

# Faculty Motivation for OER Textbook Adoption and Future Use

Michael J. Herbert<sup>1</sup> · Virginia Clinton-Lisell<sup>1</sup> · Robert H. Stupnisky<sup>1</sup>

Accepted: 9 September 2022 / Published online: 20 October 2022 © The Author(s) 2022, corrected publication 2023

# Abstract

Most postsecondary instructors in the United States require students to use textbooks in their courses; however, the cost of commercial materials has increased, and copyright policies impede sharing, editing, and customizations of materials. The current study aimed to examine faculty motivation to adopt Open Educational Resources (OER) and how OER use relates to effective teaching practices. Survey data from 469 professors, instructors, lecturers, and research scientists were analyzed using structural equation modeling, which found that autonomous motivation (engagement with OER textbooks based on enjoyment, value) was the strongest positive predictor of current and future OER textbook use. However, use of OER textbooks was not related to self-reported teaching success. The results of this study contribute to better understanding faculty perceptions of and motivation for OER textbook use, along with informing OER adoption initiatives at postsecondary institutions.

**Keywords** Open Educational Resources  $\cdot$  Motivation  $\cdot$  Faculty  $\cdot$  Textbooks  $\cdot$  Teaching

Postsecondary students are negatively affected by the high expense of commercial course materials in numerous ways. Higher education students spent an average of \$1,200 on books and supplies in the 2018–2019 academic year (The College Board, 2019). Students who cannot afford the materials for multiple courses in each term may enroll in fewer courses, extending their time to graduation. Also, rather than personally having current versions of required textbooks, students may

Robert H. Stupnisky Robert.stupnisky@und.edu

Michael J. Herbert Michael.j.herbert@und.edu

Virginia Clinton-Lisell Virginia.clinton@und.edu

<sup>&</sup>lt;sup>1</sup> Department of Education, Health & Behavior Studies, University of North Dakota, Grand Forks, ND, USA

obtain outdated versions or share with peers to save money (Florida Virtual Campus, 2016). Students also search multiple stores and websites for lower prices to alleviate costs, distracting them from other obligations (Katz, 2019). Course material costs are also a significant source of stress for students across institutional types, this is an important factor when looking at the fit of OER material adoption for multiple higher education institutions and diverse student populations (Brandle et al., 2019; Murphy & Rose, 2018). From the faculty perspective, teaching is more difficult if students do not have reliable access to the assigned course materials or cannot have their materials with them in class (Watson et al., 2017). Moreover, copyrights on commercial materials typically prevent faculty members from adapting, customizing, and sharing resources (Hilton et al., 2010).

Open Educational Resources (OER) have been developed to address these challenges. OER are defined as:

Teaching, learning, and research materials in any medium, digital, or otherwise, that reside in the public domain or have been released under an open license that permits no-cost access, use, adaptation and redistribution by others with no or limited restrictions. (UNESCO, 2021, para. 1)

In addition to being available without fees to access (Smith, 2009), the open licensing of OER allows them to be customized, reused, and shared, affording faculty more freedom in instructional design (Feldstein et al., 2012). Based on systematic reviews of the literature, students surveyed in courses with OER reported that the quality of their OER to be comparable to commercial materials (Hilton, 2016, 2019). The findings of the surveys were similar for studies in which general impressions (e.g., "How would you rate the quality of the textbook in this course compared to textbooks in other courses?"; Bliss et al., 2013) or more specific aspects of quality (e.g., ratings of the helpfulness of figures and examples; Jhangiani et al., 2018). A meta-analysis comparing OER textbooks (i.e., open textbooks) to commercial textbooks found statistically equivalent learning performance, and students were less likely to withdraw from courses with open textbooks compared to commercial textbooks (Clinton & Khan, 2019). The findings in the meta-analysis did not vary if the studies examined controlled for student prior achievement or whether or not the same instructor taught the courses with OER and commercial materials (Clinton & Khan, 2019). However, there are numerous factors influencing students' grades and withdrawals that could not be fully accounted for in the meta-analysis. Despite these shortcomings, it is important to note that the meta-analytic findings demonstrate that, at the very least, OER are unlikely deleterious to student achievement (Clinton & Khan, 2019).

Several studies have examined factors that affect faculty adoption of OER for their courses. Cost savings is a clear motivator for OER adoption given faculty perception that high-cost commercial course materials are burdensome for students (Martin et al., 2017). Faculty also identify barriers to OER adoption as not knowing enough about OER or being able to locate appropriate OER materials (Belikov & Bodily, 2016), where only 46% of postsecondary faculty report being aware of OER (Seaman & Seaman, 2017). That said, faculty who are aware

of and adopt OER tend to view them as comparable in quality to commercial resources (Jung et al., 2017), perceive students using OER to be equally or better prepared for class (Hilton et al., 2018), and perceive student learning with OER as the same or better compared to commercial resources (Delimont et al., 2016). Faculty have also indicated that lacking institutional support, such as resources to find OER or explanations on licensing, is a barrier to OER adoption (Henderson & Ostashewski, 2018). Although these studies have been informative to understanding why faculty adopt OER, they have lacked a theoretical foundation. Such a foundation is critical to grounding future work in OER adoption in previous effective interventions as well as to connect to studies of motivation beyond open education.

