

## Biochemical markers for clinical monitoring of tissue perfusion

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## Abstract

The assessment and monitoring of the tissue perfusion is extremely important in critical conditions involving circulatory shock. There is a wide range of established methods for the assessment of cardiac output as a surrogate of oxygen delivery to the peripheral tissues. However, the evaluation of whether particular oxygen delivery is sufficient to ensure cellular metabolic demands is more challenging. In recent years, specific biochemical parameters have been described to indicate the status between tissue oxygen demands and supply. In this review, the authors summarize the application of some of these biochemical markers, including mixed venous oxygen saturation ( $S_vO_2$ ), lactate, central venous–arterial carbon dioxide difference (PCO<sub>2</sub> gap), and PCO<sub>2</sub> gap/central arterial-to-venous oxygen difference ( $C_{a-v}O_2$ ) for hemodynamic assessment of tissue perfusion. The thorough monitoring of the adequacy of tissue perfusion and oxygen supply in critical conditions is essential for the selection of the most appropriate therapeutic strategy and it is associated with improved clinical outcomes.

**Keywords** Microcirculation  $\cdot$  Circulatory shock  $\cdot$  Tissue perfusion  $\cdot$  Hemodynamic monitoring  $\cdot$  Oxygen saturation  $\cdot$  Lactate

### Abbreviations

$\Delta PCO_2$	Venous-arterial carbon dioxide difference		
	from central venous blood		
$C_aO_2$	Arterial oxygen concentration		
$C_{a-v}O_2$	Arterial-venous difference in oxygen		
	concentration		
CO	Cardiac output		
CVC	Central venous catheter		
$C_v O_2$	Venous oxygen concentration		
DO <sub>2</sub>	Oxygen delivery		
EO <sub>2</sub>	Oxygen extraction		
GDT	Goal-directed therapy		
HGB	Hemoglobin		
HR	Heart rate		
NIRS	Near-infrared spectroscopy		
PAC	Pulmonary artery catheter		
$P_aCO_2$	Partial pressure of arterial carbon dioxide		
$P_aO_2$	Partial pressure of arterial oxygen		
PCO <sub>2</sub> gap	Venous-arterial carbon dioxide difference		
$P_{cv}CO_2$	Partial pressure of central venous carbon		
	dioxide		

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PDH	Pyruvate dehydrogenase	
$P_{v-a}CO_2$	Venous-arterial carbon dioxide partial pres-	
	sure difference	
$P_v CO_2$	Partial pressure of mixed venous carbon	
	dioxide	
RQ	Respiratory quotient	
rSO <sub>2</sub>	Peripheral oxygen saturation	
$S_aO_2$	Arterial oxygen saturation	
$S_{cv}O_2$	Central venous oxygen saturation	
SV	Stroke volume	
$S_vO_2$	Mixed venous oxygen saturation	
$VCO_2$	Carbon dioxide production	
VO <sub>2</sub>	Oxygen consumption	

## Introduction

In individuals experiencing circulatory shock, it is essential to know whether cardiac output (CO) is sufficient to address tissue demands. Regardless of the type of shock, however, the ultimate consequences remain unchanged and have the same definition: a failure of oxygen ( $O_2$ ) utilization and cell metabolism caused by hypoperfusion resulting from circulatory failure—either the macrocirculation (heart and great vessels) or the microcirculation (capillaries, blood elements, cells) [1]. Hypoperfusion can be defined as a supply of  $O_2$ 

that does not adequately address the needs of cells [2, 3]. Failure of  $O_2$  use leads to anaerobic metabolism which is the source of several detectable products and byproducts. There is a broad spectrum of methods (from non-invasive to invasive) for measuring  $O_2$  supply for which CO is usually used as a surrogate in clinical practice [4] (Fig. 1).

However, it is difficult to measure  $O_2$  consumption because it can be estimated from nomograms or measured directly using exhaled gases; regardless, however, neither method is suitable for routine clinical use [5].

In treating any type of circulatory shock, sufficient CO must be ensured to fulfill tissue demands. CO is determined by heart rate (HR) and stroke volume (SV), according to the following equation:

 $CO = HR \times SV$ 

SV depends on preload, afterload, and contractility. In clinical practice, two approaches are used to increase SV (and CO): adding volume (to increase preload based on the Frank–Starling law) and administering agents with a positive inotropic effect (i.e., inotropes) to increase cardiac contractility. However, it is well known from clinical trials that the administration of higher doses of both volume and/or inotropes is associated with worse outcomes [6–9]. There is no rigorous threshold of CO that should be reached in treating circulatory shock, and the goal is to increase CO only as much as needed to ensure adequate perfusion [1]. The adequacy of perfusion (or hypoperfusion) is difficult to assess in clinical practice. Instrumental methods examining the microcirculation (e.g., videomicroscopic techniques) are not well established for clinical use [10]. Clinical signs of

