

Methodology article

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Reproducibility of gene expression across generations of Affymetrix microarrays

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Abstract

Background: The development of large-scale gene expression profiling technologies is rapidly changing the norms of biological investigation. But the rapid pace of change itself presents challenges. Commercial microarrays are regularly modified to incorporate new genes and improved target sequences. Although the ability to compare datasets across generations is crucial for any long-term research project, to date no means to allow such comparisons have been developed. In this study the reproducibility of gene expression levels across two generations of Affymetrix GeneChips[®] (HuGeneFL and HG-U95A) was measured.

Results: Correlation coefficients were computed for gene expression values across chip generations based on different measures of similarity. Comparing the absolute calls assigned to the individual probe sets across the generations found them to be largely unchanged.

Conclusion: We show that experimental replicates are highly reproducible, but that reproducibility across generations depends on the degree of similarity of the probe sets and the expression level of the corresponding transcript.

Background

Expression microarrays provide a vehicle for exploring the gene expression in a manner that is rapid, sensitive, systematic and comprehensive [1–6]. Thousands of genes can now be studied simultaneously without the need of an *a priori* candidate gene list. In order to keep up with advances in genome sequencing, the number and composition of representative gene sequences are frequently updated and probe sets representing newly discovered expressed sequences are added on commercial microarrays. Furthermore, existing probe sets are revised because

probe sequences once thought to be unique for a single gene are occasionally found to be less specific. This leads to the question of whether results from newer microarray generations are comparable to those of previous generations. The cost, time and irreplaceable nature of some of the samples used for microarray analysis require that a method to compare data from different generations be developed.

Although Affymetrix Chips can each measure the expression of over 12,000 genes and ESTs, the true transcript

level is confounded by a substantial amount of noise and variability induced by both the large number of observations and the wide range of gene expression values [7]. Microarrays are sensitive to noise from many sources including the manufacturing process and the experimental (RNA isolation, labeling, hybridization, staining, washing and scanning) processes. Even within the same generation of chips and for replicates of single tissue samples, there may be substantial variability in the measurement levels for the same gene [8]. It is critical to distinguish this noise from the changes that are real. Many empirical approaches have been adopted to decrease noise from microarray based experiments. Different methodologies and strategies for reducing noise include establishing an arbitrary global threshold for fold-changes [9], noise-filtering look up tables [8], normalization techniques to make microarrays comparable, such as using ANOVA methods to provide estimates of changes in gene expression that are corrected for potential confounding effects [10,11], and using replicate experiments to estimate the variability in reported gene expression [12]. Applying fold change thresholds has been the most common method of reducing noise by filtering out the false positives [8,9,13]. However, much of the work done to date has focused on decreasing noise within the same generation and has not addressed the issue of comparability across generations.

In this analysis, we have estimated the level of congruency between corresponding probe sets on two generations of Affymetrix Chips, HuGeneFL (old) and HG-U95A (new). We aim to understand the characteristics that contribute to the systematic variability of the expression values for experiments performed on different generations of microarrays and extract features that would make them more comparable. Furthermore, we address the issue of variable scanner settings, since a ten-fold decrease in the photomultiplier tube (PMT) settings of the scanner was another parameter introduced by Affymetrix in parallel to the new chip generation, and interfered with data comparability. More specifically, to expand the dynamic range of the expression assay, a reduction of the system amplification was recommended when using HG-U95A chips.

Results

In order to assess the accuracy and reproducibility of the experiments, as well as the effect of different scanner settings and different chip generations we performed the following types of comparisons. The labeled cRNA from a single sample was split in two, hybridized to two HG-U95A chips and both were scanned at "low gain" photomultiplier tube (PMT) settings (Exp 1). The labeled cRNA from a sample was split, hybridized to two HG-U95A chips, one was scanned at "low gain" PMT settings, the other at "high gain" settings (Exp 2). The labeled cRNA

from a sample was split, hybridized to two HuGeneFL chips, one was scanned at "low gain", the other at "high gain" (Exp 3). The labeled cRNA from one sample was split, hybridized to a HuGeneFL chip and a HG-U95A chip, the HuGeneFL scanned at "high gain" and the HG-U95A at "low gain" (Exp 4) according to manufacturer's recommendations.

For the two HG-U95A chip-pairs, where each chip-pair was hybridized with a single tissue sample and scanned at the same "low gain" scanner setting, the correlations across all probe sets were greater than 0.99 (Exp1 in Table 1). Looking at the four HG-U95A chip-pairs in Exp 2, with one chip of each pair scanned at "high gain" and the other at "low gain" PMT settings, the correlation coefficients across all probe sets ranged from 0.756 to 0.872 (Table 1). The same analysis on the three HuGeneFL chip-pairs (with one of each pair scanned at "high gain" and the other at "low gain") resulted in the correlation coefficients across the 7,129 probe sets ranging between 0.904 and 0.947 (Exp 3, Table 1). Finally, in the analysis of the 8,044 common probe sets between HuGeneFL chips (measured at "high gain") and HG-U95A chips (measured at "low gain"), the correlation coefficients ranged between 0.730 and 0.810 (Exp 4, Table 1).

The rest of the analyses focused solely on the measurements made on the seven samples split across the HuGeneFL at "high gain" and the HG-U95A chips at "low gain", as this is the most common comparison that will need to be made (Exp 4). The correlation between the gene expression values was computed for different subsets of probe sets based on i) the number of common probe pairs; ii) the number of 'P' calls assigned to every probe set; iii) the expression level of the genes on HuGeneFL chips.

