

Patient-reported outcome instruments used to assess pain and functioning in studies of bisphosphonate treatment for bone metastases

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Abstract

Purpose When treating metastatic bone disease, relief of bone pain is often a key outcome. Because pain cannot be quantified with objective clinical measures, patient-reported outcome (PRO) measures are required to assess patients' subjective experience. The goal of the current review was to examine measures used to assess pain, as well as the impact of pain on functional status and health-related quality of life (HRQL), in trials of bisphosphonates for the treatment of bone metastases.

Methods A literature search focused on articles published from January 1999 to April 2009.

Results A total of 49 articles were located that used PROs to assess pain-related outcomes of bisphosphonate treatment for bone metastases. The Brief Pain Inventory was the most commonly used multi-item instrument. However, the most common approach for assessing pain

was to administer a single-item scale such as a visual analog scale, numerical rating scale, or verbal rating scale. Of the 49 studies, 19 included a PRO assessing functional status or HRQL.

Conclusions Although pain is an important outcome of trials examining treatment for bone metastases, the current review suggests that there is little consistency in PRO measurement across studies. Furthermore, presentation of measures often lacked clear description, information on measurement properties, citations, clarity regarding method of administration, and consistent instrument names. Recommendations are provided for instrument validation within the target population, assessment of content validity, use of PRO instruments recently developed for patients with bone metastases, clear description of instruments, and implementation of measures consistent with recommendations from instrument developers.

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Introduction

Metastatic bone disease is common among patients with advanced-stage cancer, with prevalence estimates of roughly 70% of patients with advanced breast or prostate cancer and up to 95% of patients with multiple myeloma [1–4]. When cancer metastasizes to the bone, it can have profoundly negative effects on patients. For example, bone metastases often lead to debilitating and potentially life-threatening skeletal related events (SREs) such as pathological fractures and malignant spinal cord compression [2, 3, 5]. Bone metastases are also associated with extreme pain and decreased health-related quality of life (HRQL) [2, 4, 6, 7].

Several types of treatments are available for patients with bone metastases, including external beam radiotherapy and analgesics such as nonsteroidal anti-inflammatory medications and opioid analgesics [1, 4, 5]. One of the primary treatment approaches is the administration of bisphosphonate medication, which has been shown to reduce incidents of SREs such as pathological fractures, while providing pain relief and resulting in improved HRQL [3, 5, 8–12]. In clinical trials examining effectiveness of bisphosphonates, relief of bone pain is often a key outcome [9, 13, 14]. Because pain cannot be quantified with objective clinical measures, assessment of pain requires the use patient-reported outcome (PRO) measures to capture patients' subjective experience of the presence, severity, and impact that pain exerts on physical, functional, social, and emotional well-being. Consequently, it is necessary to use well-developed and validated PRO measures of pain to assess the effectiveness of existing bisphosphonates and new treatments for patients with bone metastases.

The primary goal of the current review was to examine PRO measures used to assess pain in trials of bisphosphonates for the treatment of bone metastases. These measures were then evaluated with regard to the FDA guidance on PROs, first issued in February 2006 and updated in December 2009 [15, 16] and the European Medicines Agency reflection paper [17]. Recommendations are provided for assessment of pain in future trials of treatments for bone metastases. As PRO measures assessing additional endpoints of HRQL and functional status are often included in bisphosphonate trials [13], a secondary goal of the current review was to identify and examine measures of these constructs within trials primarily assessing pain relief among patients with metastatic disease.

Methods

Literature search

A literature search was performed to identify studies that used PROs to assess pain and associated functional status or HRQL in clinical trials of bisphosphonates for patients with bone metastases. The search was conducted using the PubMed database (comprised of MEDLINE, HealthStar, CancerLit, AIDSline, and OLDMEDLINE) and restricted to articles written in English and published during the 10-year period from January 1999 to April 2009.

An initial search identified citations mentioning bisphosphonates in general or one of four specific bisphosphonate medications (clodronate, ibandronate, pamidronate, and zoledronic acid), yielding 6,449 citations. Then, the bisphosphonate search was crossed with the search for articles examining pain associated with bone metastases (search phrase: *metasta* AND [bone OR skeletal] AND pain*), yielding 370 citations.

In addition to identifying patient-reported measures of pain, this review also aimed to locate studies using PROs to assess functioning and HRQL related to the pain of bone metastases. However, a separate search was not conducted to identify PROs assessing functional status or HRQL because these articles would be identified within literature search focusing on pain.

