

# Above- and below-ground biomass, surface and volume, and stored water in a mature Scots pine stand

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**Abstract** This study describes the amount and the spatial distribution of the above- and below-ground tree skeleton—defined as the woody structure of stem, branches and roots—in a mature Scots pine (*Pinus sylvestris* L.) stand in Belgium. Tree skeleton data were linked to the respective needle area, and as such, this work provides the background framework for modeling the tree hydraulic architecture and the carbon balance of the forest stand. Using validated allometric equations, we were able to calculate the amount of the volume, of the biomass and of the corresponding surface areas of individual trees in the stand. Total woody biomass of the 66-year-old forest stand was 155 Mg ha<sup>-1</sup>, i.e., 126 Mg ha<sup>-1</sup> above ground and 29 Mg ha<sup>-1</sup> below ground. The total bio-volume of the woody mass of the stand was 314 m<sup>3</sup> ha<sup>-1</sup>. The highest fraction of this value was the stem bio-volume, i.e., 236 m<sup>3</sup> ha<sup>-1</sup> or 75 % of the total. The total volume of all roots was 57 m<sup>3</sup> ha<sup>-1</sup> (18 % of the total volume), and the volume of branches was 20 m<sup>3</sup> ha<sup>-1</sup> (7 % of the total volume). The surface area of the roots ranged from 38,000 m<sup>2</sup> ha<sup>-1</sup> in the winter to 68,000 m<sup>2</sup> ha<sup>-1</sup> in the spring. The surface area of the stems was 2,700 m<sup>2</sup> ha<sup>-1</sup>, and the surface area of all branches reached 4,400 m<sup>2</sup> ha<sup>-1</sup>. The total above-ground water storage in the xylem was

94 m<sup>3</sup> ha<sup>-1</sup> (or 9.4 mm), while the accessible stored water was 2 mm of that quantity. A comparative analysis of the biometric parameters showed the balance between the different functionally connected, operational surface areas of the trees. The needle surface area was similar to the root surface area and in the same order of magnitude as the surface area of woody cambium. The results allow to link water uptake with transpiration and assimilation with respiration.

**Keywords** Allometry · Biomass · Carbon budget · Huber value · Respiration · Sap flow · Water balance · *Pinus sylvestris*

## Introduction

Forests contain about 90 % of the carbon stored in the terrestrial vegetation and account for 40 % of the carbon exchange between the atmosphere and the terrestrial biome (Schlesinger 1997). Forest stands contribute to the terrestrial carbon balance in two different ways. First, forest stands are the principal pools of the stored carbon. It is therefore of interest to quantify tree biomass and its increment to enable the quantification of the carbon pool size. Secondly, forest trees exchange carbon with the atmosphere, not only through the uptake of carbon in photosynthesis, but also through the release of carbon dioxide via the respiration of living cells. The amount of carbon released by the woody skeleton (stem and branches) is usually quantified on a surface area basis (Edwards and Hanson 1996; Damesin et al. 2002; Kim et al. 2007; Acosta et al. 2008). For a proper extrapolation to the tree and the stand levels, the tree surface area should be known. Scots pine (*Pinus sylvestris* L.) is the most widely spread pine

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species across Eurasia, covering 24 % of Europe's forested area (Stanners and Bourdeau 1995) and growing in a wide range of ecotypes (Richardson 1998). Scots pine stands are thus an important factor affecting the carbon and water balances in Europe and Asia (Richardson 1998; Poyatos et al. 2007). Although there is a good knowledge of the stems of Scots pine (e.g., Claesson et al. 2001; Landsberg et al. 2005), much less is known about the surface area and the biomass of branches and roots.

The vertical distribution of roots and branches plays an important role in the competitiveness of an individual tree (Stoll and Schmid 1998). The branches hold the needles, exposing them to incoming radiation, and thus affect photosynthesis and transpiration of the individual tree (Sala and Tenhunen 1996; Peters et al. 2008). With their high surface area, branches significantly contribute to the overall tree respiration (Damesin et al. 2002). Therefore, an optimal needle to branch (and stem) surface area improves the carbon economy of the tree. Similarly, the rate and the structure of colonization of the soil by roots affect both water and nutrient uptake. Usually, most of the roots grow in the topsoil layers, exploiting the most fertile soil horizons and acquiring rain water (Jackson et al. 1996; Monserud et al. 1996; Janssens et al. 1999; Xiao et al. 2003; Konopka et al. 2005, 2006). However, in sites with easily accessible groundwater and low precipitation, a significant fraction of the roots grow in deeper soil layers, as, e.g., observed in Scots pine (Nadezhdina et al. 2007; Čermák et al. 2008a) and in oak trees (Vyskot 1976; Tatarinov et al. 2008), among others. The distribution of biomass and biosurface area (i.e., the surface area of the plant/tree parts) is similar in roots and branches: The highest amount of biomass is located in the coarse roots and in the coarse branches, whereas the highest surface area is generally found in the fine roots and in the thin branches (Helmisaari et al. 2002).

Tree allometry reflects the environmental conditions and stand properties as well as individual tree status—especially age, social position and tree health (Cannell 1982; Bartelink 1997; Konopka et al. 2010; Wang et al. 2011; Poorter et al. 2012). Theoretically, allometric equations describing tree dimensions are affected by the physiological requirements of the tree; i.e., form and function are related. The most important of these requirements are water transport, light interception, and mechanical support against gravity or wind (Niklas 1994). The present allometric study provides the necessary background information and knowledge for more detailed studies on water relations of Scots pines of different social positions. From the hydraulic point of view, a tree may be viewed as a network of interconnected pipes (Zimmerman 1983). According to the “pipe model theory” (Shinozaki et al. 1964), the quantity of roots is proportional to the conductive stem cross-sectional area of a tree (i.e.,

sapwood), while the sapwood area is linked to the amount of foliage. Any disproportion in this balance will affect tree function. For example, larger crowns relative to the sapwood area result—if other tree parameters of the overall hydraulic conductivity remain the same—in lower water potentials and in a higher risk of cavitation (Maherali and de Lucia 2000; Cochard 2006; Ogasa et al. 2013). The Huber value (HV, Huber 1928; Tyree and Ewers 1991)—defined as the sapwood area supporting a unit amount of foliage—is therefore a good measure of tree adaptation to the environment and of the susceptibility of a tree to stress (e.g., Berninger et al. 1995; Poyatos et al. 2007, Martínez-Vilalta et al. 2009). Sapwood water storage is a key feature that helps the tree to cope with diurnal peaks in water demand as well as with a longer drought stress. A considerable amount of water for the daily transpiration is supplied from the stored water (Čermák et al. 1982; Goldstein et al. 1998; Zweifel et al. 2000; Čermák et al. 2007; Urban et al. 2013). Therefore, this paper also describes the amount of available water storage in the skeleton organs.

