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WORL: a nonmonotonic rule language for the semantic web

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Abstract We develop a new Web ontology rule language, called WORL, which combines a variant of OWL 2 RL with eDatalog[¬]. We allow additional features like negation, the minimal number restriction and unary external checkable predicates to occur at the left-hand side of concept inclusion axioms. Some restrictions are adopted to guarantee a translation into eDatalog[¬]. We also develop the well-founded semantics and the stable model semantics for WORL as well as the standard semantics for stratified WORL (SWORL) via translation into eDatalog[¬]. Both WORL with respect to the well-founded semantics and SWORL with respect to the standard semantics have PTime data complexity. In contrast to the existing combined formalisms, in WORL and SWORL negation in concept inclusion axioms is interpreted using nonmonotonic semantics.

Keywords OWL 2 RL \cdot Datalog with negation \cdot Semantic Web \cdot Rule languages

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1 Introduction

In recent years, the Semantic Web area has been rapidly developed and attracted lots of attention. A central idea of the Semantic Web is that ontologies are a proper bridge among users and search engines, ensuring more accurate search results. Therefore, Web Ontology Language (OWL), built on the top of XML and RDF, serves as an important tool for specifying ontologies and reasoning about them. Together with rule languages, it serves as a main knowledge representation formalism for the Semantic Web.

The main semantical and logical foundation of OWL are description logics (DLs). Such logics represent the domain of interest in terms of concepts, individuals, and roles. A concept is interpreted as a set of individuals, while a role is interpreted as a binary relation between individuals. A knowledge base in a DL consists of an RBox of role axioms, a TBox of terminological axioms and an ABox of facts about individuals.

The second version OWL 2 of OWL, recommended by the W3C consortium in 2009, is based on the DL \mathcal{SROIQ} . This logic is highly expressive but has intractable combined complexity (N2ExpTIME-complete) and data complexity (NP-hard) for basic reasoning problems. Thus, W3C recommended also profiles OWL 2 EL, OWL 2 QL and OWL 2 RL, which are restricted sublanguages of OWL 2 Full and enjoy PTIME data complexity. These profiles are based on the families of description logics \mathcal{EL} [3,4], DL-Lite [5] and Description Logic Programs (DLP) [13], respectively. There are also more sophisticated fragments of DLs with PTIME data complexity: Horn- \mathcal{SHIQ} [15], Horn- \mathcal{SROIQ} [21] and Horn-DL [20].

Rule languages provide very useful knowledge representation formalisms applicable to the Semantic Web. Some fragments of DLs like DLP [13] can be translated into rule



languages. But most importantly, rule languages can be combined with DLs to develop more expressive formalisms. An early attempt to achieve such a combination was SWRL [14], a rule language using only concept names, role names and the equality predicate. However, without restrictions its combination with OWL DL is undecidable.

A knowledge base in other combined languages is usually specified as a pair $(\mathcal{O}, \mathcal{P})$, where \mathcal{O} is an ontology in some DL and \mathcal{P} is a set of rules, e.g., specified in Datalog or its suitable extension, which can use concept names and role names. Interaction between \mathcal{O} and \mathcal{P} is either one-way $(\mathcal{O} \text{ affects } \mathcal{P}) \text{ or two-way (where } \mathcal{P} \text{ may also affect } \mathcal{O}). \text{ The }$ approach of defining a knowledge base as a pair $\langle \mathcal{O}, \mathcal{P} \rangle$ is adopted in a considerable number of works, including [8] (on \mathcal{AL} -log), [17] (on CARIN), [19] (on DL-safe rules), [24] (on \mathcal{DL} +log), [18,16] (on hybrid MKNF), [9] (on hybrid programs), [23] (on OntoDLV), [10] (on dl-programs). In these works, if negation is allowed in \mathcal{P} then \mathcal{P} and its interaction with \mathcal{O} are interpreted using some nonmonotonic semantics (e.g., the stable model semantics, the MKNF semantics or the well-founded semantics). However, \mathcal{O} is always interpreted using the usual (monotonic) semantics.

In the current paper we treat such a pair $\langle \mathcal{O}, \mathcal{P} \rangle$ just as a layer and study the case when \mathcal{O} can be translated to an eDatalog¬ program and \mathcal{P} is an eDatalog¬ program. eDatalog¬ extends Datalog¬ by allowing two basic types (for individuals and data constants), external checkable predicates and the equality predicate (between individuals). Concept names and role names are allowed both in heads and bodies of program clauses. Our approach is novel in the following aspects:

- Negation in O is interpreted using a nonmonotonic semantics (the well-founded semantics, the stable model semantics, or the standard semantics for stratified knowledge bases); this differs from all the above-mentioned works [8–10,16–19,23,24].
- We combine O and P into one set (called a layer, which is divided into a TBox consisting of concept inclusion axioms/program clauses and an ABox consisting of facts). This allows for a tighter integration between DLs and rules. It may seem similar to the approach of SWRL, but we also allow ordinary predicates, use a nonmonotonic semantics for negation, and design the language appropriately to get decidability and PTIME data complexity (w.r.t. the wellfounded semantics, and the standard semantics for stratified knowledge bases).
- To reflect modularity of ontologies (e.g., the import feature of ontologies), we define a knowledge base to be a hierarchy of layers (a tree or a rooted directed acyclic graph of layers). Each layer in turn may be stratifiable and divided further into strata. The granulation is not substantial for the well-founded semantics, as the whole knowl-

- edge base will be flattened to a set of program clauses and facts
- However, it is substantial for the stable model semantics (see Example 8). Furthermore, when each layer of the considered knowledge base is stratifiable and the standard semantics is used for it, layers not only emphasize modularity but also affect the semantics (flattening the knowledge base may result in an unstratifiable layer).

The Web ontology rule language we define in this paper, WORL, combines a variant of OWL 2 RL with eDatalog[¬]. Similarly to our previous work on OWL 2 eRL⁺ [6], we:

- disallow those features of OWL 2 RL that play the role of constraints (i.e., the ones that are translated to negative clauses of the form $\varphi \to \bot$);
- allow unary external checkable predicates;
- allow additional features like negation and the constructor
 ≥ n R.C to occur at the left-hand side of

 in concept inclusion axioms.

Some restrictions are adopted for the additional features to guarantee a translation of WORL programs into eDatalog¬. We also define the rule language SWORL (stratified WORL) and develop the well-founded semantics and the stable model semantics for WORL as well as the standard semantics for SWORL via translation into eDatalog¬. Both WORL with respect to the well-founded semantics and SWORL with respect to the standard semantics have PTIME data complexity.

This paper is a revised and extended version of our conference paper [7]. Comparing to [7], in the current paper, we additionally provide the standard model semantics for WORL, a direct method for checking stratifiability of TBoxes, all the proofs and a number of illustrative examples. The three semantics for eDatalog which we consider are now presented in a uniform manner.

The rest of this paper is structured as follows. In Sect. 2 we introduce eDatalog, stratified eDatalog, and their semantics. In Sect. 3 we present WORL, a translation of WORL into eDatalog, and its well-founded semantics and stable model semantics. Section 4 is devoted to SWORL and its standard semantics. Section 5 concludes "this work". In the Appendix, we present a direct method for checking stratifiability of TBoxes.

2 Preliminaries

We denote the set of *concept names* by CNames, and the set of *role names* by RNames.

From the point of view of OWL, there are two basic types: *individual* (i.e. *object*) and *literal* [22] (i.e. *data con-*



stant). We denote the *individual* type by *IType*, and the *literal* type by LType. Thus, a concept name is a unary predicate of type P(IType), a data type is a unary predicate of type P(LType), an object role name is a binary predicate of type $P(IType \times IType)$, and a data role name is a binary predicate of type $P(IType \times LType)$. For simplicity, we do not provide specific data types like integer, real or string. Apart from concept names and role names, we will also use a set OPreds of ordinary predicates (including data types) and a set ECPreds of external checkable predicates. We assume that the sets CNames, RNames, OPreds and ECPreds are finite and pairwise disjoint. By a set of defined predicates we mean:

 $DPreds = CNames \cup RNames \cup OPreds.$

With each k-ary predicate from OPreds we associate its type $P(T_1 \times \cdots \times T_k)$, where each T_i is either *IType* or *LType*. A k-ary predicate from ECPreds has the type $P(LType^k)$. We assume that each predicate from ECPreds has a fixed meaning which is checkable in the following sense:

if p is a k-ary predicate from ECPreds and d_1, \ldots, d_k are constants of LType, then the truth value of $p(d_1, \ldots, d_k)$ is fixed and computable in polynomial time (in the number of bits used for d_1, \ldots, d_k).

For example, one may want to use the binary predicates >, \geq , <, \leq on real numbers with the usual semantics.

We assume there is only one equality predicate '=', which belongs to OPreds and has the type $P(IType \times IType)$. For data constants, we assume the Unique Names Assumption instead.

