Alterations in oleanolic acid and sterol content in marigold (*Calendula officinalis*) hairy root cultures in response to stimulation by selected phytohormones

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Received: 20 March 2020 / Revised: 29 July 2020 / Accepted: 18 January 2021 / Published online: 13 February 2021
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Abstract

Hairy root cultures are an efficient tool for the biotechnological production of plant metabolites and a convenient experimental model for analyzing the effect of various compounds on plant metabolism. In contrast to many other types of in vitro plant cultures, hairy roots do not require an external supply of phytohormones to the medium. Consequently, plant growth regulators such as auxins and cytokinins are rarely used as elicitors in hairy root in vitro cultures; however, they can strongly influence plant defense responses. The aim of this study was to investigate the influence of two auxins: natural indole-3-acetic acid (IAA) and synthetic 1-naphthaleneacetic acid (NAA), as well as two cytokinins: natural kinetin and synthetic 6-benzylaminopurine (BAP) at a concentration of 0.75 mg/L on the metabolism of sterols and triterpenoids in *Calendula officinalis* hairy roots. Auxins prevented the accumulation of triterpenoid saponins (oleanolic acid glycosides), while cytokinin BAP increased their accumulation by 17% and their release into the culture medium by a factor of 10. Other cytokinins and kinetins increased the sterol levels by 17%, the level of stigmasterol by 15%, and the level of isofucosterol by 7 times.

Keywords In vitro cultures · Hairy roots · Marigold (*Calendula officinalis*) · Phytohormones · Triterpenoids

Introduction

Hairy root cultures (HRCs), induced by infection with *Agrobacterium rhizogenes*, are plant tissue cultures that are popular in biotechnology due to their numerous advantages. HRCs are easy to maintain on solid or liquid MS (Murashige and Skoog 1962) or other suitable media. Moreover, in contrast to many other types of in vitro plant cultures, they do not require an external supply of phytohormones (plant growth regulators). HRCs have been shown to accumulate valuable phytochemicals at levels comparable to those of intact plants and in higher yields than suspension cell cultures. Their biosynthetic capacities are also usually stable (Ono et al. 2011; Georgiev et al. 2007).

Plant metabolism can be induced to produce defense metabolites under the influence of different biotic and abiotic elicitors. Indeed, the stimulation of secondary, or specialized, plant metabolism (regarded as a defence mechanism in wild plants) triggered by elicitors is a well-known phenomenon in HRCs (Georgiev et al. 2007; Chandra and Chandra 2011). Biotic elicitors include external substances, those of pathogenic origin (exogenous factors), and compounds synthesized by plants (endogenous factors), e.g., effectors synthesized in response to different stressors, such as jasmonic acid, methyl jasmonate, and salicylic acid. These effectors are plant growth regulators (phytohormones) that are very often applied in HRCs as elicitors. In contrast, plant growth regulators, such as auxins and cytokinins, are rarely used as elicitors in plant tissue cultures, although they can strongly influence plant defense responses (Pieterse et al. 2012).

The aim of this study was to investigate the influence of two auxins: natural indole-3-acetic acid (IAA) and synthetic 1-naphthaleneacetic acid (NAA), as well as two cytokinins: natural kinetin and synthetic 6-benzylaminopurine (BAP) at a concentration of 0.75 mg/L on the metabolism of sterols and triterpenoids in *Calendula officinalis* hairy roots. *C. officinalis* wild-type plant and its derived hairy roots produce

Communicated by M. Lambardi.

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triterpenoid oleanolic acid (OA) and glycosides (saponins) (Niżyński et al. 2015). The main form of OA in both wild-type plant and tissue cultures are glycosides, making *C. officinalis* HRC a suitable model for studying the influence of various elicitors and culture conditions on saponin productivity. The biosynthetic step of 2,3-oxidosqualene cyclization is often regarded as a branch point between primary and secondary metabolism, i.e. between the biosynthesis of primary steroids and secondary/specialized pentacyclic triterpenoids (Moses et al. 2013). In response to various stress factors and elicitors, this branch point can be switched to redirect the metabolic flux towards either steroids or triterpenoids (Alsoufi et al. 2019a,b). Thus, the results of this study can also elucidate whether auxins and cytokinins can act as “switchers” between primary and specialized metabolism.

HRCs do not require the addition of any plant growth regulators to the medium, which is one of their advantages (Georgiev et al. 2007). However, it does not mean that auxins and cytokinins may not have any effect on the metabolism and growth of the culture. Thus, the results obtained in the present study broaden the knowledge on the influence of auxins and cytokinins on hairy root cultures, particularly on triterpenoid production, what can be potentially useful in biotechnological processes.

