: Table S10 for a listing of these genes). This overlap was significantly greater than expected by chance (Fisher's Exact Test, $p < 0.0001$; Table 5). However, clearly the majority of significantly regulated genes are not members of these canonical immune response pathways.

Navajas et al. [40] performed a microarray analysis of control and *Varroa* mite-parasitized honey bee pupae from two strains (resistant and sensitive to *Varroa* mite infestation). Expression levels of 32 genes (with 22 matching unique GB identifiers) were significantly altered by *Varroa* parasitization. There was no significant overlap with the 302 transcripts (matched to 239 GB identifiers) in the current study (Fisher's Exact Test, $p > 0.09$; Table 5). However, two genes, including *ple*, were regulated in both studies, though directionality was not necessarily conserved between studies.

In a separate study, Alaux and colleagues examined the effects of *Varroa* parasitization and nutrition on honey bee worker gene expression using an RNA-seq approach [38]. We compared our 302 regulated transcripts (matched to 239 GB identifiers) with the list of genes that were significantly, differentially regulated by mite parasitization in pollen-fed bees and found 117 overlapping genes, including genes involved in immune and metabolic processes. Though directionality was not necessarily conserved between studies, the overlap was greater than expected by chance (Fisher's Exact Test, $p < 0.0001$; Table 5, see Additional file 1: Table S11 for a listing of overlapping genes). *Bgm*, *Lsd-2*, and *domeless* were among the genes significantly regulated in both studies. A GO analysis of the overlapping transcripts (corresponding to 102 unique Flybase genes) found one significantly overrepresented category which did not survive Benjamini correction (metabolic process, $p < 0.04$).

Finally, we compared the 302 significantly regulated transcripts in our study (matched to 207 unique Flybase identifiers) with significantly regulated genes in two separate studies examining immune response in fruit flies. De Gregario and colleagues [39] identified 400 significantly regulated genes after septic injury of male *Drosophila* with bacteria contaminated needles or feeding with fungal spores (corresponding to 497 unique Flybase genes). Roxstrom-Linquist and colleagues [41] identified approximately 390 upregulated genes (corresponding to 464 unique Flybase genes) in *Drosophila melanogaster* orally infected with protozoa, viruses, bacteria or fungi. Eight genes were found in all three studies (Additional file 1: Table S12), including a number of genes with immune related functions: *ple*, *cactus*, *defensin-1*, *relish* and *PGRP-SC2*. Serpin 28D (CG7219) was also regulated in all three studies, and is involved in melanization [54].

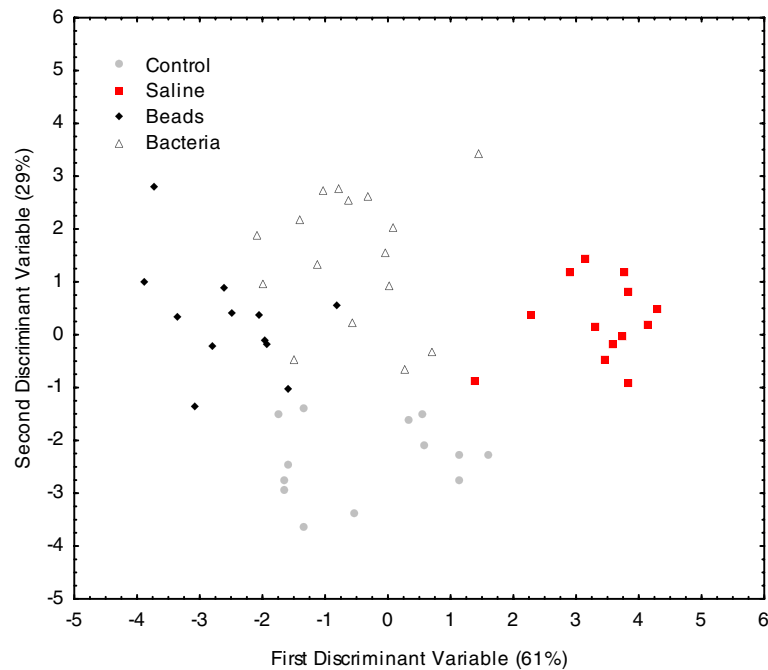


Figure 3 Effects of immunostimulation on the absolute quantities of cuticular hydrocarbons. Discriminant analysis was used to determine if there were significant differences in the cuticular hydrocarbon profiles of control, saline-, bead- and bacteria-injected individuals, based on absolute quantity of each compound. There were significant differences across all treatments $F(51, 102)=4.32$; $p<0.0001$.

Quantitative real-time PCR validation of expression of candidate genes

We examined expression levels of several candidate genes identified in the microarray study in a third biological replicate (Figure 6). Three treatment groups were used: control, saline-injected, and bacteria-injected worker bees. As in the microarray study, *defensin 1* levels increased with treatment, and were significantly higher in bacteria-injected bees relative to controls, and intermediate in saline-injected bees ($F(2,24)=6.49$, $p=0.0056$, see Figure 6 for results of Tukey HSD post-hoc pairwise comparisons and Additional file 1: Table S3a for expression levels obtained from the microarray analysis). As in the microarray study, levels of *bubblegum* decreased significantly with treatment ($F(2,24)=32.56$, $p<0.0001$), while levels of *Lsd-2* ($F(2,24)=392.1$, $p<0.0001$) and *pale* increased ($F(2,24)=27.98$, $p<0.0001$). Similar to the results of the microarray analysis, the effects of treatment on expression of three genes involved in Notch signaling were less dramatic, but nonetheless expression of *apterous* ($F(2,24)=6.76$, $p=0.0047$), *groucho* ($F(2,24)=8.44$, $p=0.0017$) and *pebbled* ($F(2,24)=4.41$, $p=0.023$) were significantly affected by treatment. Expression levels were higher in saline-injected bees than controls for all three genes, and higher in bacteria-injected bees relative to control bees for *apterous*.