hypoperfusion are not very sensitive and manifest only in the later stages of shock [11]. Currently, the easiest way to assess the adequacy of perfusion and relationship between  $O_2$  supply and demand(s) is, therefore, the measurement of biochemical markers related to  $O_2$  metabolism (Fig. 1). However, the interpretation of the measured values requires understanding of the complex physiological principles in the context of other hemodynamic findings. The aim of our review was, therefore, to summarize current possibilities of the assessment and monitoring of tissue perfusion adequacy and interpretation of the values in different critical circulatory situations. The most frequently used parameters in clinical practice include mixed venous oxygen saturation  $(S_v O_2)$ , lactate levels, partial pressure of carbon dioxide (PCO<sub>2</sub>) gap, and surrogates of the respiratory quotient (RQ). Evidence supporting the use of these parameters in individuals who experience septic shock is quite robust; however, they are also applicable to those who experience cardiogenic shock [2, 3]. Although sex and age may affect the course of shock (e.g., different immune response), it seems that these factors do not influence the clinical use of the parameters of tissue perfusion adequacy [12, 13].

#### Global oxygen metabolism

Oxygen delivery  $(DO_2)$  is expressed by the equation:

 $DO_2 = CO \times arterial O_2$  concentration

The major part of  $O_2$  in the blood is carried by hemoglobin (HGB). Only a clinically insignificant amount of  $O_2$  is physically dissolved and, therefore, is usually omitted:

 $DO_2 = CO \times (concentration O_2 bound to HGB + concentration O_2 dissolved),$ 

**Fig. 1** Complexity of the evaluation of global circulatory status.  $DO_2$ , oxygen delivery;  $VO_2$ , oxygen consumption; NIRS, near-infrared spectroscopy oximetry;  $PCO_2$  gap, central venous–arterial carbon dioxide difference;  $S_vO_2$ , mixed venous oxygen saturation



 $DO_2 = CO \times (1.38 \times HGB \times S_aO_2 + 0.0031 \times P_aO_2),$ 

 $DO_2 = CO \times 1.38 \times HGB \times S_aO_2$ ,

where  $S_aO_2$  is the saturation of HGB,  $P_aO_2$  is the partial pressure of arterial oxygen, 1.38 represents the ml of oxygen bound to 1 g of HGB, and 0.0031 is the solubility coefficient of oxygen in plasma [14].

 $O_2$  consumption (VO<sub>2</sub>) can be calculated using the Fick principle (uptake of substance by an organ is proportional to the flow to the organ and arteriovenous concentration difference of the substance):

$$VO_2 = CO \times (C_aO_2 - C_vO_2),$$

where  $C_aO_2$  and  $C_vO_2$  represent arterial and venous  $O_2$  concentrations, respectively, or

$$VO_2 = CO \times 1.38 \times HGB \times (S_aO_2 - S_vO_2).$$

Under normal physiological conditions, O<sub>2</sub> consumption depends only on the metabolic state (i.e., the higher metabolic rate the higher the O<sub>2</sub> consumption) and is not influenced by  $DO_2$ . This is based on the fact that  $DO_2$  greatly (up to five times) exceeds  $O_2$  consumption and serves as the delivery reserve for the body [15]. Therefore, under physiological conditions, VO<sub>2</sub> is delivery independent and fluctuation in usual  $DO_2$  does not affect  $O_2$  consumption. There are two compensatory mechanisms for maintaining the equilibrium between VO<sub>2</sub> and DO2. If O2 demands become higher, the compensatory increase in delivery will occur by increasing CO (first mechanism). If the increase in CO is not sufficient, then O<sub>2</sub> extraction  $(EO_2)$  from HGB  $(EO_2 = S_aO_2 - S_vO_2)$  will rise (second mechanism). Increasing EO<sub>2</sub> is associated with a decrease in  $S_vO_2$ .  $EO_2$  is approximately 25–30% in healthy resting conditions, and its possible increase provides a delivery reserve [16]:

If the capacity of an organism to increase CO is diminished or compromised (e.g., heart failure), DO<sub>2</sub> can be further raised only by an increase in EO<sub>2</sub>. If this mechanism is also depleted ( $S_vO_2$  decline to 50%), the critical DO<sub>2</sub> (the least CO necessary to fulfill tissue demands) is reached and switched to adverse anaerobic metabolism with lactate production [14]. If both compensatory mechanisms are exhausted, O<sub>2</sub> consumption becomes entirely dependent on DO<sub>2</sub>, and is known as delivery-dependent VO<sub>2</sub> [14] (Fig. 2).

Primary failure of the macrocirculation (i.e., pump [heart] or great vessels [e.g., pulmonary embolism]) is known as cardiogenic shock and is a failure of DO<sub>2</sub>. Primary failure of the microcirculation and cell metabolism is known as distributive shock (e.g., septic shock) and is a failure of EO<sub>2</sub> (Fig. 3). There is a higher level of critical  $DO_2$  in septic shock (dotted line in Fig. 2) due to failure of the microcirculation and cellular O<sub>2</sub> use, which leads to malfunction of EO<sub>2</sub> and a decrease in functional capillary density (heterogeneity of the capillary bed with good and poor perfusion). Therefore, some patients experiencing septic shock may benefit from increasing CO to higher values. However, this increase must be navigated by SvO<sub>2</sub> and other parameters because routine increase to supranormal levels of CO may be associated with worse outcomes [7]. There can also be an uncoupling of the macro- and microcirculation when normalization of the macrocirculation (i.e., CO) does not improve microcirculation and cell metabolism [17–19].