For the first analysis each subset consisted of probe sets with the same number of common probe pairs. The correlation coefficient (r) was calculated by plotting all the measurements on the HuGeneFL versus all the measurements on the HG-U95A for every subset. The number of common probe pairs within probe sets ranged from zero to 16 (see Methods). The correlation improved as the number of common probe pairs increased (Figure 1). When probe sets had 1 or more probe pairs in common, r was greater than 0.8, and for 14 or more probe pairs in common, r was more than 0.9.

A second analysis was performed in a similar manner, by creating subsets based on the number of 'P' calls per probe set, across the 14 chips (7 HuGeneFL and 7 HG-U95A chips). The correlation coefficient increased for the genes as the number of 'P' calls increased (Figure 2).

Table 1: The correlation coefficient for pair wise comparisons of samples within and across chip generations and scanner settings.

Experiment	No. of probe sets U95A / Low Gain in common	U95A / Low Gain	Correlation (r)	
			MAS 4.0	MAS 5.0
1	12,625	Chip3	0.994	0.993
		Chip7	0.996	0.989
2	12,626	U95A / High Gain	U95A / Low Gain	
		Chip2	0.847	0.846
	Chip6	0.756	0.753	
	12,600	Chip10	0.843	0.815
		Chip13	0.824	0.827
3	7,129	HuGeneFL/High Gain	HuGeneFL/Low Gain	
		Chip15	0.906	0.912
		Chip18	0.904	0.913
		Chip21	0.947	0.955
		U95A / Low Gain		
4	8,044	Chip1	0.745	0.802
		Chip5	0.730	0.719
		Chip9	0.749	0.690
		Chip12	0.798	0.760
		Chip15	0.818	0.792
		Chip18	0.803	0.766
		Chip21	0.810	0.789
		Chip23		

Based on the level of gene expression on the HuGeneFL chips, different groups were made for gene expression level ranging from, for example, -100,000 to -10,000, -10,000 to -1,000 and so on. The correlation across the two chips was computed for each of these groups (Figure 3). It was observed that the higher the reported gene expression level on the HuGeneFL chips, the higher the correlation of the gene expression values between HuGeneFL and HG-U95A chips.

A chi-square analysis was done for all the probe sets on both generations to determine if the absolute calls made for the HuGeneFL chips were statistically independent from the absolute calls made for the HG-U95A chips. A three-by-three contingency table was constructed based on the absolute calls. The 113,050 pairs of calls (7 samples × 2 chip generations × 8,044 common probe sets) were placed into this contingency table and the chi-square value computed. The computed chi-square value was greater than the chi-square value at 0.01 significance level, giving sufficient confidence to reject the null hypothesis that the calls made for the HuGeneFL chips were independent from the calls made for the HG-U95A generation of Chips.

The correlation coefficient was computed for each probe set across the two chip generations. There were seven pairs

of expression values for each probe set and 8,044 correlations corresponding to the 8,044 probe sets common to HuGeneFL and HG-U95A chips (Figure 4). 2,200 of the 8,044 genes (27 %) had a negative correlation (i.e. $r < 0$), indicating that the gene expression levels changed in opposite direction across generations (i.e. the more of a transcript reported by one generation, the less reported by the other generation) (see Table 3 [Additional File 1] at <http://www.chip.org/~ashish/Reproducibility/> for the correlation coefficients between the probe sets of the two chip generations).

In order to determine if high intensity can compensate for low number of matched probe pairs, correlation was computed for different intensity levels of HuGeneFL for probe sets with specific number of common probe pairs. For example, we looked at all the probe sets with 0 common probe pairs and computed correlations for different ranges of HuGeneFL intensity levels. It was observed that even for probe sets with low number of common probe pairs, the correlation between HuGeneFL and HG-U95A gene expression levels increased as the reported gene expression on HuGeneFL increased (Figure 5 and 6).

All the above described analysis was repeated using the Affymetrix MAS 5.0 algorithm. The obtained results were highly similar (see Additional Figures 7–10 at <http://>