We intend to address the need for a theoretical framework of faculty motivation for OER by applying self-determination theory (SDT; Deci & Ryan, 1985). SDT is among a variety of established motivational theories attempting to better understand faculty motivation including Eccles's Expectancy-Value Theory (MacDonald et al., 2014) and Vroom's Expectancy Theory (Estes & Polnick, 2012). Among the reasons for selecting SDT as an appropriate theory to understand faculty motivation for OER textbooks is SDT's established utilization in studies addressing faculty motivation for teaching, research, and professional development (Bouwma-Gearhart, 2012; Lechuga, 2012; Stupnisky et al., 2018, 2019). Ryan and Deci (2017) posited with SDT that different motivation types exist which differ in their degree of selfdetermination. Autonomous motivation is defined as task engagement because the individual perceives it as enjoyable (intrinsic motivation), satisfying, and/or valuable (identified motivation). Autonomous motivation results when three underlying psychological needs are satisfied: (a) autonomy, a sense of choice; (b) competence, a desire to interact effectively with one's environment; and (c) relatedness, experiencing close and secure emotional bonds with others. Applied to selection of OER materials, SDT suggests that faculty who feel autonomous (freedom to choose which text to use), competent (ability to find and integrate the new textbooks), and a sense of relatedness (feeling connected with students by reducing costs yet maintaining quality) will consider OER use to be valuable and satisfying, thus more likely to implement them. Using the SDT framework, we aim to identify specific areas where faculty motivation to use OER is lacking; for example, if faculty are choosing not to use OER due to a lack of competence, then training and guidance may address that need. If the psychological needs are not supported, SDT suggests faculty may still be motivated to adopt OER but for less optimal reasons, such as due to introjected motivation (to avoid guilt or shame) or external motivation (for social/financial rewards or to avoid punishment). Faculty could also display a lack of motivation or willingness to utilize OER materials, known as *amotivation*, which is an absent intention or interest (Ryan & Deci, 2000).

Faculty who are autonomously motivated to use OER may also utilize more effective teaching methods. Weller et al. (2015) found that faculty reported their teaching had become more reflective since adopting OER, one potential reason being that instructors have more flexibility when utilizing OER materials (Beaven, 2018; Mishra, 2017). Similarly, Stupnisky et al. (2018) found that faculty who reported more autonomy, competence, and relatedness felt more autonomously

motivated to teach, and in turn used more effective teaching strategies including instructional clarity. Although connections between material choice and teaching effectiveness are not well researched (Beaven, 2018), based on the above studies we hypothesize that faculty perceptions of OER autonomy, competence, and relatedness will foster their autonomous motivation to adopt OER, which will in turn enhance their use of effective teaching methods.

# **The Current Study**

This study tested a hypothesized model, based on SDT, that faculty perceptions and motivation for current OER textbook use predicts current and future OER textbook adoption. With this model, the researchers also attempted to understand how SDT motivation types for OER textbooks and motivation for teaching could impact faculty self-reported teaching success and instructional clarity when controlling for current and future OER textbook use (see Fig. 1). Questions in an online survey measured latent constructs related to each variable in the hypothesized model, which were based on established scales and grounded in the theoretical and empirical literature reviewed above. Two primary research questions guided this study. First, how does faculty motivation for OER, as expressed in the SDT framework, predict current and future OER adoption? Second, how does faculty OER use relate to effective teaching methods, controlling for autonomous motivation?

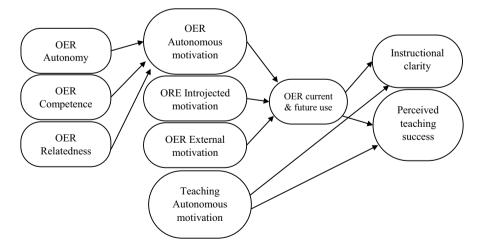


Fig. 1 Conceptual Model of Faculty Motivation, OER use, and Teaching Effectiveness. Note. Hypothesized positive relationships are shown with paths, but analyses would involve testing relationships among all variables

### Methods

#### **Participants and Procedure**

Participants were faculty members recruited from public colleges and universities in the Midwest region of the United States during the spring of 2021. In total, 583 participants submitted survey responses with 469 completing 80% or more of the items for a completion rate of 80.4%. Finally, with data gathered from the National Center for Education Statistics, an estimated 1,787 full-time instructional staff received the survey via e-mail, with 583 participants responding for a total completion rate of 32.6%. Data from the 469 professors, instructors, lecturers, and research scientists were included in the final sample for analysis (demographics in Table 1). The sample gathered from this survey is reflective of national trends regarding faculty and full-time instructional staff in the United States with respect to demographic characteristics and representation of instructional ranks (e.g., assistant professor, associate professor, lecturer, etc.). Utilizing the current Basic Carnegie Classification system, most faculty participants were from R2 Doctoral Universities followed by Baccalaureate Colleges. Faculty were primarily women (58.2%) with an average age of 44.2 (SD = 11.6). Most faculty identified as white, and not of Hispanic, Latinx, or Spanish origin. Faculty of undergraduate students taught on average 3.76 (SD=2.99) courses during the 2020–21 academic year, of which the format was on-campus face-to-face (17.0%), synchronous hybrid (29.4%), synchronous online (11.9%), and asynchronous online (20.3%).

#### Measures

**OER** Faculty responded to a series of single item questions on OER awareness, textbook selection, and future use, which were utilized or adapted from Seaman and Seaman (2017; see Table 2). Perceptions of quality or willingness to adopt OER textbook items were included from Jung et al. (2017), along with items measuring faculty perceptions of OER adaptability and ease of access from Pitt et al. (2020).

**Basic Psychological Needs for OER** Measures of the basic psychological needs for OER were adapted from Stupnisky et al. (2018). Twelve items representing the three needs measured the extent of faculty agreement on a 5-point scale (1 = Strongly *disagree*, 5 = Strongly *agree*) categories, for example: "I have a sense of freedom to make my own choices regarding open textbooks" (OER autonomy), "I can successfully complete difficult teaching tasks with open textbooks" (OER competency), and "I am close with people who are important to me when teaching (students, colleagues, etc.)" (OER relatedness).