Abstract review

The 370 abstracts were reviewed in order to select articles for more detailed full-text review. At this stage of the review process, the goal was to identify and obtain any articles that could have included a PRO measure. For this project, a measure was considered to be a PRO if it fit the definition stated in the FDA Guidance on Patient Reported Outcomes [15]. In this document, a PRO is defined as “any report of the status of a patient's health condition that comes directly from the patient, without interpretation of the patient's response by a clinician or anyone else.” PRO instruments may be patient-completed questionnaires or structured interviews. These instruments can be used to assess a wide variety of concepts, ranging from symptoms to more complex constructs such as functional status or quality of life.

Abstracts were selected for subsequent full-text article review if they mentioned the following: specific PRO measures (e.g., FACT-G and BPI), “patient-reported” or “subjective,” visual analog scale or VAS, constructs that are likely to be assessed by PROs (e.g., quality of life, function, pain, pain intensity, pain score, symptomatic improvement, and symptomatic response), or pain assessed via analgesic use (e.g., “pain assessed as number of days on opioids”). Clinical, bio-marker, and performance-based measures (e.g., Eastern Cooperative Oncology Group Performance Status [18], Karnofsky Performance Status [19]) were not considered relevant for the current review of PRO measures because they do not involve patient reports. Furthermore, the current review excluded patient-reported measures of constructs that were not directly related to pain, functional status, or HRQL, such as treatment satisfaction and time spent travelling to the hospital to receive bisphosphonate infusions. The following types of articles were also excluded from this review: case studies, review articles, meta-analyses, studies with a sample size of less than ten patients, letters, commentaries, retrospective studies (e.g., chart review rather than PRO), and cost-effectiveness studies.

Full-text article review

Based on the abstract review, 68 articles were obtained for full-text review following the same inclusion/exclusion criteria described above. During this full-text review, several additional study characteristics were considered when

determining whether to include an article. The current review aimed to identify PROs used to assess outcomes of bisphosphonate trials. Therefore, articles in which PROs were administered only at baseline were excluded. Also excluded were studies focused only on instrument validation without reporting trial outcomes. Similarly, PRO measures mentioned in the “Methods” section without subsequent results were excluded from this review. Articles were also excluded if they reported assessment of pain or another construct that was likely based on a PRO, but did not provide a name or description of a PRO measure.

When an original article and a secondary analysis of the same trial were both published within the 10-year time window of the current review, the secondary analysis was excluded in order to avoid double-counting individual studies. However, two secondary analyses were included in the current review because the primary analysis was not published within the 10-year time window of this review [20, 21]. Furthermore, two additional secondary analyses were included in this review because they focus on PRO results that were not reported in the original publication (included secondary analyses: Body et al. [22] and Diel et al. [10]; excluded primary publications: Body et al. [23] and Tripathy et al. [24]).

Data extraction procedures

A total of 49 articles were selected for inclusion in the current review. Table 1 presents the following information on each study with a PRO assessing pain: citation, specific bisphosphonate treatment, total sample size, description of the pain PRO measure (as presented in the article itself), the reference provided in each article for the pain PRO, and information regarding whether the article specifies that the measure is patient-reported. Table 2 presents similar information for the subset of 19 studies that used PRO measures to assess functional status or HRQL. Studies in Tables 1 and 2 are grouped based on the PRO measures that were administered.

When analgesic use was assessed separately from pain, we did not report this analgesic measure even if it was a PRO. In some studies, however, analgesic use (which may or may not have been patient reported) was one component of an overall pain score which also incorporated a patient rating of pain. In these situations, the overall pain assessment is included in the tables, and the individual components are listed (e.g., Berruti et al. [25], Jagdev et al. [26], Mitsiades et al. [27], and Wang et al. [28]). Similarly, functional status measures were occasionally used as one component of a pain composite score. In these situations, the functional status measure is listed as part of the composite score in Table 1, even if the functional status measure was not patient-reported.

Recent literature has distinguished among three types of single-item measures of pain intensity [29–31]. A visual analog scale (VAS) is a line, most frequently 100-mm long, with each end of the line labeled with categorical descriptors representing the minimum and maximum of pain intensity, such as no pain to extreme pain. Patients are asked to place a mark on the line that represents their pain intensity level between the two extremes. A numerical rating scale (NRS) consists of a range of numbers, usually 0 to 10, with anchors at each end of the scale representing no pain and extreme pain. Respondents are asked to choose the number that best represents their level of pain intensity. A verbal rating scale (VRS) consists of a list of descriptors or phrases that represent varying degrees of pain intensity. Each of these descriptors often has a number associated with it (e.g., 0=none, 1=mild pain, 2=moderate pain, 3=severe pain, and 4=intolerable pain). In the articles reviewed for the current study, single-item scales were frequently called a “VAS” even if they were actually an NRS. In Table 1, single-item measures have been categorized based on the definitions of VAS, NRS, and VRS described here, regardless of the label used by the authors. However, the descriptions of measures in the fourth column of Table 1 use the exact wording from the original sources, regardless of whether these labels were used correctly. Thus, there are several measures described by the original authors as a VAS, but categorized in the current review as an NRS. In some cases, descriptions of measures were not sufficiently clear to allow us to categorize them with certainty. In these circumstances, we categorized measures based on the terminology used by the authors. All three of these single-item approaches can be used to assess current pain as well as worst pain or average pain during a specified recall period, such as 24 h or 7 days.