## Venous blood oxygen saturation (S<sub>v</sub>O<sub>2</sub>, S<sub>cv</sub>O<sub>2</sub>)

Saturation of HGB by  $O_2$  in the venous blood can be measured in mixed venous blood (i.e.,  $S_vO_2$ ) in the pulmonary artery using a pulmonary artery catheter (PAC) or in central







Fig. 3 Difference between oxygen  $(O_2)$  delivery at the microcirculation level in physiological conditions and in septic shock. Thrombosis and edema of capillaries and interstitial edema (due to increased permeability) lead to reduction in microcirculation net and prolonging

Table 1 Relationship between mixed venous oxygen saturation  $(S_vO_2)$  and adequacy of oxygen  $(O_2)$  delivery

$S_vO_2$	Adequacy of O <sub>2</sub> delivery
>80%	Low O <sub>2</sub> extraction, low O <sub>2</sub> cell metabolism
65-80%	Normal $O_2$ delivery $\rightarrow$ normal $O_2$ extraction
50-65%	Low $O_2$ delivery $\rightarrow$ compensatory increased $O_2$ extraction
30-50%	Critical $O_2$ delivery $\rightarrow O_2$ extraction depleted Switch to anaerobic metabolism
<25%	Cell death

venous blood  $(S_{cv}O_2)$  using a central venous catheter (CVC) placed in the internal jugular vein or subclavian vein [20].

#### Physiological principles

Generally,  $S_vO_2$  values change with  $DO_2$  and  $EO_2$ .  $SvO_2$  changes with  $DO_2$  (and CO) are non-linear (Fig. 2). There are only small changes in the independency zone from  $SvO_2 > 70\%$  (where compensation occurs through an increase in CO) and in dependency zone from  $SvO_2 < 40\%$  (where compensation through  $O_2$  extraction is depleted). The shape of the curve describing the relationship between  $S_vO_2$  and  $DO_2$  is S-shaped and reflects the dissociation curve of oxy-HGB [20].

Normally,  $S_vO_2$  values range from 65 to 80%. Generally, lower values imply low  $DO_2$  and a higher value means lower  $EO_2$  (Table 1). There are, however, more factors that lower  $S_vO_2$  aside from low CO, including low HGB (anemia), low  $S_aO_2$  (hypoxia), or high  $VO_2$  (i.e.,  $O_2$  consumption). Increased consumption can be due to hyperthermia, shivering (thermogenesis), or cramps (epileptic seizure), increased consumption by breathing muscles while weaning from mechanical ventilation, or by psychomotoric agitation. If HGB concentration, arterial saturation, and consumption are optimized, then  $S_vO_2$  depends solely on CO [21]. of diffusion distance for  $O_2$ . Attriovenous shunts bypass oxygenated blood directly in the veins. Malfunction of oxidative enzymes lead to decrease in  $O_2$  use. Collectively, this induces the failure of  $O_2$  extraction

$$S_vO_2 \downarrow = S_aO_2 \downarrow -\frac{VO_2 \uparrow}{CO \downarrow \times 1.38 \times HGB \downarrow}$$

Higher  $S_vO_2$  can be also caused by excessive  $DO_2$  or low consumption (e.g., sedation, myorelaxation, therapeutic hypothermia); however, it is rarely encountered and, therefore, high  $SvO_2$  is always an alert for  $EO_2$  or  $O_2$  metabolism failure. The possibility of cardiac disease with left-to-right shunt must also be excluded [14].

## Difference between $S_{cv}O_2$ and $S_vO_2$

SvO<sub>2</sub> represents the saturation of HGB by oxygen in the mixed venous blood drawn from the pulmonary artery using a PAC, and contains blood from the superior vena cava, inferior vena cava, and coronary sinus.  $S_vO_2$  is, therefore, a marker of global  $EO_2$  in the entire body. However, the insertion of a PAC is an especially invasive procedure with many potential risks. S<sub>cv</sub>O<sub>2</sub> represents the saturation of HGB by  $O_2$  from the CVC, usually from the subclavian or jugular vein, and indicates regional EO<sub>2</sub> from the upper part of the body under physiological conditions higher (due to high O<sub>2</sub>) demands of the brain) than in the lower part because of the inflow of highly oxygenated venous blood from the kidneys (renal blood flow is as high as one-quarter of CO). In healthy conditions,  $S_{cv}O_2$  is generally 2–7% lower than in the mixed venous blood  $S_vO_2$  containing blood from the kidneys (i.e.,  $S_{cv}O_2 < S_vO_2$ ). However, during circulatory shock, the situation is much different. Centralization of the circulation leads to vasoconstriction in the visceral organs, with decreasing perfusion and conserving blood for the brain. For this reason,  $EO_2$  in the lower part of the body is higher than in the upper part, and  $S_{cv}O_2$  is higher than  $S_vO_2$ , which contains deoxygenated splanchnic blood ( $S_{cv}O_2 > S_vO_2$ ). The difference increases with the severity of shock and can reach 18% [22, 23] (Fig. 4). There are more variables, such as the position of the CVC ( $S_{cv}O_2$  and  $S_vO_2$  become similar when a CVC is placed more distally in the right atrium) or lowering demands of the brain by sedation [24]. Although the