A term is either an individual (of type IType) or a literal (of type LType) or a variable (of type IType or LType). If p is a predicate of type $P(T_1 \times \cdots \times T_k)$, and for $1 \le i \le k$, t_i is a term of type T_i , then $p(t_1, \ldots, t_k)$ is an atomic formula (also called an atom). An atom is ground if it contains no

An interpretation $\mathcal{I} = \langle \Delta_o^{\mathcal{I}}, \Delta_d^{\mathcal{I}}, \cdot^{\mathcal{I}} \rangle$ consists of a nonempty set $\Delta_o^{\mathcal{I}}$ called the *object domain* of \mathcal{I} , a non-empty set $\Delta_d^{\mathcal{I}}$ disjoint with $\Delta_o^{\mathcal{I}}$ called the *data domain* of \mathcal{I} , and a function $\cdot^{\mathcal{I}}$ which maps:

- every individual a to an element $a^{\mathcal{I}} \in \Delta_{o}^{\mathcal{I}}$,
- every literal d to a unique lement $d^{\mathcal{I}} \in \Delta_d^{\mathcal{I}}$,
 every concept name A to a subset $A^{\mathcal{I}}$ of $\Delta_d^{\mathcal{I}}$,
- every data type DT to a subset $DT^{\mathcal{I}}$ of $\Delta_d^{\mathcal{I}}$,
- every predicate of type $P(T_1 \times \cdots \times T_k)$ in DPreds different from '=' to a subset of $\Delta_1 \times \cdots \times \Delta_k$, where $\Delta_i = \Delta_0^{\mathcal{I}}$ if $T_i = IType$, and $\Delta_i = \Delta_d^{\mathcal{I}}$ if $T_i = LType$,
- predicate '=' to a congruence of \(\mathcal{I} \).

A Herbrand interpretation is a set of ground atoms of predicates from DPreds. An ABox is a finite Herbrand interpretation.

The size of a ground atom is the number of bits used for its representation. The size of an ABox is the sum of the sizes of its atoms.

By *EqAxioms* we denote the following set of axioms:

$$x = x$$

$$x = y \rightarrow y = x$$

$$x = y \land y = z \rightarrow x = z$$

$$x_i = x_i' \land p(x_1, \dots, x_i, \dots, x_k) \rightarrow p(x_1, \dots, x_i', \dots, x_k),$$

where p is any k-ary predicate of DPreds different from '=' and i is any natural number between 1 and k such that the ith argument of p is of type IType.

A Herbrand interpretation \mathcal{H} is closed w.r.t. EqAxioms if for every ground instance $\varphi_1 \wedge \cdots \wedge \varphi_k \rightarrow \psi$ (with $k \geq 0$) of an axiom in EqAxioms using the individuals and data constants occurring in \mathcal{H} , if $\{\varphi_1, \ldots, \varphi_k\} \subseteq \mathcal{H}$ then $\psi \in \mathcal{H}$.

Given a Herbrand interpretation \mathcal{H} that is closed w.r.t. *EqAxioms*, let \mathcal{I} be the interpretation specified as follows:

- $\Delta_o^{\mathcal{I}}$ is the set of all individuals occurring in \mathcal{H} , $\Delta_d^{\mathcal{I}}$ is the set of all data constants occurring in \mathcal{H} ,
- for every k-ary predicate $p \in DPreds$,

$$p^{\mathcal{I}} = \{ \langle t_1, \dots, t_k \rangle \mid p(t_1, \dots, t_k) \in \mathcal{H} \}.$$

Observe that $=^{\mathcal{I}}$ is a congruence of \mathcal{I} . We call the quotient $\mathcal{I}/_{=}$ of \mathcal{I} by the congruence $=^{\mathcal{I}}$ the traditional interpretation corresponding to H.

2.1 The rule language eDatalog

In [6], we defined eDatalog as an extension of Datalog with the equality predicate, external checkable predicates, and a relaxed range-restrictedness condition. In this subsection, we define the rule language eDatalog similarly as an extension of Datalog, but using the full range-restrictedness condition.

An eDatalog ¬ program clause is a formula of the form

$$(\varphi_1 \wedge \dots \wedge \varphi_h \wedge \neg \psi_1 \wedge \dots \wedge \neg \psi_k \wedge \xi_1 \wedge \dots \wedge \xi_l \wedge \neg \zeta_1 \wedge \dots \wedge \neg \zeta_m) \to \alpha$$
 (1)

where $h, k, l, m \geq 0, \varphi_1, \dots, \varphi_h, \psi_1, \dots, \psi_k, \alpha$ are atoms of predicates from DPreds, and $\xi_1, \ldots, \xi_l, \zeta_1, \ldots, \zeta_m$ are atoms of predicates from ECPreds, with the property that every variable occurring in α or some ψ_i , ξ_i or ζ_i occurs also in some atom φ_i (this is the range-restrictedness condition).

The atom α in (1) is called the *head* of the program clause. If p is the predicate of α then the clause is called a program



¹ i.e., if $d_1 \neq d_2$ then $d_1^{\mathcal{I}} \neq d_2^{\mathcal{I}}$.

² Recall that a congruence is an equivalence relation preserving functions and relations occurring in the language.

clause defining p. The formula at the left-hand side of \rightarrow in (1) is called the *body* of the program clause.

An *eDatalog* ¬ *program* is a finite set of eDatalog ¬ program clauses. An *eDatalog* ¬ *knowledge base* is a pair $\langle \mathcal{P}, \mathcal{A} \rangle$ consisting of an eDatalog ¬ program \mathcal{P} and an ABox \mathcal{A} . A *query* is defined to be a formula that can be the body of an eDatalog ¬ program clause.

Example 1 Let \mathcal{P} be the following eDatalog \neg program:

$$[acceptable(X) \land hasPrice(X, Y) \land acceptable(X') \land hasPrice(X', Y') \land Y < Y'] \rightarrow excluded(X')$$

 $acceptable(X) \land \neg excluded(X) \rightarrow preferable(X)$

and let $\mathcal{A} = \{acceptable(a), acceptable(b), hasPrice(a, 100), hasPrice(b, 120)\}$. Then $KB = \langle \mathcal{P}, \mathcal{A} \rangle$ is an eDatalog knowledge base. Here, '<' is an external checkable predicate with the usual semantics; X and X' are variables of type IType; Y and Y' are variables of type LType; A and A are objects (of type A and A are data constants (of type A are data constants)

2.2 Stratified eDatalog

A *stratification* of an eDatalog program \mathcal{P} is a sequence of eDatalog programs $\mathcal{P}_1, \ldots, \mathcal{P}_n$ such that:

- $-\{\mathcal{P}_1,\ldots,\mathcal{P}_n\}$ is a partition of $\mathcal{P}\cup EqAxioms$,
- for some mapping f: DPreds → $\{1, ..., n\}$, every predicate $p \in$ DPreds satisfies the following conditions:
 - the program clauses in $\mathcal{P} \cup EqAxioms$ defining p are in $\mathcal{P}_{f(p)}$,
 - if $\mathcal{P} \cup EqAxioms$ contains a program clause defining p in the form

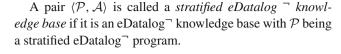
$$(\varphi_1 \wedge \dots \wedge \varphi_h \wedge \neg \psi_1 \wedge \dots \wedge \neg \psi_k \wedge \xi_1 \wedge \dots \wedge \xi_l \\ \wedge \neg \xi_1 \wedge \dots \wedge \neg \xi_m) \to \alpha$$

then for every $1 \le i \le h$ and $1 \le j \le k$:

- if p'_i is the predicate of φ_i then $f(p'_i) \leq f(p)$,
- if p_j'' is the predicate of ψ_j then $f(p_j'') < f(p)$.

Given a stratification $\mathcal{P}_1, \ldots, \mathcal{P}_n$ of \mathcal{P} , each \mathcal{P}_i is called a *stratum* of the stratification, and f is called the *stratification mapping*. Let us emphasize that $f('=') \leq f(p)$ for all $p \in DPreds$.

An eDatalog \neg program \mathcal{P} is called a *stratified eDatalog* \neg *program* if it has a stratification. It is called a *semipositive eDatalog* \neg *program* if it has a stratification with only one stratum.³



Example 2 The program \mathcal{P} given in Example 1 is a stratified eDatalog program with two strata. Each program clause of \mathcal{P} forms a stratum.

2.3 Semantics of eDatalog

Let $\langle \mathcal{P}, \mathcal{A} \rangle$ be an eDatalog[¬] knowledge base. By $\mathcal{P}_{\mathcal{A}}^{gr}$ we denote the set of all ground instances of the program clauses of $\mathcal{P} \cup EqAxioms$ that use only individuals and data constants occurring in \mathcal{P} or \mathcal{A} .

