Adequacy of Depression Treatment in Spouses of Cancer Survivors: Findings From a Nationally Representative US Survey

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BACKGROUND: Recent research suggests that mental health problems in spouses of cancer survivors are associated with worse mental health in the survivors themselves. Adequately treating spousal mental health problems therefore represents an opportunity to improve outcomes for both cancer survivors and their co-surviving family members.

OBJECTIVE: Using nationally representative data, this study sought to determine how depression treatment differs between spouses of cancer survivors with depression compared to the general married population and assess rural/urban disparities in treatment.

DESIGN: The design of the study is cross sectional.

PARTICIPANTS: Data are from the Medical Expenditures Panel Survey, a household-based survey of US adults; we concatenated data from 2004 to 2013. We identified spouses of cancer survivors ($n = 225$) and a comparison group of married adults ($n = 3678$).

MAIN MEASURES: Key measures included depression, guideline concordance of depression treatment (at least four prescriptions related to depression treatment, or at least eight psychotherapy or counseling visits), and sociodemographic characteristics. Logistic regressions evaluated the association between whether their spouse had cancer and receipt of guideline-concordant treatment, controlling for sociodemographic characteristics; secondary analyses included rurality as a moderator. Analyses were weighted to account for the complex sampling design.

KEY RESULTS: Spouses of cancer survivors were 33% less likely to receive guideline-concordant depression treatment than comparison spouses (odds ratio (OR) 0.67, 95% confidence interval (CI) 0.45–0.99), controlling for covariates. Rural-urban disparities were observed: rural spouses of cancer survivors were 72% less likely to receive guideline-concordant treatment (OR 0.28, 95% CI 0.11–0.68) than rural comparison spouses. Spouses of cancer survivors and comparison spouses were no different in their receipt of any treatment versus no treatment.

CONCLUSIONS: Spouses of cancer survivors with depression may be at increased risk of non-guideline-concordant

depression treatment, particularly in rural areas. The findings have implications for identifying and educating individuals with depression in primary care and other clinical areas.

KEY WORDS: caregiver; cancer; co-survivor; survivorship; depression.

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INTRODUCTION

There are an estimated 15.5 million cancer survivors in the USA¹ (defined as any person diagnosed with cancer, from the time of initial diagnosis²). Given that the adverse impacts of cancer extend beyond the cancer patient themselves,^{2, 3} millions more family members are considered “co-survivors” of the disease. Co-survivors often serve as informal cancer caregivers, playing a critical role in the well-being of individuals with cancer. In addition to supporting the survivor through their illness, co-survivors often struggle with their own emotional distress. The caregivers of cancer survivors have been found to have equal, if not greater, rates of depression than the survivors themselves (12–59%).⁴ Spouses in particular often experience greater burden, strain, or distress than other family caregivers^{5, 6} and are more likely than the general population to experience depression.^{7, 8}

Recent research has shown that when their spouses experienced depressed mood, cancer survivors were four times more likely to become depressed over the next year,^{9, 10} supporting theoretical and emerging empirical work around the interrelationship between families/caregivers and cancer survivors.¹¹ Given the association between depression in cancer survivors and adverse outcomes ranging from decreased medication adherence to premature mortality,^{12–17} appropriately treating spousal depression may afford an opportunity to improve outcomes for both cancer survivors and their spouses. However, despite the existence of effective pharmacotherapy and psychotherapy treatments,¹⁸ many cancer caregivers (including spouses) may be at risk for under-treatment of depression,¹⁹ as informal caregivers often report struggling with self-care,²⁰ and likely face time, cost, and access constraints that may be barriers to receiving health care. Furthermore, low socioeconomic status has been associated with less adequate

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depression treatment²¹ and rural populations face known mental health treatment challenges.²² Yet, we know very little about the unique needs and outcomes of rural caregivers.

This study sought to evaluate how cancer caregivers with depression currently receive treatment in the USA. Specifically, we sought to determine how treatment patterns for spouses of cancer survivors differ from the general population, and whether there are socioeconomic or geographic disparities in treatment rates. Better understanding treatment patterns and disparities among cancer caregivers will inform medical practice and caregiver education, with important implications for the well-being of cancer survivors and their families.