absolute values of  $S_{cv}O_2$  and  $S_vO_2$  may differ, their trends are the same, and  $S_{cv}O_2$  can be used as surrogate for  $S_vO_2$  to assess perfusion adequacy [15].

## Measurement

 $S_vO_2$  can be measured either intermittently from blood samples or continually using special catheters (either a PAC or CVC) equipped with optic sensors (light emitted from the tip of the catheter and reflected light from erythrocytes is measured using spectrophotometry). Although these systems need to be calibrated, they provide comparable values [25, 26].

## **Clinical applications**

#### Marker of tissue hypoxia (adequacy of CO)

The measurement of  $\text{SvO}_2$  is recommended by guidelines for CO adequacy monitoring [6, 27]. It provides information about hypoxia according to the amount of extracted  $O_2$ . As mentioned above, the correlation between CO and  $S_vO_2$  is worse in distributive shock (i.e., septic shock) due to extraction failure, and high  $S_vO_2$  does not exclude low  $DO_2$ . However, even in those states, if  $S_vO_2$  is low, it means  $DO_2$  is low [1].

#### Prognostic markers and goal-directed therapy

Patients who experience septic shock have a worse prognosis when  $S_vO_2$  is either low (< 65%) or high (> 80%) [6]. Until recently,  $S_vO_2$  was recommended as a parameter for guiding the resuscitation of circulation in the early stage(s) of septic shock based on evidence of mortality reduction (guidelines from 2012 stated a goal of  $SvO_2 > 65\%$  and  $S_{cv}O_2 > 70\%$ ) [28]. The recommendations changed in 2016 after publication of three clinical trials that did not confirm the prognostic effect [29–31]. One reason is that baseline  $S_vO_2$  may be high due to  $EO_2$  failure. However, there were other reasons for high baseline  $S_vO_2$  in those trials than in previous trials; more specifically, patients were less sick and  $S_vO_2$  was measured after initial volume treatment. Therefore, although the current recommendation for the use of  $S_vO_2$  for goaldirected therapy (GDT) is not as strong as before, it is still suggested in patients with low  $S_vO_2$  [1, 6].

#### Marker of incoming distributive shock (uncoupling)

A sudden unexplained elevation in  $S_vO_2$  may imply the development of extraction (i.e., EO<sub>2</sub>) failure and microcirculation damage (e.g., systemic inflammatory response or septic shock) [14, 32].

#### Marker of catheter wedging

When using a PAC equipped with an optic sensor (described above), high  $S_vO_2$  indicates wedging, either unintentionally when the catheter is placed too distally, or appropriate wedging during the measurement of pulmonary capillary wedge pressure [5].

#### Not a marker of local hypoxia

 $S_vO_2$  is not a sensitive marker of local hypoxia (e.g., acute limb ischemia). In these situations,  $S_vO_2$  will be normal due to the majority of blood with normal  $S_vO_2$  originating from other organs [6].

#### Near-infrared spectroscopy oximetry

Near-infrared spectroscopy (NIRS) oximetry is a noninvasive method that uses self-adhesive patches equipped with sensors (light emitter and sensors of reflected light are spaced several centimeters from one another) placed on the skin. The light penetrates several centimeters into the tissue and, using several algorithms, provides information regarding the status of oxygenation of HGB in the microcirculation (i.e., mixture of arterioles, capillaries, and venules (peripheral saturation,  $rSO_2$ ) 3–4 cm under the skin. Because the majority of blood is pooled in the veins, the value is driven, in large part, by venous saturation. Therefore, NIRS oximetry behaves in a manner similar to  $S_vO_2$  (i.e., reflects CO) and is falsely high in conditions with O<sub>2</sub> extraction failure (e.g., sepsis). Hypoperfusion is obvious when  $rSO_2 < 50\%$ or if there is a drop > 20% from baseline. It has been shown that NIRS oximetry values correlate with CO in cardiogenic shock. Currently, this method is increasingly used for noninvasive hemodynamic monitoring [33-36].