Materials and methods

Hairy root culture CC16 was obtained according to a previously described procedure (Długosz et al. 2013). The roots were cultivated in liquid ½ MS medium, at 23–25 °C, in the darkness on a rotatory shaker at 120 rpm. The culture was maintained by subculture every 3–4 weeks.

Freshly subcultured roots were cultured for 16 days to obtain at least 6 g fresh weight. After they were weighed and transferred to a fresh medium. Five following days after NAA, IAA, kinetin, and BAP were added to a final concentration of 0.75 mg/L. All phytohormones were dissolved in 1 M KOH, diluted by distilled water, and filter-sterilized. The culture was completed after 7 days of incubation with phytohormones.

The initial incubation (16 days) was performed to obtain the relatively high biomass of hairy root cultures that would be sufficient for experiments. According to the previous report (Długosz et al. 2013) the hairy root CC16 line is in the exponential phase of growth on 16th day of culture. Afterwards, the hairy root cultures were transferred to a fresh medium (without cutting root explants) and allowed to grow for 5 days to adapt them to fresh medium conditions, and to stabilize the growth after the transfer. The 7-day period of incubation with a supplemented hormone was chosen in accordance with the previous experiments concerning the

influence of various elicitors on triterpenoid metabolism (Alsoufi et al. 2019a, b).

The accumulated dry weight (ADW) [g/L] was calculated from dry weight divided by culture medium volume, the growth index (GI) was calculated from fresh weight at the end of the culture and fresh weight at the day of the last subculture as follows:

$$GI = \frac{\text{Fresh weight final} - \text{Fresh weight subculture}}{\text{Fresh weight subculture}}$$

The harvested hairy roots were dried at room temperature for at least two weeks, and the culture medium was extracted with *n*-butanol. Dried hairy roots were powdered and extracted using a Soxhlet apparatus for 8 h with diethyl ether and then 8 h with methanol. The obtained extracts were evaporated to dryness under reduced pressure on a rotatory evaporator–diethyl ether extract (water bath temp. 40 °C) and methanol (water bath temp. 60 °C).

The ether extract was separated by preparative TLC on 20 cm × 20 cm glass plates, manually coated with silica gel 60H (Merck, Darmstadt, Germany). The solvent system chloroform: methanol 97:3 (v/v) was used to develop the plates. Two fractions were obtained as described by Szakiel et al. (2012): triterpene acids (OA) and free steroids. The free steroid fraction was directly analyzed using GC–MS (Agilent Technologies 7890A) while the triterpene acid fraction was methylated with diazomethane.

Methanol extracts from roots and *n*-butanol extracts from the culture medium were hydrolyzed by 11% HCl in 70% methanol for two hours on a heating mantle under reflux. Subsequently, the hydrolysate was diluted with distilled water, methanol was evaporated, and the hydrolysate was diluted with distilled water again. Afterwards, the hydrolysate was extracted three times by diethyl ether (40 mL) in a separation funnel. The obtained extract was washed with distilled water three times and evaporated to dryness.

The dried extract was divided by preparative TLC on 20 cm × 20 cm glass plates, manually coated with silica gel 60H (Merck, Darmstadt, Germany). The solvent system chloroform: methanol 95:5 (v/v) was used for developing the plates. Purified oleanolic acid was methylated with diazomethane.

The samples were dissolved in suitable portions of a diethyl ether: methanol 3:1 (v/v) mixture. Quantitative measurement of oleanolic acid (in the form of its methyl ester) was performed by gas–liquid chromatography (GLC) at 270 °C on a Shimadzu GC-2014 instrument equipped with a flame ionization detector. Samples were applied by split injection 1:5 on a ZB-1 30 m × 0.25 mm × 0.25 µm column (Phenomenex, SHIM-POL, Izabelin, Poland). The temperature of the injector and detector was 290 °C. Nitrogen was used as the carrier gas at a flow rate of 1.2 mL/min. Peak

identification and quantification of oleanolic acid were carried out by referring to a calibration curve prepared with an authenticated sample of methylated oleanolic acid as standard (Wiktorowska et al. 2010).