METHODS

Data were obtained from the Medical Expenditures Panel Survey (MEPS). The MEPS is a household-based, nationally representative survey of US adults. Each year, the MEPS collects data on a new panel of households and each panel is followed for five time points over a 2.5-year period. For this study, we concatenated data from panels 9–17 collected between 2004 and 2013. Detailed information about MEPS methodology and data is available at <http://meps.ahrq.gov>.

Sample Selection

MEPS respondents were eligible for this study if they (1) were married to someone with or without cancer and (2) reported having depression. To identify depressed spouses of cancer survivors, we first used the MEPS medical conditions file to identify adults who had a cancer-related health-problem, medical event, or disability. Adults with any type of cancer or malignancy (excluding those with only non-melanoma skin cancer) were categorized as survivors. All other adults were categorized as general population.

We then linked both survivors and the general population with their spouses (if applicable) using a spousal ID. Depression status was then determined using the Conditions Enumerations section of the MEPS, in which participants reported their physical and mental/emotional conditions, as well as conditions related to any medical events or disabilities. Using this information, MEPS coders assign truncated ICD-9 codes. Participants with ICD-9 code 296 or 311, during any round, were classified as having depression. All depressed spouses of cancer survivors were included in the final sample; couples in which both spouses had cancer were excluded. In the comparison sample of depressed spouses in the general population, when couples both reported depression an index spouse was randomly selected. This resulted in an eligible sample of 4001 adults ($n = 229$ spouses of cancer survivors, $n = 3772$ comparison spouses; Fig. 1).

Key Measures

Dependent Variable: Depression Treatment. Based on guidelines from the 2010 American Psychological

Association²³ and the definitions used in previous research,^{21, 24–26} guideline-concordant treatment of depression was defined as receiving at least four prescriptions related to depression treatment or at least eight outpatient or office-based psychotherapy or counseling visits. Using the MEPS prescription file, we identified whether a respondent received prescriptions indicated for the treatment of depression as defined by Multum Lexicon Drug Database (subclassification code 249).²⁷ MEPS respondents reported the name of any prescribed medicine they purchased or otherwise obtained during each round. Each original purchase and any subsequent refills were recoded as distinct medications. Using the MEPS Outpatient Department Visits and MEPS Office-Based Medical Provider Visits files, we identified the number of visits involving psychotherapy. Prescriptions and psychotherapy visits were counted over a rolling three-round period (i.e., time points 1–3, time points 2–4, and/or time points 3–5); four prescriptions or eight psychotherapy visits in any period were counted as receiving guideline-concordant treatment. Prescriptions were assumed to be for a minimum of 30 days, and psychotherapy for a minimum of 30 min. We also categorized respondents who had received any treatment versus no treatment for depression.

Independent Variable: Co-Survivor/Comparison Status. Co-survivors (here referring specifically to spouses of cancer survivors) and comparisons (spouses in the general population) with depression were identified as described above.

Covariates. Following Keller et al.,²⁶ predisposing, enabling, and need factors were considered as covariates.²⁸ Predisposing factors included age, gender, race/ethnicity (white non-Hispanic versus other), education (high school or less versus some college or more), employment status (employed versus not employed), percent of the federal poverty level (100, 200, 300, or 400%+), rurality (Metropolitan Statistical Area, rural versus urban), and region of residence (Northeast, Midwest, South, or West). Enabling factors included health insurance coverage (any public, private only, or uninsured) and having a usual source of care (yes versus no). Need factors included number of health conditions, self-reported health (good/fair/poor versus excellent/very good), health service use in the past 12 months (low < 4 visits versus high 4+ visits), and level of depressed mood (Patient Health Questionnaire-2²⁹). Covariates were measured at baseline (round 1); if baseline data were missing, the variable was back-filled with data from the next available time point. For co-survivors, we also assessed the survivor's cancer type (blood, breast, colorectal, prostate, other, or multiple) and time since diagnosis (< 5 years, 5+ years, or unknown/unreported) as reported in the medical conditions file; these data were for descriptive purposes only.