**Motivation for OER and Teaching** Motivation for OER was adapted from Stupnisky et al. (2018) and measured faculty agreement on a 5-point Likert scale ( $1=Strongly \ disagree$ ,  $5=Strongly \ agree$ ). A series of 18 items related to six SDT motivation types for OER

		Count	Percent
Gender Identity	Woman	273	58.21
	Man	185	39.45
	I prefer not to respond	8	1.71
	Another gender identity	3	0.64
acial Identification	White	412	87.85
	Asian (e.g., Chinese, Filipino, Japanese, etc.)	33	7.04
	Black or African American	6	1.28
	American Indian or Alaska Native, White	5	1.07
	Asian, White	3	0.64
	American Indian or Alaska Native	2	0.43
	Other, please specify	2	0.43
	American Indian or Alaska Native, Black, or African American, White	1	0.21
	White, Other	1	0.21
thnicity	Not of Hispanic, Latinx, or Spanish origin	456	97.23
	Yes, of Hispanic, Latinx, or Spanish origin	5	1.07
	Yes, Mexican, Mexican American, Chicano	3	0.64
rimary Disciplinary Area	Health Related	78	16.63
	Social Sciences	70	14.93
	Other	67	14.29
	Education	43	9.17
	Physical Sciences	28	5.97
	Engineering	26	5.54
	Business	23	4.90
	Fine Arts	23	4.90
	Biological Sciences	21	4.48
	Mathematics or Statistics	20	4.26
	Agriculture or Forestry	19	4.05
	English	19	4.05
	History or Political Science	12	2.56
	Humanities	12	2.56
	Vocational	7	1.49
cademic Rank	Instructor	113	24.09
	Assistant Professor	112	23.88
	Associate Professor	98	20.90
	Other	67	14.29
	Full Professor	66	14.07
	Research Scientist or analyst	11	2.35
enure Status	Not on tenure track	218	46.48
	Tenured	153	32.62
	On tenure track, but not tenured	76	16.20
	Other	20	4.62
stitution Type	R2 (High Research Activity)	295	62.9
••	Baccalaureate Granting Colleges	70	14.93
	Associates Granting Colleges	61	13.01
	Masters Colleges & Universities	43	9.17

## Table 1 Participant Characteristics

Missing data was not included in the table, thus percentages may not total 100

textbooks were asked, including "I find using open textbooks exciting" (OER intrinsic), "Using open textbooks makes me feel proud" (OER identified), "If I don't use open textbooks I will feel bad" (OER negative introjected), "Using open textbooks boosts my self-worth" (OER positive introjected), "My work encourages me to use open textbooks" (OER external) and "I don't know a good reason to use open textbooks" (OER amotivation). The Autonomous OER motivation component of our proposed model is the result of combining OER Intrinsic and OER Identified items. This combination is the result of intrinsic motivation types resulting in autonomous motivation (i.e., self-determined), whereas external regulations (i.e., extrinsic, negative introjected regulation) can be combined as a controlled motivation component (Deci & Ryan, 2000). Motivation for teaching was measured by 12 items asking faculty "To what extent are the following reasons for why you teach in general?", such examples include "It is pleasant to teach" (Teaching intrinsic), "It is important for me to teach" (identified), "If I don't teach I will feel bad" (Teaching negative introjected), and "My work demands that I teach" (Teaching external). Autonomous motivation for teaching, is also a combined component of the proposed model merging intrinsic and identified motivation types for teaching.

**Teaching Success** Self-reported success in teaching was measured on a 5-point scale from Stupnisky et al. (2018;  $1 = Well \ below \ average$ ,  $5 = Well \ above \ average$ ) by asking faculty "Compared to the following, please rate your teaching success over the last year" on six items, example items included "Your own standards" and "Student evaluation of teaching". Instructional clarity included eight items on a 4-point scale ( $1 = Very \ little$ ,  $4 = Very \ much$ ) (Faculty Survey of Student Engagement, 2016) and asked faculty "In your courses, to what extent do you do the following?", example items being "Clearly explain course goals and requirements" and "Review and summarize material for students".

## Results

#### **Rationale for Analyses**

Data analyses were conducted in R (R Core Team, 2018). Study scales showed sufficiently normal distributions (i.e., skewness less than 2.3, Lei & Lomax, 2005; kurtosis less than 7.0, Byrne, 2013), and displayed good reliability (i.e., Cronbach's alpha adequate > 0.70, good > 0.80; Warner, 2012). To test the hypothesized model and address the research questions there were four levels of analysis. First, descriptive statistics were collected to understand both demographic information of the participating faculty and their perceptions/use of OER textbooks. Second, ANOVAs were employed to test mean differences between faculty members (e.g., faculty who are aware of OER, faculty perceptions of OER quality, faculty who would adopt OER versus not) SDT motivation types as they relate to awareness, perceptions, and utilization of OER textbooks. Third, correlations tested the strength of the linear relationship among SDT motivation types for OER, SDT motivation types for teaching, current graduate and undergraduate OER use, future use of OER textbooks, instructional clarity, and faculty self-reported perceived success in teaching. Fourth,