### Lactate

#### **Physiological principles**

The glucose molecule is metabolized to pyruvate without the need for  $O_2$ , generating 2 ATP molecules and known as anaerobic glycolysis. In the presence of  $O_2$ , pyruvate enters the mitochondria, where pyruvate dehydrogenase (PDH) converts pyruvate into the acetylkoenzyme A, which enters the Krebs cycle followed by oxidative phosphorylation (1 glucose molecule generates 36 ATP molecules). When available O<sub>2</sub> drops to critical levels, DO<sub>2</sub> pyruvate is metabolized by lactate dehydrogenase into lactate. Therefore, lactate is considered to be a marker of anaerobic metabolism. Aside from the hypoxic explanation, however, there are also non-hypoxic pathways for lactate production not related to hypopefusion in shock that are either increased production or decreased clearance. Non-hypoxic production occurs in septic shock due to excessive B-adrenergic stimulation of muscle cells by intrinsic mechanisms or by the administration of catecholamines [37, 38]. It leads to excessive glycogenolysis and glycolysis. Increased glycolysis produces an abundance of pyruvate that overwhelms the capacity of PDH, thus leading to lactate production. Another reason is malfunction of PDH and other mitochondrial enzymes of aerobic metabolism induced by septic toxins. The liver and kidneys are responsible for clearance of up to 90% of lactate (lactate is converted back to pyruvate by entering the Krebs cycle or is used for gluconeogenesis in the Cori cycle). In case of their hypoperfusion or enzyme failure, clearance is diminished [14, 39] (Fig. 5).

#### Measurement

Blood lactate level is routinely measured from blood samples (point-of-care test). Even during the first hours of shock or during decompensation, it is sufficient to measure lactate levels every 1-2 h due to its slower kinetics [6, 28]. There are even systems for continuous invasive monitoring of lactate levels [40].



#### **Clinical applications**

#### Marker of anaerobic metabolism (adequacy of CO)

Lactate informs about perfusion indirectly by reflecting anaerobic metabolism [6]. Because it requires switch of metabolism it is late marker of hypoperfusion not as sensitive in detecting early stages of hypoperfusion as  $S_vO_2$ , PCO<sub>2</sub> gap or PCO<sub>2</sub> gap/C<sub>a-v</sub>O<sub>2</sub>. The cut-off value indicating hypoperfusion is > 2 mmol/l. Lactate exhibits a similar biphasic curvilinear shape of dependence on CO like other parameters, except for septic shock, where the normalization occurs slower (Fig. 2, lactate in septic shock, lactate in nonseptic state—curve would be similar to PCO<sub>2</sub> curve) [41, 42]. First, it is due to non-hypoxic reasons for lactate elevation and, second, to microvascular uncoupling. The correlation between lactate and CO is, therefore, weaker. Improving CO initially causes a rapid drop in lactate, followed by persistent only slowly decreasing lactate levels despite the already normalized perfusion. Therefore, trying to normalize lactate could lead to harmful over-resuscitation by fluid and inotropes [8]. Normalization of PCO<sub>2</sub> gap and PCO<sub>2</sub> gap/ C<sub>a-v</sub>O<sub>2</sub> ratio (faster reacting markers of anaerobic metabolism) would suggest that perfusion is normalized and lactate level is elevated for other reasons. Lactate/pyruvate ratio was proposed to discriminate non-hypoxic lactate elevation (>18 indicates anaerobic metabolism) but it is not widely used due to technical difficulties with measuring pyruvate [14].

#### Prognostic marker and GDT

Lactate is the only parameter to have clear evidence for GDT and is strongly recommended for navigation of treatment by guidelines [6, 28]. Both high value and slow clearance are associated with worse prognosis. Conversely, bringing lactate levels under 2 mmol/l or clearance > 20% every 2 h in the early stage(s) of septic shock (first 8 h) or > 50% in the first 6 h is associated with improved outcomes [1, 6, 43, 44].

#### Marker of distributive shock (uncoupling)

When CO and  $S_vO_2$  are normal, increased lactate level can imply microvascular and cellular failure [1, 41].

#### Marker of local hypoxia

Lactate levels can be elevated also if local hypoxia occurs (e.g., acute limb ischemia). Global hypoxia can be ruled out based on other perfusion parameters that would be normal [14].

## $PCO_2$ gap ( $\Delta PCO_2$ , $P_{v-a}CO_2$ )

 $PCO_2$  gap is the difference between venous and arterial partial pressures of  $CO_2$ .