Results

Summary of studies in this review

A total of 49 studies were located that included patient-reported measures of pain to assess outcomes of bisphosphonate treatment for bone metastases. Sample sizes of the individual studies (excluding secondary and pooled analyses) ranged from 10 to 1,648 patients. The most common treatment under investigation was zoledronic acid, which was examined in 22 of the studies. Other bisphosphonate treatments included clodronate (6 studies), etidronate (1 study), ibandronate (8 studies), and pamidronate (15 studies). Three of the pamidronate studies included another bisphosphonate as a treatment comparator. Trial designs varied across the studies reviewed, with designs ranging from open-label, single-center studies to randomized, double-blind, multi-center controlled trials.

Table 1 Pain measures used in trials of bisphosphonate treatment for bone metastases

Study using measure	Treatment (<i>n</i>)	Citation(s) given for measure	Description of measures provided in each article	Rater
Measure: Brief Pain Inventory (including studies that used at least one item of the BPI)				
Berenson et al. [33]	Zoledronic acid, pamidronate (280)	Cleeland and Ryan [32]	“At each study visit, patients were provided with a questionnaire and asked to rate their pain since the previous study visit on a scale from 1 to 10. The questionnaire was part of a pain assessment tool, the Brief Pain Inventory”	Patient
Carteni et al. [76]	Zoledronic acid (312)	No citation	“Secondary efficacy variables included pain as measured by the Brief Pain Inventory (BPI) composite score. The BPI composite pain score was defined as worst pain, average pain, and least pain over the last 7 days and pain right now”	Not specified
Clemons et al. [13]	Zoledronic acid (31)	Cleeland and Ryan [32]	“Palliative benefit was reflected through various measures of pain (Brief Pain Inventory) and quality of life (Functional Assessment of Cancer Therapy [FACT])”	Not specified
Clemons et al. [77]	Ibandronate (30)	Cleeland and Ryan [32] In addition to correctly citing Cleeland and Ryan [32], Clemons et al. [77] cite Cella et al. [53], which appears to be an incorrect citation	“Palliative benefit was reflected through the Brief Pain Inventory (BPI)”	Not specified
Di Lorenzo et al. [78]	Zoledronic acid (40)	Cleeland and Ryan [32]	“Pain response was measured via a self-administered numeric rating scale (part of the Brief Pain Inventory (BPI)). The BPI pain assessment is based on an 11-point scale (0–10), in which 0 represents no pain and 10 represents severe pain. The values of “worst pain,” “least pain,” “average pain of last few days,” and “pain right now” were recorded every 4 weeks. The primary assessment of pain was the difference in the worst pain value every 4 weeks”	Patient
Hong et al. [79]	Zoledronic acid (19)	Cleeland and Ryan [32]	“Bone pain was assessed using the brief pain inventory (BPI) short form. A composite pain score was used, calculated as a mean of the scores for questions 3, 4, 5, and 6”	Not specified
Mystakidou et al. [65]	Zoledronic acid (60)	No citation	“Each patient was asked to complete the Greek Brief Pain Inventory (GBPI)” No additional information was provided on the use of this measure or its translation	Patient
Mystakidou et al. [34]	Ibandronate (52)	No citation	“The Greek Brief Pain Inventory (G-BPI) was used to measure metastatic bone pain. The selected G-BPI items measured severity of pain by worst pain (item 3) and average pain (item 5), as well as interference due to pain in the following activities: general activity (item 9i), walking (item 9iii), working (item 9iv), and enjoyment of life (item 9vII). Scoring was based on a ten-point scale (0=no pain/does not	Not specified

Table 1 (continued)