An Agilent Technologies 7890A gas chromatograph (GC–MS) (Perlan Technologies, Warszawa, Poland) equipped with a 5975C mass selective detector was used for qualitative and quantitative analyses. Samples dissolved in diethyl ether:methanol (5:1, v/v) were applied (in a volume of 1–4 μL) using 1:10 split injection. The column used was a 30 m $\times$ 0.25 mm i.d., 0.25- μm , HP-5MS UI (Agilent Technologies, Santa Clara, CA, USA). Helium was used as the carrier gas at a flow rate of 1 mL/min. The separation was made either under isothermal conditions at 280 $^{\circ}\text{C}$ or with the following temperature program: initial temperature of 160 $^{\circ}\text{C}$ held for 2 min, then increased to 280 $^{\circ}\text{C}$ at 5 $^{\circ}\text{C}/\text{min}$, and the final temperature of 280 $^{\circ}\text{C}$ held for a further 44 min. The other employed parameters were as follows: inlet and FID (flame ionization detector) temperature 290 $^{\circ}\text{C}$; MS transfer line temperature 275 $^{\circ}\text{C}$; quadrupole temperature 150 $^{\circ}\text{C}$; ion source temperature 230 $^{\circ}\text{C}$; EI 70 eV; m/z range 33–500; FID gas (H_2) flow 30 mL $\cdot\text{min}^{-1}$ (hydrogen generator HydroGen PH300, Peak Scientific, Inchinnan, UK); and airflow 400 mL $\cdot\text{min}^{-1}$. Individual compounds were identified by comparing their mass spectra with library data from Wiley 9th ED. and NIST 2008 Lib. SW Version 2010, or previously reported data, and by comparison of their retention times and corresponding mass spectra with those of authentic standards, where available. Quantitation of steroids was performed using an external standard method based on calibration curves determined for an authentic standard of sitosterol (Woźniak et al. 2018).

For artwork and illustrations, Microsoft Excel and Microsoft Paint were used. For statistical analysis t-Student's test was utilized using Microsoft Excel and STATISTICA by Statsoft Inc. Significance level was set at $\alpha=0.05$. Every variant was done in triplicate.

Results

The growth parameters of the cultures treated with auxins and cytokinins, expressed as the ADW and GI of *C. officinalis* hairy roots are presented in Fig. 1. Among the tested compounds, only kinetin influenced the growth of hairy roots, which resulted in a 36% (p value = 0.18, not significant) decrease in the fresh weight compared with the untreated control; however, its influence on the ADW was much less pronounced (decreased by only 12%), indicating that kinetin mainly changed the degree of hairy root hydration. The effect of other applied phytohormones on the dry weight of hairy roots was less remarkable. None

Fig. 1 Accumulated dry weight [g/L] (left) and growth index (right) ($\pm$ SE, standard error) of hairy roots after 7 days of elicitation with phytohormones compared to the control samples. Different letters indicate significant differences among mean values

Fig. 2 The content of free oleanolic acid in hairy root tissue ($\pm$ SE, standard error) after elicitation with phytohormones. Different letters indicate significant differences among mean values

of phytohormones affected root color, morphology, root branching or medium color.

The results concerning the influence of the applied phytohormones on the free and glycosylated oleanolic acid contents, accumulated in hairy root tissues and secreted into the surrounding medium are presented in Figs. 2, 3, 4. The free (non-glycosylated) oleanolic acid accumulated in the hairy root tissues as a saponin precursor increased by 32% in the presence of BAP (Fig. 2). NAA increased the oleanolic acid content by 6%, whereas IAA and kinetin decreased this level by 4 and 12%, respectively; however, these effects were negligible. In contrast, the influence of all applied phytohormones on the level of glycosylated oleanolic acid (expressed as the content of this compound released after the saponin hydrolysis) accumulated in hairy root tissues was visible and significant (Fig. 3). The accumulation of saponins in hairy roots was markedly decreased by both auxins (NAA by 42%, IAA by 30%), as well as kinetin (20%). The only factor that increased the saponins content in hairy root tissues was the synthetic cytokinin BAP, although this increase was relatively mild (17%). Again, the synthetic cytokinin BAP

Fig. 3 The content of glycosylated oleanolic acid in hairy root tissue ($\pm$ SE, standard error) after elicitation with phytohormones. Different letters indicate significant differences among mean values

Fig. 4 The concentration of glycosylated oleanolic acid in the medium ($\pm$ SE, standard error) after elicitation with phytohormones. Different letters indicate significant differences among mean values

was the most efficient at increasing the level of saponins secreted into the surrounding medium (Fig. 4). This increase was more than tenfold, which was the strongest influence

observed in this study. The natural cytokinin, kinetin, also increased the release of saponins from hairy roots into the surrounding medium, but less significantly than BAP, i.e., fourfold. Neither tested auxin exerted any substantial effect on saponin secretion: the twofold increase exerted by NAA was not statistically significant, and IAA had no observable effect.