Measure	Count	Percent
How aware are you of open textbooks?		
1 = I am not aware of open textbooks or OER in general	59	12.58
2 = I have heard of open textbooks, but don't know much about them	69	14.71
3=I am somewhat aware of Open Textbooks, but I am not sure how they can be used	63	13.43
4=I am aware of Open Textbooks and some of their uses	135	28.78
5 = I am very aware of Open Textbooks and know how they can be used in the classroom	142	30.28
What is your role in the selection of textbooks for your courses?		
1 = solely responsible	330	70.36
2 = lead a group that decides	18	3.84
3 = member of a group that decides	36	7.68
4 = influence the selection, but don't make decision	16	3.41
5 = no role	54	11.51
6 = other (please explain)	14	2.98
Based on your experience or your impression of open textbooks, how would you rate their quality?		
1 = BETTER than the quality of commercial textbooks	26	5.54
2=About the SAME quality as commercial textbooks	158	33.69
3 = WORSE than the quality of commercial textbooks	101	21.54
4 = I do not know	183	39.02
I would adopt an Open Textbooks		
1 = if the quality is HIGHER than Commercial Textbooks	73	15.57
2=if the quality is EQUAL to the Commercial Textbooks	331	70.58
3=I would adopt open textbooks regardless of the quality, even if its LOWER than commercial textbooks	36	7.68
4=I would NOT adopt Open Textbooks regardless of the quality	24	5.12
A textbook that is adaptable or editable would be helpful for my teaching		
1 = Strongly disagree	23	4.90
2=Disagree	33	7.04
3 = Neither agree nor disagree	125	26.65
4 = Agree	193	41.15
5 = Strongly agree	94	20.04
I would use Open Textbooks if they were easy to find for my subject		
1 = Strongly disagree	20	4.26
2=Disagree	9	1.92
3 = Neither agree nor disagree	103	21.96
4=Agree	188	40.09
5 = Strongly agree	147	31.34
Do you think you will use Open Educational Resources in the next three years?		
5 = Yes, I intend to	145	30.92
4 = I will consider it	112	23.88
3 = I may consider it	125	26.65
2 = Not interested	30	6.40
1 = No opinion / I don't know	54	11.51

Missing data was not included in the table, thus percentages may not total 100

Measure	# Items	М	SD	Range	Skew	Kurtosis	α
Basic Needs for OER							
Autonomy	4	3.36	0.68	1–5	-0.01	0.73	0.74
Competence	4	3.47	0.78	1–5	-0.08	0.29	0.83
Relatedness	4	3.11	0.62	1–5	-0.05	2.23	0.79
Motivation for OER							
Intrinsic	3	3.17	0.72	1–5	0.02	1.17	0.82
Identified	3	3.11	0.81	1–5	0.08	0.28	0.83
<sup>1</sup> Autonomous	6	3.14	0.72	1–5	0.09	0.87	0.90
Negative introjected	3	2.41	0.90	1–5	0.32	-0.19	0.89
External	3	2.44	0.78	1–5	0.10	-0.48	0.63
Amotivation	3	2.41	0.92	1–5	0.31	-0.32	0.77
Motivation for Teaching							
Intrinsic	3	4.50	0.58	1–5	-1.30	2.68	0.87
Identified	3	4.41	0.57	1–5	-0.78	0.16	0.74
<sup>2</sup> Autonomous	6	4.46	0.54	1–5	-1.00	1.41	0.89
Negative introjected	3	2.91	0.98	1–5	0.12	-0.39	0.77
External	3	3.65	0.91	1–5	-0.43	-0.38	0.73
Instructional Clarity	8	3.39	0.53	1–5	-1.10	1.85	0.85
Perceived Success in Teaching	6	3.74	0.67	1–5	0.01	-0.03	0.89

Table 3 Descriptive Statistics and Reliabilities for Study Scales

Autonomous motivation for OER (1) and autonomous motivation for teaching (2) are the sum of intrinsic and identified OER and teaching construct items

structural equation modeling (SEM) assessed regression paths between latent variables for both current and future OER use between SDT motivation types for OER, SDT motivation types for teaching, and self-reported perceptions of instructional clarity and teaching success in the proposed model. We utilized SEM because it allowed for the estimation of measurement error when analyzing latent variables, and to estimate multiple regression paths from multiple predictors to multiple outcomes simultaneously in our model (Byrne, 2013).

#### Preliminary Analyses

Descriptive statistics are provided for all averaged scales (see Table 3). Faculty perceptions of open textbook quality indicated that (39.2%) of faculty viewed open textbooks as being about the same quality or better than commercial textbooks, and (71.4%) of faculty displayed some form of agreement that they would use open textbooks if they were easily obtainable. Through crosstabulation, tenure-tracked or tenured faculty indicated that 32.2% would utilize OER in the next three years in comparison to 30.7% of non-tenured faculty. Among the non-tenured faculty 2.7% indicated they would not use OER in the next three years, whereas 9.2% of tenured or tenure-tracked faculty would also not utilize OER in the same timeframe.

# **Group Differences**

ANOVAs revealed several statistically significant differences among faculty regarding their degree of autonomous motivation for OER. Those who were "very aware of open textbooks" (M=3.39, SD=0.92), compared to those who were "not aware" (M=3.02, SD=0.52), scored highest in autonomous motivation for OER, F(4,437) = 6.38, p < 0.05. Those who perceived open textbooks to be of "better quality than commercial textbooks" (M=4.13, SD=0.84), compared to those who viewed them as "worse" (M=2.97, SD=0.51), scored highest in autonomous motivation for OER, F(3,438) = 57.1, p < 0.05. Faculty who "would adopt open textbooks regardless of quality" (M=3.56, SD=0.91) scored highest in autonomous motivation for OER, F(3,434) = 12.55, p < 0.05, while those who indicated they would "not adopt open textbooks regardless of quality" (M=2.57, SD=0.78) scored lowest in levels of autonomous motivation. Finally, faculty perceptions of OER quality did not display statistically significant group differences with respect to self-reported autonomous motivation for teaching F(3,438) = 1.50, p > 0.05 or instructional clarity F(3,441) = 1.06, p > 0.05. Faculty perceptions of OER adoption also did not display statistically significant differences in means among the groups with respect to autonomous motivation for teaching F(3,435) = 0.157, p > 0.05.

# Correlations

Correlations revealed motivation for OER use aligned expectedly with assertions of SDT (Table 4). One example is the moderately large positive correlations found among autonomy, competence, relatedness, and autonomous motivation for OER. Autonomous motivation for OER also had a moderate positive correlation for current undergraduate faculty OER textbook use and future OER textbook use. Although autonomous motivation for OER was not statistically significantly correlated with perceived teaching success and clarity; autonomous motivation for teaching showed a small positive correlation with perceived teaching success, and a moderate positive correlation with instructional clarity. External motivation for OER also indicated a weak positive correlation with the future use of OER textbooks.