By $\mathcal{P}_{\mathcal{A}}$ we denote the set of all clauses

$$(\varphi_1 \wedge \cdots \wedge \varphi_h \wedge \neg \psi_1 \wedge \cdots \wedge \neg \psi_k) \rightarrow \alpha$$

such that $\mathcal{P}_{\mathcal{A}}^{gr}$ contains a program clause

$$(\varphi_1 \wedge \dots \wedge \varphi_h \wedge \neg \psi_1 \wedge \dots \wedge \neg \psi_k \\ \wedge \xi_1 \wedge \dots \wedge \xi_l \wedge \neg \zeta_1 \wedge \dots \wedge \neg \zeta_m) \to \alpha$$
 (2)

where all ξ_1, \ldots, ξ_l are true and all ζ_1, \ldots, ζ_m are false (by the fixed meaning of external checkable predicates).

Example 3 Consider the eDatalog knowledge base $\langle \mathcal{P}, \mathcal{A} \rangle$ given in Example 1. Then $\mathcal{P}_{\mathcal{A}}$ consists of a number of ground instances of clauses of *EqAxioms* and the following clauses:

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[acceptable(a) \land hasPrice(a, 100) \land \\ acceptable(a) \land hasPrice(a, 120)] \rightarrow excluded(a) \\ [acceptable(a) \land hasPrice(a, 100) \land \\ acceptable(b) \land hasPrice(b, 120)] \rightarrow excluded(b) \\ [acceptable(b) \land hasPrice(b, 100) \land \\ acceptable(a) \land hasPrice(a, 120)] \rightarrow excluded(a) \\ [acceptable(b) \land hasPrice(b, 100) \land \\ acceptable(b) \land hasPrice(b, 120)] \rightarrow excluded(b) \\ acceptable(a) \land \neg excluded(a) \rightarrow preferable(a) \\ acceptable(b) \land \neg excluded(b) \rightarrow preferable(b). \\ \end{tabular}
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Note that the predicate '<' does no longer occur in $\mathcal{P}_{\mathcal{A}}$.

Note that $\mathcal{P}_{\mathcal{A}} \cup \mathcal{A}$ is a ground Datalog program. Furthermore, if $\langle \mathcal{P}, \mathcal{A} \rangle$ is a stratified eDatalog knowledge base then $\mathcal{P}_{\mathcal{A}} \cup \mathcal{A}$ is a ground stratified Datalog program. We define:

- the well-founded model of an eDatalog¬ knowledge base $\langle \mathcal{P}, \mathcal{A} \rangle$ to be the well-founded model of the ground Datalog¬ program $\mathcal{P}_{\mathcal{A}} \cup \mathcal{A}$ [11],
- a stable model of an eDatalog knowledge base $\langle \mathcal{P}, \mathcal{A} \rangle$ to be a stable model of the ground Datalog program $\mathcal{P}_{\mathcal{A}} \cup \mathcal{A}$ [12],
- the standard model of a stratified eDatalog knowledge base $\langle \mathcal{P}, \mathcal{A} \rangle$ to be the standard model of the stratified Datalog program $\mathcal{P}_{\mathcal{A}} \cup \mathcal{A}$ [1].



 $^{^{\}rm 3}$ Facts supplied to that only stratum are kept separately, e.g., in an ABox.

Let φ be a query and θ be a ground substitution for all the variables of φ . We say that θ is an *answer* to φ w.r.t. $\langle \mathcal{P}, \mathcal{A} \rangle$ and the *well-founded semantics* if $\varphi \theta$ holds in the well-founded model of $\langle \mathcal{P}, \mathcal{A} \rangle$. Similarly, θ is called an *answer* to φ w.r.t. $\langle \mathcal{P}, \mathcal{A} \rangle$ and the *stable model semantics* if $\varphi \theta$ holds in a stable model of $\langle \mathcal{P}, \mathcal{A} \rangle$. If $\langle \mathcal{P}, \mathcal{A} \rangle$ is stratifiable then θ is called an *answer* to φ w.r.t. $\langle \mathcal{P}, \mathcal{A} \rangle$ and the *standard semantics* if $\varphi \theta$ holds in the standard model of $\langle \mathcal{P}, \mathcal{A} \rangle$.

As a Datalog¬ program may have zero or more than one stable model, an eDatalog¬ knowledge base may also have zero or more than one stable model. Note that we adopt the answer set programming approach to deal with the case when an eDatalog¬ knowledge base has more than one stable model.

Proposition 1 The data complexity of eDatalog with respect to the well-founded semantics is in PTIME.

Proof Let $(\mathcal{P}, \mathcal{A})$ be an eDatalog¬ knowledge base. The set $\mathcal{P}^{gr}_{\mathcal{A}}$ can be constructed in polynomial time and has polynomial size in the size of \mathcal{A} . As the truth values of the atoms of external checkable predicates that occur in $\mathcal{P}^{gr}_{\mathcal{A}}$ can be computed in polynomial time, $\mathcal{P}_{\mathcal{A}}$ can also be constructed in polynomial time and has polynomial size in the size of \mathcal{A} . It is well known that the well-founded model of the Datalog¬ program $\mathcal{P}_{\mathcal{A}} \cup \mathcal{A}$ can be constructed in polynomial time and has polynomial size in the size of $\mathcal{P}_{\mathcal{A}} \cup \mathcal{A}$ (see, e.g., [1]). Thus, the well-founded model of $(\mathcal{P}, \mathcal{A})$ can be constructed in polynomial time and has polynomial size in the size of \mathcal{A} . Consequently, answering queries to $(\mathcal{P}, \mathcal{A})$ w.r.t. the well-founded semantics can be done in polynomial time in the size of \mathcal{A} .

Lemma 1 Given an eDatalog knowledge base $KB = \langle \mathcal{P}, \mathcal{A} \rangle$ with \mathcal{P} being a semipositive eDatalog program, the standard Herbrand model of KB can be computed in polynomial time and has polynomial size in the size of \mathcal{A} .

Proof Recall that $\mathcal{P}_{\mathcal{A}}^{gr}$ has polynomial size in the size of \mathcal{A} (when \mathcal{P} is fixed). Let $\mathcal{P}_{\mathcal{A}}'$ be the set of all the program clauses

$$\varphi_1 \wedge \cdots \wedge \varphi_h \rightarrow \alpha$$

such that $\mathcal{P}_{\mathcal{A}}^{gr}$ contains a program clause

$$(\varphi_1 \wedge \dots \wedge \varphi_h \wedge \neg \psi_1 \wedge \dots \wedge \neg \psi_k \wedge \xi_1 \wedge \dots \wedge \xi_l \wedge \neg \zeta_1 \wedge \dots \wedge \neg \zeta_m) \rightarrow \alpha$$

where $\{\psi_1, \ldots, \psi_k\} \cap \mathcal{A} = \emptyset$, all ξ_1, \ldots, ξ_l are true and all ζ_1, \ldots, ζ_m are false (by the fixed meaning of external checkable predicates). The set $\mathcal{P}'_{\mathcal{A}}$ is a Datalog program, which can be computed in polynomial time and has polynomial size in

the size of \mathcal{A} . The least Herbrand model of $\mathcal{P}'_{\mathcal{A}}$ can be computed in polynomial time and has polynomial size in the size of $\mathcal{P}'_{\mathcal{A}}$ (see, e.g., [1]). Thus, it can be computed in polynomial time and has polynomial size in the size of \mathcal{A} . That model is the same as the standard Herbrand model of KB.

Corollary 1 Given a stratified eDatalog knowledge base $KB = \langle \mathcal{P}, \mathcal{A} \rangle$, the standard Herbrand model of KB can be computed in polynomial time and has polynomial size in the size of \mathcal{A} . As a consequence, the data complexity of stratified eDatalog with respect to the standard semantics is in PTIME.

3 The web ontology rule language WORL

3.1 Syntax and notation of WORL

We use:

- the truth symbol \top to denote *owl:Thing* [22],
- a and b to denote individuals (i.e. objects),
- d to denote a literal (i.e. a data constant),
- A and B to denote concept names (i.e. Class elements [22]),
- C and D to denote concepts (i.e. ClassExpression elements [22]),
- lC_{\pm} and lC to denote concepts like a *subClassExpression* of [22],
- rC to denote a concept like a superClassExpression of [22],
- eC to denote a concept like an equivClassExpression of [22],
- DT to denote a data type (i.e. a Datatype of [22]),
- DR to denote a data range (i.e. a DataRange of [22]),
- p_{uec} to denote a unary predicate from ECPreds,
- r and s to denote *object role names* (i.e. *ObjectProperty* elements [22]),
- R and S to denote object roles (i.e. ObjectPropertyExpr. elements [22]),
- σ and ϱ to denote *data role names* (i.e. *DataProperty* elements [22]).