Analytic Approach

Descriptive statistics (cross-tabulations; means and standard deviations) were calculated on all covariates. Co-survivors and

Figure 1 Identification of eligible participants. MEPS Medical Expenditures Panel Survey. Data are from 2004 to 2013.

comparison spouses were compared on all covariates using chi-squared and *t* tests. Among co-survivors and comparison spouses with depression, we calculated the proportion receiving guideline-concordant treatment, and any treatment. We then ran a bivariate logistic regression, regressing receipt of guideline-concordant treatment on co-survivor/comparison status. The predisposing, enabling, and need covariates and panel number were then added to this model in a multivariable logistic regression. Finally, moderation was assessed by including interaction terms for (1) rurality*co-survivor status and (2) poverty*co-survivor status in separate regressions. All analyses were conducted in SAS (v. 9.4) using survey weighting procedures to adjust for the complex sampling frame of the MEPS.

Approach to Missing Data. This study was conducted as a complete case analysis, and those with missing covariate data were dropped from the analysis ($n = 4$ spouses of cancer survivors (1.8%) and $n = 94$ comparison spouses (2.5%)). Those dropped due to missing data were slightly older (53 versus 49, $p < 0.01$), more likely to be from the western USA (38 versus 25%, $p = 0.04$), less likely to have a usual source of care (78 versus 87%, $p < 0.01$), and had fewer health conditions (7 versus 9, $p < 0.01$). They were also less likely to receive guideline-concordant depression treatment (50 versus 62%, $p = 0.01$). They did not differ significantly on other covariates.

Sensitivity Analysis. To assess whether our findings are robust to our operationalization of guideline concordance, we conducted sensitivity analyses testing six psychotherapy visits (the number often approved by insurance companies) rather than eight.

RESULTS

Table 1 depicts the characteristics of the samples. Co-survivors were older than comparison spouses (mean ages 61 versus 50 years, $p < 0.0001$). Almost two thirds (66%) of the comparisons were female, while 58% of the co-survivors were female ($p = 0.07$). Comparisons were also more likely to be employed (56 versus 39%, $p < 0.01$). Most participants in both groups were white non-Hispanic and reported at least some college education. Approximately 30% of participants reported incomes at or below 200% of the federal poverty level, and approximately 80% lived in an urban area. Co-survivors were more likely to have only private insurance (21 versus 14%), while comparisons were more likely to be uninsured (8 versus 3%, $p < 0.0001$). Nearly all participants (~90%) reported having a usual source of care. Co-survivors reported more health conditions than comparisons (mean conditions: 12 versus 9, $p < 0.0001$). Co-survivors were also more likely to report poor self-rated health

Table 1 Survey Weighted Characteristics of Adults With Depression, Medical Expenditures Panel Survey (2004–2013)

	Co-survivors	Comparisons	<i>p</i> value
Weighted number	582,548	9,165,501	
Unweighted number	225	3,678	
	Mean (SD) or %	Mean (SD) or %	
Sociodemographics			
Age (years; mean, SD)	60.93 (0.98)	49.44 (0.27)	< 0.0001
Gender			0.0671
Male	42.34	34.12	
Female	57.66	65.88	
Race/ethnicity			0.5420
Other	34.71	36.95	
White (non-Hispanic)	65.29	63.05	
Education			0.3001
High school or less	48.25	44.08	
Some college or more	51.75	55.92	
Employment status			< 0.0001
Not employed	60.68	44.38	
Employed	39.32	55.62	
Percent of federal poverty level			0.7076
100	5.67	6.43	
200	26.71	23.07	
300	25.51	28.19	
400+	42.11	42.32	
MSA			0.8267
Rural	18.22	18.93	
Urban	81.78	81.07	
Region			0.4201
Northeast	22.80	15.28	
Midwest	23.30	25.26	
South	33.49	37.18	
West	20.41	22.29	
Insurance coverage			< 0.0001
Any public	75.33	77.17	
Private only	21.21	14.48	
Uninsured	3.45	8.35	
Usual source of care			0.1898
No	7.88	11.10	
Yes	92.12	88.90	
Health conditions (mean, SD)	11.62 (0.59)	9.26 (0.13)	< 0.0001
Self-reported health			0.0059
Good/fair/poor	68.99	59.08	
Excellent/very good	31.01	40.92	
Service use (past 12 months)			0.0037
Low (<4 visits)	37.67	49.92	
High (4+ visits)	62.33	50.08	
Cancer characteristics			
Cancer type		NA	NA
Blood	8.43		
Breast	20.20		
Colorectal	5.01		
Prostate	17.69		
Multiple	7.15		
Other	41.51		
Time since diagnosis		NA	NA
< 5 years	45.71		
5+ years	29.47		
Unknown/unreported	24.82		
Treatment status		NA	NA
Not receiving treatment during survey period	64.53		
Received treatment during survey period	35.47		

SD standard deviation

(69 versus 59%, $p = 0.0059$) and high service use in the past 12 months (62 versus 50%, $p = 0.0037$).

