REVIEW



# Ecotourism and sustainable development: a scientometric review of global research trends

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## Abstract

With the increasing attention and awareness of the ecological environment, ecotourism is becoming ever more popular, but it still brings problems and challenges to the sustainable development of the environment. To solve such challenges, it is necessary to review literature in the field of ecotourism and determine the key research issues and future research directions. This paper uses scientometrics implemented by CiteSpace to conduct an indepth systematic review of research and development in the field of ecotourism. Two bibliographic datasets were obtained from the Web of Science, including a core dataset and an expanded dataset, containing articles published between 2003 and 2021. Our research shows that ecotourism has been developing rapidly in recent years. The research field of ecotourism spans many disciplines and is a comprehensive interdisciplinary subject. According to the research results, the evolution of ecotourism can be roughly divided into three phases: human disturbance, ecosystem services and sustainable development. It could be concluded that it has entered the third stage of Shneider's four-stage theory of scientific discipline. The research not only identifies the main clusters and their advance in ecotourism research based on high impact citations and research frontier formed by citations, but also presents readers with new insights through intuitive visual images.

Keywords Ecotourism  $\cdot$  Sustainable development  $\cdot$  Research trends  $\cdot$  Scientometrics  $\cdot$  Web of Science  $\cdot$  CiteSpace

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# 1 Introduction

Ecotourism, which has appeared in academic literature since the late 1980s, is a special form of nature-based tourism that maintains the well-being of the local community while protecting the environment and provides tourists with a satisfying nature experience and enjoyment (Ceballos-Lascuráin, 1996; Higgins, 1996; Orams, 1995). With years of research and development, ecotourism has risen to be a subject of investigation in the field of tourism research (Weaver & Lawton, 2007). In 2002, the United Nations declared it the International Year of Ecotourism (IYE), and the professional Journal of Ecotourism was established in the same year.

With the progress and maturity of ecotourism as an academic research field, countless scholars have put forward standards and definitions for ecotourism (Sirakaya et al., 1999; Wight, 1993). The main objectives of ecotourism emphasize long-term sustainable development (Whitelaw et al., 2014), including the conservation of natural resources, the generation of economic income, education, local participation and the promotion of social benefits such as local economic development and infrastructure (Ardoin et al., 2015; Coria & Calfucura, 2012; Krüger, 2005; Oladeji et al., 2021; Ross & Wall, 1999; Valdivieso et al., 2015). It can also boost rural economies and alleviate poverty in developing countries (Snyman, 2017; Zhong & Liu, 2017).

With unrestricted increasing attention to the ecological environment and the improvement of environmental awareness, ecotourism is becoming ever more prevalent, and the demand for tourism is increasing year by year (CREST, 2019). This increase, however, leads to a number of environmental, social and economic challenges in the development of ecotourism. For example, due to the low public awareness of ecotourism, the increase in tourists has brought a series of negative impacts on the local ecological environment, culture and economy, including disrespect for local culture and environmental protection, as well as more infrastructure construction and economic burden to meet the needs of tourists (Ahmad et al., 2018; Chiu et al., 2014; Shasha et al., 2020; Xu et al., 2020). Such challenges and contradictions are urgent problems to be tackled by the sustainable development of ecotourism. Especially against the backdrop of the current pandemic, tourism has experienced a severe blow, but climate change and other environmental issues have not been improved (CREST, 2020). In this context, facing these challenges and difficulties, it is essential to re-examine the future development path of ecotourism, to explore how government agencies can formulate appropriate management policies while preserving the environment and natural resources to support sustainable tourism development. Accordingly, it is necessary to consult literature in the field of ecotourism to understand the research progress and fundamental research issues, to identify challenges, suitable methods and future research direction of ecotourism.

Some previous reviews of ecotourism offer a preview of research trends in this rapidly developing area. Weaver and Lawton (2007) provide a comprehensive assessment of the current state and future progress of contemporary ecotourism research, starting with the supply and demand dichotomy of ecotourism, as well as fundamental areas such as quality control, industry, external environment and institutions. Ardoin et al. (2015) conducted a literature review, analyzing the influence of nature tourism on ecological knowledge, attitudes, behavior and potential research into the future. Niñerola et al. (2019) used the bibliometric method and VOSviewer to study the papers on sustainable development of tourism in Scopus from 1987 to 2018, including literature landscape and development trends. Shasha et al. (2020) used bibliometrics and social network analysis to review the research progress of ecotourism from 2001

to 2018 based on the Web of Science database using BibExcel and Gephi and explored the current hot spots and methods of ecotourism research. These reviews have provided useful information for ecotourism research at that time, but cannot reflect the latest research trends and emerging development of ecotourism either of timeliness, data integrity, research themes or methods.

This study aims to reveal the theme pattern, landmark articles and emerging trends in ecotourism knowledge landscape research from macro- to micro-perspectives. Unlike previous literature surveys, from timeliness, our dataset contains articles published between 2003 and 2021, and it will reveal more of the trends that have emerged over the last 3 years. Updating the rapidly developing literature is important as recent discoveries from different areas can fundamentally change collective knowledge (Chen et al., 2012, 2014a). To ensure data integrity, two bibliographic datasets were generated from Web of Science, including a core dataset using the topic search and an expanded dataset using the citation expansion method, which is more robust than defining rapidly growing fields using only keyword lists (Chen et al., 2014b). And from the research theme and method, our review focuses on the area of ecotourism and is instructed by a scientometric method conducted by CiteSpace, an analysis system for visualizing newly developing trends and key changes in scientific literature (Chen et al., 2012). Emerging trends are detected based on metrics calculated by CiteSpace, without human intervention or working knowledge of the subject matter (Chen et al., 2012). Choosing this approach can cover a more extensive and diverse range of related topics and ensure repeatability of analysis with updated data (Chen et al., 2014b).

In addition, Shneider's four-stage theory will be used to interpret the results in this review. According to Shneider's four-stage theory of scientific discipline (Shneider, 2009), the development of a scientific discipline is divided into four stages. Stage I is the conceptualization stage, in which the objects and phenomena of a new discipline or research are established. Stage II is characterized by the development of research techniques and methods that allow researchers to investigate potential phenomena. As a result of methodological advances, there is a further understanding of objects and phenomena in the field of new subjects at this stage. Once the techniques and methods for specific purposes are available, the research enters Stage III, where the investigation is based primarily on the application of the new research method. This stage is productive, in which the research results have considerably enhanced the researchers' understanding of the research issues and disclosed some unknown phenomena, leading to interdisciplinary convergence or the emergence of new research directions or specialties. The last stage is Stage IV, whose particularity is to transform tacit knowledge into conditional knowledge and generalized knowledge, so as to maintain and transfer the scientific knowledge generated in the first three stages.