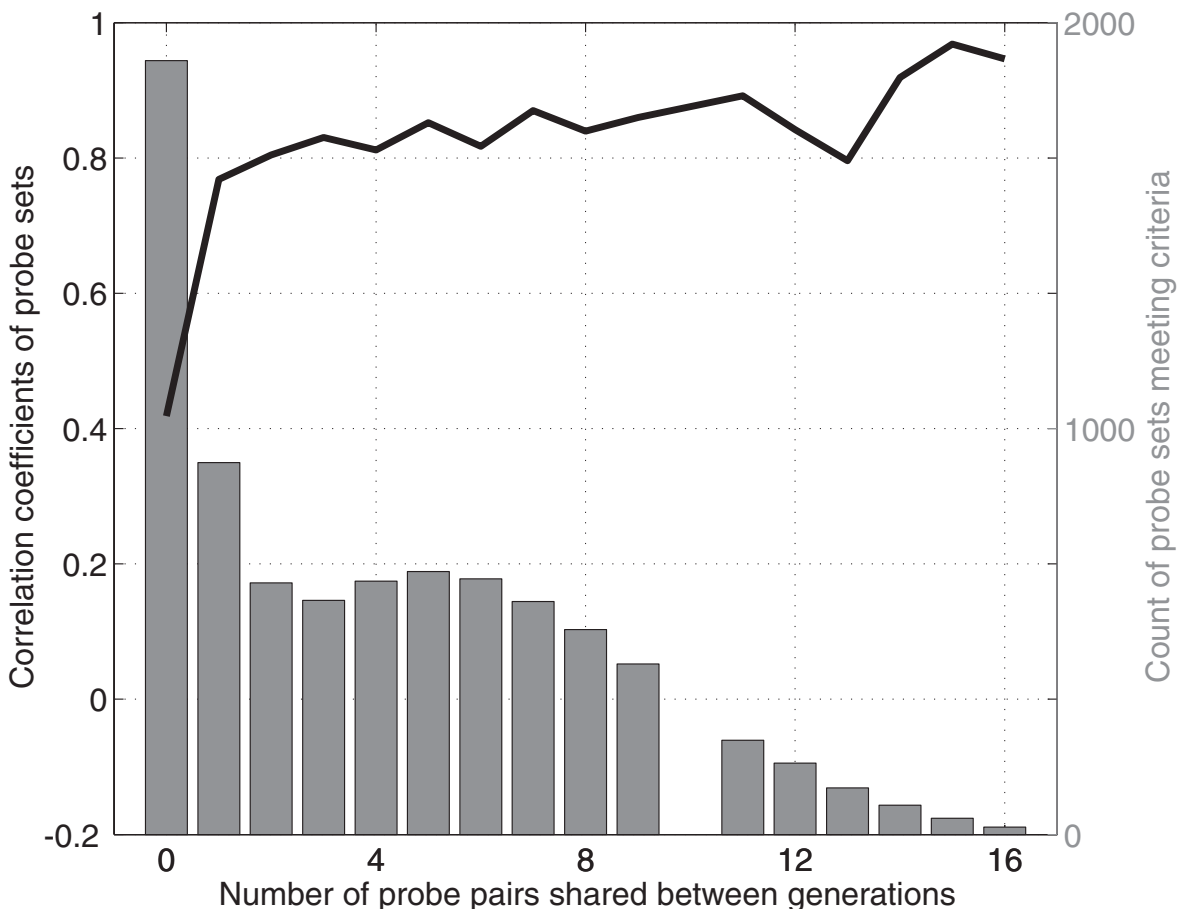


Figure 1

Distribution of the number of probe sets versus the number of probe pairs in common is shown for the 8,044 probe sets on both the older HuGeneFL and the newer HG-U95A Chips. The Y-axis of the line graph appears on the left, while the Y-axis of the column graph appears on the right. Each of the 8,044 probe sets is represented in only one column. All expression measurements across all 14 chips were used to calculate each column's correlation coefficient. The effect of the number of common probe pairs on the correlation of the gene expression values is illustrated. The correlation between the gene expression values across the two generations of chips increases as the number of common probe pairs increases; however, there are few probe sets with many common probe pairs.

www.chip.org/~ashish/Reproducibility/). However, when using the MAS 5.0 algorithm, 2,637 of the 8,044 genes (32%) were negatively correlated.

Discussion

This work is focused on the comparison of HuGeneFL at "high gain" settings and HG-U95A settings at "low gain" settings. Although this comparison represents probe sets with the worst correlation coefficients, it was specifically chosen because most research labs tend to use HuGeneFL chips with the old scanner ("high gain") settings and HG-

U95A chips with the new scanner ("low gain") settings, due to a change in Affymetrix recommendations. This represents the most common problem of comparability across the two generations.

Many of the probe sets in the new generation of Affymetrix chips (HG-U95A) have been significantly modified from the corresponding probe sets in the older generation. These differences in the design of the probe sets are due to several factors, including corrections and additions made to the public databases and new tech-