The aims of the current study were as follows: (1) to describe the amount and the spatial distribution—vertical, radial as well as within individual trees—of the skeleton (i.e., the tree structure consisting of stem, branches and roots) of a mature Scots pine stand in terms of their biomass, volume, surface area and water storage; (2) to describe the overall crown and canopy architecture, as well as the root geometry; (3) to provide and evaluate the necessary scaling-up tools and allometric relations so that these can be applied to various parameters and processes of main interest to canopy carbon and water fluxes; and (4) to describe the ecological consequences of the skeleton parameters linked to the other functional tree organs. As such, this study extends a previous paper (Čermák et al. 1998) covering the needle and coarse root distribution of the same set of Scots pine trees. In this study, ‘skeleton’ is defined as the structural part of the tree, i.e., the branches, the stem and the coarse roots.

## Materials and methods

### Experimental site—location, climate and soil

The study was performed at the experimental plot of a Scots pine (*Pinus sylvestris* L.) forest in Brasschaat, Campine region of the province of Antwerp, Belgium (51°18'33"N and 4°31'14"E, altitude 16 m, orientation N.N.E.). This forest is part of the regional forest ‘De Inslag’ (parcel no. 6, Flemish Region) located nearly 15 km northeast from Antwerp. The site is almost flat (slope 1.5 %) and belongs to the plateau of the northern lower plain basin of the Scheldt River. Soil characteristics are as

follows: (1) moderately wet sandy soil with a distinct humus and/or iron B-horizon (psammenti haplumbrept in the USDA classification, umbric regosol or haplic podzol in the FAO classification); (2) very deep (1.75–2.25 m) eolian sand (Dryas III), somewhat poorly drained (neither receiving nor shedding water); and (3) rarely saturated but moist with rapid hydraulic conductivity for all horizons (Baeyens et al. 1993; Van den Berge et al. 1992). The groundwater depth normally ranges between 1.2 and 1.5 m and might be lower due to non-edaphic circumstances. Human impacts mainly include deep (up to 45 cm) forest tillage in the past. The occurrence of a *Rhododendron ponticum* (L.) shrub in the understorey layer causes (probably also because of allelopathic effects) an unfavorable O-litter characterized by very low biological activity. A mycelium and many ants are present in the litter layer. The climate of the Campine region is moist subhumid (C1), rainy and mesothermal (B'1) (Köppen 1936). The Campine region has a temperate maritime climate with a mean (over 28 years) annual temperature of 9.8 °C and a mean annual precipitation of 767 mm. The mean annual potential evapotranspiration is 670 mm (Carrara et al. 2003).

#### Forest stand

The original climax vegetation (natural forest) in the area was a Querceto-Betuletum (Tack et al. 1993). The studied pine stand was planted in 1929. The stocking density was 1,390 trees ha<sup>-1</sup> in 1980, decreasing to 899 trees ha<sup>-1</sup> in 1987, 743 trees ha<sup>-1</sup> in 1990 and 716 trees ha<sup>-1</sup> in 1993. Due to windfall in 1994, a remaining 542 trees ha<sup>-1</sup> were still present in 1995. The most recent forest inventory dated from spring 1995, including the frequency distribution of stem diameter at breast height (DBH at 1.30 m above the ground), tree height to the top and to the basis of the crown (i.e., the lowest green whorl). All the forest inventory data were collected for the entire area of the experimental plot (1.996 ha, Čermák et al. 1998). The sparse pine canopy allowed a rather dense vegetation of a few understorey species as *Prunus serotina* (Urban et al. 2009) and *Rhododendron ponticum* (Nadezhdina et al. 2004) which were partially removed in 1993 until a ground cover of about 20 % of the area. The herbaceous layer was composed of a dominant grass (*Molinia caerulea*, covering about 50 % of the area), and some mosses (*Hypnum cupressiforme* and *Polytrichum commune*) that created a compact layer in about 30 % of the surface area.

#### Tree sampling

The stand was measured in diameter at breast height (DBH) classes of 2-cm resolution. The number of trees in

each DBH class was recorded, and these numbers were used in up-scaling calculations. Six sample pine trees were selected for the harvest and for the destructive measurements as representatives for the entire stand. The selection of these trees was based on their basal area using the technique of the quantils of the total (Čermák and Kučera 1990; Čermák and Michalek 1991). Biometric data were measured on these six sample trees, i.e., stem diameter at breast height including the bark (DBH), stem diameter below the green crown including the bark (DGC), the corresponding bark thickness, total tree height, height of the base of the crown and crown projected area. In the summer of 1995, each sample tree was cut and slowly put on the ground, using ropes, to prevent significant breakage of branches. For three sample trees—with a DBH of 21.4, 28.5 and 40.6—a suppressed, a co-dominant and a dominant tree, respectively—the spatial distribution of all branches and needles within the crown was analyzed in detail using the ‘cloud’ technique (Čermák 1990; Čermák et al. 1998). Only the total amounts of needles and of branches were assessed in the other three sample trees. Needle and (partially) root distribution of the same set of trees were described previously (Čermák et al. 1998).

Additional measurements on a set of seven randomly chosen trees were taken in the same forest stand in the same year (August 1995) to describe properties of coarse roots. Stem diameters of these seven trees ranged from 19 to 31 cm with a mean of 26 cm. After a rough excavation from the sandy soil, the mean diameter of the root system, the total rooting depth, the mean length and diameter of the main roots were measured. The below-ground part of the stump was not included into the calculations of the coarse root biomass. To get a crude estimate of the total volume and the dry mass of the root systems, the volume to dry mass ratio of the base of the stem was also used for the roots. The up-scaling of the biometric root parameters from the individual trees to the entire stand was approached in the same way as for the above-ground biomass. Data related to the fine and small root biomass of the investigated forest site were obtained and reported by Janssens et al. (1999) for the spring and by Xiao et al. (2003) for the winter, thus, respectively, representing the maximum and the minimum amounts of root biomass. These data were obtained by the method of soil coring with subsequent washing and scanning. The surface area and the dry root biomass were estimated. Three diameter classes of fine and small roots were distinguished, i.e., less than 1, 1–2 and 2–5 mm. The vertical profile of the root distribution was described in 20 cm steps to the depth of 80 cm. In analogy with the leaf area index (LAI) of the needles, the total root surface area was also presented as the root area index (RAI). RAI (m<sup>2</sup> m<sup>-2</sup>) was calculated as the surface area of the roots of all size classes in a particular forest area divided by the ground surface area.

## Biomass, volume, surface area and amount of water

In general, the same approach was applied as was used for the description of the needle distribution reported previously (Čermák et al. 1998). For each branch, the following parameters were measured with a taper, a caliper and a protractor, respectively: The branch diameter at 10 cm from the main stem as well as just below the green part with needles; the bark thickness; the branch orientation (azimuth); the vertical angles of the branch to the main stem and to the center of the leaf cluster—‘cloud’; the total branch length; and the length up to the green part of the branch. Furthermore, all branches were cut into pieces and separated into three categories, i.e., large branches (diameter of the branch at the point of cutting larger than 2.5 cm), small branches (diameter  $\leq 2.5$  cm) and shoots (maximum 3-year-old branches, actually holding the needles). Unless further specified otherwise, all shoots were assessed together with the small branches. The main stem was divided into sections with a length of 20 cm. The mean diameter and the bark thickness were measured for each section. The volume was calculated from the length and the mean diameter of the stem sections. From each section, samples of the wood (side length of the block taken from the stem was 5 cm) were collected for the quantification of the amount of water and of air.