The structure of this paper is construed as follows. The second part describes the research methods employed, the scientometric approach and CiteSpace, as well as the data collection. In the third part, the bibliographic landscape of the core dataset is expounded from the macroscopic to the microscopic angle. The fourth part explores the developments and emerging trends in the field of ecotourism based on the expanded dataset and discusses the evolution phase of ecotourism. The final part is the conclusion of this study. Future research of ecotourism is prospected, and the limitations of this study are discussed.

# 2 Methods and data collection

#### 2.1 Scientometric analyses and Citespace

Scientometrics is a branch of informatics that involves quantitative analysis of scientific literature in order to capture emerging trends and knowledge structures in a particular area of study (Chen et al., 2012). Science mapping tools generate interactive visual representations of complex structures by feeding a set of scientific literature through scientometrics and visual analysis tools to highlight potentially important patterns and trends for statistical analysis and visualization exploration (Chen, 2017). At present, scientometrics is widely used in many fields of research, and there are also many kinds of scientific mapping software widely used by researchers and analysts, such as VosViewer, SCI2, HistCite, Sci-MAT, Gephi, Pajek and CiteSpace (Chen, 2011, 2017; Chen et al., 2012).

Among these tools, CiteSpace is known for its powerful literature co-citation analysis, and its algorithms and features are constantly being refined as it continues to evolve. CiteSpace is a citation visual analysis software developed under the background of scientometrics and data visualization to analyze the basics that are included in scientific analysis (Chen, 2017; Chen et al., 2012). It is specialized designed to satisfy the need for systematic review in rapidly changing complicated areas, particularly with the ability to identify and explain emerging trends and transition patterns (Chen et al., 2014a). It supports multiple types of bibliometric research, such as collaborative network analysis, co-word analysis, author co-citation analysis, document co-citation analysis, and temporal and spatial visualization (Chen, 2017). Currently, CiteSpace has been extensively used in more than 60 fields, including computer science, information science, management and medicine (Abad-Segura et al., 2019; Chen, 2017).

In this paper, we utilize CiteSpace (5.8.R1) to analyze acquired bibliographies of ecotourism to study emerging trends and developments in this field. From macro to micro, from intuitive to complex, from whole to part and from general to special, the writing ideas are adopted. Figure 1 presented the specific research framework of this study.

#### 2.2 Data collection

Typical sources of scientific literature are Web of Science, Scopus and Google Scholar. Considering the quantity and quality of data, the Web of Science database was expected to provide the original data in this research. In order to comprehend the research status and development trends of ecotourism, this study systematically reviewed the ecotourism literature collected on the Web of Science Core Collection. The Web of Science Core Collection facilitates access to the world's leading scholarly journals, books and proceedings of conferences in the sciences, social sciences, art, and humanities, as well as access to their entire citation network. It mainly includes Science Citation Index Expanded from 2003 to current and Social Sciences Citation Index from 2004 to present. Therefore, the data obtained in this study are from 2003 and were consulted on June 3, 2021.

In the process of data retrieval, it is frequently confronted with the choice between recall rate and precision rate. To address the problem of low recall rate in keyword or topic retrieval, Chen et al. (2014a, b) expanded the retrieval results through 'citation expansion' and 'comprehensive topic search' strategies. However, when the recall rate is high, the accuracy rate will decrease correspondingly. In practical standpoint, instead

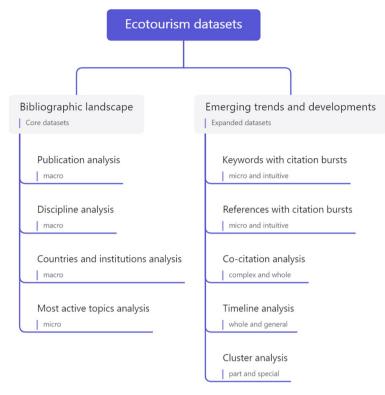


Fig. 1 The research framework of this study

of refining and cleaning up the original search results, a simpler and more efficient way is to cluster or skip these unrelated branches. Priority should be placed on ensuring recall rate, and data integrity is more important than data for accuracy. Therefore, two ecotourism documentation datasets, the core dataset and the expanded dataset, were obtained from the Web of Science by using comprehensive topic search and citation expansion method. The latter approach has been proved more robust than using keyword lists only to define fast-growing areas (Chen et al., 2014b). A key bibliographic landscape is generated based on the core dataset, followed by more thorough research of the expanded dataset.

## 2.2.1 The core dataset

The core dataset was derived through comprehensive subject retrieval in Web of Science Core Collection. The literature type was selected as an article or review, and the language was English. The period spans 2003 to 2021. The topic search query is composed of three phrases of ecotourism: '*ecotour*\*' OR '*eco-tour*\*' OR '*ecological NEAR/5 tour*\*'. The wildcard \* is used to capture related variants of words, for example, ecotour, ecotourism, ecotourist and ecotourists. The related records that are requested include finding these terms in the title, abstract or keywords. The query yielded 2991 original unique records.

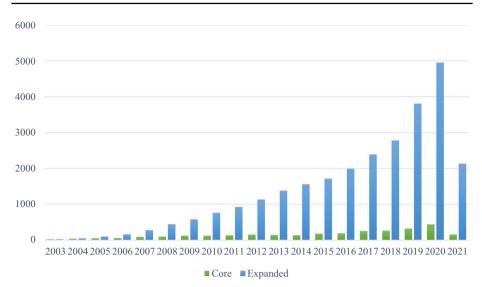


Fig. 2 The distribution of bibliographic records in core and expanded dataset. *Note* The data were consulted on June 3, 2021

# 2.2.2 The expanded dataset

The expanded dataset includes the core dataset and additional records obtained by reference link association founded on the core dataset. The principle of citation expansion is that if an article cites at least one article in the core dataset, we can infer that it is related to the topic (Garfield, 1955). The expanded dataset is comprised of 27,172 unique records, including the core dataset and the articles that cited them. Both datasets were used for the following scientometrics analysis.

# 3 Bibliographic landscape based on the core dataset

The core dataset consists of a total of 2991 literature from 2003 to 2021. This study utilized the core dataset to conduct an overall understanding of the bibliographic landscape in the field of ecotourism.