The families of R, DR, lC_{\pm} , lC, rC, eC are defined by the following BNF grammar, where $n \ge 2$:

$$\begin{split} R &:= r \mid r^{-} \\ DR &:= DT \mid DT \sqcap DR \\ lC_{\pm} &:= A \mid \neg A \mid \{a\} \mid lC_{\pm} \sqcap lC_{\pm} \mid lC_{\pm} \sqcup lC_{\pm} \mid \exists R.lC_{\pm} \mid \\ &\exists R.\top \mid \geq n \ R.lC_{\pm} \mid \exists \sigma.DR \mid \exists \sigma.p_{uec} \mid \exists \sigma.\{d\} \\ lC &:= A \mid \{a\} \mid lC \sqcap lC_{\pm} \mid lC_{\pm} \sqcap lC \mid lC \sqcup lC \mid \exists R.lC_{\pm} \mid \\ &\exists R.\top \mid \geq n \ R.lC_{\pm} \mid \exists \sigma.DR \mid \exists \sigma.p_{uec} \mid \exists \sigma.\{d\} \end{split}$$



⁴ The well-founded model is treated as a three-valued interpretation.

$$\begin{split} rC := A \mid rC \sqcap rC \mid \forall R.rC \mid \exists R.\{a\} \mid \forall \sigma.DR \mid \exists \sigma.\{d\} \mid \\ & \leq 1 \ R.lC_{\pm} \mid \leq 1 \ R.\top \\ eC := A \mid eC \sqcap eC \mid \exists R.\{a\} \mid \exists \sigma.\{d\} \end{split}$$

Here, by r^- we denote the inverse of an object role r. Notice the occurrences of lC_{\pm} in the definition of lC. They are accompanied by lC or R to guarantee the so called *safeness* (range-restrictedness) condition.

Comparing with [6], it can be seen that $\neg A$, $\geq n R.lC_{\pm}$ and $\exists \sigma. p_{uec}$ for lC_{\pm} are additional features w.r.t. OWL 2 RL.

The class constructor *ObjectOneOf* [22] can be written as $\{a_1, \ldots, a_k\}$ and expressed as $\{a_1\} \sqcup \cdots \sqcup \{a_k\}$. We will use the following abbreviations: Func (Functional), InvFunc (InverseFunctional), Sym (Symmetric), Trans (Transitive), Key (HasKey).

A DL TBox axiom, like a ClassAxiom or a Datatype Definition or a HasKey axiom of OWL 2 RL [22], is an expression of one of the following forms, where $h, k \ge 0$ and $h + k \ge 1$:

$$lC \sqsubseteq rC, \ eC = eC',$$

$$DT = DR, \ \mathsf{Key}(lC_{\pm}, R_1, \dots, R_h, \sigma_1, \dots, \sigma_k).$$
(3)

An *RBox axiom*, like an *ObjectPropertyAxiom* or a *Data PropertyAxiom* of OWL 2 RL [22], is an expression of one of the following forms:

$$R_1 \circ \cdots \circ R_k \sqsubseteq S, \ R = S, \ R = S^-, \ \exists R. \top \sqsubseteq rC,$$

 $\top \sqsubseteq \forall R.rC, \mathsf{Func}(R), \ \mathsf{InvFunc}(R), \ \mathsf{Sym}(R), \mathsf{Trans}(R),$
 $\sigma \sqsubseteq \varrho, \ \sigma = \varrho, \ \exists \sigma \sqsubseteq rC, \ \top \sqsubseteq \forall \sigma.DR.$ (4)

Note that axioms of the form R = S, $R = S^-$, Sym(R) or Trans(R) are expressible by axioms of the form $R_1 \circ \cdots \circ R_k \sqsubseteq S$, and hence can be deleted from the above list

An RBox axiom of the form $\exists R. \top \sqsubseteq rC$ (resp. $\top \sqsubseteq \forall R.rC$, $\exists \sigma \sqsubseteq rC$, $\top \sqsubseteq \forall \sigma.DR$) stands for an *ObjectPropertyDomain* (resp. *ObjectPropertyRange*, *Data PropertyDomain*, *DataPropertyRange*) axiom as in [22].

One can classify these latter axioms as DL TBox axioms instead of RBox axioms. Similarly, Key(...) axioms can be classified as RBox axioms instead.

We accept the following definitions:

- A (WORL) TBox axiom is either a DL TBox axiom (as defined by (3)) or an RBox axiom (as defined by (4)) or an eDatalog program clause.
- A (WORL) TBox is a finite set of TBox axioms.
- A WORL knowledge layer is a pair $\mathcal{L} = \langle \mathcal{T}, \mathcal{A} \rangle$ consisting of a TBox \mathcal{T} and an ABox \mathcal{A} .

Note that we defined an ABox to be a finite set of ground atoms of predicates from DPreds. If one wants to add an assertion of the form C(a) to a WORL knowledge layer $\langle \mathcal{T}, \mathcal{A} \rangle$,

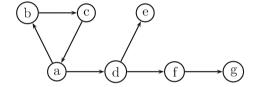
where C is a complex concept belonging to the rC family, he or she can add the assertion A(a) to A and add the axiom $A \sqsubseteq C$ to T, where A is a fresh concept name.

WORL knowledge bases are defined inductively as follows:

- a WORL knowledge layer is a WORL knowledge base,
- if \mathcal{L} is a WORL knowledge layer and KB_1, \ldots, KB_k are WORL knowledge bases then $KB = \langle \mathcal{L}, \{KB_1, \ldots, KB_k\} \rangle$ is a WORL knowledge base.

A WORL knowledge base $\langle \mathcal{L}, \{KB_1, \dots, KB_k\} \rangle$ can be thought of as an ontology with \mathcal{L} being a set of direct statements, and KB_1, \dots, KB_k being subontologies.

Example 4 This example is based on the ones of [1,11,12]. It is about a two players game with states a, b, c, d, e, f, g. A player wins if the opponent has no moves. The allowed moves are illustrated below:



We use a concept name *winning* and a role name *move*. Let \mathcal{T} be the TBox consisting of only the axiom

 $\exists move. \neg winning \sqsubseteq winning$

and let A be the ABox consisting of the assertions move(a, b), ..., move(f, g) that correspond to the edges in the above graph. Then $KB = \langle T, A \rangle$ is a WORL knowledge base.

3.2 Translating WORL into eDatalog

We first define a translation π that translates a TBox axiom to a set of formulas of classical first-order logic. After that we will refine π to get a translation that converts a TBox to an eDatalog program.

For an eDatalog program clause φ , let $\pi(\varphi) = {\varphi}$.

For a DL TBox axiom or an RBox axiom φ , let $\pi(\varphi)$ be defined as in Fig. 1, where $\pi_{(x)}$ is an auxiliary translation that translates each concept or data range to a formula, where x denotes a variable.

For $\pi_{(x)}(\varphi)$ in the cases when φ is $\exists R.C, \exists R.\top, \geq n \ R.C, \exists \sigma.DR$ or $\exists \sigma.p_{uec}$, note that φ occurs in the left-hand side of \rightarrow and the introduced variables are existentially quantified. Those quantifiers change to universal when taken out of the scope of \rightarrow .

The translation π is very intuitive and we use it also for specifying the meanings of TBox axioms. Given an interpretation \mathcal{I} and a DL TBox axiom or an RBox axiom φ , we define that $\mathcal{I} \models \varphi$ iff $\mathcal{I} \models \pi(\varphi)$, where the latter satisfaction