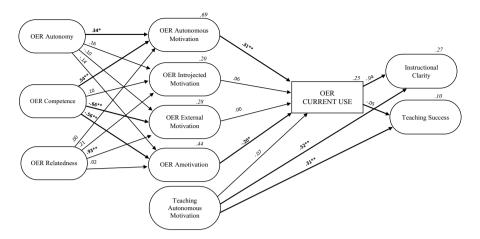
# Latent Variable Analyses

Latent variable analyses were conducted using the R lavaan package for structural equation modeling (Rosseel, 2012). Goodness of fit were aligned with the following measures: chi-square ( $\chi^2$ ), root mean square error of approximation (RMSEA < 0.08 indicating acceptable model fit, Browne and Cudeck, 1992; < 0.10 MacCallum et al., 1996), comparative fit index (> 0.95 indicates well-fitting model, < 0.90 requires re-specification; Hu & Bentler, 1999), and standardized root means square error (SRMR < 0.05 indicating the model as appropriate, Byrne, 2013; < 0.08, Hu & Bentler, 1999; < 0.10 Kline, 2005). A confirmatory factor analysis including all study multi-item measures as latent variables showed sufficient goodness-of-fit to the data,  $\chi^2(983)=1830.72$ ,

2	Q	1
J	υ	

•	tions
Ĩ	rrela
Ç	5
•	e 4

Table 4         Correlations															
	1	2	3	4	5	9	7	8	6	10	11	12	13	14	15
1. OER Autonomy	ı														
2. OER Competence	.58**	ı													
3. OER Relatedness	.65**	.57**	ı												
4. OER Autonomous Motivation	.58**	**69.	.63**												
5. OER Introjected Motivation	.29**	.32**	.41**	.54**	ı										
6. OER External Motivation	.16*	.10	.30**	.18*	.33*										
7. OER Amotivation	39**	54**	37**	55**	28**	14	ı								
8. Teaching Autonomous Motivation	.20**	.16*	.13	.13	05	09	11								
9. Teaching Introjected Motivation	.17*	.11	.18*	.15	.26**	.08	.05	.27**	ı						
10. Teaching External Motivation	.06	.02	.04	00.	.03	.11	90.	.01	.20**						
11. Current Undergrad OER Use	.32**	.44**	.33**	.40**	.24*	.12	37**	01	.16	01	ı				
12. Current Grad OER Use	.25	.36**	.38**	.38**	.20	60.	24	12	00.		.40**	ı			
13. Future OER Use	.37**	.48**	.32**	.47**	.24**	.17*	55**	.19**	.08	.10	.50**	.29			
14. Instructional Clarity	.12	.07	.07	.08	03	01	05	.42**	60:	.08	03	.15	.18*		
15. Perceived Success in Teaching	60.	.05	.07	.02	03	.03	.03	.26**	.12	.05	05	.16	.08	.40**	ī
p < .05, *p < .01															



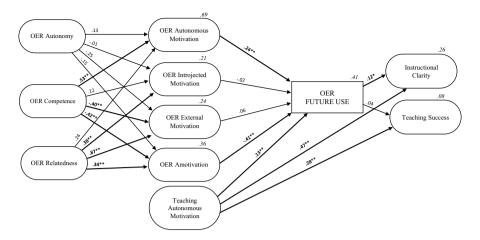
**Fig. 2** Structural Model of Faculty Motivation for Current Use of OER and Teaching Success/Instructional Clarity. Note. Standardized regression coefficients appear on respective lines, with bolded paths and coefficients significant at \* p < .05, \*\* p < .01. R-square appear above right corner of endogenous variables. Analyzed sample was 222. Model goodness of fit: Chi-square (1037)=1674.99, p < .05, CFI=.90, RMSEA=.053, SRMR=.069

RMSEA = 0.048, CFI = 0.915, SRMR = 0.059, as well as strong item-to-factor loadings and most AVEs > 0.50 supporting convergent validity (Hair et al., 2010).

Two structural models tested the hypothesized model which were different based only on the final endogenous (outcome) variable of current (Fig. 2) vs. future OER use (Fig. 3). Both models showed OER competence and autonomy positively predicted autonomous motivation for OER (engagement with OER textbooks based on enjoyment, importance). In turn, autonomous motivation for OER was the strongest positive predictor of OER use, even after accounting for autonomous motivation to teach. On the other hand, amotivation for OER (no motivation) was the strongest negative predictor of OER use, which was preceded mainly by a lack of OER competence. Faculty who reported a greater sense of relatedness to students when using OER, and a lack of competence in OER, reported more motivation to use OER based on guilt (introjected) and rewards (external); however, those motivation types were not associated with current or future OER use. Finally, intended future OER use was positively related to instructional clarity, although current OER use was not strongly related to selfreported teaching success.

## Discussion

The aim of the current study focused on two primary research questions: how do components of faculty motivation for OER, as articulated in the SDT framework, predict OER use? How does faculty OER use relate to effective teaching methods, controlling for autonomous motivation? Descriptive statistics revealed that most faculty were aware of open textbooks and their potential uses (59.06% aware or very



**Fig. 3** Structural Model of Faculty Motivation for Future Use of OER and Teaching Success/Instructional Clarity. Note. Standardized regression coefficients appear on respective lines, with bolded paths and coefficients significant at \* p < .05, \*\* p < .01. R-square appear above right corner of endogenous variables. Analyzed sample was 377. Model goodness of fit: Chi-square (1037)=1906.91, p < .05, CFI=.91, RMSEA=.047, SRMR=.060

aware of OER textbooks), a slight increase from the results of Seaman and Seaman (2017), indicating a potential growth in faculty awareness of OER textbooks. ANOVA results uncovered that faculty with the highest levels of autonomous motivation for OER were the most aware of OER textbooks, perceived OER textbooks to be of better quality than commercial textbooks and would adopt OER textbooks regardless of quality. However, only 39.2% of the total faculty surveyed viewed OER textbooks as the same quality or better than commercial textbooks. This could be due to limited faculty exposure to OER materials or a variety of external factors such as institutional textbook adoption protocol.