## 3.1 Landscape views of core dataset

The distribution of the yearly publication of bibliographic records in the core and expanded datasets is presented in Fig. 2. It can be observed that the overall number of ecotourism-related publications is on the rise, indicating that the scholarly community is increasingly interested in ecotourism. After 2018, the growth rate increased substantially. And in 2020, the number of publications in the expanded dataset is close to 5000, almost double that of 2017 and 5 times that of 2011. This displays the rapid development of research in the field of ecotourism in recent years, particularly after 2018,

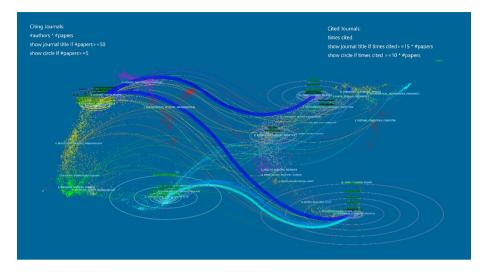


Fig. 3 A dual-map overlay of ecotourism literature

more and more researchers began to pay attention to this field, which also echoes the trend of global tourism development and environmental protection. With the increase in personal income, tourism has grown very rapidly, and with it, tourism revenue and tourist numbers, especially in developing states. For instance, the number of domestic tourists in China increased from 2.641 billion in 2011 to 6.06 billion in 2019, and tourism revenue increased from 1930.5 billion RMB in 2011 to 5725.1 billion RMB in 2019 (MCT, 2021). However, due to the lack of effective management and frequent human activities, the rapid development of tourism has led to various ecological and environmental problems, which require corresponding solutions (Shasha et al., 2020). This has played an active role in promoting the development of ecotourism and triggered a lot of related research. In addition, since 2005, the expanded dataset has contained numerous times as many references as the core dataset, demonstrating the importance of using citation expansion for literature retrieval in scientometric review studies. The data were consulted on June 3, 2021

The dual-map overlay of scientific map literature as Fig. 3 shows, against the background of global scientific map from more than 10,000 journals covered by Web of Science, represents the distribution and connections on research bases and application fields across the entire dataset of the research topics (Chen & Leydesdorff, 2014). Colored lines are citation links, and numbered headings are cluster labels. On the left side is the journal distribution which cites literature, regarding the field application of ecotourism, mainly covers multiple disciplines such as 3. Ecology, Earth, Marine, 6. Psychology, Education, Health, 7. Veterinary, Animal Science and 10. Economics, Economic and Political. On the right side is the distribution of journals of cited literature, representing the research basis of ecotourism. As can be observed from the figure, ecotourism research is based on at least five disciplines on the right, including 2. Environmental, Toxicology, Nutrition, 7. Psychology, Education, Social, 8. Molecular, Biology, Genetics, 10. Plant, Ecology, Zoology and 12. Economics, Economic, Political. It can be viewed that the research field of ecotourism spans multiple disciplines and is a comprehensive and complex subject. The dual-map overlay provides a global visualization of literature growth of the discipline level.

The total number of papers issued by a country or an institution reflects its academic focus and overall strength, while centrality indicates the degree of academic cooperation with others and the influence of published papers. The top 15 countries and institutions for the number of ecotourism papers published from 2003 to 2021 are provided in Table 1. Similar to the study of Shasha et al. (2020), the ranking of the top six countries by the number of publications remains unchanged. As can be seen from the table, the USA ranks first in the world, far ahead in both the number of publications and the centrality. China ranks second in global ecotourism publications, followed by Australia, England, South Africa and Canada. While the latest data show that Taiwan (China), Turkey and South Korea appear on the list. Overall, the top 15 countries with the most publications cover five continents, containing a number of developed and developing, which shows that ecotourism research is receiving global attention. In terms of international academic cooperation and impact of ecotourism, Australia and England share second place, Italy and France share fourth place, followed by South Africa and Spain. China's centrality is relatively low compared to the number of publications, ranking eighth. Academic cooperation between countries is of great significance. Usually, countries with high academic publishing level cooperate closely due to similar research interests. International academic cooperation has enhanced each other's research capacity and promoted the development of ecotourism research. Therefore, although some countries have entered this list with the publication number, they should attach importance to increase academic cooperation with other countries and improving the international influence of published papers.

The Chinese Academy of Sciences and its university are the most prolific when it draws to institutions' performance. It is the most important and influential research institute in China, especially in the field of sustainable development science. Australia has four universities on the list, with Griffith University and James Cook University in second and third place. USA also includes four universities, with the University of Florida in fourth place. South Africa, a developing country, gets three universities, with the University of Cape Town and the University of Johannesburg fifth and sixth, respectively. In comparison with previous studies (Shasha et al., 2020), Iran and Mexico each have one university in the ranking, replacing two universities in Greece, which means that the importance and influence of developing countries in the field of ecotourism is gradually rising. Based on the above results, it can be summarized that the USA, China, Australia and South Africa are relatively active countries in the field of ecotourism, and their development is also in a relatively leading position.

#### 3.2 Most active topics

The foam tree map and the pie chart of the focal topics of ecotourism based on the core dataset generated by Carrot2 through the title of each article is illustrated in Fig. 4. Developing and developed, case study, protected areas, sustainable tourism, tourism development and developing ecotourism are leading topics in the field of ecotourism research, as well as specific articles under the main topics. The lightweight view generated by Carrot2 provides a reference for the research, and then, co-word analysis is employed to more specifically reflect the topics in the research field.

The topics covered by ecotourism could be exposed by the keywords of the articles in the core dataset. Figure 5 displays the keywords analysis results generated based on the

Table 1 The	The top 15 most productive countries and institutions on ecotourism	countries and in-	stitutions on ecotou	rism			
Rank	Country	Articles	Centrality	Rank	Institutions	Country	Articles
1	USA	716	0.48	1	Chinese Academy of Sciences	China	74
2	China	453	0.07	2	Griffith University	Australia	45
3	Australia	291	0.18	3	James Cook University	Australia	38
4	England	235	0.18	4	University of Florida	NSA	35
5	South Africa	181	0.08	5	University of Cape Town	South Africa	34
6	Canada	175	0.06	9	University of Johannesburg	South Africa	31
7	Spain	134	0.08	9	University of Queensland	Australia	31
8	Taiwan (China)	111	0	8	Texas A&M University	NSA	29
6	Brazil	104	0.01	6	University of British Columbia	Canada	28
10	Italy	66	0.16	10	Islamic Azad University	Iran	25
11	Mexico	88	0.06	11	National Autonomous University of Mexico	Mexico	24
12	Turkey	62	0.01	11	University of Chinese Academy of Sciences	China	24
13	Malaysia	70	0.06	13	University of Western Australia	Australia	22
14	France	69	0.16	14	Michigan State University	NSA	21
15	South Korea	99	0	14	Stanford University	USA	21
				14	University of Pretoria	South Africa	21
				14	University of Oxford	England	21

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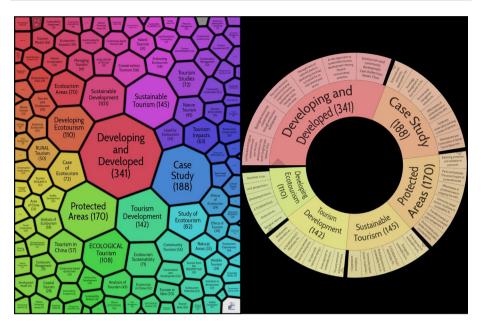