Fig. 1 The translation π for DL TBox axioms and RBox axioms. All variables for $\pi(.)$ like x, y, z, u, v are fresh (new) variables. Variables y and z used for $\pi(x)(.)$ are also fresh variables. For $\pi(\text{Key}(...))$, note that no new objects will be "created" and x, y will only be instantiated by named individuals

```
\pi(\top \sqsubseteq C)
                                     = \{\pi_{(x)}(C)\}
\pi(\exists \sigma \sqsubseteq C)
                                     = \{ \sigma(x, y) \to \pi_{(x)}(C) \}
\pi(C \sqsubseteq D)
                                    = \{\pi_{(x)}(C) \to \pi_{(x)}(D)\}\
\pi(C=D)
                                    = \{\pi_{(x)}(C) \to \pi_{(x)}(D), \ \pi_{(x)}(D) \to \pi_{(x)}(C)\}\
\pi(DT = DR)
                                    = \{\pi_{(x)}(DT) \to \pi_{(x)}(DR), \ \pi_{(x)}(DR) \to \pi_{(x)}(DT)\}\
\pi(R=S)
                                    = \{R(x,y) \rightarrow S(x,y), S(x,y) \rightarrow R(x,y)\}
\pi(R=S^-)
                                    = \{R(x,y) \to S(y,x), \ S(y,x) \to R(x,y)\}\
\pi(R_1 \circ \ldots \circ R_k \sqsubseteq S) = \{R_1(x_0, x_1) \wedge \ldots \wedge R_k(x_{k-1}, x_k) \to S(x_0, x_k)\}
\pi(\sigma \sqsubseteq \varrho)
                                    = \{ \sigma(x, y) \to \varrho(x, y) \}
\pi(\sigma = \varrho)
                                    = \{ \sigma(x,y) \to \varrho(x,y), \ \varrho(x,y) \to \sigma(x,y) \}
\pi(\mathsf{Func}(R))
                                    = \{R(x,y) \land R(x,z) \to y = z\}
\pi(\mathsf{InvFunc}(R))
                                    = \{R(y, x) \land R(z, x) \to y = z\}
\pi(\mathsf{Sym}(R))
                                    = \{R(x,y) \rightarrow R(y,x)\}
\pi(\mathsf{Trans}(R))
                                    = \{R(x,y) \land R(y,z) \to R(x,z)\}\
\pi(\mathsf{Key}(C,R_1,\ldots,R_h,\sigma_1,\ldots,\sigma_k)) = \{[\pi_{(x)}(C) \wedge \pi_{(y)}(C) \wedge \pi_{(y)}(C) \wedge \pi_{(y)}(C) \wedge \pi_{(y)}(C) \wedge \pi_{(y)}(C) \rangle = \{[\pi_{(x)}(C) \wedge \pi_{(y)}(C) \wedge \pi_{(y)}(C) \rangle \}
        \bigwedge_{1 \le i \le h} (R_i(x, u_i) \land R_i(y, u_i)) \land \bigwedge_{1 \le i \le h} (\sigma_i(x, v_i) \land \sigma_i(y, v_i))] \to x = y\}
\pi_{(x)}(D\overline{T})
                                    = DT(x)
\pi_{(x)}(DT \cap DR)
                                    = DT(x) \wedge \pi_{(x)}(DR)
\pi_{(x)}(A)
                                    = A(x)
\pi_{(x)}(\neg A)
                                    = \neg A(x)
                                    =(x=a)
\pi_{(x)}(\{a\})
\pi_{(x)}(C\sqcap D)
                                    = \pi_{(x)}(C) \wedge \pi_{(x)}(D)
                                     =\pi_{(x)}(C)\vee\pi_{(x)}(D)
\pi_{(x)}(C \sqcup D)
\pi_{(x)}(\forall R.C)
                                    = R(x,y) \rightarrow \pi_{(y)}(C)
\pi_{(x)}(\exists R.C)
                                    = R(x,y) \wedge \pi_{(y)}(C)
\pi_{(x)}(\exists R.\{a\})
                                    = R(x, a)
\pi_{(x)}(\exists R.\top)
                                     = R(x, y)
\pi_{(x)}(\geq n R.C)
                                     = \bigwedge_{1 < i < n} (R(x, y_i) \land \pi_{(y_i)}(C)) \land \bigwedge_{1 < i \neq j < n} \neg (y_i = y_j)
\pi_{(x)}(\forall \sigma.DR)
                                    =\sigma(\bar{x,y}) \to \pi_{(y)}(DR)
\pi_{(x)}(\exists \sigma.DR)
                                    = \sigma(x,y) \wedge \pi_{(y)}(DR)
\pi_{(x)}(\exists \sigma.p_{uec})
                                     = \sigma(x,y) \wedge p_{uec}(y)
\pi_{(x)}(\exists \sigma.\{d\})
                                    = \sigma(x,d)
\pi_{(x)}(\leq 1\,R.C)
                                    =R(x,y)\wedge R(x,z)\wedge \pi_{(y)}(C)\wedge \pi_{(z)}(C)\rightarrow y=z
|\pi_{(x)}(\leq 1 R.\top)
                                    = R(x,y) \wedge R(x,z) \rightarrow y = z
```

relation \models is defined as usual. We say that \mathcal{I} is a model of a TBox \mathcal{T} , denoted by $\mathcal{I} \models \mathcal{T}$, if $\mathcal{I} \models \varphi$ for all $\varphi \in \mathcal{T}$.

Example 5 Continuing Example 4, we have that:

$$\pi(\exists move. \neg winning \sqsubseteq winning)$$

$$= \{move(x, y) \land \neg winning(y) \rightarrow winning(x)\}.$$

Example 6 For
$$\varphi = (\exists r. (A_1 \sqcup A_2) \sqsubseteq \forall r. B)$$
, we have

$$\pi(\varphi) = \{ r(x, y) \land (A_1(y) \lor A_2(y)) \rightarrow (r(x, z) \rightarrow B(z)) \}.$$

As for free variables, x, y and z are universally quantified. The only formula of $\pi(\varphi)$ is not an eDatalog program clause. The intended translation of φ to a set of eDatalog program clauses is

$$\pi_3(\varphi) = \{ r(x, y) \land A_1(y) \land r(x, z) \to B(z),$$

$$r(x, y) \land A_2(y) \land r(x, z) \to B(z) \}.$$

To specify π_3 , we use auxiliary translations $\pi_{2,l}$ and π_2 such that:

- when $\pi_{2,l}$ is applicable to a formula ψ of predicate logic, $\pi_{2,l}(\psi)$ is a set of conjunctions of atomic formulas such that, for any interpretation $\mathcal{I}, \mathcal{I} \models \bigvee \pi_{2,l}(\psi)$ iff $\mathcal{I} \models \psi$; for example,

$$\pi_{2,l}(r(x, y) \land (A_1(y) \lor A_2(y)))$$

= $\{r(x, y) \land A_1(y), r(x, y) \land A_2(y)\};$

- when π_2 is applicable to a formula ψ of predicate logic, $\pi_2(\psi)$ is a set of eDatalog program clauses such that, for any interpretation $\mathcal{I}, \mathcal{I} \models \bigwedge \pi_2(\psi)$ iff $\mathcal{I} \models \psi$.

We define:

$$\pi_{2,l}(\xi) = \{\xi\} \text{ if } \xi \text{ is not of any of the forms } \varphi \wedge \psi,$$

$$\varphi \vee \psi, r^{-}(x, y)$$

$$\pi_{2,l}(r^{-}(x, y)) = \{r(y, x)\}$$

$$\pi_{2,l}(\varphi \vee \psi) = \pi_{2,l}(\varphi) \cup \pi_{2,l}(\psi)$$

$$\pi_{2,l}(\varphi \wedge \psi) = \{\varphi' \wedge \psi' \mid \varphi' \in \pi_{2,l}(\varphi) \text{ and } \psi' \in \pi_{2,l}(\psi)\}$$

$$\pi_{2}(\xi) = \{\xi\} \text{ if } \xi \text{ is not of any of the forms } \varphi \wedge \psi,$$

$$\varphi \rightarrow \psi, \ r^{-}(x, y)$$

$$\pi_{2}(r^{-}(x, y)) = \{r(y, x)\}$$

$$\pi_{2}(\varphi \rightarrow \psi) =$$

$$\{\varphi' \wedge \xi' \rightarrow \xi' \mid \varphi' \in \pi_{2,l}(\varphi) \text{ and } (\xi' \rightarrow \xi') \in \pi_{2}(\psi)\} \cup$$

$$\{\varphi' \rightarrow \psi' \mid \varphi' \in \pi_{2,l}(\varphi), \ \psi' \in \pi_{2}(\psi) \text{ and } \psi' \text{ is not of the form } \xi' \rightarrow \xi'\}$$

$$\pi_{2}(\varphi \wedge \psi) = \pi_{2}(\varphi) \cup \pi_{2}(\psi).$$



We also need the following definitions of π_3 :

- if φ is an eDatalog program clause then $\pi_3(\varphi) = \{\varphi\},\$
- if φ is a DL TBox axiom or an RBox axiom φ then

$$\pi_3(\varphi) = \bigcup_{\psi \in \pi(\varphi)} \pi_2(\psi),$$

- if φ is a TBox \mathcal{T} then $\pi_3(\mathcal{T}) = \bigcup_{\varphi \in \mathcal{T}} \pi_3(\varphi)$.

Lemma 2 For any (WORL) $TBox \mathcal{T}$, $\pi_3(T)$ is an eDatalog Γ program equivalent to T in the sense that, for any interpretation \mathcal{I} , $\mathcal{I} \models \pi_3(T)$ iff $\mathcal{I} \models \mathcal{T}$.

Proof Let ψ denote a formula of classical first-order logic. It can be proved by induction on the structure of ψ that $\pi_{2,l}(\psi)$ and $\pi_2(\psi)$ are sets of formulas such that, for any interpretation \mathcal{I} ,

- $-\mathcal{I} \models \bigvee \pi_{2,l}(\psi) \text{ iff } \mathcal{I} \models \psi,$
- $-\mathcal{I} \models \bigwedge \pi_2(\psi) \text{ iff } \mathcal{I} \models \psi.$

Consequently, for any interpretation \mathcal{I} and any DL TBox axiom or RBox axiom φ , $\mathcal{I} \models \pi_3(\varphi)$ iff $\mathcal{I} \models \pi(\varphi)$. By definition, $\mathcal{I} \models \varphi$ iff $\mathcal{I} \models \pi(\varphi)$. Therefore, $\pi_3(\mathcal{T})$ is equivalent to \mathcal{T} .