The current study provides strong support for the applicability of self-determination theory (Ryan & Deci, 2017) in future studies aimed at understanding what motivational factors contribute to current and future adoption of OER materials. Autonomous motivation was positively predicted by both competency and autonomy. This suggests that faculty who feel competent in their ability to identify and use OER textbooks, along with those who feel a sense of freedom in their selection and utilization of OER textbooks, were more autonomously motivated. These results also connect with previous findings (Belikov & Bodily, 2016; Elder et al., 2020) in which faculty mention barriers of not knowing enough about OER textbooks or where to locate them. Therefore, faculty who are better informed (competent) for OER textbooks would be more autonomously motivated to utilize them, as supported by the descriptive statistics where most faculty displayed some form of agreement in using open textbooks if they were easy to find for their respective subjects. The results supporting autonomy of faculty in textbook selection also speaks to the results of Henderson and Ostashewski (2018) who found faculty cited a lack of institutional support as a barrier to OER adoption. Institutional initiatives should therefore implement practices which promote faculty autonomy in OER textbook selection, such as workshops centered on identifying OER materials and best practices to implement them within their courses. The null effect of relatedness in predicting current and future OER use could be the result of a variety of factors. While there appears to be a potential growing awareness of OER materials, it is not to the level of widespread shared positive sentiment among colleagues or administration which would affect faculty motivation to adopt OER materials based on peer activity.

Student interaction could also play a role in faculty relatedness to OER, as positive student sentiment and outcomes for OER in other courses could translate to faculty adoption of such materials. Further efforts to support institutional OER adoption could establish or provide resources to student led initiatives, which have been suggested as an important component of previous institution wide OER initiatives (Allen et al., 2019). Such initiatives to implement OER have been recognized as important to student cost reduction initiatives like that at Portland State University (Moody, 2015), where among the recommendations for adoption of OER were the development of incentives for faculty to expand the use and creation of OER materials and textbooks, along with seeking grants to support course redesign utilizing OER.

SEM results indicated that faculty who were autonomously motivated for OER were most likely to exhibit current or future OER use. SEMs also showed faculty OER use was not strongly related to self-reported teaching success, which further adds to a lack of connection between course material choice and teaching effectiveness (Beaven, 2018). The intended future use of OER, however, was positively related to a faculty members self-perceived sense of instructional clarity.

#### **Limitations and Future Directions**

There are several limitations and considerations to identify in this study. First, the study collected and analyzed faculty self-reported teaching success and instructional clarity, which may contain social-desirable responses. Future studies could utilize external sources of reported teaching success based on student-reported feedback. Second, the timeline of this study posed the survey during the ongoing Covid-19 global pandemic (January 2021) and therefore could garner different results (such as percentages of faculty course delivery types) based on a higher education landscape in a pre-pandemic world. The authors also recognize that further research should be done to explore institutional policies and academic disciplines as factors that relate to faculty perceptions and ultimately adoption of OER materials. More so, attention should be brought to global initiatives such as the OER World Congress and the Paris OER Declaration (Pawlowski & Hoel, 2012); which created an action plan aimed at increasing access to OER, and more so making decision makers in government more informed on OER availability and possibilities across levels of governance. Lastly, with a majority of the respondents identifying as White professors, instructors, lecturers, and research scientists there should be further research done to understand the results of this study in a more diverse sample.

## Conclusion

Results of this study contribute to the existing literature on faculty perceptions and adoption of OER resources while utilizing a theoretical framework of self-determination theory, which could be integrated in future OER studies (Ryan & Deci, 2017). This study also benefits higher education institutions and students by identifying factors which are important to faculty in their perceptions and adoption of OER materials, therefore, alleviating some of the financial burden students face with high-cost commercial materials. Based on our results, institutions of higher education who wish to implement or further utilize OER initiatives could focus on both increasing awareness of OER materials, and support faculty sense of autonomous (intrinsic) motivation for both textbook selection and use of OER materials in their respective courses.

Funding This study was supported by the Rose Isabella Kelly Fischer Professorship award.

#### Declarations

**Ethical Approval and Consent to Participate** The authors of this study received institutional review board (IRB- 202010-054) approval prior to data collection from all participating institutions. Participants provided informed consent digitally before completing the survey and were given the option to provide confidential e-mail addresses for a drawing of gift cards.

**Conflicts of Interests** The authors have no competing interests or declarations that are relevant to the content of this study. The authors also certify that they have no affiliations with or involving any organizations or institutions that have financial interest in the subject matter of the study, nor the results. The authors also have no fiscal or proprietary interest in the material discussed in this study.

**Open Access** This article is licensed under a Creative Commons Attribution 4.0 International License, which permits use, sharing, adaptation, distribution and reproduction in any medium or format, as long as you give appropriate credit to the original author(s) and the source, provide a link to the Creative Commons licence, and indicate if changes were made. The images or other third party material in this article are included in the article's Creative Commons licence, unless indicated otherwise in a credit line to the material. If material is not included in the article's Creative Commons licence and your intended use is not permitted by statutory regulation or exceeds the permitted use, you will need to obtain permission directly from the copyright holder. To view a copy of this licence, visit http://creativecommons.org/licenses/by/4.0/.