Fig. 4 Foam tree map and pie chart of major topics on ecotourism

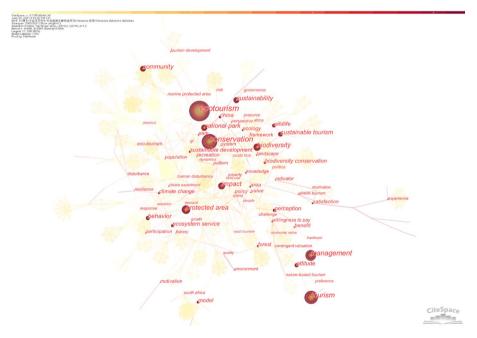


Fig. 5 A landscape view of keywords based on the core dataset

core dataset. From the visualization results in the figure, it can infer that ecotourism, conservation, tourism, management, protected area, impact, biodiversity, sustainability, national park and community are the ten most concerned topics. Distinct colors set out at the time of co-citation keywords first appear, and yellow is generated earlier than red. In addition, Fig. 5 can also reflect the development and emerging topics in the research field, such as China, Mexico, South Africa and other hot countries for ecotourism research; ecosystem service, economic value, climate change, wildlife tourism, rural tourism, forest, marine protected area and other specific research directions; valuation, contingent valuation, choice experiment and other research methods; willingness to pay, preference, benefit, perception, attitude, satisfaction, experience, behavior, motivation, risk, recreation and other specific research issues.

# 4 Emerging trends and developments based on the expanded dataset

The expanded dataset, consisting of 27,172 records, is approximately nine times larger than the core dataset. This research applies the expanded dataset to profoundly explore the emerging trends and developments of ecotourism.

#### 4.1 Keywords with citation bursts

Detection of citation bursts can indicate both the scientific community's interest in published articles and burst keywords as an indicator of emerging tendencies. Figure 6 displays the top 30 keywords with the strongest citation bursts in the expanded dataset. Since 2003, a large number of keywords have exploded. Among them, the strongest bursts include ecotourism, bird, disturbance, reserve, Africa, challenge, sustainable development and strategy. Keywords with citation burst after 2017 are experience, challenge, sustainable development, willingness to pay, perspective, strategy, quality and satisfaction, which have continued to this day. The results indicate dynamic development and emerging trends in research hotspots in the field of ecotourism.

## 4.2 References with citation bursts

Figure 7 sets out the top 30 references in the expanded dataset with citation bursts. The articles with the fastest growing citations can also contribute to describe the dynamics of a field. References with high values in strength column are important milestones of ecotourism research. The two articles with strong citation bursts prior to 2010 focused on the human impact on the environment and animals. West et al. (2006) discussed the relationship between parks and human beings and the social impact of protected areas, and Köndgen et al. (2008) studied the decline of endangered great apes caused by a human pandemic virus. The paper with the strongest citation burst in the entire expanded dataset was released by Fairhead et al. (2012), which looked at 'green grabbing,' the appropriation of land and resources for environmental purposes. Milcu et al. (2013) conducted a semi-quantitative review of publications dealing with cultural ecosystem services with the second strongest citation burst, which concluded that the improvement of the evaluation method of cultural ecosystem service value, the research on the value of public significance were

Keywords	Year	Strength	Begin	End	2003 - 2021
ecotourism	2003	63.52	2003	2011	
human disturbance	2003	52.29	2003	2009	
response	2003	37.48	2003	2015	
coral reef	2003	28.77	2003	2010	
bird	2003	64.54	2005	2012	
disturbance	2003	64.25	2005	2013	
recreation	2003	25.42	2005	2011	
reserve	2003	60.21	2007	2014	
park	2003	54.15	2007	2013	
south africa	2003	43.96	2007	2011	
people	2003	30.11	2007	2011	
abundance	2003	42.82	2008	2016	
resource	2003	27.38	2008	2012	
africa	2003	63.51	2009	2015	
habitat	2003	29.41	2009	2015	
risk	2003	47.8	2010	2013	
predation	2003	30.71	2013	2014	
consequence	2003	29.51	2013	2014	
science	2003	26.42	2014	2015	
politics	2003	45.85	2016	2017	
marine protected area	2003	37.04	2016	2017	
valuation	2003	35.64	2016	2017	
experience	2003	27.29	2017	2021	
challenge	2003	66.46	2018	2021	
sustainable development	2003	63.64	2018	2021	
willingness to pay	2003	35.56	2018	2021	
perspective	2003	32.41	2018	2021	
strategy	2003	63.01	2019	2021	
quality	2003	52.91	2019	2021	
satisfaction	2003	34.24	2019	2021	