It remains to show that $\pi_3(T)$ is an eDatalog program. In the following, let α denote an atomic formula. We define the families of $l\psi_{\pm}$, $l\psi$ and $r\psi$ as follows (by using BNF grammar for $l\psi_{\pm}$ and $r\psi$):

$$l\psi_{\pm} := \alpha \mid \neg \alpha \mid r^{-}(t, t') \mid l\psi_{\pm} \wedge l\psi_{\pm} \mid l\psi_{\pm} \vee l\psi_{\pm}$$

$$l\psi := l\psi_{\pm} \text{ with the safeness condition}$$

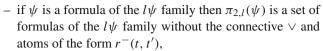
$$r\psi := \alpha \mid r^{-}(t, t') \mid r\psi \wedge r\psi \mid l\psi \rightarrow r\psi$$

where a formula ψ of the $l\psi_{\pm}$ family satisfies the safeness condition if translating ψ to the conjunctive normal form by using the distributive laws of \wedge and \vee results in $\psi_1 \vee \cdots \vee \psi_k$ (where each ψ_i does not contains \vee) such that every variable occurring in some ψ_i occurs (among others) in some positive atom of ψ_i .

It is straightforward to prove by induction on the structure of *C* that:

- if C is a concept of the lC family then π_(x)(C) is a formula ψ of the lψ family such that translating ψ to the conjunctive normal form by using the distributive laws of ∧ and ∨ results in ψ₁ ∨ ... ∨ ψ_k (where each ψ_i does not contains ∨) such that variable x occurs in each ψ_i,
- if C is a concept of the rC family then $\pi_{(x)}(C)$ is a formula of the $r\psi$ family such that if a variable y different from x occurs in the formula then it occurs (among others) in the left-hand side of some \rightarrow in the formula.

Next, it can be proved by induction on the structure of φ that:



- if φ is a DL TBox axiom or an RBox axiom then $\pi(\varphi)$ is a set of formulas of the $r\psi$ family such that every variable occurring in a formula from $\pi(\varphi)$ occurs (among others) in some positive atom of the formula in the left-hand side of some \rightarrow .
- if φ is a DL TBox axiom or an RBox axiom and $\psi \in \pi(\varphi)$ then $\pi_2(\psi)$ is a set of eDatalog program clauses.

Therefore,
$$\pi_3(\mathcal{T})$$
 is an eDatalog program.

3.3 The well-founded semantics of WORL

The *flattened version* of a WORL knowledge base *KB* is the WORL knowledge layer denoted by *flatten*(*KB*) and defined as follows:

- if KB is a layer then flatten(KB) = KB,
- else if $KB = \langle \mathcal{L}, \{KB_1, \dots, KB_k\} \rangle$, $\mathcal{L} = \langle \mathcal{T}, \mathcal{A} \rangle$ and $flatten(KB_i) = \langle \mathcal{T}_i, \mathcal{A}_i \rangle$ for $1 \le i \le k$, then

$$flatten(KB) = \langle T \cup T_1 \cup \cdots \cup T_k, A \cup A_1 \cup \cdots \cup A_k \rangle.$$

Given a WORL knowledge base KB with $flatten(KB) = \langle \mathcal{T}, \mathcal{A} \rangle$, the *well-founded (Herbrand) model* of KB, denoted by WF_{KB} , is defined to be the well-founded model of the eDatalog knowledge base $KB' = \langle \pi_3(\mathcal{T}), \mathcal{A} \rangle$.

An *answer* to a query φ w.r.t. that KB and the *well-founded* semantics is an answer to φ w.r.t. that KB' and the well-founded semantics of eDatalog \neg .

The *data complexity* of WORL w.r.t. the well-founded semantics is the complexity of the problem of finding all answers to a query φ w.r.t. a WORL knowledge base KB and the well-founded semantics, measured w.r.t. the sum of the sizes of all ABoxes used in KB when assuming that DPreds, φ and all the TBoxes used in KB are fixed and checking whether a ground atom of an external checkable predicate is true or false can be done in polynomial time.

The following theorem immediately follows from Proposition 1.

Theorem 1 The data complexity of WORL with respect to the well-founded semantics is in PTIME.

Example 7 Let A, B, C, D be concept names and let T_1 , T_2 , T be the TBoxes and A_1 , A_2 , A be the ABoxes specified below:

$$\mathcal{T}_1 = \{ A \sqcap \neg B \sqsubseteq C \} \quad \mathcal{A}_1 = \{ A(u), A(v), B(u) \}$$

$$\mathcal{T}_2 = \{ A \sqcap \neg C \sqsubseteq B \} \quad \mathcal{A}_2 = \{ A(u), A(v) \}$$

$$\mathcal{T} = \{ B \sqcap C \sqsubseteq D \} \quad \mathcal{A} = \emptyset$$



Then $KB_1 = \langle \mathcal{T}_1, \mathcal{A}_1 \rangle$, $KB_2 = \langle \mathcal{T}_2, \mathcal{A}_2 \rangle$ and $KB = \langle \langle \mathcal{T}, \mathcal{A} \rangle$, $\{KB_1, KB_2\} \rangle$ are WORL knowledge bases. The knowledge base KB consists of the main layer $\langle \mathcal{T}, \mathcal{A} \rangle$ and the additional layers KB_1 and KB_2 . Flattening KB results in

$$KB' = \langle \mathcal{T}_1 \cup \mathcal{T}_2 \cup \mathcal{T}, \{A(u), A(v), B(u)\} \rangle.$$

The well-founded model of KB' is

$${A(u), A(v), B(u), \neg C(u), \neg D(u), u = u, v = v, u \neq v, v \neq u}.$$

The remaining atoms B(v), C(v) and D(v) have value "unknown". The query D(x) w.r.t. KB and the well-founded semantics has no answers, while the query $\neg D(x)$ has one answer $\{x/u\}$.

3.4 The stable model semantics of WORL

An *answer set* of a WORL knowledge base is defined inductively as follows:

- An *answer set* of a WORL knowledge layer $\langle \mathcal{T}, \mathcal{A} \rangle$ is defined to be the set of all ground atoms of predicates from DPreds that hold in a stable model of $\langle \mathcal{T}, \mathcal{A} \rangle$ (Each stable model of $\langle \mathcal{T}, \mathcal{A} \rangle$ gives an answer set).
- An *answer set* of a WORL knowledge base KB of the form $\langle \mathcal{L}, \{KB_1, \dots, KB_k\} \rangle$, where $\mathcal{L} = \langle \mathcal{T}, \mathcal{A} \rangle$, is defined to be an answer set of the WORL knowledge layer $\langle \mathcal{T}, \mathcal{A} \cup \mathcal{A}_1 \cup \dots \cup \mathcal{A}_k \rangle$, where each \mathcal{A}_i is an answer set of the WORL knowledge base KB_i .

Let φ be a query and θ be a ground substitution for all the variables of φ . We say that θ is an *answer* to φ w.r.t. a WORL knowledge base $\langle \mathcal{P}, \mathcal{A} \rangle$ and the *stable model semantics* if $\varphi\theta$ holds in the interpretation that corresponds to an answer set of $\langle \mathcal{P}, \mathcal{A} \rangle$ (Notice that the answer set programming approach is adopted here).

Example 8 Reconsider the WORL knowledge bases KB_1 , KB_2 and KB given in Example 7. The knowledge base KB_1 has only one answer set

$${A(u), A(v), B(u), C(v), u = u, v = v}.$$

The knowledge base KB_2 has only one answer set

$${A(u), A(v), B(u), B(v), u = u, v = v}.$$

Consequently, the knowledge base *KB* has only one answer set

$${A(u), A(v), B(u), B(v), C(v), D(v), u = u, v = v}.$$

The query D(x) w.r.t. KB and the stable model semantics has the only answer $\{x/v\}$, and the query $\neg D(x)$ has the only answer $\{x/u\}$. Notice the difference between the stable model semantics and the well-founded semantics.

Also observe that the flattened version KB' of KB (given in Example 7) has two answer sets:

$${A(u), A(v), B(u), B(v), u = u, v = v},$$

 ${A(u), A(v), B(u), C(v), u = u, v = v}.$

4 Stratified WORL

A TBox \mathcal{T} is said to be *stratifiable* if $\pi_3(\mathcal{T})$ is a stratified eDatalog program. In the "Appendix" we present a direct method for checking stratifiability of a TBox without using translation

A WORL knowledge layer $\langle \mathcal{T}, \mathcal{A} \rangle$ is called a *SWORL* knowledge layer if \mathcal{T} is stratifiable. A WORL knowledge base is called a *SWORL* knowledge base if it is either a SWORL knowledge layer or a pair $\langle \mathcal{L}, \{KB_1, \ldots, KB_k\} \rangle$ where \mathcal{L} is a SWORL knowledge layer and each KB_i is a SWORL knowledge base.

Note that flattening a SWORL knowledge base $\langle \mathcal{L}, \{KB_1, \ldots, KB_k\} \rangle$ may result in a WORL knowledge layer that is not stratifiable.