Fresh weight of the wood samples collected from the stem and from the branches was measured in the laboratory. All samples taken in the forest were immediately wrapped in aluminum foil and stored within a polystyrene box above ice (in a plastic bag). Manipulations of the samples were done in a cool cellar room with high air humidity. Dry mass of each wood sample was estimated after 48 h at 105 °C in a drying oven. Wood samples from the branches were dried as one piece. The fresh weight ( $W_f$ ), the dry weight ( $W_d$ ), the volume of air and of water were calculated for each sample according to Eqs. 1 and 2. Wood samples from the stem were divided into pieces (segments) of 5 mm length. Volume ( $V$ ), fresh and dry weight were measured for each piece, to allow measurements of the water content in the radial direction. The wood density ( $\rho_w$ ), the air and water volumes and the mass of the water (relative water content, RWC) were calculated for each of the pieces (segments) according to the following equations:

$$\rho_w = W_d/V \quad (1)$$

$$\text{RWC} = 100 \cdot (W_f - W_d)/W_d \quad (2)$$

Depth of the sapwood was estimated from the drop in the radial profile of the water content, typical for some tree species including Scots pine (Kravka et al. 1999; Gartner and Meinzer 2005). The amount of utilizable water at the

time of sampling was measured as the difference between the RWC in the sapwood and in the heartwood following the procedure of Kravka et al. (1999). Two mean values of the wood density, one for the sapwood and one for the heartwood, were used in further calculations. The volume of the skeleton was calculated for each branch and for each stem separately from the measured wood density. The amount of water was calculated from the volume of the sapwood, of the heartwood and of the branches, and from the corresponding volumetric water content.

Branches were divided into the sections of various lengths, depending on their shape. The surface area ( $A$ ) of each branch was estimated from mean diameter ( $d$ ) and length ( $l$ ) of a section according the formula:

$$A = \pi \cdot d \cdot l \quad (3)$$

Surface area of the stem was calculated for the different sections from the mean diameter and the length of each section (Eq. 3) and then cumulated toward the entire stem. The surface area of the stem and of the branches was calculated both with and without bark. The surface area without bark referred to as the cambium surface area. To allow comparisons with other indices (as LAI), the cambium surface area was expressed as cambium area index (CAI). CAI ( $\text{m}^2 \text{m}^{-2}$ ) was calculated as the total cambium surface area in the forest site divided by the respective ground area (Honzová and Čermák 2011).

## Vertical and radial distribution of skeleton parameters

The vertical and the radial distributions of the stem and of all branches were destructively estimated on the harvested trees using the ‘cloud’ technique (Čermák 1990; Čermák et al. 1998). The position of the branches in relation to the stem was characterized as the location (or position) in a grid of cells surrounding the stem. Each of the trees was positioned in a theoretical grid (network) of cells (of  $0.2 \text{ m} \times 0.2 \text{ m} \times 0.2 \text{ m}$ , 125 cubical cells per  $\text{m}^3$ ) containing different fractions of the entire tree skeleton. These cells were projected on a vertical and on a horizontal plane with a  $0.2 \text{ m} \times 0.2 \text{ m}$  matrix (25 squares per  $\text{m}^2$ ). Every cloud of the tree or the branch was characterized by a certain number of cells (squares) covering the area of the projection of the cloud. The total dry mass, respectively the surface area divided by the cell volume, represented the actual spatial skeleton density ( $\rho_c$ ). The sum of all ( $k$ ) clouds represented the total dry mass of the skeleton ( $M_L$ ), the total skeleton surface area ( $A_L$ ), the skeleton volume ( $V_L$ ) and the water storage ( $W_L$ ) of the tree. The total dry mass ( $M_{L,k}$ ), respectively the surface area of the branch ( $A_{L,k}$ ), the skeleton volume ( $V_{L,k}$ ) and the water storage ( $W_{L,k}$ ) divided by the number of cells—separately for the vertical and horizontal projection ( $s_{kv}$  and  $s_{kh}$ )—

**Table 1** Allometric relationships for volumes, surface areas and water content—all assessed at breast height diameter (DBH, cm)—of the above-ground skeleton

	Regressions	$R^2$	Generalized trees (DBH, cm)			Sample trees (DBH, cm)			Amount per ha
			22	28	34	21.4	28.5	40.6	
<i>Stems</i>									
Surface area of cambium (m <sup>2</sup> )	$0.13x^{1.10}$	0.92	3.90	5.08	6.29	4.12	4.69	8.25	2,631
Volume without bark (m <sup>3</sup> )	$0.00030x^{2.13}$	0.92	0.22	0.36	0.55	0.28	0.35	1.06	212
Surface outside bark (m <sup>2</sup> )	$0.12x^{1.15}$	0.92	4.20	5.54	6.92	4.28	4.88	8.82	2,748
Volume including bark (m <sup>3</sup> )	$0.00030x^{2.16}$	0.91	0.24	0.40	0.61	0.30	0.38	1.23	236
Volume of bark (m <sup>3</sup> )	$2E-06x^{2.99}$	0.87	0.02	0.04	0.08	0.03	0.03	0.18	24
Biomass of bark (kg)	$0.00089x^{2.99}$	0.87	9.29	19.11	34.15	11.07	13.53	71.75	9,742
Volume of heartwood (m <sup>3</sup> )	$1E-07x^{3.87}$	0.99	0.02	0.04	0.08	0.02	0.05	0.21	25
Volume of sapwood (m <sup>3</sup> )	$0.00065x^{1.90}$	0.88	0.23	0.37	0.53	0.26	0.30	0.85	187
Total dry wood biomass (kg)	$0.18x^{2.13}$	0.92	130.21	217.63	329.10	140.76	179.01	538.56	108,161
Sapwood depth (cm)	$1.7x^{0.42}$	0.98	6.23	6.89	7.48	6.20	6.80	8.10	
Heartwood biomass (kg)	$6E-05x^{3.87}$	0.99	9.40	23.91	50.70	8.77	27.80	104.86	12,558
Sapwood biomass (kg)	$0.34x^{1.90}$	0.88	120.80	191.02	276.24	131.99	151.22	433.70	95,602
Water content in sapwood (kg)	$0.27x^{1.90}$	0.88	95.93	151.69	219.37	105.59	120.97	346.96	76,482
Water content in heartwood (kg)	$4E-05x^{3.87}$	0.99	6.27	15.94	33.80	5.53	17.51	66.06	7,912
Total water content in stem (kg)	$0.16x^{2.09}$	0.91	102.28	169.31	254.05	111.12	138.48	413.02	84,394
<i>Branches</i>									
Branch biomass (kg)	$0.0011x^{2.88}$	0.99	8.08	16.19	28.32	7.69	17.18	48.47	8,343
Water content (kg)	$0.0013x^{2.88}$	0.99	9.55	19.13	33.47	8.84	19.76	55.74	9,595
Surface area (m <sup>2</sup> )	$0.0020x^{2.51}$	0.86	4.68	8.58	13.97	4.77	3.67	22.32	4,404
Volume (m <sup>3</sup> )	$2E-06x^{2.88}$	0.99	0.01	0.03	0.05	0.02	0.03	0.10	20
<i>Total above-ground woody biomass</i>									
Biomass of dry wood (kg)	$0.16x^{2.18}$	0.93	135.08	228.52	348.93	148.45	196.19	587.03	116,504
Surface area of cambium (m <sup>2</sup> )	$0.0151x^{2.06}$	0.87	8.80	14.46	21.57	9.70	11.07	35.10	7,035
Biomass including bark (kg)	$0.14x^{2.25}$	0.92	146.75	252.48	390.80	159.52	209.72	658.78	126,246
Outer surface area (m <sup>2</sup> )	$0.0154x^{2.06}$	0.87	8.97	14.75	22.00	9.87	11.25	35.67	7,152
Water content (kg)	$0.14x^{2.16}$	0.93	111.11	187.06	284.53	119.96	158.24	468.77	93,989
Wood volume (m <sup>3</sup> )	$0.00030x^{2.18}$	0.93	0.25	0.43	0.65	0.29	0.38	1.15	232
Volume of wood and bark (m <sup>3</sup> )	$0.00030x^{2.27}$	0.93	0.33	0.58	0.90	0.32	0.42	1.33	256
<i>Roots</i>									
Volume of all roots (m <sup>3</sup> )									57
Volume of small and fine roots (m <sup>3</sup> )									10
Volume of coarse roots (m <sup>3</sup> )									47
Biomass of all roots (kg)									28,700
Surface area of all roots (m <sup>2</sup> )									67,610
Surface of small and fine roots (m <sup>2</sup> )									58,210
Surface area of coarse roots (m <sup>2</sup> )									9,400
<i>Total woody biomass</i>									
Volume (m <sup>3</sup> )									314
Dry biomass (kg)									154,946
Surface area (m <sup>2</sup> )									74,762