#### **Physiological principles**

Unlike O<sub>2</sub>, only 5% of CO<sub>2</sub> is reversibly bound to proteins, mainly HGB (to the amino group creating carbamino HGB). On the other hand,  $CO_2$  is more physically dissolved in blood than O<sub>2</sub> because it is 20 times more soluble, but still comprises only 5% of  $CO_2$  in the blood. The majority (90%) of CO<sub>2</sub> in blood is in the form of bicarbonate: the CO<sub>2</sub> originating from tissues combines with water (H<sub>2</sub>O) to form H<sub>2</sub>CO<sub>3</sub>. This takes place mainly in erythrocytes catalyzed by carbonic anhydrase (only a minority of CO2 is created slowly uncatalyzed in plasma). H<sub>2</sub>CO<sub>3</sub> dissociates in erythrocytes into HCO<sub>3</sub><sup>-</sup> and H<sup>+</sup>. HCO<sub>3</sub><sup>-</sup> leaves the erythrocytes via a bicarbonate/chloride exchanger and is dissolved in blood flowing to the lungs, where the reverse reaction occurs (in erythrocytes and the lung endothelium), catalyzed by carbonic anhydrase and bringing  $H_2O$  and  $CO_2$  [15].  $CO_2$  is highly lipophilic and freely diffuses through membranes and is exhaled by the lungs. The CO<sub>2</sub> dissociation curve (relation between PCO<sub>2</sub> and content of CO<sub>2</sub>) is curvilinear (unlike  $O_2$ , which is S-shaped); however, in the physiological range, it is near linear, which is why  $CO_2$  content can be substituted by  $PCO_2 * k$  (dissociation coefficient).

As mentioned above,  $PCO_2$  gap is the difference between partial pressure of  $CO_2$  in arterial and venous blood. As described for  $SvO_2$ , the Fick principle can also be applied:  $CO_2$  production ( $VCO_2$ ) is proportional to a flow through the tissues and arteriovenous concentration difference in  $CO_2$ [45, 46]:

$$VCO_2 = CO \times (C_a CO_2 - C_v CO_2),$$

where  $C_a$  and  $C_v CO_2$  represent the arterial and venous concentrations of  $CO_2$ , respectively.

Also mentioned above, concentration can by calculated from partial pressure  $(PCO_2)$  as follows:

$$VCO_2 = CO \times k \times (P_vCO_2 - P_aCO_2) = CO \times k \times P_{(v-a)}CO_2$$

and

$$PCO_2 \text{ gap} = \frac{VCO_2}{CO \times k}$$

 $PCO_2$  gap is proportional to  $CO_2$  production (VCO<sub>2</sub>) in tissues and inversely related to CO (i.e., flow through the tissues (elimination from tissues) [47]. In normoxemia, aerobic production of CO<sub>2</sub> occurs in the Krebs cycle. In hypoxemia, VCO<sub>2</sub> remains relatively stable because, although aerobic production of  $CO_2$  decreases, it is partly counterbalanced by increased anaerobic production. In fact, VCO<sub>2</sub> slightly decreases during hypoxia despite anaerobic  $CO_2$  generation; however, for clinical purposes, it can be considered constant. Anaerobic  $CO_2$  production comes from increased production of H<sup>+</sup> buffered by  $HCO_3^-$  (further converted to  $CO_2$ ). The source of H<sup>+</sup> is mainly from ATP hydrolysis, then lactate production (although lactate production does not generate H<sup>+</sup> directly because one H<sup>+</sup> is generated to make pyruvate from glucose, but one H<sup>+</sup> is consumed to make lactate from pyruvate), and other enzymes producing H<sup>+</sup>. In normoxemic conditions, H<sup>+</sup> is consumed in oxidative phosphorylation, which is not the case in anaerobic metabolism [14, 39] (Fig. 6).

This explains why PCO<sub>2</sub> gap cannot be used to detect hypoxia and anaerobic metabolism—normal PCO<sub>2</sub> gap does not mean the absence of hypoxia. As mentioned above, because VCO<sub>2</sub> is essentially constant in normoxia and hypoxia, and because the diffusibility through membranes and solubility in blood is very high (not restricting CO<sub>2</sub> elimination from tissues), PCO<sub>2</sub> gap is determined solely by capillary venous outflow (i.e., CO, that clears produced CO<sub>2</sub> [45]:

$$PCO_2 \text{ gap } \uparrow = \frac{VCO_2}{CO \downarrow \times k}$$

When  $DO_2$  was lowered beyond critical value in a canine model, either by reducing blood flow using blood with normal  $SaO_2$ , or by preserved blood flow but with low  $S_aO_2$ . The former lead to an increase in  $PCO_2$  gap, whereas the latter did not change  $PCO_2$  gap [48].

## Difference between $P_{cv}CO_2$ and $P_vCO_2$

The values of PCO<sub>2</sub> gap exhibit the same trends as  $S_vO_2$  when using mixed venous blood ( $P_{(v-a)}CO_2$ ) or central venous blood ( $\Delta PCO_2$ ). Again, similar to the case of SvO<sub>2</sub>, the use of central venous blood is widely accepted as a surrogate for calculation of PCO<sub>2</sub> gap [46, 49].

#### Measurement of PCO<sub>2</sub> gap

 $PCO_2$  gap is routinely measured from blood samples (pointof-care test); however, there are some limitations. The blood capacity for CO<sub>2</sub> is increased (dissociation curve is not linear) with low HGB saturation with O<sub>2</sub> (hypoxia, Haldane effect) and acidosis by carrying more CO<sub>2</sub> by HGB. In severe hypoxia and acidosis, CO<sub>2</sub> content can be increased by these factors at a given PCO<sub>2</sub> and, therefore, calculation of CO<sub>2</sub> gap from pCO<sub>2</sub> can be imprecise [14].