The sterol content in hairy root cultures exposed to phytohormones is presented in Table 1. The main sterol profile of *C. officinalis* hairy roots was composed of cholesterol, campesterol, isofucosterol, sitosterol, and stigmasterol. Other steroids, i.e., an intermediate in the biosynthetic sterol pathway, 24-methylenecycloartanol, the saturated derivative of sitosterol—sitostanol, and the oxidized derivative, ketone, stigmasta-3,5-dien-7-one (tremulone), were also detected. The total content of the main sterols in the control hairy roots was 470 μ g/g d.w., and the amount of other detected steroids (stigmastanol, tremulone and 24-methylenecycloartanol) was only 27 μ g/g d.w. Kinetin increased the total sterol content by 84 μ g/g d.w., mainly due to the elevated amount of the dominating sterol, stigmasterol (by 63 μ g/g d.w.), and a sevenfold increase in the amount of isofucosterol. Treatment with BAP and NAA decreased the total sterol content by 78 μ g/g d.w. and 59 μ g/g d.w., respectively, while IAA had practically no effect.

Discussion

The growth and general hairy root appearance of *C. officinalis* HRC were carefully observed to detect any possible harmful influence of the applied phytohormones. It has been shown that some elicitors often negatively affect hairy root growth and can change the color and the shape of organs, particularly when applied at higher concentrations (Alsoufi

Table 1 The content of sterols and steroids in *Calendula officinalis* hairy root tissue after elicitation with phytohormones, mean value $\pm$ SE, standard error

Compound	Control [μ g/g d.w.]	NAA [μ g/g d.w.]	IAA [μ g/g d.w.]	Kinetin [μ g/g d.w.]	BAP [μ g/g d.w.]
Cholesterol	4.56 $\pm$ 1.16a	2.01 $\pm$ 0.19a	2.29 $\pm$ 0.06a	6.02 $\pm$ 1.94a	1.49 $\pm$ 0.30a
Campesterol	35.40 $\pm$ 1.82a	26.91 $\pm$ 3.70a	31.30 $\pm$ 1.47a	32.74 $\pm$ 13.22a	23.78 $\pm$ 4.25a
Stigmasterol	361.20 $\pm$ 18.34a	316.00 $\pm$ 44.94ab	340.38 $\pm$ 12.03a	424.07 $\pm$ 7.89b	297.86 $\pm$ 40.89a
Sitosterol	67.59 $\pm$ 1.66a	64.52 $\pm$ 7.39ab	80.93 $\pm$ 1.20b	72.60 $\pm$ 6.65ab	66.76 $\pm$ 10.72ab
Stigmastanol	12.15 $\pm$ 0.33a	8.20 $\pm$ 1.29b	10.57 $\pm$ 0.30b	11.17 $\pm$ 1.73ab	10.72 $\pm$ 1.24ab
Isofucosterol	1.38 $\pm$ 1.08a	1.79 $\pm$ 0.90a	4.25 $\pm$ 0.19a	19.13 $\pm$ 7.62a	1.75 $\pm$ 0.94a
Tremulone	9.99 $\pm$ 2.50a	1.88 $\pm$ 0.43b	5.45 $\pm$ 1.32ab	3.10 $\pm$ 1.37ab	2.84 $\pm$ 0.68ab
24methylenecycloartanol	5.14 $\pm$ 1.25a	8.06 $\pm$ 0.53ab	8.86 $\pm$ 0.17b	7.80 $\pm$ 0.84ab	8.10 $\pm$ 0.26ab
Sum of sterols	470.13 $\pm$ 19.61ab	411.24 $\pm$ 55.70ab	459.15 $\pm$ 14.23a	554.56 $\pm$ 30.62b	391.64 $\pm$ 55.52ab
Sum of other steroids	497.41 $\pm$ 17.11a	429.39 $\pm$ 57.90a	484.04 $\pm$ 12.78a	576.63 $\pm$ 33.62a	413.30 $\pm$ 54.10a

For each line, different letters indicate significant differences among mean values

et al. 2019b). Therefore, the concentration of phytohormones applied in this study (0.75 mg/L) was chosen as potentially the safest for the designed experiments. Indeed, the compounds applied as elicitors in this study did not exert a significant effect on root growth, color and morphology, except for kinetin which decreased (by 36%) the GI of *C. officinalis* HRC. It was assumed that higher concentrations of the phytohormones, e.g., 1 mg/L, may potentially be too harmful to maintain the undisrupted growth and development of hairy roots.