The parameters of the stems and branches are calculated separately using the least square method.  $x = \text{DBH}$ ,  $R^2 = \text{coefficient of determination}$ . Volume, dry mass, corresponding surface area and water storage of different components of the above- and below-ground woody skeleton of generalized trees (i.e., each of the generalized trees is an average of one-third of the trees in the forest stand) and values of these quantities measured in three of sample trees. All those parameters are extrapolated to the stand level

represented the projected (vertical, respectively horizontal) density of the skeleton parameters ( $\rho_{cpv}$ , respectively  $\rho_{cph}$ ). The cumulated values of the skeleton dry mass, the skeleton surface area and the water content of all clouds in different vertical layers ( $i$ ) of 0.2 m in the canopy represented the vertical profile of the skeleton distribution, whereby the sum of all vertical layers represented the overall total of the individual tree.

$$M_{LD,t} = \sum_{i=1}^{i=n} M_{LD,i} \quad (4)$$

$$A_{L,t} = \sum_{i=1}^{i=n} A_L \quad (5)$$

Scaling-up total surface area, dry mass, volume and water content of the skeleton

The actual total area ( $A_{L,t}$ ), the total dry mass ( $M_{LD,t}$ ), the total volume and the water content of the skeleton of the individual tree stem (separately for the sapwood, the heartwood and the bark) and of the branches were scaled-up from the individual harvested sample trees to the trees of all diameter classes in the stand (with DBH intervals of 2 cm). We used allometric relations (Table 1) between the above-mentioned parameters and the corresponding DBH of the harvested sample trees to calculate the area ( $A_{L,tm}$ ) and the biomass ( $M_{LD,tm}$ ) of the individual trees from DBH.

$$A_{L,tm} = f_1(DBH) \quad (6)$$

$$M_{LD,tm} = f_2(DBH) \quad (7)$$

The total surface area ( $A_{L,s}$ ), the total dry mass ( $M_{LD,s}$ ), the total volume of the skeleton and the total water content in the skeleton per unit of stand area (1 ha) were estimated by multiplying the values of the corresponding parameters for the average trees in the individual DBH classes with the number of trees in the respective classes and summarized as

$$A_{L,s} = \sum_{m=1}^{m=n} A_{L,tm} * n_m \quad (8)$$

$$M_{LD,s} = \sum_{m=1}^{m=n} M_{LD,tm} * n_m \quad (9)$$

Scaling-up of distribution of biomass, volume, surface area and water storage

The vertical distribution of the skeleton (volume, surface area, dry mass, water content) was scaled-up to the stand level using a two-steps approach (Čermák et al. 2008b). The distribution of the skeleton biomass and the surface area in different layers above the ground ( $h_i$  = height in  $m$ ) was approximated by a single equation for each sample

tree, separately for the branches (total amount of branches, large branches and small branches) and for the stem. Canopy layers with a depth of 0.2 m (along the axis of the stem) were considered, so that the skeleton distribution ( $y_i$ ) could be expressed in (kg per 0.2 m layer) and/or in ( $m^2$  per 0.2 m layer).

For the scaling-up of the branches, we used the double Gauss equations

$$y = a \cdot \exp[-b(c - h_i)^2] + d \cdot \exp[-e(f - h_i)^2] - g; \quad (10)$$

For the scaling-up of the stem parameters, we used a three-parameter equation

$$y = a \cdot \exp(b \cdot \exp(c \cdot DBH)) \quad (11)$$

During the first step of the approximation, the parameters of the double Gauss Eq. (10) were calculated for branches ( $a-g$ , Table 2) and Eq. 11 for the stem ( $a-c$ , Table 3) for each of the sample trees. Coefficients were optimized by minimizing the residual sum of squares. These coefficients were plotted against the DBH and scaled-up by introducing an additional regression. Parameters of the main equation were derived for each DBH class from the above-mentioned additional equations. The spatial distribution of the skeleton in different horizontal layers was computed using the parameters derived via this approach. The total for the skeleton of an entire tree was calculated by summing the values of the skeleton distribution along the vertical stem axis. The values from individual trees in the DBH class were scaled-up to the entire stand by multiplying the value for the skeleton by the number of trees in the respective classes.

The amount and the spatial distribution of the parameters of the skeleton were calculated from the above-mentioned equations for the three generalized trees of a different social position (i.e., suppressed, co-dominant and dominant). The size of the generalized trees was calculated from the cumulated value of the tree basal areas in the diameter classes using the quantils of the total (Čermák and Michálek 1991). Each of the three generalized trees represented on average 33.3 % of the tree basal area of the stand the experimental plot. The DBHs of the generalized trees were 22, 28 and 34 (for the suppressed, co-dominant and dominant tree, respectively).