Discussion

We have demonstrated that immunostimulation of adult honey bee workers results in altered social interactions only in the case of bacteria-injected bees. However, all the treatment groups have significantly different cuticular hydrocarbon chemical profiles, and all treatments caused large scale changes in gene expression patterns in abdominal fat body and epithelial tissue, which includes oenocytes. It is important to note that these dramatic changes occurred in a relatively short time-frame, only six hours after immunostimulation. Importantly, this study demonstrates that expression of a large number of genes, not just those canonically associated with immune response pathways, are modulated by immunostimulation, as has been demonstrated by several other studies of genome-wide responses to immune challenges (for example, [38-41]). However, comparisons with studies in *Drosophila* found limited overlap of gene expression patterns, and the handful of commonly regulated genes were key members of canonical immune response pathways.

It is somewhat perplexing that only bacteria-injected bees were subjected to significantly increased allogrooming and aggression. All treatments caused changes in chemical profiles, and the changes did not appear to be substantially larger in bacteria-injected bees, though there was a trend for lower total quantity of branched

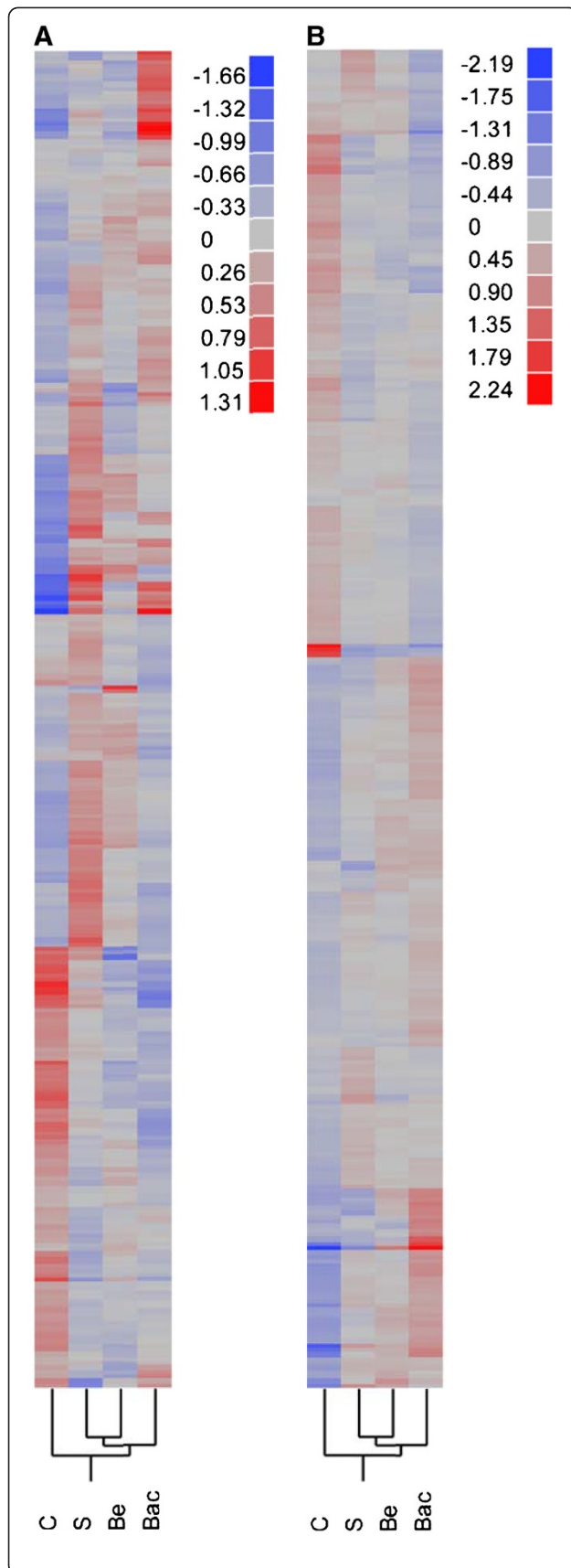


Figure 4 Hierarchical clustering of significantly regulated genes. We performed hierarchical clustering analysis on the 302 significantly, differentially expressed transcripts (FDR<0.01) similarly regulated in Colony 1 (A) and Colony 2 (B). Both colonies demonstrated the same overall grouping for experimental treatments: saline (S) and bead (B) injected bees formed a sister group and were closer in transcript expression to bacteria (Bac) injected bees than controls (C). Control and bacteria-injected bees had the most disparate transcript expression. Colours denote differences in log₂ expression relative to the mean expression across the four treatment groups, according to the scale shown.

alkanes in this group. However, previous studies have suggested that alkenes, rather than alkanes, play a significant role in nestmate recognition [55]. Based on the hierarchical clustering analysis, the gene expression patterns of bacteria-injected bees were clearly distinct from saline- and bead-injected bees. However, overall it did not appear that bacterial injection altered expression of an entirely unique set of genes (out of 302 transcripts, expression of 68 transcripts were significantly regulated only by bacterial injection, relative to controls, and expression of many of these genes changed non-significantly in the other treatments as well). Thus, perhaps bacteria injection did not cause change in expression of a large, unique subset genes, but rather caused more substantial changes in the magnitude of expression levels of some genes, as indicated by hierarchical clustering. Alternatively, it may be that expression of a few key genes and/or chemical profile components in bacteria-treated bees provoked behavioral changes in nestmates.