**Fig. 6** Production of carbon dioxide (CO<sub>2</sub>) and its relationship with cardiac output (CO). All produced CO<sub>2</sub> easily diffuses and dissolves in blood. Transport from tissues to the venous blood does not restrict clearance from tissues. All produced CO<sub>2</sub> always gets to the venous blood without accumulation in the tissues, and its concentration in the veins depends only on venous return. Higher CO leads to smaller venous CO<sub>2</sub> concentration and smaller arteriovenous difference.

Lower CO leads to slower flow through capillaries and the entire  $CO_2$  production is dissolved in smaller venous blood volume, known as the "stagnation phenomenon". This is why there is higher amount of  $CO_2$  dissolved in venous blood and higher arteriovenous difference. The same applies to reduced capillary net (despite normal CO) when  $CO_2$  from areas with damaged net is drained by remaining capillaries leading inevitably to high  $CO_2$  concentration.  $HCO_3^-$ , bicarbonate

#### **Clinical applications**

#### Marker of venous return (adequacy of CO)

Venous content of  $CO_2$  and  $PCO_2$  gap depends, in fact, only on microvasculatory venous return (Fig. 6) and  $PCO_2$  gap reflects venous return from the capillary bed and the adequacy of the microcirculation [14].

In the state of coupling macro- and microcirculation, it indirectly reflects CO and has similar biphasic curvilinear shape of dependence on CO similar to other parameters [50] (Fig. 2). It does not have as robust evidence as other parameters on GDT; however, guidelines have recommended the use of PCO<sub>2</sub> gap to help assess the adequacy of CO as well as to guide therapy [1]. In normal conditions (normal CO and homogenous healthy capillary bed), all CO<sub>2</sub> production is rapidly washed out, and venoarterial PCO<sub>2</sub> gradient is minimal.  $PCO_2$  gap > 6 mmHg (0.8 kPa) is the cut-off value that implies inadequate CO; in that case, the therapeutic option could be to increase CO with the aim of normalizing PCO<sub>2</sub> gap. On the other hand, in shock with persistent elevation of lactate levels (see below), normalized PCO<sub>2</sub> gap will indicate the risk for potentially harmful over-resuscitation using fluid and inotropes. The variation of CO<sub>2</sub> occurs faster than lactate changes; therefore, it is more sensitive marker to hemodynamic changes [14].

In contrast, in the uncoupling state (distributive shock), there is a weak correlation between PCO<sub>2</sub> gap and CO (similar to  $S_vO_2$ ) because of decreased functional capillary density, with areas with good and poor perfusion (Fig. 6); this can lead to elevation of venous CO<sub>2</sub> content and PCO<sub>2</sub> gap despite normal or high CO. In such situations, some patients may benefit from an increase in CO to supranormal value if signs of hypoperfusion persist [51].

#### Prognostic marker

Persistent elevation of  $PCO_2$  gap in patients with septic shock has been shown to be associated with worse prognosis [52].

#### Not a marker of hypoxia

As mentioned above,  $PCO_2$  gap does not indicate the metabolic impact of hypoperfusion—it does not reflect hypoxia [47].

#### **Physiological principles**

This ratio is derived from the RQ, which reflects the ratio of moles of  $CO_2$  generated per mole of  $O_2$ ; it can be directly measured by calorimetry and expressed by the equation:

$$RQ = \frac{VCO_2}{VO_2}$$

However, it can be also calculated based on the Fick principle:

$$RQ = \frac{CO \times (C_v CO_2 - C_a CO_2)}{CO \times (C_a O_2 - C_v O_2)} = \frac{C_{v-a} CO_2}{C_{a-v} O_2}$$

Using the partial pressure of  $CO_2$ , it can be obtained a surrogate of RQ:

$$RQ = \frac{P_{v-a}CO_2}{C_{a-v}O_2} = \frac{PCO_2 gap}{C_{a-v}O_2}$$

In aerobic metabolism, one  $O_2$  molecule leads approximately to the production of one  $CO_2$  molecule, and RQ = 1. In hypoperfusion leading to anaerobic metabolism, there is a decline in both  $VO_2$  and  $VCO_2$ ; however, this decline is asymmetric. As mentioned above,  $VCO_2$  decreases only slightly due to counterbalancing of the aerobic production decrease by an increase in anaerobic production:



**Fig. 7** Relationship between carbon dioxide output  $(VCO_2)$  and oxygen consumption  $(VO_2)$  (the respiratory quotient) under aerobic and anaerobic metabolism. DO<sub>2</sub>, oxygen delivery

Table 2	Summary of the clinical use of selected biochemical param-
eters of	global oxygen (O2) metabolism for the assessment of micro-
circulati	ion and tissue perfusion