# References

- Allen, C., Allen, N., Amaral, J., Baker, A., Batchelor, C., Beaubien, S., ... & Zemke, S. (2019). Studentdriven OER: Championing the student voice in campus-wide efforts. OER: A Field Guide for Academic Librarians| Editor's Cut.
- Beaven, T. (2018). 'Dark reuse': An empirical study of teachers' OER engagement. *Open Praxis, 10*(4), 377–391.
- Belikov, O., & Bodily, R. (2016). Incentives and barriers to OER adoption: A qualitative analysis of faculty perceptions. *Open Praxis*, 8(3), 235–246. Retrieved from https://www.learntechlib.org/p/173537/

- Bliss, T., Robinson, T., Hilton, J., & Wiley, D. (2013). An OER coup: College teacher and student perceptions of open educational resources. *Journal of Interactive Media in Education*, 1, Art. 4. http:// jime.open.ac.uk/2013/04
- Bouwma-Gearhart, J. (2012). Research university STEM faculty members' motivation to engage in teaching professional development: Building the choir through an appeal to extrinsic motivation and ego. *Journal of Science Education and Technology*, 21(5), 558–570.
- Brandle, S., Katz, S., Hays, A., Beth, A., Cooney, C., DiSanto, J., & Morrison, A. (2019). But what do the students think: Results of the CUNY cross-campus zero-textbook cost student survey. *Open Praxis*, 11(1), 85–101.
- Browne, M. W., & Cudeck, R. (1992). Alternative ways of assessing model fit. Sociological Methods & Research, 21(2), 230–258.
- Byrne, B. M. (2013). Structural equation modeling with Mplus: Basic concepts, applications, and programming. Routledge.
- Clinton, V., & Khan, S. (2019). Efficacy of open textbook adoption on learning performance and course withdrawal rates: A meta-analysis. AERA Open, 5(3), 1–20. https://doi.org/10.1177/2332858419 872212
- Deci, E. L., & Ryan, R. M. (1985). Intrinsic motivation and self-determination in human behavior. Plenum. https://doi.org/10.1007/978-1-4899-2271-7
- Deci, E. L., & Ryan, R. M. (2000). The" what" and" why" of goal pursuits: Human needs and the selfdetermination of behavior. *Psychological Inquiry*, 11(4), 227–268.
- Delimont, N., Turtle, E. C., Bennett, A., Adhikari, K., & Lindshield, B. L. (2016). University students and faculty have positive perceptions of open/alternative resources and their utilization in a textbook replacement initiative. *Research in Learning Technology*, 24. https://doi.org/10.3402/rlt.v24.29920
- Elder, A., Larson, A., Thornton, E., & Cross, W. (2020). Exploring faculty perceptions of OER and impediments to their use: a multi-institutional study. *The International Journal of Open Educational Resources*, 3(2), 25069.
- Estes, B., & Polnick, B. (2012). Examining motivation theory in higher education: An expectancy theory analysis of tenured faculty productivity. *International Journal of MBA*, 1, 13–19.
- Faculty Survey of Student Engagement (2016). Indiana University Center for Postsecondary Research
- Feldstein, A., Martin, M., Hudson, A., Warren, K., Hilton, J., & Wiley, D. (2012). Open textbooks and increased student access and outcomes. *European Journal of Open, Distance and E-Learning*, 15(2), 1–9.
- Florida Virtual Campus. (2016). 2016 Student textbook and course materials survey. Office of Distance Learning & Student Services.
- Hair, J. F., Black, W. C., Babin, B. J., Anderson, R. E., & Tatham, R. L. (2010). Multivariate data analysis (7th ed.). Prentice Hall.
- Henderson, S., & Ostashewski, N. (2018). Barriers, incentives, and benefits of the open educational resources (OER) movement: An exploration into instructor perspectives. *First Monday*, 23(12). https://doi.org/10.5210/fm.v23i12.9172
- Hilton, J. (2016). Open educational resources and college textbook choices: A review of research on efficacy and perceptions. *Educational Technology Research and Development*, 64, 573–590. https://doi. org/10.1007/s11423-016-9434-9
- Hilton, J. (2019). Open educational resources, student efficacy, and user perceptions: A synthesis of research published between 2015 and 2018. *Educational Technology Research and Development*, 1–24.
- Hilton, J. L., Wiley, D., Stein, J., & Johnson, A. (2010). The four "R"s of openness and ALMS analysis: Frameworks for open educational resources. *Open Learning: The Journal of Open, Distance and e-Learning*, 25(1), 37–44.
- Hilton, J., Wiley, D., Chaffee, R., Darrow, J. & Guilmett, J. (2018). USNH Open Education Initiative 2017–2018: Student and Faculty Perceptions on OER & Open Pedagogy at Granite State College, Keene State College, and Plymouth State University. Retrieved from https://commons.keene.edu/ handle/20.500.12088/9208
- Hu, L. T., & Bentler, P. M. (1999). Cutoff criteria for fit indexes in covariance structure analysis: Conventional criteria versus new alternatives. *Structural Equation Modeling: A Multidisciplinary Journal*, 6(1), 1–55.
- Jhangiani, R. S., Dastur, F. N., Le Grand, R., & Penner, K. (2018). As good or better than commercial textbooks: students' perceptions and outcomes from using open digital and open print textbooks.