It remains to be determined if infection with honey bee specific parasites and pathogens causes similar changes in gene expression and behavioral responses, though there is some indication that infection with *Nosema* microsporidia does stimulate expression changes in a significantly overlapping set of genes (Holt, Aronstein and Grozinger, unpublished data). It also remains to be determined if these behavioral changes are adaptive: it is possible that bees have evolved to “match” the strength of the signal to the virulence of the pathogen, and thus infection with bacteria would elicit a greater change in the behavioral responses of nestmates than simple cuticular wounding. However, colony-level assays would need to be performed in order to determine if these changes in social interactions actually result in differences in the spread of pathogens through the colony and their impacts on infected individuals. For example, the increased grooming behavior we observed towards bacteria-injected individuals could facilitate the spread of pathogens through the colony (as observed in carpenter ants, [56]), slow the spread by causing isolation or removal of infected individuals [56,57] or reduce the impact on the infected individual [58,59].

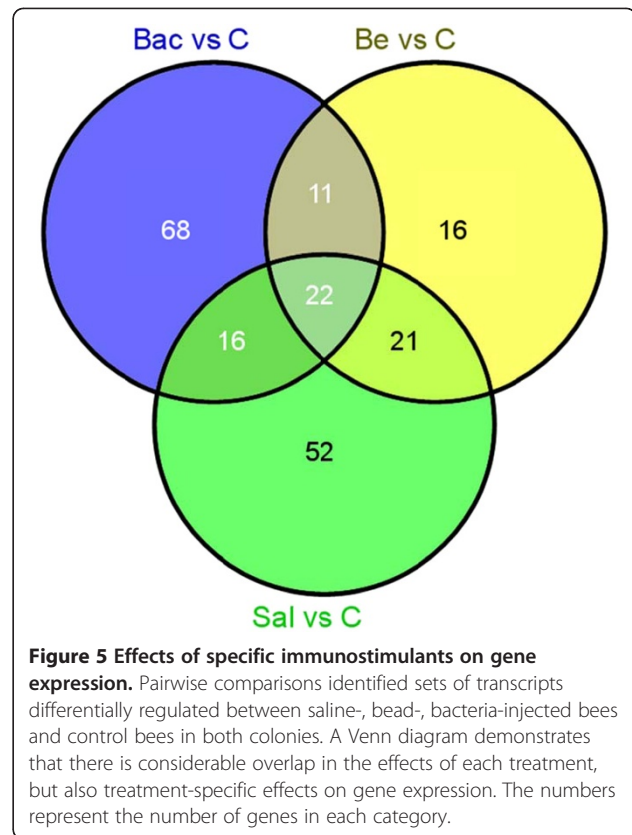
Table 4 Analysis of overlap among treatment groups

Treatment group	# of significantly, differentially regulated transcripts			p-value (Fisher's Exact Test)
	Colony 1	Colony 2	In both	
Saline x Control	340	555	111	p < 0.001
Bead x Control	213	398	70	p < 0.001
Bacteria x Control	278	1198	117	p < 0.001
Total	*557	*1453	*206	

Fisher exact tests found more overlap than expected (p<0.001) for significantly, differentially expressed transcripts (FDR<0.01) in the saline-, bead- and bacteria-injected vs control groups between the two colonies. *duplicate transcripts between groups removed.

Our studies also demonstrate that immunostimulation elicits complex gene expression changes in the epithelial tissues in honey bee workers. Immunostimulation resulted in significant expression changes of 302 common transcripts in worker bees from the two colonies examined. Only 14 of these genes corresponded to previously annotated immune genes identified from the honey bee genome [9]. Several other biological processes were modified, including cell growth and proliferation, cytoskeletal structure, metabolism and components of the Notch signaling pathway. Cell growth, proliferation, and migration, particularly involving actin-mediated cytoskeletal changes, are required for repairing epithelial wounds [24]. The Notch signaling pathway has not yet been linked to immune response or wound repair, but wound repair uses many of the same developmental pathways that function during dorsal closure in *Drosophila* development, which does involve Notch signaling [60]. Alternatively, since the insect fat body is involved in regulating many key processes, including metabolism (which was commonly regulated in our study and by *Varroa* parasitization [38]), these changes may reflect general physiological changes after immunostimulation or stress [61]. Expression changes in three genes of the Notch signaling pathway (*apterous*, *groucho*, and *pebbled*) were confirmed using quantitative real-time PCR. Interestingly, expression was significantly higher in saline-injected bees relative to controls for all three genes, but only expression of *apterous* was affected in bacteria-injected bees, suggesting that changes in Notch signaling may be modulated temporally or by other signaling pathways.