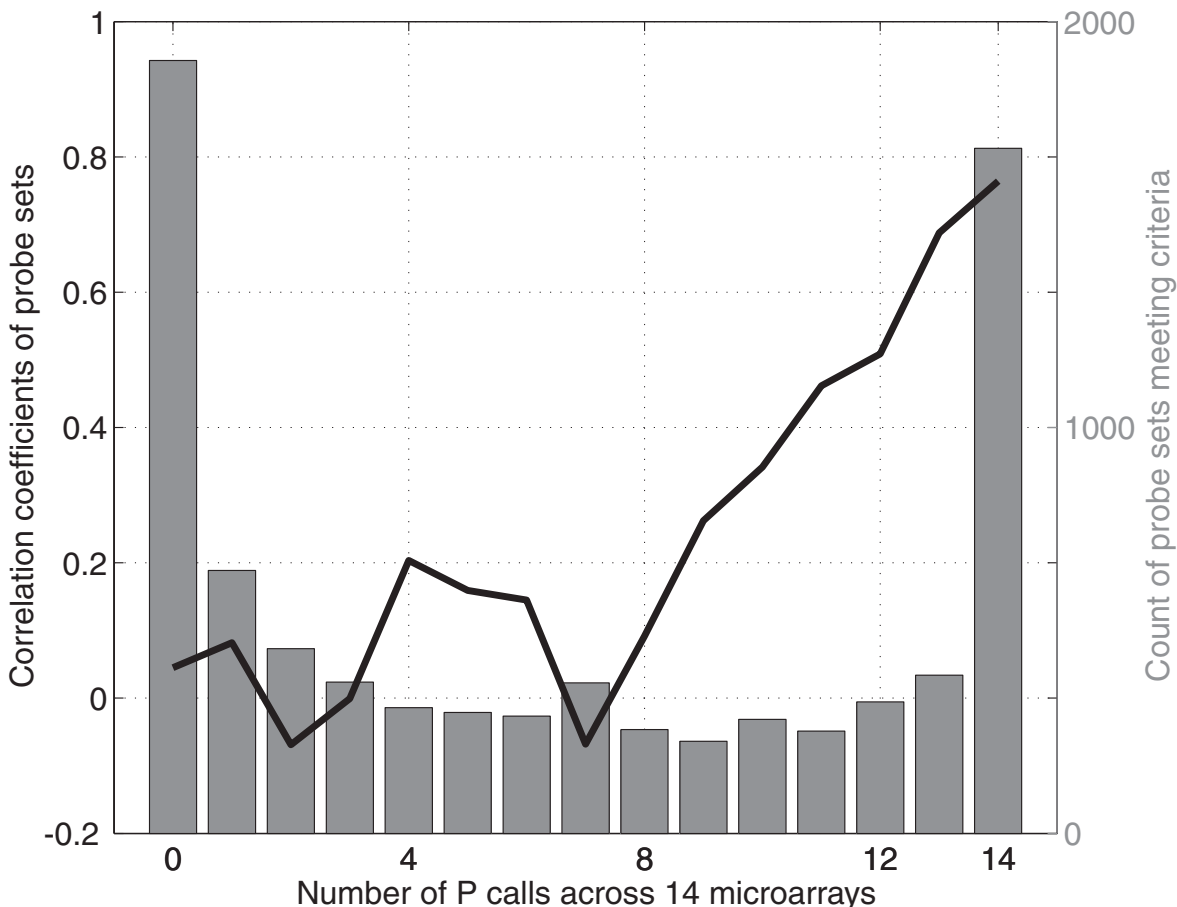


Figure 2
 Distribution of the number of probe sets versus the number of 'P' calls given by those probe sets for all the 14 chips. The Y-axis of the line graph appears on the left, while the Y-axis of the column graph appears on the right. The correlation between the gene expression values of HuGeneFL and HG-U95A is roughly correlated to the number of 'P' calls given by the probe sets in each chip.

niques used in probe selection. Our aim was to determine the characteristics of the two chip generations that would account for the systematic variability in the gene expression values across them.

The gene expression values for replicates of a particular tissue sample measured at the same scanner setting and on the same chip generation (HG-U95A) gave a very high correlation of 0.99 (Exp 1, Table 1). This indicates that expression measurements within one generation are highly reproducible. Therefore, any variation in gene expression levels across the two generations should be

due to the chip technology itself and the specificity of the probe set sequences.

The reproducibility of HG-U95A chips scanned at "high gain" and "low gain" scanner settings is poorer than the reproducibility of HuGeneFL chips at the two scanner settings. This lower correlation of HG-U95A chips at the two scanner settings could be attributed to the fact that HG-U95A chips have higher density of probe pairs than HuGeneFL chips, making them more sensitive to background noise. Furthermore, since the HG-U95A chips are more specific with respect to their sequence selection criteria, they would hybridize more efficiently than