Parameter	Clinical application as a marker	Cut-off value(s)
S <sub>v</sub> O <sub>2</sub>	Hypoxia Extraction $O_2$ from hemoglobin Microcirculation and cell failure (high $S_vO_2$ )	<65% >80%
Lactate	Hypoxia Anaerobic metabolism Strongest data for GDT Also detects local hypoxia	>2 mmol/l
PCO <sub>2</sub> gap	Venous return—perfusion	>0.8 kPa (>6 mmHg)
$PCO_2 gap/C_{a-v}O_2$	Hypoxia Anaerobic metabolism	>1.4

 $C_{a\_v}O_2$ , central venous-to-arterial CO<sub>2</sub> difference; GDT, goal-directed therapy; PCO<sub>2</sub> gap, central venous–arterial carbon dioxide difference;  $S_vO_2$ , mixed venous oxygen saturation

$$RQ \uparrow = \frac{VCO_2 \downarrow}{VO_2 \downarrow \downarrow \downarrow}$$

Therefore RQ>1 implies a switch to anaerobic metabolism (Fig. 7).

The  $C_{v-a}CO_2/C_{a-v}O_2$  ratio appears to correspond with lactatemia and RQ measured by calorimetry; however, according to some trials, the surrogate PCO<sub>2</sub> gap/ $C_{a-v}O_2$  ratio may be imprecise due to the Haldane effect [14, 45].

#### **Clinical applications**

## Marker of anaerobic metabolism (adequacy of CO)

A PCO<sub>2</sub> gap/ $C_{a-v}O_2 > 1.4$  implies anaerobic metabolism. Its advantage compared to lactate is an earlier reaction [45]. The elevation of both PCO<sub>2</sub> gap/ $C_{a-v}O_2$  and lactate strongly indicate ongoing anaerobic metabolism. If PCO<sub>2</sub> gap/ $C_{a-v}O_2$ 



**Fig. 8** Algorithm for the use of parameters of global oxygen metabolism (adapted from Mallat et al. [45] and Vallet et al. [56]).  $C_{a-v}O_2$ , central venous-to-arterial oxygen difference; CO, cardiac output; DO<sub>2</sub>, oxygen delivery; HGB, hemoglobin; PCO<sub>2</sub> gap, central venous-

arterial carbon dioxide difference;  $S_aO_2$ , oxygen saturation;  $S_vO_2$ , mixed venous oxygen saturation;  $VO_2$ , oxygen consumption;  $\uparrow$ , increase;  $\downarrow$ , decrease

is elevated but lactate levels are normal, it can suggest the onset of anaerobic metabolism (early stage[s] of shock). If  $PCO_2$  gap/ $C_{a-v}O_2$  is normal but elevated lactate levels persist, it suggests resolution of aerobic metabolism with persistent lactate elevation from non-hypoxic causes (see above), and over-resuscitation with fluids and inotropes is discouraged [14, 53].

#### **Prognostic marker**

It has been shown that patients with septic shock and increased  $PCO_2 gap/C_{a-v}O_2$  have a worse prognosis [54]. In contrast to lactate levels, evidence supporting  $PCO_2 gap/C_{a-v}O_2$  for GDT is lacking.

#### Marker of distributive shock (uncoupling)

When CO and  $S_vO_2$  are high, increased lactate and PCO<sub>2</sub> gap/C<sub>a-v</sub>O<sub>2</sub> can imply microvascular and cellular failure [55].

# Algorithm for assessment and monitoring of microcirculation and tissue perfusion

The abovementioned biochemical parameters of global  $O_2$  metabolism are used as clinical markers of different aspects of the microcirculation and tissue perfusion status (Table 2). The precise analysis and accurate interpretation of the measured values enable the recognition of the specific cause of tissue hypoperfusion and optimize the therapeutic intervention. We propose an algorithm for the evaluation of tissue perfusion and microcirculation status and related therapeutic consequences that are based on the findings (Fig. 8).

## Conclusion

The assessment and monitoring of the microcirculation and tissue perfusion is extremely important in conditions involving circulatory shock. Whereas parameters of the macrocirculation, such as blood pressure or CO, are relatively easily available and are amenable to simple interpretation, the situation at the microcirculatory level is significantly more complex. Moreover, there is often only very limited correlation between the findings at the macrocirculation and microcirculation levels, and therapies directed at simply normalizing the macrocirculation without the knowledge of the status of the microcirculation can be even harmful. Currently, the available methods for evaluating the microcirculation are very limited. In recent years, biochemical markers of global  $O_2$  metabolism have become routinely used in the assessment of tissue perfusion. However, the interpretation of these values must be based on knowledge of physiological principles and in the context of other findings. Nevertheless, there is mounting evidence that accurate assessment and monitoring of tissue perfusion using parameters of global  $O_2$  metabolism is essential for the selection of the most appropriate therapeutic strategy and may improve therapeutic outcomes in patients with critical circulatory conditions.

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## **Compliance with ethical standards**

**Conflict of interest** The authors declare that they have no competing interests.

Ethical approval Not applicable.

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