Huber values

Huber values (HV; Huber 1928; Tyree and Ewers 1991) were calculated as the ratio of the cross-sectional area of the sapwood ( $cm^2$ ) to the unit of needle dry biomass (kg) supported by it. While sapwood area measurements are part of this contribution, the needle biomass (estimated for the

**Table 2** Regression parameters (a–g) of Eq. 10 for three sample trees and coefficients of determination ( $R^2$ ) of the models

	DBH (cm)	a	b	c	d	e	f	g	$R^2$
Dry weight	40.6	0.30	1.3	23.5	2.33	0.16	19.6	0.105	0.78
	28.5	0.74	0.8	20.3	0.80	0.28	19.0	0.105	0.51
	21.4	0.73	0.8	20.5	0.20	0.24	19.0	0.105	0.72
Surface area	40.6	0.28	1.3	23.5	1.31	0.15	19.8	0.105	0.81
	28.5	0.37	0.8	20.5	0.35	0.28	19.0	0.105	0.60
	21.4	0.39	0.6	20.6	0.25	0.30	19.5	0.105	0.67
Volume	40.6	0.60	1.3	23.5	6.28	0.16	19.5	0.105	0.74
	28.5	2.12	0.9	20.3	1.20	0.28	18.8	0.105	0.58
	21.4	1.42	0.6	20.4	0.25	0.24	19.0	0.105	0.71

DBH diameter at breast height

same set of the trees) was taken up from the previous contribution (Čermák et al. 1998). The HV values were calculated at different levels in the tree: i.e., at breast height; below the living crown; as the sum of the sapwood areas at the base of the branches; at the onset of the green parts of the second-order axis; and at the base of the shoots. From the approach used in this contribution, the units of HV therefore were  $\text{cm}^2 \text{kg}^{-1}$ . Some authors (e.g., Mencuccini and Grace 1994; Mencuccini and Bonosi 2001; Sellin and Kupper 2006) prefer to express the Huber value as the needle area to the sapwood area ratio ( $\text{m}^2 \text{cm}^{-2}$ ). We therefore also calculated HV in this way.

Statistical analysis

All statistical analyses were performed using software STATISTICA 8.0 (StatSoft, Inc., Tulsa, USA). Allometric models were calculated using the methods of the linear and nonlinear least square regression analysis (Niklas 1994). We mainly used linear and power type functions and determined their corresponding  $r^2$ . Significance of the  $r^2$  and of the model were tested by one-way ANOVA (analysis of variance,  $\alpha = 0.05$ ). In case the calculated  $F$  value was higher than the threshold value, we considered the proposed model as significant. In linear models, we also tested the significance of the absolute coefficient by a  $t$  test for  $t_{0.025, n-2}$ . If the calculated value was lower than the threshold value, the coefficient was excluded from the equation. The model with the highest  $r^2$  was selected for the up-scaling function. Significance of differences between two different groups was tested by  $t$  test. If there were more than two groups, we used a one-way ANOVA.

Results

Individual tree level

The stem volume of the mean tree was  $0.44 \text{ m}^3$  including the bark. The proportion of bark volume in the generalized

**Table 3** Regression parameters (a–c) of Eq. 11 for the estimation of tapering of the stem radius in the three sample trees and coefficients of determination ( $R^2$ ) of the models

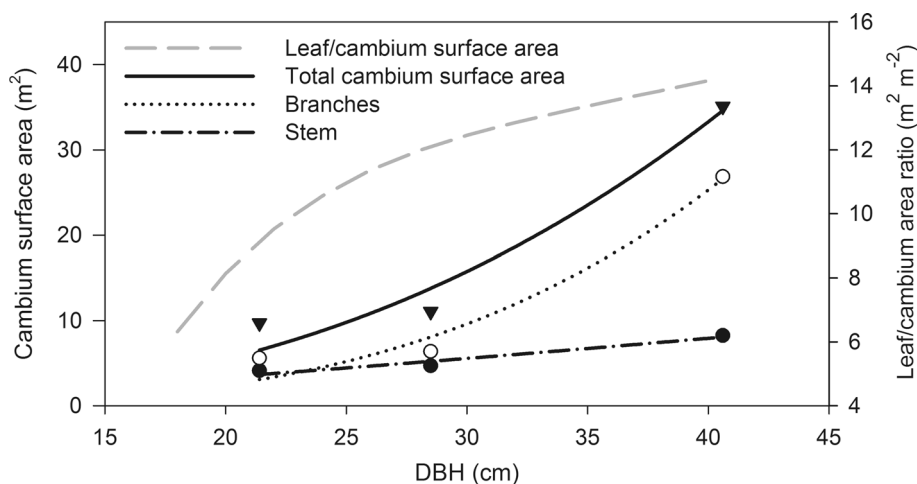
DBH (cm)	a	b	c	$R^2$
40.6	17.5	2.1	0.2	0.96
28.5	12	2.1	0.18	0.93
21.4	9.7	2.1	0.175	0.92

DBH diameter at breast height

trees (with a DBH of 22, 28 and 34 thus representing a suppressed, a mean and a dominant tree, respectively) was between 8 and 15 % of the total stem volume; this value was higher in the larger trees (Table 1). The depth of the sapwood at breast height increased with tree size from 6.2 to 8.1 cm in the suppressed and the dominant tree, respectively. The corresponding surface area of the stem of the mean tree was  $5.5 \text{ m}^2$ , and the stem surface area of the same tree without bark (area of above-ground woody cambium) was  $5.1 \text{ m}^2$  (Fig. 1). General allometric equations of the single tree biomass to DBH are listed in Table 1.

The top of a dominant tree (DBH of 34 cm) was approximately 2 m higher than the top of the surrounding canopy and reached a height of 24.5 m (Fig. 2). The dominant tree had the longest (or deepest) crown of all studied trees (about 10 m). The heights of co-dominant (DBH of 28 cm) and suppressed (DBH of 22 cm) trees were similar, about 22 m. The vertical distribution of needle biomass (reported by Čermák et al. 1998 for the same set of harvested trees) followed those of the small branches (Fig. 2). We found a linear relationship between the size of the tree (DBH) and the total ratio of branch biomass to needle biomass (Fig. 3). This value increased with DBH from 1.2 to 1.9 in the suppressed and the dominant tree, respectively. On average, needle biomass made up for 40 % of the total crown biomass (Fig. 3).

Huber values ranged from 29 to  $38 \text{ cm}^{-2} \text{ kg}$  and were highest when calculated from the sapwood area at breast height (Table 4). The lowest values were typical for the



**Fig. 1** Allometric relationship of above-ground woody cambium surface area to stem diameter at breast height (lines) and estimated surface areas of the sample trees (symbols). The proposed power models for total tree above-ground woody cambium surface area (full line, triangles), surface area of the stems (dot-dashed lines, full

circles) and surface area of branches (dotted line, open circles). Gray-dashed line illustrates relation between the surface area of above-ground woody cambium and surface area of needles over the diameter classes

dominant trees. The HV in the stem decreased with increasing height as a result of the stem tapering. The HV of the dominant and the co-dominant trees decreased toward the end of the branches and the lowest values were observed at the shoots. In a suppressed tree, the HV remained relatively stable in all hierarchical levels of the crown. If the HV was expressed as the leaf area to sapwood area ratio, the values ranged from 0.13 to 0.15  $\text{m}^2 \text{cm}^{-2}$  at breast height, from 0.36 to 0.66  $\text{m}^2 \text{cm}^{-2}$  at the base of the living crown, and from 0.22 to 0.44  $\text{m}^2 \text{cm}^{-2}$  at the base of the branches.