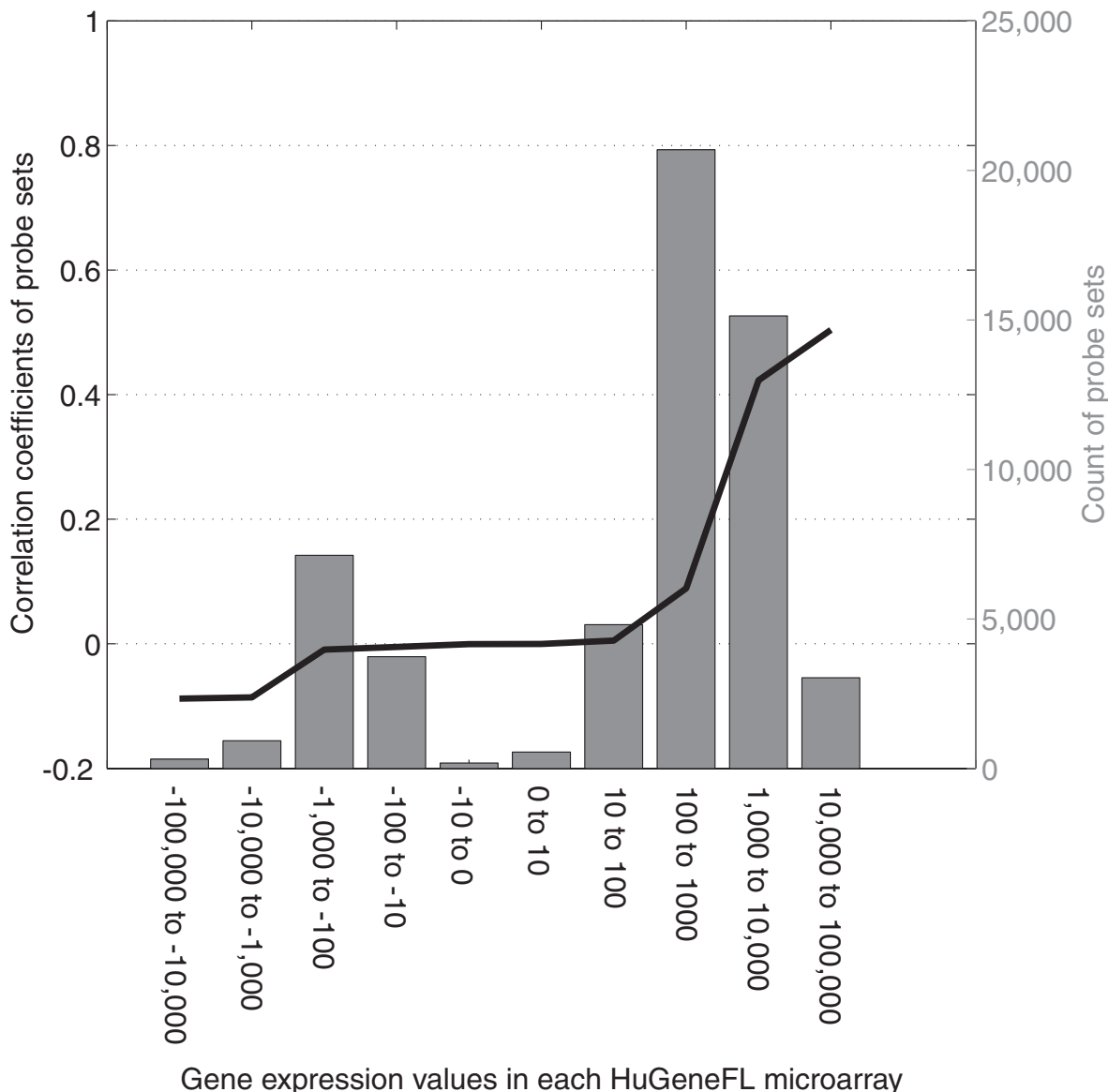


Figure 3
 Distribution of the number of probe sets versus the different levels of gene expression values on the HuGeneFL. The Y-axis of the line graph appears on the left, while the Y-axis of the column graph appears on the right. The correlation between the gene expression values from the HuGeneFL and HG-U95A is roughly correlated to the levels of gene expression on the HuGeneFL chip. For the Y-axis, each of the 8,044 probe sets was represented 7 times, one for each measurement on the HuGeneFL chip.

HuGeneFL chips and so would be more saturated at high scanner settings giving a lower correlation between "high gain" and "low gain" scanner settings. The experiment involving HG-U95A chips at "high gain" versus the HG-U95A at "low gain" had a higher correlation compared to

the HuGeneFL at "high gain" versus the HG-U95A at "low gain" experiments (Table 1). This could be attributed to several factors. The different composition of probe pairs used for some probe set across generations could result in altered hybridization efficiency, and consequently differ-