Let KB be a SWORL knowledge base. The *standard Her-brand model* of KB, denoted by \mathcal{H}_{KB} , is defined as follows:

- If KB is a SWORL knowledge layer $\langle \mathcal{T}, \mathcal{A} \rangle$ then \mathcal{H}_{KB} is the standard Herbrand model of the stratified eDatalog knowledge base $\langle \pi_3(\mathcal{T}), \mathcal{A} \rangle$.
- If $KB = \langle \mathcal{L}, \{KB_1, \dots, KB_k\} \rangle$ and $\mathcal{L} = \langle \mathcal{T}, \mathcal{A} \rangle$ then \mathcal{H}_{KB} is the standard Herbrand model of the stratified eDatalog knowledge base $\langle \pi_3(\mathcal{T}), \mathcal{A} \cup \mathcal{H}_{KB_1} \cup \dots \cup \mathcal{H}_{KB_k} \rangle$.

The *standard model* of a SWORL knowledge base KB is defined to be the traditional interpretation corresponding to \mathcal{H}_{KB} and is denoted by \mathcal{M}_{KB} .

The notion of *answer* to a query w.r.t. a SWORL knowledge base and the data complexity of SWORL are defined as usual:

- Given a SWORL knowledge base KB and a query φ , a (correct) *answer* to φ w.r.t. KB and the *standard semantics* is a ground substitution θ for all the variables of φ such that $\mathcal{M}_{KB} \models \varphi\theta$, where \models is the satisfaction relation defined in the usual way.
- The *data complexity* of SWORL w.r.t. the standard semantics is the complexity of the problem of finding all answers to a query φ w.r.t. a SWORL knowledge base KB and the standard semantics, measured w.r.t. the sum of the sizes of all ABoxes used in KB when assuming that DPreds, φ , the structure of KB and all the TBoxes used in KB are fixed and checking whether a ground atom of an external checkable predicate is true or false can be done in polynomial time.



Theorem 2 The data complexity of SWORL with respect to the standard semantics is in PTIME.

Proof Let KB be a SWORL knowledge base and n be the sum of the sizes of all ABoxes used in KB. We prove by induction on the structure of KB that the standard Herbrand model \mathcal{H}_{KB} of KB can be computed in polynomial time and has polynomial size in n:

- If KB is a SWORL knowledge layer $\langle \mathcal{T}, \mathcal{A} \rangle$ then \mathcal{H}_{KB} is the standard Herbrand model of the stratified eDatalog knowledge base $\langle \pi_3(\mathcal{T}), \mathcal{A} \rangle$, and by Corollary 1, \mathcal{H}_{KB} can be computed in polynomial time and has polynomial size in n
- If $KB = \langle \langle \mathcal{T}, \mathcal{A} \rangle, \{KB_1, \dots, KB_k\} \rangle$ then:
- By the inductive assumption, $\mathcal{H}_{KB_1}, ..., \mathcal{H}_{KB_k}$ can be computed in polynomial time and have polynomial size in n.
- \mathcal{H}_{KB} is the standard Herbrand model of the stratified eDatalog knowledge base $\langle \pi_3(T), \mathcal{A} \cup \mathcal{H}_{KB_1} \cup \cdots \cup \mathcal{H}_{KB_k} \rangle$, and by Corollary 1, \mathcal{H}_{KB} can be computed in polynomial time and has polynomial size in the size of $\mathcal{A} \cup \mathcal{H}_{KB_1} \cup \cdots \cup \mathcal{H}_{KB_k}$.
- Hence, \mathcal{H}_{KB} can be computed in polynomial time and has polynomial size in n.

As a consequence, the data complexity of SWORL w.r.t. the standard semantics is in PTIME.

The standard semantics of SWORL coincides with the well-founded semantics when restricting to SWORL knowledge bases that are single layers and to queries of the form $(\varphi_1 \wedge \cdots \wedge \varphi_h \wedge \xi_1 \wedge \cdots \wedge \xi_l \wedge \neg \zeta_1 \wedge \cdots \wedge \neg \zeta_m)$, where $\varphi_1, \ldots, \varphi_h$ are atoms of predicates from DPreds and $\xi_1, \ldots, \xi_l, \zeta_1, \ldots, \zeta_m$ are atoms of predicates from ECPreds.

4.1 Example: apartment renting

In this subsection we discuss apartment renting, a common activity that is often tedious and time-consuming. The example is based on the one of [2]. The difference is that we use SWORL instead of defeasible logic.

We begin by presenting the potential renter's requirements:

- Carlos is looking for an apartment of at least 45 m² with at least two bedrooms. If it is on the third floor or higher, the house must have an elevator. Also, pet animals must be allowed.
- Carlos is willing to pay \$300 for a centrally located 45 m² apartment, and \$250 for a similar flat in the suburbs. In addition, he is willing to pay an extra \$5 per m² for a larger apartment, and \$2 per m² for a garden.

 He is unable to pay more than \$400 in total. If given the choice, he would go for the cheapest option. His second priority is the presence of a garden; his lowest priority is additional space.

We use the following predicates to describe properties of apartments:

- hasSize(X, Y): Y is the size of apartment X,
- bedrooms(X, Y): apartment X has Y bedrooms,
- hasPrice(X, Y) : Y is the rent price of apartment X,
- floor(X, Y): apartment X is on the Y^{th} floor,
- garden(X, Y): apartment X has a garden of size Y,
- withLift(X): there is an elevator in the house of X,
- allowsPets(X): pets are allowed in apartment X,
- central(X): apartment X is centrally located.

The predicates *hasSize*, *bedrooms*, *hasPrice*, *floor* and *garden* are data role names, while the predicates *withLift*, *allowsPets* and *central* are concept names. These predicates are specified by ABox assertions.

We define a number of predicates. The first one is with Garden, specified by:

$$garden(X, Y) \rightarrow withGarden(X).$$
 (5)

We use predicate offers(X, N, Y, Z) defined as follows:

$$[hasSize(X, Y) \land central(X) \land \neg withGarden(X)]$$

$$\rightarrow offers(X, 1, Y, 0)$$
(6)

 $[hasSize(X, Y) \land central(X) \land garden(X, Z)]$

$$\rightarrow offers(X, 2, Y, Z)$$
 (7)

 $[hasSize(X, Y) \land \neg central(X) \land \neg withGarden(X)]$

$$\rightarrow offers(X, 3, Y, 0)$$
 (8)

 $[hasSize(X, Y) \land \neg central(X) \land garden(X, Z)]$

$$\rightarrow offers(X, 4, Y, Z).$$
 (9)

The predicate offers(X, N, Y, Z) means Carlos is willing to pay f(N, Y, Z) dollars for apartment X, where f(N, Y, Z) is defined as

$$f(N,Y,Z) = \begin{cases} 300 + 5(Y - 45) & \text{if } N = 1\\ 300 + 5(Y - 45) + 2.Z & \text{if } N = 2\\ 250 + 5(Y - 45) & \text{if } N = 3\\ 250 + 5(Y - 45) + 2.Z & \text{if } N = 4. \end{cases}$$

This function is used only to specify the external checkable predicate

$$tooExpensive(N, Y, Z, P) \equiv (f(N, Y, Z) < P),$$

which in turn is used in the following program clause:

$$[offers(X, N, Y, Z) \land hasPrice(X, P) \land tooExpensive(N, Y, Z, P)] \rightarrow excluded_0(X).$$
 (10)



Thus, $excluded_0(X)$ means apartment X is unacceptable. Apartments acceptable to Carlos are defined by the following DL TBox axiom:

[∃hasSize.(≥ 45)
$$\sqcap$$
 ∃bedrooms.(≥ 2) \sqcap (∃floor.(≤ 2) \sqcup withLift) \sqcap allowsPets \sqcap ¬excluded₀ \sqcap ∃hasPrice.(≤400)] \sqsubseteq acceptable. (11)

In the above axiom, (≥ 45) , (≥ 2) , (≤ 2) and (≤ 400) are unary external checkable predicates.

Among the acceptable apartments, the cheapest ones are preferable:

$$[acceptable(X) \land hasPrice(X, Y) \land \\ acceptable(X') \land hasPrice(X', Y') \land Y < Y'] \\ \rightarrow excluded_1(X')$$
 (12)

$$acceptable(X) \land \neg excluded_1(X) \rightarrow preferable_1(X).$$
 (13)

Among the cheapest apartments that are acceptable, the ones with a garden are more preferable:

$$[preferable_1(X) \land \neg withGarden(X) \land preferable_1(X') \land withGarden(X')]$$

 $\rightarrow excluded_2(X)$ (14)

$$preferable_1(X) \land \neg excluded_2(X) \rightarrow preferable_2(X).$$
 (15)

Among those apartments, Carlos will rent a largest one:

$$[preferable_{2}(X) \land hasSize(X, Y) \land \\ preferable_{2}(X') \land hasSize(X', Y') \land Y < Y'] \\ \rightarrow excluded_{3}(X)$$
 (16)

$$preferable_2(X) \land \neg excluded_3(X) \rightarrow mayRent(X).$$
 (17)

In the program clauses (12) and (16), '<' is a binary external checkable predicate.