#### Stand level

##### Above-ground skeleton

The total above-ground (woody) biomass reached 126  $\text{Mg ha}^{-1}$  (Table 1). The stems contributed to 93 % and the branches to 7 % of this total woody biomass. The large branches (diameter  $\geq 2.5$  cm) represented 60 % of the biomass of all branches (5,200  $\text{kg ha}^{-1}$ ). The total volume of xylem in the stems was 212  $\text{m}^3 \text{ha}^{-1}$ ; the volume of the bark was 24  $\text{m}^3 \text{ha}^{-1}$  (10 % of the above-ground biomass and volume). Volume of the sapwood was 187  $\text{m}^3 \text{ha}^{-1}$ , good for 88 % of the total stem volume. The total volume of branches was 20  $\text{m}^3 \text{ha}^{-1}$  (Table 1). The total surface area of the above-ground skeleton was 7,152  $\text{m}^2 \text{ha}^{-1}$ , while the surface area of woody cambium was 7,035  $\text{m}^2 \text{ha}^{-1}$  (Table 1). Above-ground cambium area index (CAI) was 0.7 when LAI was 3.0.

The vertical distribution of the biomass, the volume and the surface area of branches peaked at the same height in

the canopy. Most of the xylem volume was found at the lowest 5 m of the stand, where between 2 and 2.5  $\text{dm}^3$  of wood per  $\text{m}^3$  of space was allocated. A second peak in vertical biomass distribution was found at a height of 20 m in the crown (or canopy) (Fig. 4a). At that height, also, most of the above-ground skeleton surface area was allocated (0.13  $\text{m}^2 \text{m}^{-3}$ , Fig. 4b).

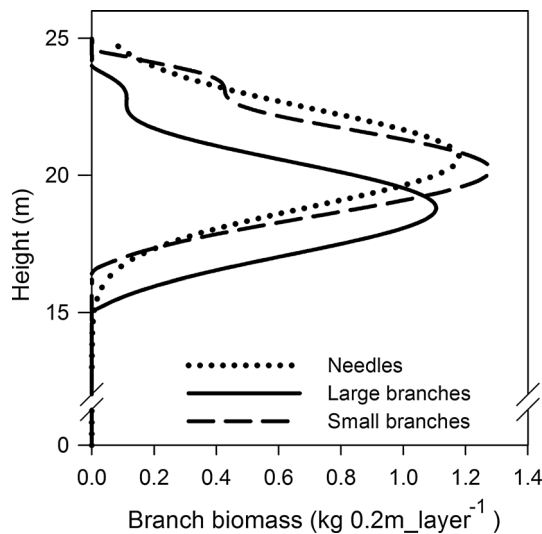
##### Below-ground skeleton

The woody root biomass accounted for 18 % of the total woody mass of the tree. Earlier estimates were from 22.3  $\text{Mg ha}^{-1}$  (Xiao et al. 2003) to 28.7  $\text{Mg ha}^{-1}$  (Janssens et al. 1999). While most of the root volume was allocated in the coarse roots, most of the surface area was in the small and coarse roots (Table 1). There was a considerable difference between the total root surface areas in the winter (RAI = 3.75) and in the spring (RAI = 6.76). The values between winter and spring varied by 45 % mostly because of the different amount of finest roots (diameter  $< 1$  mm), i.e., RAI 5.10 and 2.40 in spring and winter, respectively. The largest fraction of the root surface was, similarly to the root biomass, located in the top 20 cm of the soil (Fig. 5). During the growing season, the RAI was two times higher than the surface area of the needles and almost ten times higher than the total surface area of the above-ground skeleton.

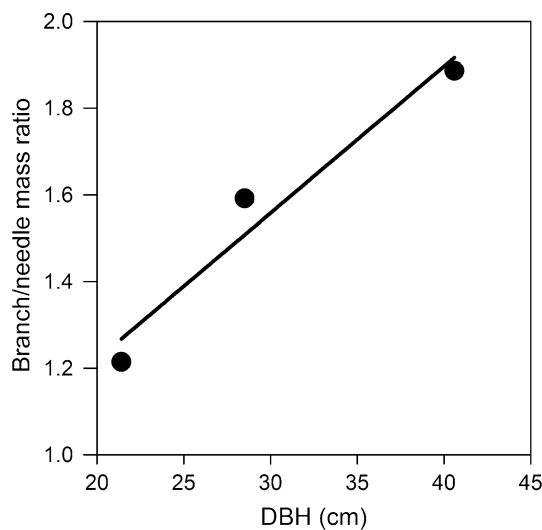
##### Water in the xylem

Density of the dry xylem biomass was different in the stem and in the branches, respectively, reaching  $510 \pm 12$  and





**Fig. 2** Vertical distribution of the needles and branches in a dominant Scots pine tree. *Full line*: large branches (diameter  $\geq 2.5$  cm); *dashed line*: small branches (diameter 0–2.5 cm); *dotted line*: needles. The double Gaussian equation was used to smoothen the data. Needle biomass data are derived from Čermák et al. (1998)



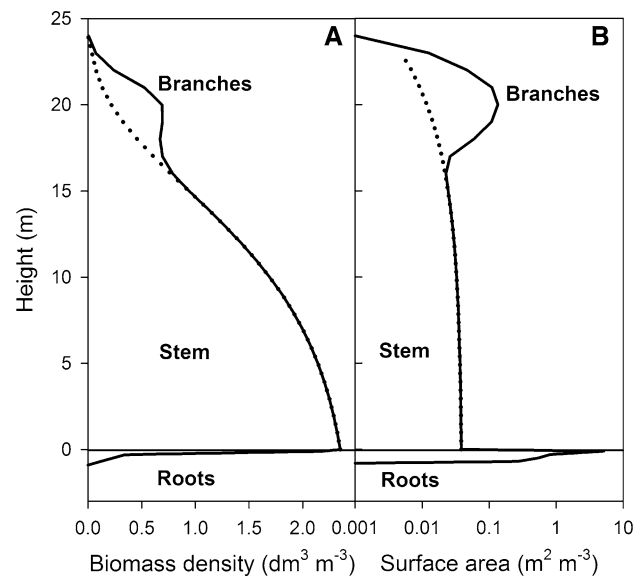
**Fig. 3** Ratio of branch dry mass to needle dry mass in trees of various sizes. DBH = diameter at breast height. Regression equation is  $y = 0.54 + 0.034 \cdot \text{DBH}$  ( $n = 3$ ,  $R^2 = 0.95$ )

$410 \pm 25 \text{ kg m}^{-3}$  ( $\pm$ standard deviation, SD). We did not observe any significant difference in xylem density between individual trees of different size, or between the sapwood and the heartwood. The mean water content was 321, 408 and 472  $\text{kg m}^{-3}$  in the heartwood, the sapwood and the branches, respectively. For RWC, the values were  $63 \pm 3 \%$ ,  $80 \pm 1 \%$  and  $115 \pm 13 \%$  ( $\pm$ SD) for the heartwood, the sapwood and the branches. Water storage in the above-ground woody skeleton (stem + branches) of the generalized trees was 110, 180 and 280  $\text{dm}^3$  in the small, the medium and the dominant tree, respectively. The

**Table 4** Huber values ( $\text{cm}^2 \text{ kg}^{-1}$ ) of Scots pine trees of three different social categories

	Dominant	Mean	Suppressed
Breast height	29.0	33.3	37.7
Under crown	11.8	7.2	13.5
Branches at stem	18.9	22.2	11.3
Branches at green	10.8	13.5	7.7
Shoots	3.2	5.1	10.9