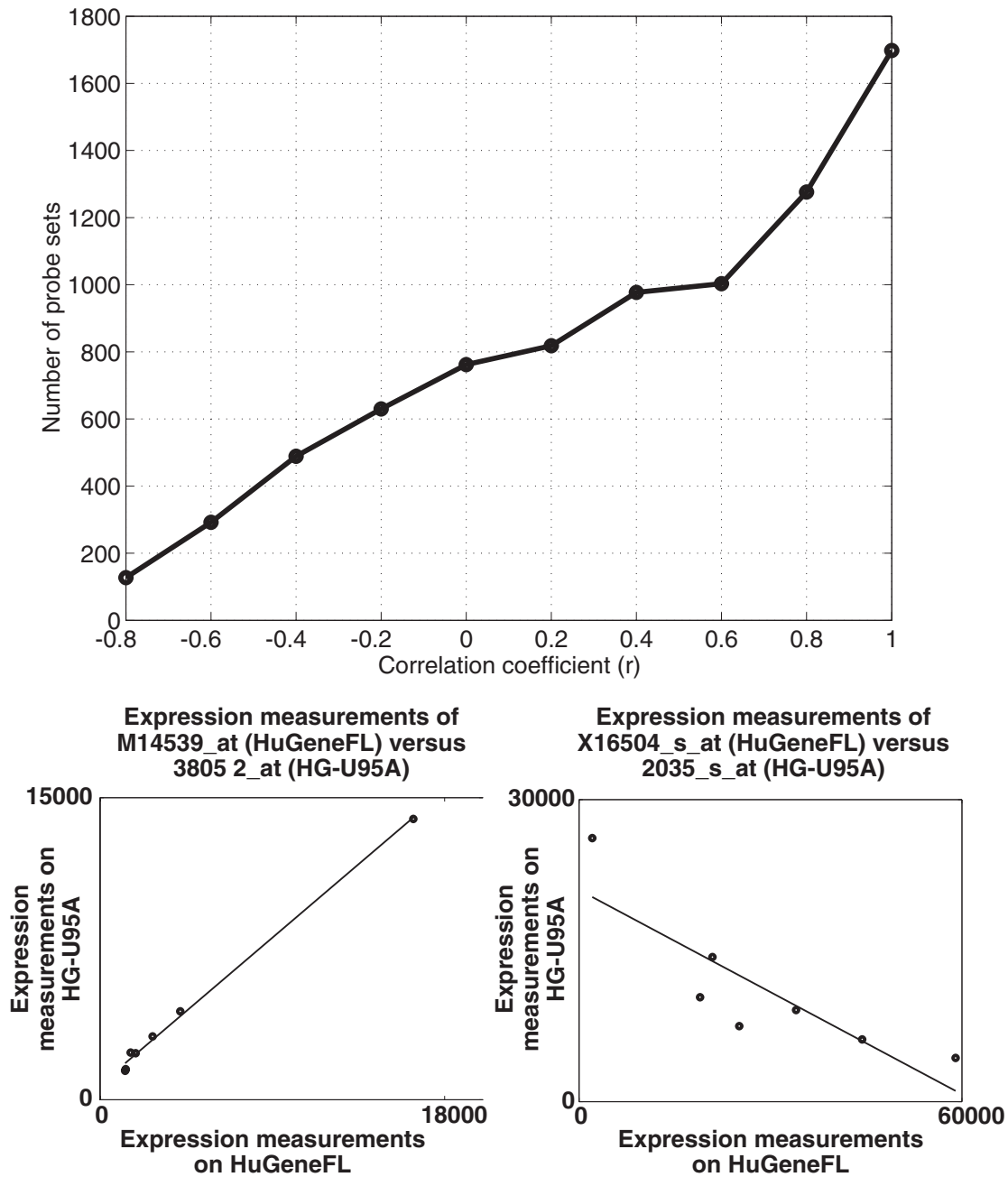


Figure 4
 Distribution of 8,044 correlation coefficients corresponding to the common probe sets between HuGeneFL and HG-U95A. Representative probe sets are illustrated in the smaller plots (Affymetrix probe set ID numbers: M14539_at, 38052_at, X16504_s_at and 2035_s_at). The lower left graph shows the plot for a probe set whose expression values were positively correlated between the two chips, while lower right graph shows the plot for a probe set whose expression values were negatively correlated.

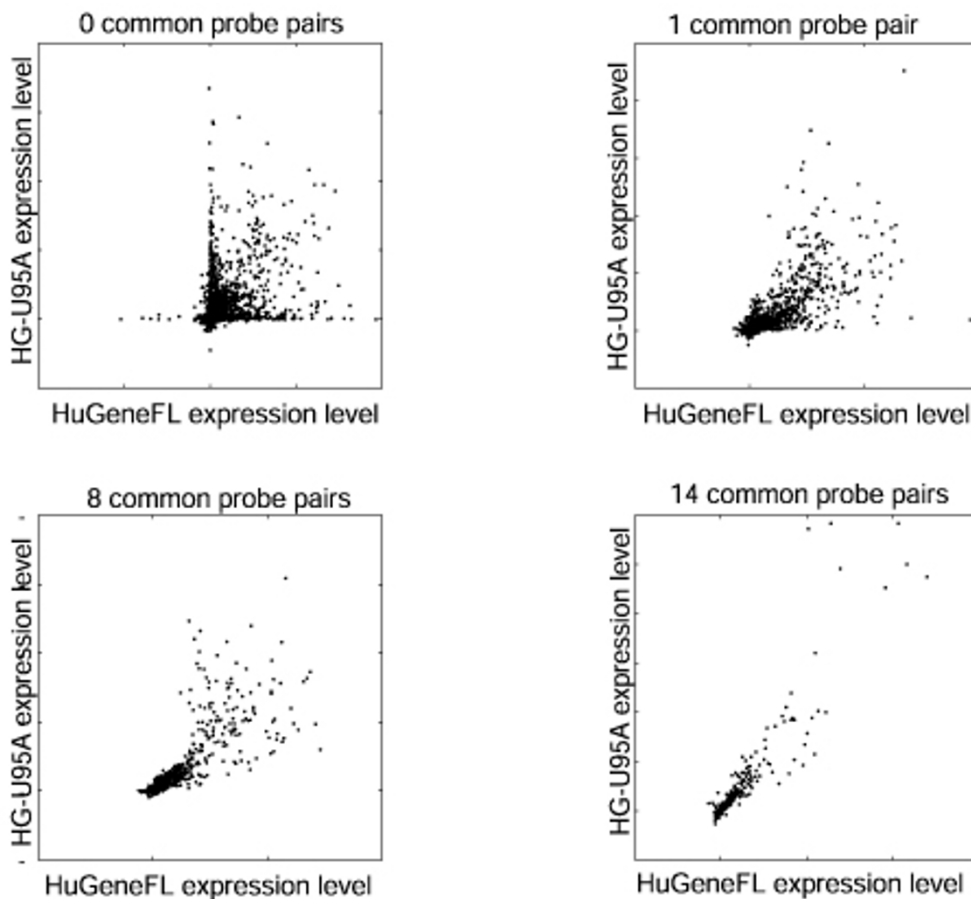


Figure 5
Intensity plots of HuGeneFL vs. HG-U95A for different number of common probe pairs (0, 1, 8 and 14) for the probe sets across the two generations. Each of the probe sets was represented 7 times on X-axis and Y-axis, one for each measurement on the HuGeneFL and HG-U95A chip respectively.

ent expression values for the corresponding genes. The different number of probe pairs per probe set in each generation could also introduce some variance since it alters the "sample size" on which all calculations are based. The higher density of probe cells in the HG-U95A chips means that probe pairs are closely packed, and perhaps affected in a different way than standard density chips by noise and background levels. Moreover, the probe pairs for each probe set are scattered over HG-U95A chips as opposed to being physically grouped together as on the HuGeneFL chips. This could result in a variable impact of background and noise on the expression value obtained for each probe set.