In the unadjusted data, two thirds of both co-survivors with depression and comparisons reported receiving guideline-concordant treatment (data not tabled). Table 2 shows the results of the weighted multivariable logistic regression of the association between co-survivor status (i.e., spouses of cancer survivors with depression versus comparison spouses with depression) and receipt of guideline-concordant depression treatment. After controlling for covariates, co-survivors were 33% less likely to receive guideline-concordant depression treatment (odds ratio [OR] = 0.67, 95% confidence interval [CI] = 0.45–0.99). Predisposing, enabling, and need factors were also associated with receipt of guideline-concordant treatment (Table 2; written summary available in [Online Appendix](#)).

There was a significant interaction between rurality and co-survivor status ($p_{\text{interaction}} = 0.02$). Rural co-survivors were 72% less likely to receive guideline-concordant depression treatment (OR 0.28, 95% CI 0.11–0.68) than rural comparisons. Figure 2 shows the predicted probabilities of receipt of guideline-concordant treatment, controlling for covariates (with age centered at 50): 40% of rural co-survivors with depression received guideline-concordant treatment, versus 71% of rural comparison spouses, 66% of urban comparison spouses, and 61% of urban co-survivors.

Poverty level did not moderate the association between co-survivor/comparison status and guideline-concordant treatment ($p_{\text{interaction}} = 0.36$; data not tabled). There was no association between co-survivor status and receipt of any depression treatment versus no treatment (Table 3). In sensitivity analyses, changing the definition of guideline concordance from eight psychotherapy visits to six visits did not change the results.

DISCUSSION

Co-survivors serve as an integral part of the care team for cancer patients, but may also suffer from unaddressed emotional needs. We performed an analysis of an existing database and found that spouses of cancer survivors were less likely to receive guideline-concordant depression treatment than comparison spouses. Our findings support previous research indicating that distressed family caregivers of lung cancer patients underuse mental health services.³⁰ In our analysis, co-survivors in rural areas were particularly at risk. We did not observe similar disparities in socioeconomic status, and co-survivors and comparisons with depression did not differ in their receipt of any depression treatment (versus no depression treatment). To our knowledge, this is the first study to evaluate rates of guideline-concordant depression care among caregivers.

Table 2 Association Between Spousal Caregiving Status and Guideline Concordant Depression Treatment (Medical Expenditures Panel Survey, 2004–2013)

	Bivariate			Multivariable		
	OR	95% CI		OR	95% CI	
		Lower	Upper		Lower	Upper
Co-survivor/comparison status						
Spouse of cancer survivor	1.02	0.70	1.49	0.67	0.45	0.99
Comparison spouse (ref)						
Covariates						
Age (years)				1.01	1.01	1.02
Gender						
Male (ref)						
Female				1.24	1.04	1.47
Race/ethnicity						
Other				0.47	0.37	0.60
White (non-Hispanic) (ref)						
Education						
High school or less				0.79	0.66	0.94
Some college or more (ref)						
Employment status						
Not employed for pay				0.78	0.64	0.96
Employed (ref)						
Percent of federal poverty level						
100				0.82	0.58	1.16
200				0.72	0.56	0.93
300				0.82	0.66	1.02
400+ (ref)						
MSA						
Rural				1.17	0.88	1.55
Urban (ref)						
Region						
Midwest				1.32	1.03	1.69
Northeast				1.10	0.83	1.47
South				1.14	0.90	1.44
West (ref)						
Insurance coverage						
Any public				1.50	1.14	1.97
Private only				1.48	1.06	2.05
Uninsured (ref)						
Usual source of care						
No				0.56	0.43	0.72
Yes (ref)						
Health conditions (number)				1.08	1.05	1.10
Self-reported health						
Good/fair/poor (ref)						
Excellent/very good				0.82	0.67	0.99
Service use (past 12 months)						
Low (< 4 visits) (ref)						
High (4+ visits)				1.33	1.12	1.58
Depressed mood ^a				1.03	0.98	1.09