Fig. 6 Top 30 keywords with the strongest citation bursts

	References	Year	Strength	Begin	End	2003 - 2021
	Mullner A, 2004, BIOL CONSERV, V118, P549, DOI 10.1016/j.biocon.2003.10.003, DOI	2004	35.84	2005	2009	
	Blumstein DT, 2005, J APPL ECOL, V42, P943, DOI 10.1111/j.1365-2664.2005.01071.x, DOI	2005	30.9	2006	2010	
-	West P, 2006, ANNU REV ANTHROPOL, V35, P251, DOI 10.1146/annurev.anthro.35.081705.123308, DOI	2006	47.52	2007	2011	
	Chomel BB, 2007, EMERG INFECT DIS, V13, P6, DOI 10.3201/eid1301.060480, DOI	2007	37.03	2007	2012	
	Walker BG, 2006, CONSERV BIOL, V20, P146, DOI 10.1111/j.1523-1739.2005.00271.x, DOI	2006	36.04	2007	2011	
-	Kondgen S, 2008, CURR BIOL, V18, P260, DOI 10.1016/j.cub.2008.01.012, DOI	2008	42.33	2008	2013	
	Davenport J, 2006, ESTUAR COAST SHELF S, V67, P280, DOI 10.1016/j.ecss.2005.11.026, DOI	2006	28.72	2008	2011	
	Balmford A, 2009, PLOS BIOL, V7, P0, DOI 10.1371/journal.pbio.1000144, DOI	2009	32.3	2010	2014	
	Brockington D, 2008, NATURE UNBOUND CONSE, V0, P0	2008	28.98	2010	2013	
	Ostrom E, 2009, SCIENCE, V325, P419, DOI 10.1126/science.1172133, DOI	2009	28.11	2011	2014	
	R Development Core Team, 2011, R LANG ENV STAT COMP, V0, P0	2011	38.73	2012	2015	
	de Groot RS, 2010, ECOL COMPLEX, V7, P260, DOI 10.1016/j.ecocom.2009.10.006, DOI	2010	32.65	2012	2015	
	Fairhead J, 2012, J PEASANT STUD, V39, P237, DOI 10.1080/03066150.2012.671770, DOI	2012	97.38	2013	2017	
	Daniel TC, 2012, P NATL ACAD SCI USA, V109, P8812, DOI 10.1073/pnas.1114773109, DOI	2012	39.51	2014	2017	
	Chan KMA, 2012, ECOL ECON, V74, P8, DOI 10.1016/j.ecolecon.2011.11.011, DOI	2012	37.89	2014	2017	
	R Core Team, 2013, R LANG ENV STAT COMP, V0, P0	2013	31.18	2014	2018	
	Chan KMA, 2012, BIOSCIENCE, V62, P744, DOI 10.1525/bio.2012.62.8.7, DOI	2012	28.6	2014	2017	
-	Mileu AI, 2013, ECOL SOC, V18, P0, DOI 10.5751/ES-05790-180344, DOI	2013	52.34	2015	2018	
	R Core Team, 2014, R LANG ENV STAT COMP, V0, P0	2014	32.15	2015	2018	
	Hansen MC, 2013, SCIENCE, V342, P850, DOI 10.1126/science.1244693, DOI	2013	31.91	2015	2018	
	Plieninger T, 2013, LAND USE POLICY, V33, P118, DOI 10.1016/j.landusepol.2012.12.013, DOI	2013	30.95	2015	2018	
	R Core Team, 2015, R LANG ENV STAT COMP, V0, P0	2015	36.03	2016	2019	
	Ripple WJ, 2014, SCIENCE, V343, P151, DOI 10.1126/science.1241484, DOI	2014	33.78	2016	2019	
	Watson JEM, 2014, NATURE, V515, P67, DOI 10.1038/nature13947, DOI	2014	28.39	2016	2019	
	R Core Team, 2016, R LANG ENV STAT COMP, V0, P0	2016	43.78	2017	2019	
	Bates D, 2015, J STAT SOFTW, V67, P1, DOI 10.18637/jss.v067.i01, DOI	2015	32.23	2017	2021	
	Costanza R, 2014, GLOBAL ENVIRON CHANG, V26, P152, DOI 10.1016/j.gloenvcha.2014.04.002, DOI	2014	31.45	2017	2019	
	R Core Team, 2017, R LANG ENV STAT COMP, V0, P0	2017	43.51	2018	2021	
	R Core Team, 2018, R LANG ENV STAT COMP, V0, P0	2018	55.29	2019	2021	
-	DAmato D, 2017, J CLEAN PROD, V168, P716, DOI 10.1016/j.jclepro.2017.09.053, DOI	2017	41.11	2019	2021	

Fig. 7 Top 30 references with the strongest citation bursts

the new themes of cultural ecosystem service research. In addition, many articles with citation burst discussed the evaluation method of ecosystem services value (Costanza et al., 2014; Groot et al., 2010), the evaluation of cultural ecosystem service value (Plieninger et al., 2013) and its role in ecosystem service evaluation (Chan et al., 2012; Chan, Guerry, et al., 2012; Chan, Satterfield, et al., 2012; Chan, Satterfield, et al., 2012; Daniel et al., 2012). The most fresh literature with strong citation burst is the article of D'Amato et al. (2017) published in the Journal of Cleaner Production, which compared and analyzed sustainable development avenues such as green, circular and bio economy. In addition, it is worthwhile noting the use of R in ecotourism, with the persuasive citation burst continuing from 2012 to the present, as indicated by the orange arrow in Fig. 7.

#### 4.3 Landscape view of co-citation analysis

The landscape view of co-citation analysis of Fig. 8 is generated based on the expanded dataset. Using *g*-index (k=25) selection criteria in the latest edition of CiteSpace, an annual citation network was constructed. The final merged network contained 3294 links, 2122 nodes and 262 co-citation clusters. The three largest linked components cover 1748 connected nodes, representing 82% of the entire network. The modularization degree of the synthetic network is 0.8485, which means that co-citation clustering can clearly define each sub-field of ecotourism. Another weighted mean silhouette value of the clustering

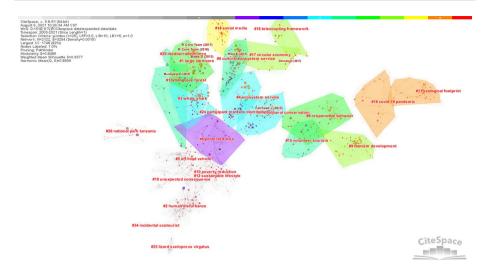


Fig. 8 A landscape view of the co-citation network based on the expanded dataset

validity evaluation is 0.9377, indicating that the clustering degree of the network is also very superior. The harmonic mean value amounts to 0.8909.

In the co-citation network view, the location of clusters and the correlation between clusters can show the intellectual structure in the field of ecotourism, so that readers can obtain an overall understanding of this field. The network falls into 25 co-citation clusters. The tags for each cluster are generated founded on the title, keywords and abstract of the cited article. Color-coded areas represent the time of first appeared co-citation links, with gray indicating earlier and red later. The nodes in the figure with red tree rings are references to citation bursts.

#### 4.4 Timeline view

In order to further understand the time horizon and study process of developing evolution on clusters, after the generation of co-citation cluster map, the *Y*-axis is cluster number and the year of citation publication is *X*-axis, so as to obtain the timeline view of the co-citation network, shown as Fig. 9. Clusters are organized vertically from largest to smallest. The color curve represents co-citation link coupled with corresponding color year, with gray representing earlier and red representing newer. Larger nodes and nodes with red tree rings indicate high citation or citation burst. The three most cited references of the year demonstrate below each node, in vertical order from least to most.

The timeline view provides a reasonably instinctual and insightful reference to understand the evolutionary path of every subdomain. Figure 9 shows 19 clusters ranging from #0 to #18, with #0 being the largest cluster. As can be seen from the figure, the sustainability and activeness of each cluster are contrasting. For example, the largest cluster has been active since 2006, while the gray and purple clusters are no longer active.

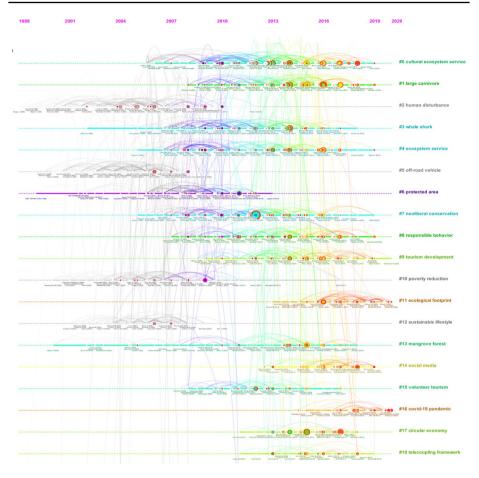


Fig. 9 A timeline visualization of the largest clusters

#### 4.5 Major clusters

Taking clustering as a unit and analyzing at the level of clustering, specifically selecting large or new type clustering, is the foothold of co-citation analysis, which can help to understand the principal and latest research fields related to ecotourism. Table 2 displays a summary of the foremost 19 clusters, the first nine of which are all over 100 in size. The silhouette score of all clusters is greater than 0.8, indicating that the homogeneity of each cluster is high. The mean year is the average of the publication dates of references in the cluster. By combining the results in Table 2, Figs. 8 and 9, it can be observed that the five largest clusters are #0 cultural ecosystem services, #1 large carnivore, #2 human disturbance, #3 whale shark and #4 ecosystem service. A recent topic is cluster #16 COVID-19 pandemic. #11 Ecological footprint and #14 social media are two relatively youthful fields.