Every probe set on HuGeneFL has a corresponding probe set on HG-U95A. However, not all the probe pairs within a probe set are common for the corresponding probe sets on both chip types. In this analysis, the correlation between probe sets increases as the number of common probe pairs increases (from zero to 16 probe pairs), with a correlation coefficient of 0.4 if there are no probe pairs in common and over 0.8 if even one probe pair is in common. The sharp increase of the correlation coefficient between probe sets with none and one common probe pairs, could be explained by the use of poor sequence selection criteria for the specific HuGeneFL probe sets, which later required the complete replacement of the probe set. The chi square value computed using the abso-

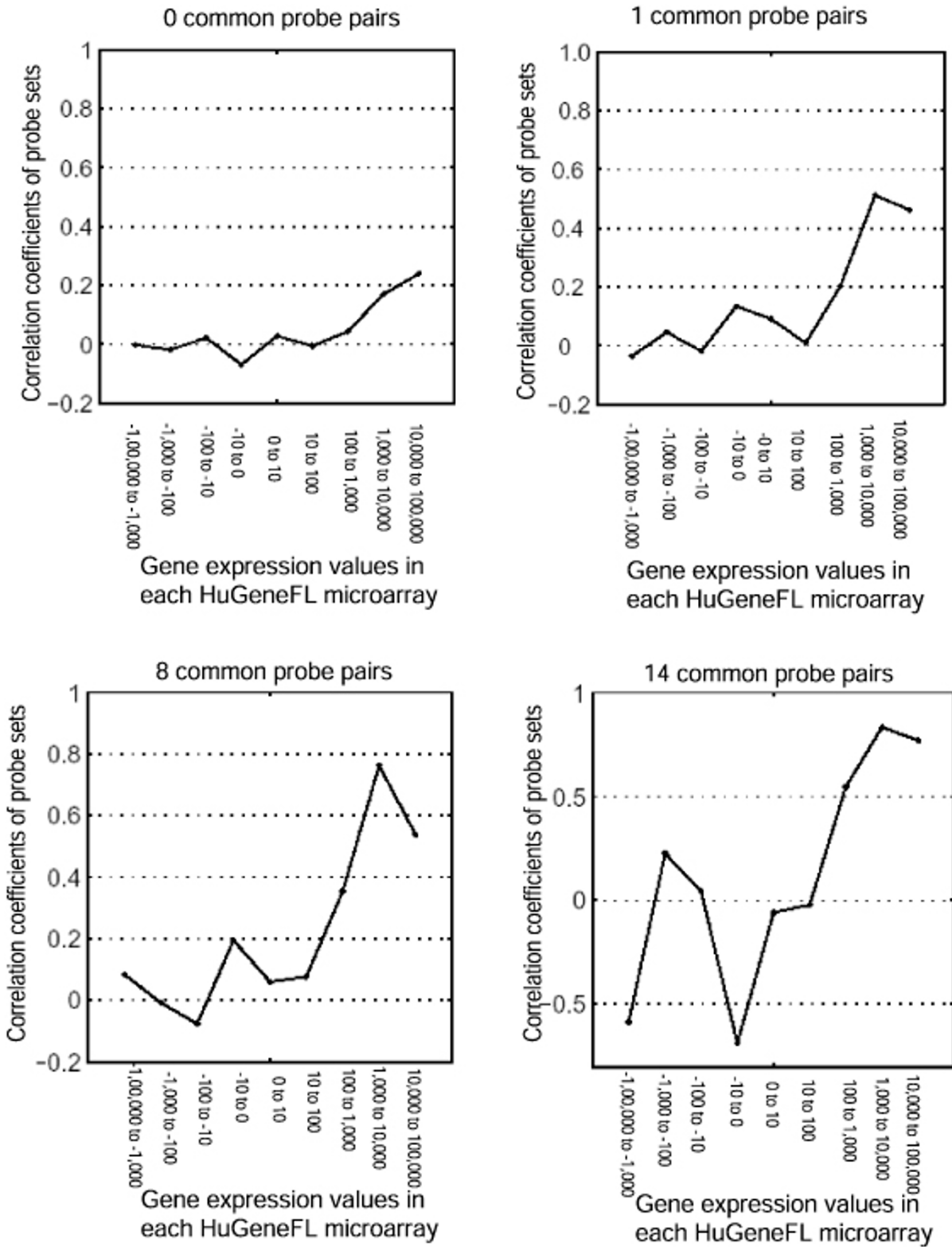


Figure 6

Graph showing the correlation between the gene expression of HuGeneFL and HG-U95A for different levels of expression on HuGeneFL chip. High expression levels appear to compensate for low numbers of common probe pairs between chip generations.

lute calls given to each of the probe sets demonstrates that most probe sets (77%) were assigned the same absolute calls on both generations. Using the reproducibility of absolute calls as a measure of consistency across the two generations indicates that the two generations are consistent overall.

The reproducibility of gene expression measurements across generations was higher for probe sets with higher gene expression measurements. To some extent, high expression levels appear to compensate for low numbers of common probe pairs between chip generations, with highest correlations reached when increased gene expression was combined with a large number of common probe pairs (Figure 5 and 6). This pattern was also evident when analyzing the number of 'P' calls for every probe set. More specifically, the correlation of absolute calls for every probe set, increased with increasing gene expression levels. Although the absolute calls are qualitative indicators of the presence of a transcript in a sample, they are derived from the intensities of individual probe pairs within the probe set. We propose that the increased reproducibility at higher expression levels is due to the decreased significance of the fixed measurement noise effect.