Note: Survey-weighted models; multivariable model also controls for panel number

OR odds ratio, CI confidence interval

^aMeasured by the Patient Health Questionnaire 2 (one-point increase)

Figure 2 Predicted probabilities of guideline-concordant treatment among spouses of cancer survivors (“co-survivors,” blue bars) and comparison spouses in the general population (orange bars), by urbanicity. a Significant difference from rural and urban comparisons ($p < 0.05$); borderline difference from urban co-survivors ($p < 0.10$). b Significant difference from rural co-survivors ($p < 0.05$); borderline difference from urban co-survivors ($p < 0.10$)

It is noteworthy that we found differences in guideline-concordant treatment, even though all eligible subjects reported having depression. One interpretation of this finding is that co-survivors, and particularly rural co-survivors, are at risk for under-treatment of depression. Under-treatment of depression is prevalent among the general population.³¹ Caregivers may be disproportionately affected as they often struggle with self-care²⁰ which may extend into mental health care.³⁰ Cancer caregivers have reported seeing mental health service use as a “last resort” and prioritizing the care recipient’s needs above their own,³² potentially leading them to be less likely to seek out or adhere to treatment for their depression.

In addition, expectations and assumptions around cancer and depression may play a role. Anecdotal evidence from our clinical practice suggests that many co-survivors and patients interpret their depression as part of the “cancer experience”: they feel that they are supposed to be depressed and assume that it is part of the “necessary suffering” of cancer, and therefore do not seek treatment. They may feel that since they cannot change the circumstances or their survivor’s diagnosis, they also cannot change or control their depression. However, to our knowledge, this mindset has not been examined in the literature. Qualitative and quantitative studies are needed to determine to what extent this mindset may act as a modifiable barrier to depression care.

An alternative explanation of these findings relates to differing levels of depression symptoms and/or treatment needs in co-survivors compared to the general population. Although treatment guidelines are a useful tool, they are not meant to supersede clinical judgment. It is therefore possible that lower (guideline non-concordant) levels of treatment were the best course of care for some co-survivors in this study. Although we controlled for level

Table 3 Association Between Spousal Caregiving Status and Receipt of Any Depression Treatment (Medical Expenditures Panel Survey, 2004–2013)

	Bivariate			Multivariable		
	OR	95% CI		OR	95% CI	
		Lower	Upper		Lower	Upper
Co-survivor/comparison status						
Spouse of cancer survivor	1.16	0.76	1.77	0.81	0.53	1.25
Comparison spouse (ref)						
Covariates						
Age (years)				1.01	1.00	1.02
Gender						
Male (ref)						
Female				1.43	1.16	1.75
Race/ethnicity						
Other				0.43	0.33	0.55
White (non-Hispanic) (ref)						
Education						
High school or less				0.82	0.66	1.03
Some college or more (ref)						
Employment status						
Not employed for pay				0.75	0.60	0.94
Employed (ref)						
Percent of federal poverty level						
100				0.86	0.59	1.27
200				0.70	0.53	0.92
300				0.90	0.71	1.14
400+ (ref)						
MSA						
Rural				1.21	0.92	1.60
Urban (ref)						
Region						
Midwest				1.10	0.84	1.44
Northeast				1.04	0.76	1.44
South				1.21	0.95	1.53
West (ref)						
Insurance coverage						
Any public				1.49	1.11	1.99
Private only				1.39	0.98	1.99
Uninsured (ref)						
Usual source of care						
No				0.56	0.43	0.73
Yes (ref)						
Health conditions (number)				1.10	1.07	1.13
Self-reported health						
Good/fair/poor (ref)						
Excellent/very good				0.84	0.67	1.05
Service use (past 12 months)						
Low (<4 visits) (ref)						
High (4+ visits)				1.45	1.18	1.78
Depressed mood ^a				1.01	0.95	1.08

Note: Survey-weighted models; multivariable model also controls for panel number

OR odds ratio, CI confidence interval

^aMeasured by the Patient Health Questionnaire 2 (one-point increase)

of depressive symptoms to try to mitigate this confounding factor, studies with richer clinical data will be needed to thoroughly evaluate this possibility.