Canadian Journal for the Scholarship of Teaching and Learning, 9(1), Art. 1. https://ir.lib.uwo.ca/ cjsotl\_rcacea/vol9/iss1/5

- Jung, E., Bauer, C., & Heaps, A. (2017). Higher education faculty perceptions of open textbook adoption. *The International Review of Research in Open and Distributed Learning*, 18(4). doi:https:// doi.org/10.19173/irrodl.v18i4.3120
- Katz, S., (2019). Student textbook purchasing: The hidden cost of time. CUNY Academic Works. Retrieved from https://academicworks.cuny.edu/le\_pubs/251
- Kline, T. (2005). Psychological testing: A practical approach to design and evaluation. Sage.
- Lechuga, V. M. (2012). Latino faculty in STEM disciplines: Motivation to engage in research activities. Journal of Latinos and Education, 11(2), 107–123.
- Lei, M., & Lomax, R. G. (2005). The effect of varying degrees of nonnormality in structural equation modeling. *Structural Equation Modeling*, 12(1), 1–27.
- MacCallum, R. C., Browne, M. W., & Sugawara, H. M. (1996). Power analysis and determination of sample size for covariance structure modeling. *Psychological Methods*, 1(2), 130.
- MacDonald, S. K., Williams, L. M., Lazowski, R. A., Horst, S. J., & Barron, K. E. (2014). Faculty attitudes toward general education assessment: A qualitative study about their motivation. *Research & Practice in Assessment*, 9, 74–90.
- Martin, M. T., Belikov, O. M., Hilton, J., III., Wiley, D., & Fischer, L. (2017). Analysis of student and faculty Perceptions of textbook costs in higher education. *Open Praxis*, 9(1), 79–91. Retrieved from https://eric.ed.gov/?id=EJ1142913.
- Mishra, S. (2017). Open educational resources: Removing barriers from within. Distance Education, 38(3), 369–380.
- Moody, M. K. (2015). It takes a university: OER and the PSU reduce student costs initiative. *Library Faculty Publications and Presentations*, 178. Retrieved from https://pdxscholar.library.pdx.edu/cgi/viewcontent.cgi?article=1178&context=ulib\_fac
- Murphy, L., & Rose, D. (2018). Are private universities exempt from student concerns about textbook costs? A survey of students at American university. *Open Praxis*, 10(3), 289–303.
- National Center for Education Statistics. (2022). Race/ethnicity of college faculty. Retrieved from nces.ed.gov: https://nces.ed.gov/fastfacts/display.asp?id=61
- Pawlowski, J. M., & Hoel, T. (2012). Towards a global policy for open educational resources: The Paris OER declaration and its implications. White Paper, Version 0.2, Jyväskylä, Finland.
- Pitt, R., Jordan, K., de los Arcos, B., Farrow, R., & Weller, M. (2020). Supporting open educational practices through open textbooks. *Distance Education*, 41(2), 303–318.
- R Core Team. (2018). R: A language and environment for statistical computing. R Foundation for Statistical Computing. https://www.R-project.org/
- Rosseel, Y. (2012). Lavaan: An R package for structural equation modeling. *Journal of Statistical Software*, 48, 1–36.
- Ryan, R. M., & Deci, E. L. (2000). Intrinsic and extrinsic motivations: Classic definitions and new directions. *Contemporary Educational Psychology*, 25(1), 54–67.
- Ryan, R. M., & Deci, E. L. (2017). Self-determination theory: Basic psychological needs in motivation, development, and wellness. Guilford Publications.
- Seaman, J. E. & Seaman, J. (2017). Opening the textbook: Educational resources in U.S. higher education, 2017. Retrieved from https://www.onlinelearningsurvey.com/oer.html
- Smith, M. S. (2009). Opening education. Science, 323(5910), 89–93. https://doi.org/10.1126/science.1168018
- Stupnisky, R. H., BrckaLorenz, A., Yuhas, B., & Guay, F. (2018). Faculty members' motivation for teaching and best practices: Testing a model based on self-determination theory across institution types. *Contemporary Educational Psychology*, 53, 15–26.
- Stupnisky, R. H., BrckaLorenz, A., & Nelson Laird, T. F. (2019). How does faculty research motivation type relate to success? A test of self-determination theory. *International Journal of Educational Research*, *Special Edition on Faculty Motivation*, 98, 25–35. https://doi.org/10.1016/j.ijer.2019.08.007
- The College Board. (2019) Trends in Higher Education Series: *Trends in College Pricing*, 2018. Retrieved from https://research.collegeboard.org/pdf/trends-college-pricing-2018-full-report.pdf
- UNESCO (2021). 2012 Paris OER Declaration. Programme and meeting document for the World Open Educational Resources Congress in Paris. Retrieved from https://unesdoc.unesco.org/ark:/ 48223/pf0000246687
- Warner, R. M. (2012). Applied statistics: From bivariate through multivariate techniques. Sage Publications.

- Watson, C. E., Domizi, D. P., & Clouser, S. A. (2017). Student and faculty perceptions of OpenStax in high enrollment courses. *The International Review of Research in Open and Distributed Learning*, 18(5), 287–304.
- Weller, M., de los Arcos, B., Farrow, R., Pitt, B., & McAndrew, P. (2015). The impact of OER on teaching and learning practice. *Open Praxis*, 7(4), 351–361. Retrieved from https://www.learntechlib. org/p/161984/.

**Publisher's Note** Springer Nature remains neutral with regard to jurisdictional claims in published maps and institutional affiliations.

Michael J. Herbert is a PhD student in Education, Health & Behavior Studies at the University of North Dakota, and is currently an adjunct faculty member at Bemidji State University. He holds a masters' degree in Higher Education from the University of North Dakota and is a member of the Faculty Motivation Research Group. Michael's research focuses on learning analytics and faculty motivation.

**Virginia Clinton-Lisell, PhD**, is an Associate Professor in Educational Foundations and Research at the University of North Dakota. She holds a masters' degree in Teaching English to Speakers of Other Languages from New York University and a doctorate in Educational Psychology from the University of Minnesota. Dr. Clinton-Lisell's research focuses on reading comprehension, open education, and effective learning. She is the editor of Active Learning in Higher Education.

**Dr. Robert Stupnisky** arrived at UND in 2010 after completing his PhD at the University of Manitoba and a postdoctoral fellowship at Laval University. He is currently a professor, Associate Dean of Research and Faculty Development in the College of Education and Human Development, and the director of the Bureau of Evaluation and Research Services. He is interested in how motivation and emotions affect individual's success higher education, initially studying college students and more recently focusing on university professors as director of the Faculty Motivation Research Group.