Conclusions

This paper gives a basic summary statistic of the comparison between different chip generations, as well as information on the extent to which this is possible. Being able to perform such comparisons is critical especially when tissue availability and financial limitations are an issue. Skeletal muscle was used for the purposes of this study, but any tissue can be used for the establishment of benchmarks depending on the specific interests of individual labs. Further study of more samples and tissue types could establish a widely applicable analytical model to make the most of current datasets and accelerate work with future microarray generations and platforms.

Methods

RNA extraction and hybridization

Total RNA was extracted from normal human skeletal muscle tissue samples and used for cDNA and labeled cRNA synthesis as previously described [14,15]. The fragmented cRNA together with control targets recommended by Affymetrix were hybridized to the GeneChip of choice (HuGeneFL or HG-U95A). HuGeneFL chips contain oligonucleotide sequences representative of 5,600 genes. Each gene is represented by at least one probe set, which in turn consists of approximately 20 probe pairs. Each probe pair consists of two probe cells, the perfect match (PM) and the mismatch (MM). The former is complementary to, and interrogates the expression of a 25 base pair region of the gene sequence, while the latter contains a

one-base change and is used to control for non-specific hybridization. HG-U95A chips contain probe sets, each consisting of approximately 16 probe pairs, representative of ~12,600 genes. All 5,600 measured by the HuGeneFL chips are also measured by the HG-U95A chips; however, in order to improve their sensitivity and specificity, the composition of some of the probe pairs has been changed.

Signal detection and analysis

The chips were incubated (16–17 hours, 45°C and 60 rpm) in a rotating oven, washed by the Affymetrix Fluidics Station, using the recommended signal amplification step, and scanned by the Affymetrix Scanner. Two different scanner settings were used. "High gain" PMT settings were recommended for HuGeneFL chips, and "low gain" PMT settings were introduced for the HG-U95A chips. Therefore most HuGeneFL chips were scanned using Affymetrix "high gain" settings and most HG-U95A chips were scanned using the "low gain" settings. In order to assess the influence of the "scanner settings" parameter in our data, some HuGeneFL chips were rescanned under "low gain" and some HG-U95A chips were rescanned under "high gain". A list of experiments and settings is presented in Table 2 (the raw .CEL files for all these experiments can be accessed at <http://www.chip.org/~ashish/Reproducibility/>). Using the Affymetrix software (Microarray Suite 4.0), each probe set was assigned an "average difference" value corresponding to the expression level of the particular gene it represents. The calculated average difference was used as the measure of expression levels throughout this analysis. The analysis was repeated using the Affymetrix Microarray Suite 5.0 (MAS 5.0).

Affymetrix software also assigns every probe set an "absolute call" (Present [P], Absent [A], Marginal [M]), which represents a qualitative indication of whether or not a transcript is detected within a sample. In the MAS 4.0 algorithm these calls are determined using the following metrics: 1) the ratio of the number of positive probe pairs to the number of negative probe pairs (known as the Positive/Negative Ratio), 2) the fraction of positive probe pairs (Positive Fraction), and 3) the average across the probe set of each probe pair's log ratio of positive intensity over negative intensity (Log Average Ratio) (1).

Affymetrix tables <http://www.affymetrix.com/Auth/support/downloads/comparisons/PN600444HumanFLComp.zip> indicate that 6,623 probe sets from HuGeneFL chip have been mapped to 7,094 probe sets from the HG-U95A chip giving a total of 8,044 comparisons between the two generations. Affymetrix also provides a list of the numbers of probe pairs common for the two generations.

Table 2: List of chip generation and scanner settings used in each experiment.

Scanner Setting	High Gain		Low Gain	
Chip	HuGeneFL	HG-U95A	HuGeneFL	HG-U95A
Sample				
S1	Chip1	Chip2		Chip3, Chip4
S2	Chip5	Chip6		Chip7, Chip8
S3	Chip9	Chip10		Chip11
S4	Chip12	Chip13		Chip14
S5	Chip15		Chip16	Chip17
S6	Chip18		Chip19	Chip20
S7	Chip21		Chip22	Chip23

The correlation coefficient was used as a measure of congruency between the probe sets across the two generations of Affymetrix Chips (see Table 3 [Additional File 1]). The correlation for different subsets of probe sets was computed based on certain probe set characteristics, as discussed above. Finally, a chi-square analysis was done to determine whether the absolute calls made for the HuGeneFL chip were different from the absolute calls made for the HG-U95A chip.

Authors' contributions

AN conceived the study, performed the bioinformatical analysis and drafted the manuscript. DS designed the experimental part of the study, performed the microarray experiments and drafted the manuscript. AJB guided the study and helped with the analyses. JNH performed the microarray experiments and helped with the manuscript. LMK guided the study. AHB guided the study. ISK guided the study and coordinated the project. All authors read and approved the final manuscript.

Additional material

Additional File 1
Correlation between HuGeneFL and HG-U95A. Correlation Coefficients between HuGeneFL and HG-U95A probe sets with the confidence intervals of their correlations and number of common probe pairs.
 Click here for file
<http://www.biomedcentral.com/content/supplementary/1471-2105-4-27-S1.xls>

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