Let $\mathcal{T} = \{(5), ..., (17)\}$. It is a stratifiable TBox. Only (11) is a DL TBox axiom, while the other axioms are eDatalog program clauses. The program clauses (5), (13), (15) and (17) can also be expressed as DL TBox axioms, treating with Garden, acceptable, excluded₁, preferable₁, excluded₂, preferable₂, excluded₃ and mayRent as concept names.

Translating the TBox \mathcal{T} to a stratified eDatalog program $\mathcal{P} = \pi_3(\mathcal{T})$, the DL TBox axiom (11) is replaced by the following eDatalog program clauses:

[hasSize(X, Y₁)
$$\land$$
 Y₁ \geq 45 \land bedrooms(X, Y₂) \land Y₂ \geq 2
 \land floor(X, Y₃) \land Y₃ \leq 2 \land allowsPets(X) \land ¬excluded₀(X)
 \land hasPrice(X, Y₄) \land Y₄ \leq 400] \rightarrow acceptable(X) (18)

[hasSize(X, Y₁)
$$\land$$
 Y₁ \geq 45 \land bedrooms(X, Y₂) \land Y₂ \geq 2
 \land withLift(X) \land allowsPets(X) \land ¬excluded₀(X)
 \land hasPrice(X, Y₄) \land Y₄ \leq 400] \rightarrow acceptable(X). (19)

A possible stratification of \mathcal{P} is: $\{(5)\}$, $\{(6)$, (7), (8), (9), $(10)\}$, $\{(18)$, (19), $(12)\}$, $\{(13)$, $(14)\}$, $\{(15)$, $(16)\}$, $\{(17)\}$.

Let \mathcal{A} be the ABox consisting of the ground atoms of predicates *bedrooms*, *hasSize*, *central*, *floor*, *withLift*, *allowsPets*, *garden* and *hasPrice* that reflect the information contained in the following table:

Flat	Bedrooms	Size	Central	Floor	Lift	Pets	Garden	Price
a1	1	50	Yes	1	No	Yes		300
a2	2	45	Yes	0	No	Yes		335
a3	2	65	No	2	No	Yes		350
a4	2	55	No	1	Yes	No	15	330
a5	3	55	Yes	0	No	Yes	15	350
a6	2	60	Yes	3	No	No		370
a7	3	65	Yes	1	No	Yes	12	375

For example, bedrooms(a1, 1), hasSize(a1, 50), central(a1), floor(a1, 1), allowsPets(a1) and hasPrice(a1, 300) are the atoms of \mathcal{A} that involve apartment a1. As ABoxes contain only positive information, only atom withLift(a4) of predicate withLift occurs in \mathcal{A} .

The pair $KB = \langle T, A \rangle$ is a SWORL knowledge layer (and a SWORL knowledge base). The standard Herbrand model \mathcal{H}_{KB} contains atoms acceptable(X) only for $X \in \{a3, a5, a7\}$ and atoms $preferable_1(X)$ only for $X \in \{a3, a5\}$. Only atom $preferable_2(a5)$ of predicate $preferable_2$ and atom mayRent(a5) of predicate mayRent occur in \mathcal{H}_{KB} .

5 Conclusions

We have developed the Web ontology rule languages WORL and SWORL together with the well-founded semantics and the stable model semantics for WORL and the standard semantics for SWORL. Both WORL with respect to the well-founded semantics and SWORL with respect to the standard semantics have PTime data complexity.

As WORL can be translated into eDatalog and SWORL can be translated into stratified eDatalog, the languages WORL and SWORL are not more expressive than eDatalog and stratified eDatalog, respectively. However, WORL and SWORL allow using also syntax of description logic (and hence also OWL). This has the same benefits as in the case OWL 2 RL compared to eDatalog, and is very useful for applications of the Semantic Web. As Web ontology rule languages, WORL and SWORL have the advantage of using efficient computational methods of Datalog (extended for eDatalog).

Using nonmonotonic semantics for negation in concept inclusion axioms is a novelty of our approach. Modularity of SWORL is also worth mentioning.



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6 Appendix: Checking stratifiability of TBoxes

We specify a dependency relation between the predicates occurring in a TBox for deciding whether the TBox is stratifiable.

For φ being either a concept of the lC family but not of the form $\geq n$ R.C, or an expression of the form R, $R_1 \circ \cdots \circ R_k$, \neg , σ or $\exists \sigma$, let $Preds_-(\varphi)$ be the set of the concept names that occur in φ under negation, and let $Preds_+(\varphi)$ be the set of the predicates from DPreds that occur in φ but do not belong to $Preds_-(\varphi)$.

For a concept C belonging to the rC family, define $LPreds_+(C)$, $LPreds_-(C)$ and RPreds(C) as follows:⁵

```
- case C = A:
  LPreds_{+}(C) = LPreds_{-}(C) = \emptyset, RPreds(C) = \{A\};
- case C = D_1 \sqcap D_2:
  LPreds_{+}(C) = LPreds_{+}(D_1) \cup LPreds_{+}(D_2),
  LPreds_{-}(C) = LPreds_{-}(D_1) \cup LPreds_{-}(D_2),
  RPreds(C) = RPreds(D_1) \cup RPreds(D_2);
- case C = \forall r.D or C = \forall r^-.D:
  LPreds_{+}(C) = \{r\} \cup LPreds_{+}(D),
  LPreds_{-}(C)=LPreds_{-}(D),
  RPreds(C) = RPreds(D);
- case C = \exists r.\{a\} \text{ or } C = \exists r^{-}.\{a\}:
  LPreds_{+}(C) = LPreds_{-}(C) = \emptyset, RPreds(C) = \{r\};
- case C = ∀σ.DR:
  LPreds_{+}(C) = \{\sigma\}, LPreds_{-}(C) = \emptyset,
  RPreds(C) is the set of all data types occurring in DR;
  case C = \exists \sigma. \{d\}:
  LPreds_{+}(C) = LPreds_{-}(C) = \emptyset, RPreds(C) = \{\sigma\};
- case C = <1 r.D or C = <1 r^{-}.D:
  LPreds_{+}(C) = \{r\} \cup Preds_{+}(D),
  LPreds_{-}(C) = Preds_{-}(D),
```

Let $LPreds_+(R) = LPreds_-(R) = \emptyset$ and $RPreds(r) = RPreds(r^-) = \{r\}$. Let $LPreds_+(\sigma) = LPreds_-(\sigma) = \emptyset$ and $RPreds(\sigma) = \{\sigma\}$.

 $LPreds_{+}(C) = \{r\}, LPreds_{-}(C) = \emptyset, RPreds(C) =$

It can be proved that a TBox \mathcal{T} is stratifiable if \mathcal{T} does not use the concept constructor $\geq n$ R.C and there exists a function f from DPreds to positive natural numbers such that:

 $RPreds(C) = \{ '=' \};$

{ '='}.

- case $C = \leq 1 r$. \top or $C = \leq 1 r^-$. \top :

- for every eDatalog¬ program clause φ in $\mathcal{T} \cup EqAxioms$, if q is the predicate of the head of φ and p is a predicate from DPreds that occurs in the body of φ then $f(p) \leq f(q)$, and additionally, if p occurs under negation in φ then f(p) < f(q);
- for every axiom of the form $\varphi \sqsubseteq \psi$ in \mathcal{T} and for every $q \in RPreds(\psi)$:
 - for every $p \in Preds_+(\varphi) \cup LPreds_+(\psi)$, $f(p) \le f(q)$;
 - for every $p \in Preds_{-}(\varphi) \cup LPreds_{-}(\psi)$, f(p) < f(q);
- for every axiom of the form $\varphi = \psi$ in \mathcal{T} , all the predicates occurring in $\varphi = \psi$ have the same f value;
- for every axiom $\mathsf{Key}(C, R_1, \dots, R_h, \sigma_1, \dots, \sigma_k)$ in \mathcal{T} : $Preds_-(C) = \emptyset$ and, for every predicate p belonging to $Preds_+(C)$ or $\{\sigma_1, \dots, \sigma_k\}$ or occurring in R_1, \dots, R_h , f(p) = f(=);
- for every axiom of the form Func(R) or InvFunc(R) in \mathcal{T} , where R = r or $R = r^-$, we have that f(r) = f(=).

To check whether a TBox \mathcal{T} is stratifiable one can construct a graph of dependencies between the predicates occurring in \mathcal{T} . The condition $f(p) \leq f(q)$ (resp. f(p) < f(q)) is expressed by an edge with mark + (resp. -) from vertex p to vertex q. The TBox is stratifiable if that graph does not contain any cycle with an edge marked by -.

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⁵ Where L stands for "left of \rightarrow " and R stands for "right of \rightarrow ".

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