The research status of a research field can be demonstrated by its knowledge base and research frontier. The knowledge base consists of a series of scholarly writing cited by the corresponding article, i.e., cited references, while the research frontier is the writing inspired by the knowledge base, i.e., citing articles. Distinct research frontiers may come

Cluster ID	Size	Silhouette	Label (LLR*)	Mean (year)
0	157	0.926	Cultural ecosystem service	2012
1	131	0.917	Large carnivore	2014
2	130	0.977	Human disturbance	2004
3	125	0.964	Whale shark	2011
4	118	0.914	Ecosystem service	2011
5	111	0.935	Off-road vehicle	2004
6	107	0.829	Protected area	2008
7	107	0.954	Neoliberal conservation	2011
8	104	0.972	Responsible behavior	2013
9	97	0.938	Tourism development	2015
10	85	0.882	Poverty reduction	2006
11	70	0.961	Ecological footprint	2017
12	65	0.869	Sustainable lifestyle	2005
13	55	0.994	Mangrove forest	2010
14	52	0.949	Social media	2016
15	52	0.949	Volunteer tourism	2011
16	48	0.991	COVID-19 pandemic	2018
17	30	0.968	Circular economy	2015
18	26	0.981	Telecoupling framework	2015

Table 2 Summary of major clusters

\*LLR refers to Log-Likelihood Ratio

from the same knowledge base. Consequently, each cluster is analyzed based on cited references and citing articles. The cited references and citing articles of the five largest clusters are shown in Online Appendix A. Fig a) lists the 15 top cited references with the highest  $\Sigma$  (sigma) value in the cluster, where  $\Sigma$  value indicates that the citation is optimal in terms of the comprehensive performance of structural centrality and citation bursts. Fig b) shows the major citing articles of cluster. The citation behavior of these articles determines the grouping of cited literature and thus forms the cluster. The coverage is the proportion of member citations cited by citing articles.

#### 4.6 Phase evolution research

Through the above analysis of the core dataset and the expanded dataset of ecotourism, we can see the development and evolution of the research field of ecotourism. The research process of ecotourism has gone through several stages, and each stage has its strategic research issues. Research starts with thinking about the relationship between humans and nature, moves to study it as a whole ecosystem, and then explores sustainable development. Hence, the evolution of ecotourism can be roughly parted into three phases.

#### 4.6.1 Phase I: Human disturbance research stage (2003–2010)

This phase of research concentrates on the influence of human activities such as ecotourism on the environment and animals. Representative keywords of this period include ecotourism, human disturbance, response, coral reef, bird, disturbance, recreation, reserve, park, South Africa and people. Representative articles are those published by West et al. (2006) and Köndgen et al. (2008) of human impact on the environment and animals. The representative clustering is #2 human disturbance, which is the third largest one, consisting of 130 cited references from 1998 to 2012 with the average year of 2004. This cluster has citation bursts between 2002 and 2010 and has been inactive since then. As showed in Fig S3 a) and b), the research base and frontier are mainly around the impact of human disturbances such as ecotourism on biology and the environment (McClung et al., 2004). And as showed in Fig. 8 and Fig. 9, clusters closely related to #2 belong to this phase and are also no longer active, such as #5 off-road vehicle, #6 protected area, #10 poverty reduction and #12 sustainable lifestyle.

#### 4.6.2 Phase II: Ecosystem services research stage (2011–2015)

In this stage, the content of ecotourism research is diversified and exploded. The research is not confined to the relationship between humans and nature, but begins to investigate it as an entire ecosystem. In addition, some specific or extended areas began to receive attention. Typical keywords are abundance, resource, Africa, risk, predation, consequence and science. The most illustrative papers in this stage are Fairhead et al. (2012)'s discussion on green grabbing and Milcu et al. (2013)'s review on cultural ecosystem services. Other representative papers in this period focused on the evaluation methods of ecosystem service value and the role of cultural ecosystem service in the evaluation of ecosystem service value. Most of the larger clusters in the survey erupted at this stage, including #0 cultural ecosystem services, #1 large carnivore, #3 whale shark, #4 ecosystem services. Some related clusters also belong to this stage, such as #7 neoliberal conservation, #8 responsible behavior, #9 tourism development, #13 mangrove forest, #15 volunteer tourism, #17 circular economy and #18 telecoupling framework.

Cluster #0 cultural ecosystem services are the largest cluster in ecotourism research field, containing 157 cited references from 2006 to 2019, with the mean year being 2012. It commenced to have the citation burst in 2009, with high cited continuing until 2019. Cultural ecosystem services are an essential component of ecosystem services, including spiritual, entertainment and cultural benefits. Thus, in Fig. 8, the overlap with #4 ecosystem services can obviously be seen. In Cluster #0, many highly cited references have discussed the trade-offs between natural and cultural ecosystem services in ecosystem services (Nelson et al., 2009; Raudsepp-Hearne et al., 2010) and the important role of cultural ecosystem services in the evaluation of ecosystem services value (Burkhard et al., 2012; Chan, Guerry, et al., 2012; Chan, Satterfield, et al., 2012; Fisher et al., 2009; Groot et al., 2010). As non-market value, how to evaluate and quantify cultural ecosystem services is also an important issue (Hernández-Morcillo et al., 2012; Milcu et al., 2013; Plieninger et al., 2013). Besides, the exploration of the relationship among biodiversity, human beings and ecosystem services is also the focus of this cluster research (Bennett et al., 2015; Cardinale et al., 2012; Díaz et al., 2015; Mace et al., 2012). The citing articles of #0 indicate the continued exploration of the connotation of cultural ecosystem services and their value evaluation methods (Dickinson & Hobbs, 2017). It is noteworthy that some articles have introduced spatial geographic models (Havinga et al., 2020; Hirons et al., 2016) and social media methods (Calcagni et al., 2019) as novel methods to examine cultural ecosystem services. In addition, the link and overlap between #0 cultural ecosystem service and #17 circular economy cannot be overlooked.