We found significant expression changes of a number of key immune response genes (for a review of the function of these genes, see [10,23,24]). The JAK/STAT pathway is regulated by the Domeless receptor; *domeless* expression was significantly regulated by immune stimulation in both genotypes of bees in our study. Activation of the IMD pathway requires cleavage of Relish by the caspase DREDD; both *Dredd* and *Relish* were significantly regulated in our study. We also observed



significant regulation of *PGRP-SC2* which suppresses activation the IMD pathway, with bacteria-injected bees showing the highest levels of *PGRP-SC2* expression (data not shown). In fruit flies, *PGRP-SC1* and *PGRP-SC2* may function in preventing over-activation of the IMD pathway [62]. The IMD pathway triggers the JNK pathway, which activates the transcriptional regulator AP-1 (which contains *Kayak/D-fox*), and AP-1 in turn negatively regulates Relish-dependent transcription. We found significant regulation of *kayak* in our study. Interestingly, we also found significant changes in expression of *cabut*, which is regulated by the JNK pathway but has not yet been linked to immune function [45]. The Toll pathway operates through transduction factors including *spirit*, which acts extracellularly and upstream of Spatzle [46] and the NF- κ B protein Dorsal (which is negatively regulated by *cactus*). We found significant regulation of *spirit* and *cactus* in our study. *Pale*, which plays an important role in melanization and wound repair, and *draper*, which functions in phagocytosis, were also significantly regulated in our study. As a Gram-negative bacteria, it would be expected that *E. coli* would primarily stimulate activation of the IMD pathway. However, we observed changes in gene expression of members of the Toll pathway, including *cactus*, *spirit* and *defensin-1*, which exhibits Gram-positive antimicrobial activity and

Table 5 Comparisons of significantly regulated genes with previous studies

Gene list	# of significant transcripts	# of transcripts in common between studies	p-value (Fisher's Exact Test)
Evans et al. (2006)	166	14	$p < 0.0001$
Navajas et al. (2008)	22	2	$p > 0.09$
Alaux et al. (2011)	3704	117	$p < 0.0001$

The 302 genes that were significantly regulated by immunostimulation in both colonies in our study were matched to 239 GB numbers and compared with the immune genes identified during annotation of the genome (Evans et al., 2006), and genes significantly regulated by *Varroa* parasitization of honey bees (Navajas et al., 2008 and Alaux et al., 2011). A Fischer's Exact Test was used to determine if this overlap was significant, assuming that all genes present in the background lists for the arrays were in common between studies. In order to ascertain overlap, only genes in previous studies that were present on our array platform were included.

is not regulated by the IMD pathway [63]. Thus, there is likely considerable cross-talk between the pathways.

Our studies also identified several genes which may play a role in altering cuticular hydrocarbon patterns. Cuticular hydrocarbons are synthesized primarily in the oenocytes (reviewed in [47]), which are embedded in the fat body of adult honey bees [64]. Cuticular hydrocarbon biosynthesis involves activation of fatty acids by an acyl-CoA synthetase, chain elongations of fatty-acyl-CoAs to produce very long chain fatty acids, and subsequent conversion to a hydrocarbon, likely by a p450 enzyme [47]. Fatty acids are stored in lipid droplets in the adipocyte cells of the insect fat body [61]. Fatty acids can be released from droplets in the adipocytes and accumulate in the oenocytes; this occurs under starvation conditions in particular [65]. This process is mediated in part by lipid storage droplet-2 (*Lsd-2*): increased *Lsd-2* expression in the fat bodies decreases lipid movement to the oenocytes. We found increased expression of *Lsd-2* in immunostimulated bees (see Figure 6), suggesting reduced movement of lipids to oenocytes, and perhaps reduced levels of cuticular hydrocarbons. We did observe a decrease in the total relative quantity of all branched alkanes in bacteria-injected workers in both colonies but this difference was not significant.

Bubblegum (*bgm*) activates long chain fatty acids to form acyl-CoAs (reviewed in [66]), a key step in cuticular hydrocarbon biosynthesis. *Bgm* was originally described as a *Drosophila* mutant that resulted in elevated levels of very long chain fatty acids and neurodegeneration [48]. *Bgm* homologs have been identified in numerous species, including humans and mice, and have been demonstrated to activate long chain (C16) and very long chain (C24) fatty acids [67]. In our study, *bgm* expression was significantly decreased relative to controls (see Figure 6).

Despite large differences in study designs and analysis methods, we found some overlap in gene expression

with previous studies examining the effects of *Varroa* mite parasitization on honey bees [38,40]. *Varroa*-responsive genes were significantly associated with basic cellular processes, including cell organization, biogenesis and metabolism. We also found significant changes in functional categories associated with basic cellular processes, such as cell growth, proliferation and cytoskeletal structure. *Varroa* parasitization also caused changes in expression of *pale*. As discussed above, this may represent cellular mechanisms for wound-healing. Expression of potential hydrocarbon synthesis genes, namely *bgm* and *Lsd-2*, were also regulated by *Varroa* parasitization. Indeed, *Varroa* parasitized pupae and adults have modified cuticular hydrocarbon profiles [36]. These differences are likely responsible for stimulating hygienic behavior, in which diseased larvae are removed by adult worker bees, a key component of *Varroa* resistance [11].