Among all tested phytohormones, the synthetic cytokinin BAP showed the greatest effect on triterpenoid metabolism, simultaneously increasing both the biosynthesis and the accumulation of free oleanolic acid and its saponins in *Calendula* hairy roots. Moreover, it also triggered competition between the biosynthetic pathways of sterols and triterpenoids, since an increase in the triterpenoid (oleanolic acid) content was accompanied by a decrease in the sterol content. Surprisingly, the natural cytokinin (kinetin) acted differently and significantly increased the biosynthesis of sterols and the secretion of oleanolic acid saponins, and simultaneously decreased the content of free oleanolic acid and saponins accumulated in hairy root tissue. Thus, it can be concluded that, under particular conditions, natural and synthetic phytohormones may influence specific plant cell metabolism pathways.

In contrast to cytokinins, both natural and synthetic auxins showed similar influences on triterpenoid metabolism, decreasing the content of saponins accumulated in hairy root tissues and secreted into the medium. In addition, they exerted either a slight decrease or practically no effect on sterol biosynthesis. This decreased triterpenoid saponin content under the influence of auxins might have some biotechnological implications for improving hairy root culture productivity. The T-DNA sequence from the Ri (root-inducing) plasmid from *Agrobacterium rhizogenes*, used for the induction of hairy roots, contains genes for auxin synthesis, *iaaM* and *iaaH*, but they are not necessary for forming HRC. The genes responsible for the formation of hairy roots inserted in T-DNA are *rol* family: *rolA*, *rolB*, *rolC*, and *rolD* (Georgiev et al. 2007). The deletion or silencing of the *iaaM* and *iaaH* from T-DNA may create more efficient *C. officinalis* hairy root lines in terms of the production of glycosylated oleanolic acid.

Cytokinins can influence plant defence responses such as salicylic acid accumulation, increased virus resistance, and general influences on biotrophic pathogen defense (Choi et al. 2011; Pieterse et al. 2012). The increased synthesis of glycosylated oleanolic acid, as well as the increased stigmasterol content under the influence of kinetin, may have been due to the defence-related effect of these phytohormones. Auxins suppress salicylic acid levels and signaling, so if the effect of cytokinins on triterpenoid accumulation is due to

their positive influence on salicylic acid pathways, auxins are expected to exert the reverse effect (Pieterse 2012).

In a previous study, *C. officinalis* HRCs were cultivated in media containing different nitrogen sources. The main observed effects were: a better hairy root growth when nitrate was the predominant nitrogen source, a lower edamine content in the medium, and a possible six-fold increase in the biosynthesis of oleanolic acid glycosides when the ammonium-to-nitrate ratio was changed (Długosz et al. 2018). Apart from the nitrogen source, various biotic and abiotic elicitors can also influence the saponin production in *C. officinalis* HRCs (Alsoufi et al. 2019a, b). The most efficient elicitor applied thus far was jasmonic acid, whereas the effects of chitosan and various abiotic factors were much less pronounced. This study is the first report concerning the treatment of hairy roots with auxins and cytokinins. Although these compounds were not supplied to HRCs routinely as elicitors, our results show that they can influence the metabolism of hairy roots and the resulting productivity of this type of in vitro plant culture.

Conclusions

This study represents the first research concerning the effect of auxins and cytokinins on hairy roots, particularly concerning triterpenoid production. The results showed that phytohormones did not harm marigold hairy root cultures at the applied concentration, which indicates that plant phytohormones are safe for hairy roots, even when their hormonal balance is changed by T-DNA.

Saponin content in hairy root cultures and their release into the culture medium were increased by one of the cytokinins—BAP. This might indicate that this phytohormone can be used as an effective elicitor for this system, and it can be hypothesized that the defensive reaction of the plant resulting in an increased production of oleanolic acid glycosides involves cytokinins. The examined auxins showed the opposite effect, and the accumulation and release of saponins decreased. This might lead to a new biotechnological strategy, in which the Ri plasmid T-DNA is changed by cutting out *iaaM* and *iaaH* (synthesis of IAA) (Georgiev et al. 2007) to possibly increase the production of triterpenoids.

Phytosterols were markedly affected by one of the investigated phytohormones—kinetin. This influence particularly concerned stigmasterol (17% increase) and isofucosterol (sevenfold increase). The strong competition between penta- and tetracyclic triterpenoids was not observed in this study.

Author contribution statement Conceived and designed the experiments: ASMA, MM. Performed the experiments: ASMA, KS, MM. Analyzed the data: ASMA, KS, MM. Contributed reagents/materials/analysis tools: ASMA,

MM. Wrote the paper: ASMA, MM. All authors read and approved the final manuscript.

Compliance with ethical standards

Conflict of interest No conflict of interest.

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