Rural co-survivors received guideline-concordant treatment at particularly low levels. Previous work in the general population³³ found no overall rural-urban differences in receipt of depression treatment; similarly, in our study, rural comparisons were statistically no different than urban comparisons to receive treatment. This suggests that caregiving may contribute to under-treatment of depression in rural areas in unique ways. Caregiving may amplify barriers to care observed in rural areas, including the well-documented shortage of mental health providers^{34, 35} and possible greater perceptions of stigma and lower belief in the efficacy of and need for treatment in samples from rural versus urban areas.³⁶ Caregiving in particular is associated with time and cost burdens; in rural areas, where the geographical distance to a pharmacy or mental health provider may be farther, such time costs may be more likely to present insurmountable barriers to care.

The findings from this study suggest opportunities for improving treatment of depression in cancer co-survivors, ranging from co-survivor education to implications for clinical care. Caregiver-specific interventions, while effective at decreasing burden, have not been successful in reducing caregivers' depression.³⁷ This emphasizes the need for guideline-concordant depression treatment for caregivers who are experiencing depression. Given the key role primary care plays in delivering mental health care,^{38, 39} this information may be particularly useful for primary care practice. For example, asking about caregiving responsibilities may enable primary care providers to identify high-risk patients who will benefit from close follow-up to maximize the probability that they persist with their depression treatment. Enhancing mental health referrals with active follow-up may also encourage uptake of recommended treatments, and may be particularly important in a rural population.

Oncology and specialty teams may also have a role in supporting co-survivors' mental health, by integrating co-survivors into family-centered cancer care. Several models for such integration are beginning to emerge, including multidisciplinary hospital-based caregiver clinics,⁴⁰ caregiver supports through palliative and hospice care,⁴¹ and the Family Caregiver Program at the Department of Veterans Affairs.⁴² Most organizations, however, do not yet have a formal, standardized mechanism for integrating co-survivors into cancer care.⁴³ Early involvement of palliative care—with an additional emphasis on evaluating caregiver depression and stress—may also facilitate optimal mental health care for co-survivors.

Finally, enhanced patient education may improve depression treatment outcomes for co-survivors. Addressing misconceptions about the efficacy and purpose of depression treatment—in general and for caregivers specifically—may reduce feelings of futility and improve depression treatment plan adherence. Such education may be particularly critical for rural co-survivors, for whom stigma and negative beliefs about depression and treatment may be particularly relevant.³⁶ Furthermore, community-

level approaches to decreasing cultural barriers such as stigma, or increasing access to mental health care may benefit all communities, and rural communities in particular.

This study should be interpreted in light of several limitations. Our definition of guideline-concordant depression treatment was guided by several assumptions and estimates made necessary by the dataset. Most panels of the MEPS do not include questions about caregiving; actual caregiving involvement (i.e., spouses' provision of emotional, function, or financial support) is therefore assumed rather than documented. We could not assess subjects' adherence to treatment or determine the appropriateness of guideline non-concordant treatment on an individual level. This study combined data across cancer types and we were unable to isolate cancer stage; carcinomas in situ were therefore included along with later stage cancers. There are some differences between the characteristics of the co-survivor and comparison groups. We opted to control for these possible confounders in the statistical analysis rather than through matching procedures. Finally, we were only able to examine spouses in this dataset; the findings may therefore not be generalizable to other caregiving populations or relationships. Nevertheless, this study makes use of a large, national dataset with household-level data, and provides compelling, generalizable evidence of differences in treatment for co-surviving spouses with depression, particularly in rural areas. The findings should therefore spur future research to determine these differences and the long-term impacts of such disparities with more precision.

In conclusion, this study found that spouses of cancer survivors were less likely to receive guideline-concordant treatment for depression than the general population of married adults. Those in rural areas were at particularly high risk of potential under-treatment. The findings highlight the need for enhanced follow-up among cancer co-survivors, to encourage uptake of and adherence to depression treatment. Innovative approaches to addressing barriers to mental health care, including family-centered cancer care and community-level approaches to depression education and stigma reduction, may also improve co-survivor outcomes, particularly in rural areas. Future research should examine and seek to mitigate clinical-, community-, and individual-level barriers to depression care for cancer co-survivors, with a focus on how the barriers and solutions may differ by rurality.

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Compliance with Ethical Standards:

Conflict of Interest: The authors declare that they have no conflict of interest.

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