The Huber value was calculated as the cross-sectional area of the sapwood ( $\text{cm}^2$ ) to the amount of needle biomass (kg) supported by it at different horizontal levels in the canopy



**Fig. 4** Generalized vertical distribution of volume (*left panel, A*) and surface area (*right panel, B*) of the stem and the branches at the stand level. *Full outer line*: cumulative distribution of the stem and branches; *dashed inner line*: only stem

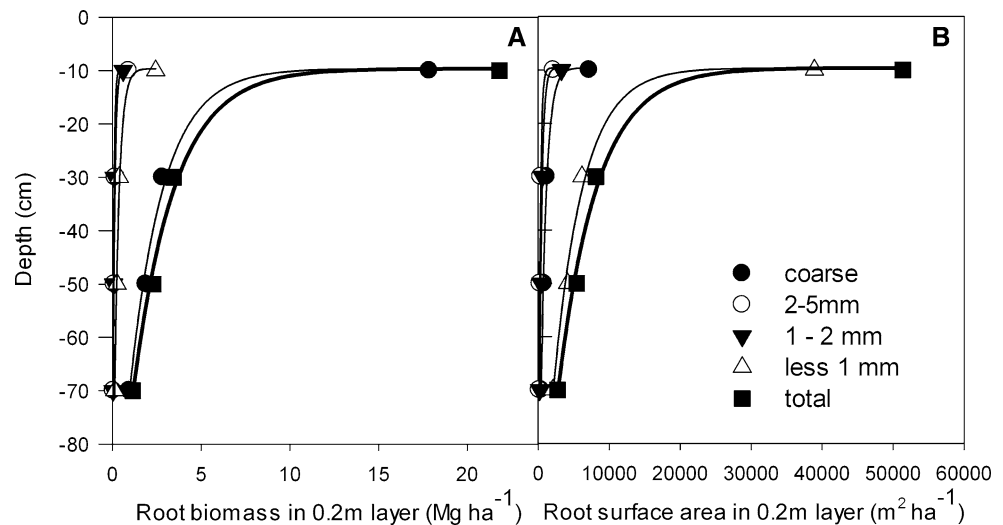
total water storage in the above-ground woody tissues was 94  $\text{Mg ha}^{-1}$  (or 9.4 mm). Most of this water was contained in the sapwood of the stems (7.6 mm, Table 1). From this 9.4 mm of the stored water, 2 mm were available for transpiration at the time of sampling (Fig. 6).

## Discussion

### Individual tree level

Our results on the distribution of the branches in the crown confirmed earlier studies (Kellomäki et al. 1980; Baldwin et al. 2000; Mäkela and Vanninen 2001) indicating that the vertical maximum of the needle and branch biomass of the dominant trees was lower than in the suppressed trees. The ratios of the needle to the branch biomass and the needle to the branch surface areas provide an insight in the assimilation and

**Fig. 5** Vertical distribution of biomass (A, left panel) and surface area (B, right panel) of the roots in the soil for different root diameter classes and for 0.2-m-thick soil depth layers. The total root biomass ( $M_{\text{root}}$ ,  $\text{Mg ha}^{-1}$ ) per 20-cm-thick layer at a given mean depth ( $H_{\text{soil}}$ ) is  $M_{\text{root}} = -13.04 + 13.14 * H_{\text{soil}} / (6.23 + H_{\text{soil}})$ , ( $n = 4$ ,  $R^2 = 0.99$ ) and the total root surface area ( $A_{\text{root}}$ ,  $\text{m}^2 \text{ha}^{-1}$ ):  $A_{\text{root}} = -30729 + 30957 * H_{\text{soil}} / (6.23 + H_{\text{soil}})$ , ( $n = 4$ ,  $R^2 = 0.99$ )



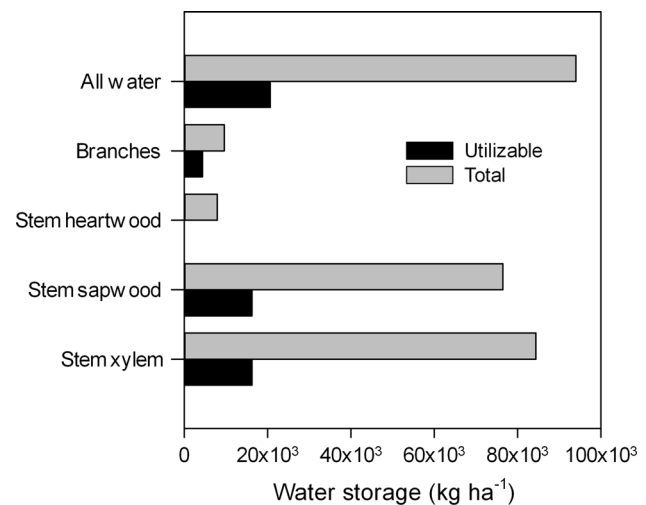
respiration patterns of the tree. In the case of our forest site, branches contribute for the largest part to the above-ground tree cambium surface area. The above-ground woody skeleton cambium area to needle surface area ratio, which is more favorable in larger trees (Fig. 1), therefore serve as a relative measure of the economy in the investment of assimilates. The ratio of the needle biomass to the total crown biomass (40 %) was comparable to the fraction of 34 % reported by Monserud et al. (1996) for Scots pine in Russia.

The HV is an indicator of the long-time hydraulic adjustment to local climatic conditions, also in Scots pine (e.g., Berninger et al. 1995; Poyatos et al. 2007; Martínez-Vilalta et al. 2009). Our observations on HV at breast height were in line with the values reported for Scots pine from a range of various sites (Mencuccini and Bonosi 2001; Poyatos et al. 2007) and were closer to drier sites (Martínez-Vilalta et al. 2009). The HV values for the base of the crown and for branches were slightly higher than HV reported by Mencuccini and Grace (1994) and Mencuccini and Bonosi (2001). In trees of a different social status, the HV is a measure of their investment into the conductive pathways per unit of the leaf area fed by these pathways (Tyree and Ewers 1991). The largest sapwood area per leaf area was found in the smallest trees (Table 4). This feature protects suppressed trees against xylem cavitation because the cavitation risk in their xylem is increased by maintaining lower water potentials (Sellin 2001) and by lower xylem hydraulic conductivity (Reid et al. 2003).

#### Stand level

##### Above-ground skeleton

The total stem volume and the fraction of the branches were similar to the values reported for Scots pine stands in the temperate zone (Vogt 1991). The vertical distribution



**Fig. 6** Analysis of the available and stored water in a forest stand. Total and accessible water storage in the different tree compartments: the xylem of the stem, the sapwood of the stem, the heartwood of the stem, the branches and the total for the entire woody tree skeleton

of the stem biomass reflected stem taper (Fig. 4, Garber and Maguire 2003; Younger et al. 2008). The proportion of branch biomass from total above-ground woody mass (7 %) was similar to the values at old stands on fertile sites (Vanninen et al. 1996) but lower than 11 % in a stand of similar age in Eastern Finland (Helmisaari et al. 2002). However, the mean DBH, height and stocking volume of the above-mentioned stand in Finland were lower, as a result of less favorable growing conditions, which inevitably resulted in a higher allocation of biomass into the branches (Poorter et al. 2012).