Comparison with two previous studies [39,41] examining the effects of immunostimulation on *Drosophila* global gene expression patterns revealed conserved changes in expression of key immune genes in *Drosophila* and honey bees (including *relish*, *cactus*, *defensin-1*, *spirit*, *PGRP-SC2*, and *pale*), but otherwise limited overlap in the significantly regulated genes. The lack of similarity could represent species-specific immune responses or simply technical differences – for example, Roxstrom-Lindquist [41] orally infected young male flies with bacteria, fungi and microsporidia, and measured whole-body gene expression changes in only two replicates using Affymetrix microarrays.

Conclusions

Our results suggest that immunostimulation of honey bee workers causes significant changes in gene expression patterns, cuticular hydrocarbon chemical profiles, and, in the case of bacteria-injection, social behavior. While bacteria-injection did not cause expression changes in an entirely unique set of genes or production of unique cuticular hydrocarbons compared to other treatment groups, it does appear that the magnitude of the expression and production changes was greater, and this may have resulted in the altered behavioral responses. As demonstrated by other studies examining genome-wide expression changes associated with immune challenges [38-41], we found that even a short-term immune challenge can result in dramatic changes in gene expression that encompass far more genes than those represented by canonical immune response pathways. For example, we found several genes associated with the Notch signaling pathway, which suggests this pathway may also play a role in mediating immune responses. Furthermore, our study has highlighted potentially new candidate genes for regulating cuticular hydrocarbon synthesis in insects. These chemicals serve many functions in insects, including operating as sex and

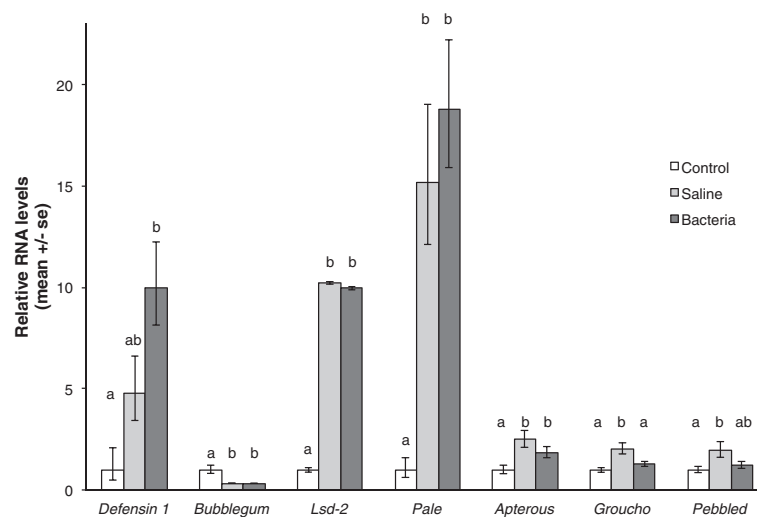


Figure 6 Quantitative real-time PCR validation of expression patterns of candidate genes. Expression levels of seven candidate genes (relative to actin) were analysed in a third biological replicate using quantitative real-time PCR. Mean expression levels for each treatment group are normalized to expression in the control treatment group, for graphical representation. Significant differences in expression levels across the three treatment groups were determined using an ANOVA with treatment as a variable, followed by post-hoc Tukey HSD pairwise comparisons. Different letters denote significant differences in expression ($p < 0.05$). Nine, eight, and ten individual bees were used for the control, saline-injected, and bacteria-injected treatment groups, respectively.

caste-specific pheromones, and most research on their biosynthesis has focused on desaturase enzymes and p450s [34]. These studies lay the groundwork for future work examining the molecular pathways that mediate immune responses to acute stimulators and chronic infections in bees and other insects, and has paved the way for research into the genes that regulate social immunity.

Methods

Honey bee stocks

Honey bee colonies were maintained according to standard practices at the Lake Wheeler Honey Bee Research Facility at North Carolina State University in 2008. Workers for these studies were obtained from three source colonies, headed by queens each instrumentally inseminated with semen from a single, different, male (Glenn Apiaries, Fallbrook, CA). The specific source colonies used for the different experiments were Colonies 1, 2 and 3, and are listed in the experimental details below. Since honey bees are haplodiploid, the coefficient of relatedness among the workers in each colony was 0.75, thereby reducing variation in gene expression responses, chemical profiles, and presumably behavioral responses among the nestmates. Honeycomb frames of late-stage pupae were removed from the colonies and placed in incubators overnight at 33°C, 50% relative humidity (RH).

Honey bee rearing

Newly emerged bees (<12 hours old) were brushed from the frames and placed into modified 10 cm Petri dishes

in groups of 15. Dishes were maintained under red light in a temperature and humidity-controlled environmental room (33°C, 50% RH, Phytotron Facility, NCSU). Bees were fed 50% sucrose/water solutions and 45% honey/45% pollen/10% water paste ad libitum. Food was replaced every two days. Bees were also exposed to 0.1 queen bee equivalents of queen mandibular pheromone (QMP) (Pherotech, Vancouver, Canada). Every day, 10 µl of QMP (0.01 queen equivalents/µL in an isopropanol/1% water solution) was placed on a microscope slide and allowed to evaporate before being placed in the cage. This amount of QMP mimics a live queen in assays of worker behavior and physiology [68,69] and thus should help simulate normal rearing conditions.