Ecosystem services relate to all the benefits that humans receive from ecosystems, including supply services, regulatory services, cultural services and support services. Research on cultural ecosystem services is based on the research of ecosystem services. It can be viewed in Fig. 9 that the research and citation burst in #4 was all slightly earlier than #0. Cluster #4 includes 118 references from 2005 to 2019, with an average year of 2011. In its research and development, how to integrate ecosystem services into the market and the payment scheme to protect the natural environment is a significant research topic (Gómez-Baggethun et al., 2010). In Cluster #4, the most influential literature provides an overview of the payment of ecosystem services (PES) from theory to practice by Engel et al. (2008). Many highly cited references have discussed PES (Kosoy & Corbera, 2010; Muradian et al., 2010), including the effectiveness of evaluation (Naeem et al., 2015), social equity matters (Pascual et al., 2014), the suitability and challenge (Muradian et al., 2013), and how to contribute to saving nature (Redford & Adams, 2009). The cluster also includes studies on impact assessment of protected areas (Oldekop et al., 2016), protected areas and poverty (Brockington & Wilkie, 2015; Ferraro & Hanauer, 2014), public perceptions (Bennett, 2016; Bennett & Dearden, 2014) and forest ecosystem services (Hansen et al., 2013). The foremost citing articles confirm the dominant theme of ecosystem services, especially the in-depth study and discussion of PES (Muniz & Cruz, 2015). In addition, #4 is highly correlated with #7 neoliberal protection, and Fairhead et al. (2012), a representative article of this stage, belongs to this cluster.

As the second largest cluster, Cluster #1 contains 131 references from 2008 to 2019, with the median year of 2014. As Fig S2 a) shows, the highly cited literature has mainly studied the status and protection of large carnivores (Mace, 2014; Ripple et al., 2014), including the situation of reduction (Craigie et al., 2010), downgrade (Estes et al., 2011) and even extinction (Dirzo et al., 2014; Pimm et al., 2014), and the reasons for such results, such as tourist visits (Balmford et al., 2015; Geffroy et al., 2015) and the increase in population at the edge of the protected areas (Wittemyer et al., 2008). The conservation effects of protected areas on wildlife biodiversity (Watson et al., 2014) and the implications of tourist preference heterogeneity for conservation and management (Minin et al., 2013) have also received attention. It is worth noting that the high citation rate of a paper using R to estimate the linear mixed-effects model (Bates et al., 2015) and the use of R in this cluster. The relationship between biodiversity and ecotourism is highlighted by the representative citing articles in research frontier of this cluster (Chung et al., 2018).

Cluster #3 refers to marine predator, and as shown in Fig. 8, which has a strong correlation with #1. A total of 125 references were cited from 2002 to 2018, with an average year of 2011. References with high citation in #3 mainly studied the extinction and protection of marine life such as sharks (Dulvy et al., 2014), as well as the economic value and ecological impact of shark ecotourism (Clua et al., 2010; Gallagher & Hammerschlag, 2011; Gallagher et al., 2015). The paper published by Gallagher et al. (2015) is both the highly cited reference and main citing article, mainly focusing on the impact of shark ecotourism. It is also noteworthy that #6 protected area, #13 mangrove forest and #29 Mediterranean areas are highly correlated with these two clusters (Fig. 8). Moreover, some clusters are not highly correlated with other clusters, but cannot be neglected at this stage of research. Cluster #8 responsible behavior includes 107 citations with the average year 2013, and mainly studied environmentally responsible behaviors in ecotourism (Chiu et al., 2014). Cluster #9 tourism development contains 97 cited references with mean year of 2015, focusing on the impact of such factors as residents' perception on tourism development (Sharpley, 2014). Cluster #15 volunteer tourism consists of 52 citations, with an average year of 2011, which mainly considers the role of volunteer tourism in tourism development and sustainable tourism (Wearing & McGehee, 2013). Cluster #18 telecoupling framework has 26 cited references with the mean year being 2015, and the application of the new integrated framework of telecoupling<sup>1</sup> in ecotourism can be seen (Liu et al., 2015).

At this stage, it can be seen that the research field of ecotourism begins to develop in the direction of diversification, including the value evaluation and related research of ecosystem services and cultural ecosystem services, as well as the exploration of wild animals and plants, marine animals and plants and biodiversity. Neoliberal conservation, tourists' responsible behavior, tourism development, volunteer tourism and circular economy are all explored. Some new research methods have also brought fresh air to this field, such as the introduction of spatial geographic models and social media methods, the discussion of economic value evaluation methods, the widespread use of R and the exploration of telecoupling framework. Therefore, from this stage, research in the field of ecotourism has entered the second stage of scientific discipline development (Shneider, 2009), featured by the use and evolution of research tools that can be used to investigate potential phenomena.

#### 4.6.3 Phase III: Sustainable development research stage (2016 to present)

This stage of research continues to explore a series of topics of the preceding phase and further extends the research field on this basis. The keywords at this stage are politics, marine protected area and valuation. Some other keywords are still very active today, such as experience, challenge, sustainable development, willingness to pay, perspective, strategy, quality and satisfaction. The representative article is about sustainable development published by D'Amato et al. (2017), as shown in Fig. 8 belonging to #17 circular economy. The emerging clusters in this period are #11 ecological footprint, #14 social media and #16 COVID-19 pandemic. Cluster #11 contains 70 cited references from 2013 to 2020 with the mean year 2017. This clustering study mainly used the ecological footprint as an environmental indicator and socioeconomic indicators such as tourism to investigate the hypothesis of environmental Kuznets curve (Ozturk et al., 2016; Ulucak & Bilgili, 2018). Cluster #14 includes 52 cited references, with an average year of 2016. It can be seen that the introduction of social media data has added new color to research in the field of ecotourism, such as using social media data to quantify landscape value (Zanten et al., 2016)

<sup>&</sup>lt;sup>1</sup> Telecoupling, an integrated concept proposed by Liu et al. (2013), encompasses both socioeconomic and environmental interactions among coupled human and natural systems over distances. Liu et al. (2013) also constructed an integrated framework for telecoupling research, which is used to comprehensively study and explain multiple human-nature coupling systems at multiple spatial–temporal scales to promote the sustainable development of global society, economy and environment, and has been applied to ecotourism, land change science, species invasion, payments for ecosystem services programs, conservation, food trade, forest products, energy and virtual water, etc. (Liu et al., 2015).