The above-ground woody cambium surface area ( $7,035 \text{ m}^2 \text{ha}^{-1}$ ) was very close to the  $6,500 \text{ m}^2 \text{ha}^{-1}$  (Korf 1974) for Scots pine. The surface areas of the cambium of these two Scots pine stands (in Belgium and in the

Czech Republic) were very similar, despite the significantly smaller tree size in the study of Korf (1974). The comparable CAI in these two forests supports the hypothesis that the cambium surface area of a forest stand increases until the age of 40–50 years and then remains approximately constant (Anučin 1959). As in our study, Korf (1974) estimated cambium area on harvested trees from mean diameter and length of a section (Eq. 3). Above-ground CAI is usually very close to the woody area index (WAI), (defined, i.e., in Bréda 2003) which can be estimated by the optical-based methods. However, different methods of measurements as well as variation in tree age, site quality and stand density may impose large source of variation within a specific species (Smolander and Stenberg 1996; Weiskittel and Maguire 2006). WAI of our forest site comprised 19 % from the above-ground plant area index (PAI), which falls into the range 3–33 % listed by Bréda (2003) for various pine species. But it is almost twice as much as 10 % estimated by hemispherical photography (Walter and Grégoire-Himmler 1996) and still more than 14 % from direct measurements in a 25-year-old (i.e., three times younger) Scots pine stand (Smolander and Stenberg 1996).

#### *Below-ground skeleton*

The fraction of root biomass from the total (18 %) was identical to the value reported for a 36-year-old boreal forest (Ilvesniemi and Liu 2001) and similar to the 13 % in a 100-year-old Scots pine stand in Eastern Finland (Helmisaari et al. 2002). It was also within the range of 5–40 % reported in the literature for various coniferous forests (i.e., Jackson et al. 1996; Thies and Cunningham 1996; Drexhage and Gruber 1999; Do-Hyung 2001). Most of the below-ground biomass (76 %) was located in the top 20 cm of the soil and in the coarse roots with a diameter larger than 5 mm (Fig. 5a). The amount of the roots decreased with depth. Various authors described a similar root distribution (e.g., Roberts 1975; Persson 1983; Nadezhdina et al. 2007; Čermák et al. 2008a; Børja et al. 2008). This type of vertical distribution of coarse roots emphasizes the high importance of precipitation compared to the groundwater (Tatarinov et al. 2008). The seasonal variation of the root surface area reflected the different demand for the absorption of water and nutrients. A two-fold change in the surface area between the spring and the winter (Janssens et al. 1999; Xiao et al. 2003) was linked with the changes in the surface area of small and fine roots and was in line with the observed variability in a Scots pine forest stand in Sweden (Persson 1978).

The RAI observed in this study was close to the RAI values of 6.8 for a European beech and 5.4 for a Norway spruce stand (van Praag et al. 1988). Higher values of RAI

than LAI were often reported for different forest ecosystems (Jackson et al. 1996), for Scots pine forests (Ilvesniemi and Liu 2001; Addington et al. 2006) and for a Norway spruce stand (Do-Hyung 2001). But in some cases, i.e., in a short-rotation poplar coppice, values of RAI (1.7–3.7 m<sup>2</sup> m<sup>-2</sup>) could be much lower than those of LAI (2.1–6) (Al Afas et al. 2008).

#### *Water in the xylem*

The water content in the xylem is a dynamic value that changes on a diurnal as well as on a seasonal basis. Upon rapidly changing weather conditions and low availability of the soil water, as much as half of the transpired water can be extracted from the water stored in the sapwood over short periods (Waring et al. 1979; Phillips et al. 2003; Čermák et al. 2007; Hernández-Santana et al. 2008). Therefore, our results provide only a one-time estimate of the water storage in the Scots pine stand. Our data of water storage in the sapwood corresponded well with the measured water storage of 6.4 to 7.5 mm in the stem sapwood of 50- and 100-year-old Scots pine stands on a sandy soil in central Sweden (Kravka et al. 1999). Similarly, the mean water content in the sapwood of 400 kg m<sup>-3</sup> (Kravka et al. 1999) was very close to the 408 kg m<sup>-3</sup> in the present study. On the contrary, the xylem water content of 120 kg m<sup>-3</sup> in the heartwood measured by Kravka et al. (1999) in central Sweden was two times lower than here. The water content in the heartwood does not change much over the season; this reflects the hydraulic separation between the living portions of the stem and of the heartwood (Holbrook, 1995). Therefore, high moisture in the heartwood may have been induced by constantly high water availability at our research site (Ehleringer and Dawson 1992; Kumagai et al. 2009).

#### *Ecophysiological significance of relations among various biometric parameters*

On average, 7 m<sup>2</sup> of needles colonized each unit of surface area at branches. The photosynthetically active organs—needles—feed the “heterotrophic” parts of the tree, primarily the living cells of the cambium layers. On average, one unit of surface area of needles fed 0.25 m<sup>2</sup> of the above-ground cambium and 1–2 m<sup>2</sup> of the total cambium surface area. The amount of needles supporting the unit of the tree cambium area (Table 4, Fig. 1) was smaller in smaller trees. This ratio may be an indicator of the lower growth increment potential of the suppressed trees, but also, on the one hand, of their better hydraulic safety margins (Choat et al. 2012). The LAI (reaching a value of 3) was comparable to the RAI (3–7), emphasizing the mutual physiological roles of those two active surfaces (i.e., the transpiratory surface area vs. the water absorptive surface area).

## Conclusions

In this contribution, we provided allometric equations on biomass and surface areas of above- and below-ground tree organs in a mature Scots pine stand. These equations are necessary background information for up-scaling of physiological data measured on the spatially limited level (i.e., respiration of various tree organs). Similarly, process-based models operate on a unit area level and the operator needs to know the stand biometry to either downscale empirically measured input data or to upscale the model outputs. Total woody biomass of the 66-year-old forest stand was 155 Mg ha<sup>-1</sup>, i.e., 126 Mg ha<sup>-1</sup> above ground and 29 Mg ha<sup>-1</sup> below ground. These values can be linked to the carbon storage. The amount of stored water in this biomass available for transpiration (2 dm<sup>3</sup> m<sup>-2</sup>) plays a role in mitigating the effect of drought stress on a tree. Speaking about stress, the surface area of needles supported by unit of cross-sectional area of sapwood provides information about individual tree resistance. Total surface area of the woody skeleton was 75,000 m<sup>2</sup> ha<sup>-1</sup>. Most of the surface area of the skeleton (90 %) was in the roots. This could be linked to the number of living cells and sheds light on the partitioning of the above-ground and below-ground tree respiration. The relation between the above-ground woody surface area and the needle surface area defines the fraction of intercepted radiation available for photosynthesis. A comparative analysis of the biometric parameters showed the balance between the different functionally connected, operational surface areas of the trees in the stand (i.e., root to needle surface areas).

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**Conflict of interest** The authors declare that they have no conflict of interest.

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