Experimental treatment

When the bees were 10 days old, five individual bees were removed from each cage (leaving 10 in the cage). Three of these were then subjected to one of four treatments. The first group of bees was handled and anesthetized with CO₂ for 1 minute (control treatment). A second group of bees was anesthetized and injected with 8 µl of sterile bee saline (130 mM NaCl, 6 mM KCl, 4 mM MgCl₂, 5 mM CaCl₂, 160 mM sucrose, 25 mM glucose, 10 mM 4-(2-hydroxyethyl)-1-piperazineethanesulfonic acid in distilled water, pH 6.7, 500 mOsmol, as in [31]). A third group of bees was anesthetized and injected with 8 µl of a CM-25 Sephadex beads (Sigma-Aldrich, Steinheim, Germany) solution (0.01 g of beads mixed with 500 µl sterile bee saline and vortexed,

resulting in approximately 110 beads/8 μ l). The fourth group of bees was anesthetized and injected with 8 μ l of an *E. coli* (JM101, Sigma, St Louis, MO) solution suspended in sterile bee saline (3.8×10^5 cells/bee, following a protocol modified from [70]). The bacteria were grown in LB media (Sigma, St Louis, MO), collected and resuspended in the sterile bee saline at the appropriate concentration (4.75×10^4 cells/ μ l), and then stored at -80°C until it was thawed for the injections. Injections were performed into the abdominal cavity through tergites with a nano-injector equipped with a glass needle (Schley Compact Model II Instrument; Honey Bee Insemination Services, Davis, CA, US), using a binocular microscope (Leica MZ6 stereomicroscope, Leica Microsystems, Buffalo Grove, IL). Treated bees were marked with a dot of Testor's paint on their thorax and maintained individually in $10 \times 10 \times 7$ cm³ Plexiglas cages in an incubator under red light at 33°C , 50%RH for 6 hours, with 50% sucrose. After 6 hours, two treated bees per cage were collected onto dry ice and stored at -80°C for microarray or chemical analysis, while the third was reintroduced (individually) to her original Petri dish cages for behavioral analysis.

Behavioral analysis was performed on bees from Colony 1 (15 control, 13 saline-, 18 bead-, and 19 bacteria-injected individuals), while chemical analysis was performed on bees from Colony 1 (13 control, 13 saline-, 12 bead- and 16 bacteria-injected individuals) and Colony 2 (12 control, 11 saline-, 13 bead- and 12 bacteria-injected individuals). Microarray analysis was performed on 6 individuals/treatment in Colony 1, and 4 individuals/treatment in Colony 2. Colony 3 was used for pilot studies of the deleterious effects of the treatments (see below).

Behavioral assessment of the deleterious effects of treatment

Assessment of grooming behavior and locomotion

To determine whether the treatments induced any deleterious effects, we conducted a preliminary study in 10-day-old honey bees ($N = 10$ per treatment, from Colony 3). Immediately following the injection, individual workers were placed into the Petri dish cages, where they were later observed. Grooming behavior and locomotion were assessed after four hours. To assess locomotor activity, a cross was drawn under the circular arena and the number of lines crossed during 5 minutes was used as a locomotion index. All studies were conducted blind to the treatment group. Mortality was assessed 8 hours after treatment and only two workers died.

Assessment of social interactions

Six hours after being exposed to one of the four treatments, individual workers were reintroduced to their

original Petri dish cage. Assays were conducted blind to the treatment group. Each cage was used only once. Beginning 30 seconds after the reintroduction, the number and type of social behaviors of the non-treated bees toward the treated bee were recorded through a scanning method, every 10 seconds for 5 minutes. Aggression levels were defined using standard practices, as described in Table 1 [31,35]. For each treated bee, the aggression score was calculated by multiplying the number of non-treated bees observed performing a particular behavior during the observation period by the aggression level index (Table 1) for that behavior, and summing across all interactions observed.

Hydrocarbon extraction and analysis

Cuticular hydrocarbons were extracted by submerging each frozen bee individually into 1 ml n-pentane with 10 μ g of hexadecane (Sigma, St Louis, MO, U.S.A.) as an internal standard, and agitating gently for 10 min. Whole bees were used for all samples. The solvent was reduced to dryness with a gentle stream of N_2 , and the sample resuspended in 100 μ l. Hydrocarbons were quantified by gas chromatography and identified by gas-chromatography-mass spectrometry (GC-MS). We analyzed 2 μ l of solution on a HP5890II GC (Agilent, Palo Alto, CA, U.S.A.) equipped with a flame-ionization detector and interfaced with a HP ChemStation (Rev. A.09.03). Splitless injection was made into a 30 m x 0.32 mm x 1 μ m HP-5 capillary column operated at 150°C for 2 min, increased at $15^\circ\text{C}/\text{min}$ to 250°C then at $3^\circ\text{C}/\text{min}$ to 300°C and held at this temperature for 15 min. The injector and detector were held at 300°C and 310°C , respectively. Compound identification was achieved by splitless capillary GC-MS using a HP6890 GC and a model 5973A MSD with an electron impact ion source and a HP-5 capillary column (30 m x 0.25 mm ID x 0.25 μ m film thickness). This protocol was modified from [31].