Liu, J., Hull, V., Batistella, M., DeFries, R., Dietz, T., Fu, F.,... Zhu, C. (2013). Framing Sustainability in a Telecoupled World. *Ecology and Society*, *18*(2), 26. https://doi.org/10.5751/ES-05873-180226

and to understand tourists' preferences for the experience of protected areas (Hausmann et al., 2018), as well as from a spatial perspective using social media geo-tagged photos as indicators for evaluating cultural ecosystem services (Richards & Friess, 2015). As the latest and most concerned topic, cluster #16 contains 48 cited references, with mean year of 2018. This cluster mainly cites research on over-tourism (Seraphin et al., 2018) and sustainable tourism (Higgins-Desbiolles, 2018) and explores the impact of pandemics such as COVID-19 on global tourism (Gössling et al., 2021).

These emerging clusters at this phase bring fresh thinking to the research of ecotourism. First of all, the analysis of ecological footprint provides a tool for measuring the degree of sustainability and helps to monitor the effectiveness of sustainable programs (Kharrazi et al., 2014). Research and exploration of ecological footprint in ecotourism expresses the idea of sustainable development and puts forward reasonable planning and suggestions by comparing the demand of ecological footprint with the carrying capacity of natural ecosystem. Secondly, the use of social media data brings a new perspective of data acquisition to ecotourism research. Such large-scale data acquisition can make up for the limitations of sample size and data sampling bias faced by survey data users and provide a new way to understand and explore tourist behavior and market (Li et al., 2018). Finally, the sudden impact of COVID-19 in 2020 and its long-term sustainability has dealt a huge blow to the tourism industry. COVID-19 has highlighted the great need and value of tourism, while fundamentally changing the way destinations, business and visitors plan, manage and experience tourism (CREST, 2020). However, the stagnation of tourism caused by the pandemic is not enough to meet the challenges posed by the environment and the climate crisis. Therefore, how to sustain the development of tourism in this context to meet the challenges of the environment and climate change remains an important issue in the coming period of time. These emerging clusters are pushing the boundaries of ecotourism research and the exploration of sustainable development in terms of research methods, data collection and emerging topics.

Despite the fact that the research topics in this stage are richer and more diversified, the core goal of research is still committed to the sustainable development of ecotourism. The introduction of new technologies and the productive results have led to a much-improved understanding of research issues. All this commemorates the entrance of research into the third stage of the development of scientific disciplines (Shneider, 2009). In addition to continuing the current research topics, the future development of the field of ecotourism will continue to focus on the goal of sustainable development and will be more diversified and interdisciplinary.

## 5 Conclusion

This paper uses scientometrics to make a comprehensive visual domain analysis of ecotourism. The aim is to take advantage of this method to conduct an in-depth systematic review of research and development in the field of ecotourism. We have enriched the process of systematic reviews of knowledge domains with features from the latest CiteSpace software. Compared with previous studies, this study not only updated the database, but also extended the dataset with citation expansion, so as to more comprehensively identify the rapidly developing research field. The research not only identifies the main clusters and their advance in ecotourism research based on high impact citations and research frontiers formed by citations, but also presents readers with new insights through intuitive visual images. Through this study, readers can swiftly understand the progress of ecotourism, and on the basis of this study, they can use this method to conduct in-depth analysis of the field they are interested in.

Our research shows that ecotourism has developed rapidly in recent years, with the number of published articles increasing year by year, and this trend has become more pronounced after 2018. The research field of ecotourism spans many disciplines and is a comprehensive interdisciplinary subject. Ecotourism also attracts the attention of numerous developed and developing countries and institutions. The USA, China, Australia and South Africa are in a relatively leading position in the research and development of ecotourism. Foam tree map and pie chart of major topics, and the landscape view of keywords provide the hotspot issues of the research field. The development trend of ecotourism is preliminarily understood by detecting the citation bursts of the keywords and published articles. Co-citation analysis generates the main clusters of ecotourism research, and the timeline visualization of these clusters provides a clearer view for understanding the development dynamics of the research field. Building on all the above results, the research and development of ecotourism can be roughly divided into three stages: human disturbance, ecosystem services and sustainable development. Through the study of keywords, representative literature and main clusters in each stage, the development characteristics and context of each stage are clarified. From the current research results, we can catch sight that the application of methods and software in ecotourism research and the development of cross-field. Supported by the Shneider's four-stage theory of scientific discipline (Shneider, 2009), it can be thought that ecotourism is in the third stage. Research tools and methods have become more potent and convenient, and research perspectives have become more diverse.

Based on the overall situation, research hotspots and development tendency of ecotourism research, it can be seen that the sustainable development of ecotourism is the core issue of current ecotourism research and also an important goal for future development. In the context of the current pandemic, the tourism industry is in crisis, but crisis often breeds innovation, and we must take time to reconsider the way forward. As we look forward to the future of tourism, we must adopt the rigor and dedication required to adapt to the pandemic, adhering to the principles of sustainable development while emphasizing economic reliability, environmental suitability and cultural acceptance. Post-COVID, the competitive landscape of travel and tourism will change profoundly, with preventive and effective risk management, adaptation and resilience, and decarbonization laying the foundation for future competitiveness and relevance (CREST, 2020).

In addition, as can be seen from the research and development of ecotourism, the exploration of sustainable development increasingly needs to absorb research methods from diverse fields to guide the formulation of policy. First of all, how to evaluate and quantify ecotourism reasonably and scientifically is an essential problem to be solved in the development of ecotourism. Some scholars choose contingent valuation method (CVM) and choice experiment (CE) in environmental economics to evaluate the economic value of ecotourism, especially non-market value. In addition, the introduction of spatial econometrics and the use of geographic information system (GIS) provide spatial scale analysis methods and results presentation for the sustainable development of ecotourism. The use of social media data implies the application of big data technology in the field of ecotourism, where machine learning methods such as artificial neural networks (ANN) and linear discriminant analysis (LDA) are increasingly being applied (Talebi et al., 2021). The measurement of ecological footprint and the use of telecoupling framework provide a reliable way to measure sustainable development and the interaction between multiple systems. These approaches all have expanded the methodological boundaries of ecotourism research. It is worth noting that R, as an open source and powerful software, is favored by scholars in the field of ecotourism. This programming language for statistical computation is now widely used in statistical analysis, data mining, data processing and mapping of ecotourism research.

The scientometrics method used in this study is mainly guided by the citation model in the literature retrieval dataset. The range of data retrieval exercises restraint by the source of retrieval and the query method utilized. While current methods can meet the requirements, iterative query optimization can also serve to advance in the quality of the data. To achieve higher data accuracy, the concept tree function in the new version of CiteSpace can also serve to clarify the research content of each clustering (Chen, 2017). In addition, the structural variation analysis in the new edition is also an interesting study, which can show the citation footprints of typical high-yielding authors and judge the influence of the author on the variability of network structure through the analysis of the citation footprints (Chen, 2017).

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Availability of data and material The data that support the findings of this study are available from Web of Science.

#### Declarations

**Conflict of interest** The authors declare that they have no known competing financial interest or personal relationships that could have appeared to influence the work reported in this paper.

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Consent to publication Not applicable.

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