Statistical analyses of behavioral and chemical studies

For behavioral assays, owing to sample size, nonparametric procedures were used to assess significant variations in our data. Non-parametric Kruskal-Wallis ANOVAs on ranks for global comparison were performed, followed by corrected Mann-Whitney U tests for multiple comparisons to compare significant differences in aggression indices between treatment groups. For statistical analyses of the chemical profiles, all compounds present above 5% relative levels were used. To assess the similarities of cuticular hydrocarbon profiles, a stepwise discriminant analysis of the relative proportions of the compounds was employed using Statistica 6.0 (StatSoft, Inc., Tulsa, OK, U.S.A.) as in [71]. Prior to analysis, each peak area was standardized according to

Table 6 Primer sequences used to quantify expression of candidate genes from a third biological replicate using quantitative real-time PCR

Gene name	Primer direction	Sequence	Accession number/reference
Lipid Storage Droplet 2	Forward	AATCGTGCTCG CAAAATACC	XM_003249187.1
	Reverse	TTCGCAATAGGT AATGATTTTCA	
Bubblegum	Forward	TTTTGCAATCT TGGTGCAA	XM_624222.3
	Reverse	TTCTTCTGGTT GCCTTCGT	
Pale	Forward	TACTTCGTCGCG GATAGCTT	NM_001011633.1
	Reverse	TACGCGAACGAT GTCCTCAG	
Groucho	Forward	ACTGTGGACAGG AGGATTGG	XM_392425.3
	Reverse	ATGAAGGACCTC GACGTTTG	
Draper	Forward	ATCCTGCCACTG GTTATTGC	XM_624852.2
	Reverse	AGTCAACTCCCT CCCAACCT	
Apteros	Forward	AGGAAGAGGAAA CCCAAGGA	XM_392622.4
	Reverse	TCTGCGAGAGTTG CTTCAGA	
Pebbled	Forward	CGCTGATACGTCA CCTCAGA	XM_003249649.1
	Reverse	GCGAACTTCTCTC CACGTTT	
Defensin 1	Forward	TGCGCTGCTAACT GTCTCAG	(Evans, 2006)
	Reverse	CGAAACGTTTGTG CCAGAG	NM_001011616.2
Actin	Forward	CCTAGCACCATCC ACCATGAA	(Huisling & Flik, 2005)
	Reverse	GAAGCAAGAATTG ACCCACCAA	

Primer sequences were designed in Primer3, v. 4.0 (<http://frodo.wi.mit.edu/>) or obtained from previous publications.

[72]. Multivariate analysis of variance is known to be resistant to non-normality in the data because of skewness. However, before conducting the analyses, we tested for normality and equality of variance over all groups, both of which were non-significant.

Microarrays

Individual bees were thawed and dissected under cold RNAlater (Qiagen, Valencia, CA). Abdomens were eviscerated and the cuticles, with the associated fat bodies and oenocytes, were collected. RNA was extracted using an RNeasy kit (Qiagen). RNA was quantified using a

Nanodrop 1000 spectrophotometer (Thermo Fischer Scientific, Wilmington, DE) and sample integrity and quality was monitored using agarose gel electrophoresis to confirm the presence of ribosomal RNA bands. 500 ng of RNA/individual was amplified using the Ambion MessageAmp II aRNA Amplification kit (AM1751, Life Technologies, Grand Island, NY). 5 µg of amplified RNA from each sample were labeled independently with Cy3 and Cy5 dyes using the ULS aRNA fluorescent labeling kit (EA-006, Kreatech, Amesterdam, Netherlands). Samples were hybridized to microarrays (two samples/array) in a loop design with dye swaps incorporated, using 24 microarrays for Colony 1 (6 biological replicates, 2 technical replicates per sample) and 16 arrays for Colony 2 (4 biological replicates, 2 technical replicates per sample). Whole genome microarrays (<<http://www.ebi.ac.uk/arrayexpress/arrays/A-MEXP-755>>) were purchased from the W.M. Keck Center for Functional Genomics at the University of Illinois, Urbana-Champaign. Arrays were scanned using the Axon GenePix 4000B scanner (Molecular Devices, Sunnyvale, CA) using GENEPIX software (Agilent Technologies, Santa Clara, CA).

Analysis of gene expression

Any spots with an intensity of less than 100 (the background level on the arrays) were removed from the analysis. Also, spots present on less than 12 out of 24 arrays for the first colony and 8 out of the 16 arrays for the second colony were excluded from the data set as well. Expression data was log-transformed and normalized using a mixed-model ANOVA (proc MIXED, SAS, Cary, NC) with the following model:

$$Y = \mu + dye + block + array*dye + array*block + \epsilon$$

where Y is expression, dye and block are fixed effects, and array, array*dye and array*block are random effects. Transcripts with significant expression differences between groups were detected by using a mixed-model ANOVA with the model:

$$Y = \mu + treatment + spot + dye + array + \epsilon$$

where Y represents the residual from the previous model. Treatment, spot and dye are fixed effects and array is a random effect. p-values were corrected for multiple testing using a false discovery rate < 0.01 (proc MULTTEST, SAS). Hierarchical clustering, using the ward method was performed in JMP 9.0.2 (SAS, Cary, NC). Gene ontology analysis was performed using DAVID version 6.7 [73,74] with a cutoff of p < 0.05. For all gene ontology (GO) analyses, array transcripts were matched to their *Drosophila* orthologs in Flybase (<http://flybase.org/>). All of the array transcripts with *Drosophila*

orthologs were used as a background list. Analysis of overlap between the significantly regulated transcripts in our study or between significantly regulated genes in our study and other gene expression studies was performed using Fisher's Exact Tests (Dr. Oyvind Langsrud, Statistics Norway, <<http://www.langsrud.com/fisher.htm>>). Common, differentially expressed transcripts or genes between studies were identified with Venny [75]. For overlap comparisons between our study and other studies examining gene expression in honey bees ([9,38,40]), we converted microarray transcript identifiers (AM numbers) to GB identifiers from the honey bee genome annotation (see BeeBase <http://hymenoptera-genome.org/beebase/>). For comparisons between our study and other studies examining gene expression in fruit flies ([39,41]), we converted all genes to Flybase identifiers to find common overlap. The array data has been deposited on the ArrayExpress website (E-MEXP-3708).

Validation of candidate gene expression patterns using quantitative real-time PCR

Worker bees from a fourth source colony were reared as before. Control, saline-injected, and bacteria-injected treatment groups were generated (with 9, 8 and 10 individual bees per treatment group, respectively) as before, but the injected *E. coli* bacteria were collected from an actively growing culture just prior to injection. Bees were collected onto dry ice four hours after treatment and stored at -80°C . RNA was extracted from eviscerated abdomens of individual bees as above. cDNA synthesis and quantitative real-time PCR was performed as in [76]. Expression levels of candidate genes were normalized to actin. Significant differences in expression levels among treatment groups were determined using an ANOVA followed by post-hoc pairwise comparisons with Tukey HSD tests (JMP 9.0.2, SAS, Cary NC). Primer sequences are given in Table 6.

Additional file

Additional file 1: Table S1. All (670) significantly, differently expressed transcripts in Colony 1 (FDR<0.01). **Table S2** All (1610) significantly, differently expressed transcripts in Colony 2 (FDR<0.01). **Table S3** The 302 common, significantly, differently expressed transcripts in Colonies 1 and 2 (FDR<0.01) and their log-2 transformed, normalized, relative fold-expression values across treatment groups. Table S3b: p-values (FDR < 0.01) for all treatment pairwise comparisons (Control X Bacteria, Control X Bead, Control X Saline, Bacteria X Bead, Bacteria X Saline, Bead X Saline) for the 302 transcripts significantly regulated in both colonies (see Table S3a). **Table S4** Common, significantly differentially expressed transcripts in treatment groups (control x bacteria, control x bead, control x saline) in both Colonies 1 and 2 (FDR < 0.01). **Table S5** 22 significantly, differentially regulated transcripts regulated by treatment (control x bacteria, control x bead, control x saline) in both Colonies 1 and 2 (FDR < 0.01). **Table S6** Overrepresented GO categories (p < 0.05) amongst the 302 transcripts regulated by treatments in Colonies 1 and 2 (FDR < 0.01). **Table S7** Overrepresented GO categories (p < 0.05) amongst the 22

transcripts regulated by all treatments in Colonies 1 and 2 (FDR < 0.01).

Table S8 The 68 significantly, differently expressed transcripts in bacterial x control treatment groups in common between Colonies 1 and 2 (FDR<0.01). **Table S9** Overrepresented GO categories (p < 0.05) amongst the 68 transcripts regulated by bacterial treatment only in Colonies 1 and 2 (FDR < 0.01). **Table S10** 14 genes that overlap between canonical immune genes (Evans et al., 2006) and the 239 significantly, differentially expressed genes in Colonies 1 and 2 (FDR < 0.01). **Table S11** 117 genes that were significantly regulated by *Varroa* infestation (Alaux et al., 2011) and immune challenge (this study). **Table S12** 8 genes that were significantly regulated by immune challenge in honey bees (this study) and in *Drosophila* (De Gregario et al. 2011 and Roxstrom-Linquist et al. 2004).

Abbreviations

AMPs: Antimicrobial peptides; Bgm: *Bubblegum* gene; CO₂: Carbon Dioxide; DDC: Dopa-decarboxylase; FDR: False Discovery Rate; GC: Gas chromatography; GO: Gene ontology; *Grh*: Grainy head; lmd: Immune deficiency pathway; *Lsd*: Lipid storage droplet; JAK/STAT: Janus protein kinase (JAK)/Signal transducers and activators of transcription (STAT); JNK: Jun N-terminal Kinase; K W: Kruskal-Wallis; LB media: Luria Broth media; MD: Mahalanobis Distance; MS: Mass Spectrometry; QMP: Queen Mandibular Pheromone; RH: Relative humidity; RNA: Ribonucleic acid; Sodh-2: Sorbitol dehydrogenase-2; Tps1: Trehalose-6-phosphate synthetase 1.

Competing interests

The authors declare no competing interests.

Authors' contributions

FJR performed the treatments, collections, behavioral analyses and chemical analyses. CMG performed the microarray analysis and HLH analyzed the microarray data. FJR and CMG designed the study. FJR, HLH, and CMG wrote the manuscript. All authors read and approved the final manuscript.

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