Study using measure	Treatment (n)	Citation(s) given for measure	Description of measures provided in each article	Rater
			interfere with activity or 10=unbearable pain/completely interferes with activity)" No additional information was provided on the translation of this measure	
Rosen et al. [80]	Zoledronic acid, pamidronate (1,648)	Cleeland and Ryan [32]	"The patient's pain was assessed using the Brief Pain Inventory (BPI)"	Not specified
Rosen et al. [81]	Zoledronic acid (773)	Cleeland and Ryan [32]	"Pain was assessed using the Brief Pain Inventory (BPI) composite pain score" Article did not describe what was meant by the BPI "composite score"	Not specified
Saad et al. [57]	Zoledronic acid (643)	Cleeland and Ryan [32]	"Quality-of-life parameters included a pain score assessed with the Brief Pain Inventory (BPI)...The BPI questionnaire was completed by the patient... The pain score, as assessed on the BPI, was a composite of four pain scores (worst pain, least pain, average pain of the last 7 days, and pain right now) and was the primary efficacy variable for the quality-of-life assessments"	Patient
Small et al. [21] ^a	Pamidronate (378)	Cleeland and Ryan [32]	"Pain was measured via a self-administered numeric rating scale (part of the Brief Pain Inventory (BPI)). The BPI pain assessment is based on an 11-point scale (0 to 10) on which 0 represents no pain to 10 represents pain as severe as can be imagined. The "least," "average," and "worst" pain since the last visit were recorded at visits 1 through 11"	Patient
Wardley et al. [51]	Zoledronic acid (101)	Cleeland and Ryan [32]	"Pain was assessed using the BPI, which measures intensity of pain and interference of pain with daily functioning. Patients rated their pain and the degree to which pain limited their function at the time of response to the questionnaire, as well as their worst, least, and average pain over the previous 7 days"	Patient
Measure: Wisconsin Brief Pain Questionnaire (BPQ)				
Berenson et al. [36]	Zoledronic acid (44)	Foley [82]	"Pain scores were assessed at each patient visit, using the Wisconsin Brief Pain Questionnaire, which addresses relevant aspects of pain (i.e., history, intensity, location, and quality)"	Not specified
Measure: McGill–Melzack Pain Questionnaire				
Ernst et al. [38]	Clodronate (209)	Melzack [39] Tannock et al. [61]	"Before randomization, patients completed the six-point present pain intensity (PPI) scale of the McGill–Melzack Pain Questionnaire. The pain scale consists of a series of verbal descriptors: 0=no pain, 1=mild pain, 2=discomforting pain, 3=distressing pain, 4=horrible pain, and 5=excruciating pain. Patients were explicitly asked to identify the average pain level during the previous 24 h... At each visit, they completed the PPI and HRQOL questionnaires"	Patient

Table 1 (continued)

Study using measure	Treatment (n)	Citation(s) given for measure	Description of measures provided in each article	Rater
Measure: questionnaire from Guy's Hospital Assessment of Response Study				
Berruti et al. [25]	Pamidronate (35)	Coleman [83] (erroneously cited by Berruti et al. as Coleman (1993))	“Bone pain was evaluated by means of a validated questionnaire according to Coleman. The items included the assessment of performance status, analgesic consumption, and mobility, resulting in a pain score ranging from 0 to 16” For this measure, Berruti cites Coleman [83], who cites a previous article by Coleman et al. [116]. Coleman [83] presents the four items of this questionnaire, assessing pain, analgesic use, mobility, and performance status. According to Coleman [83], scores can actually range from 0 to 20	Not specified
Single-item: visual analog scale (VAS) described in terms of length				
Addeo et al. [84]	Zoledronic acid (16)	Serlin et al. [85]	“Pain assessments were conducted at baseline, before each infusion, and at the final study visit using a 100-mm visual analog scale (VAS)” No additional information was provided on this measure	Not specified
Arican et al. [86]	Clodronate (50)	Sriwontanukul et al. [87]	“The painful sites of all patients were determined in the first examination, and bone pain was scored according to ‘visual analogue scales’ (VAS). Pain scoring was done using a 10-cm length line with 1-cm breaks with pain level increasing from 0 to 10 (0 for no pain and 10 for heavy pain)”	Not specified
Hultborn et al. [88]	Pamidronate (404)	No citation	“Every third month, the patients filled in a pain score questionnaire including the following visual analog scales (100-mm lines, least symptoms to the left): (a) pain intensity, (b) frequency of pain, (c) impairment of physical ability due to pain, (d) impairment of sleep due to pain, (e) pain regression or progression since last visit, (f) global judgment of improvement or deterioration”	Patient
Vogel et al. [89]	Zoledronic acid (638)	No citation	“Pain assessments were conducted at baseline, before each infusion, and at the final study visit using a 100-mm visual analog scale (VAS)” No additional information was provided on this measure	Not specified
Single-item: unspecified scale called a “visual analog scale”				
Fulfaro et al. [90]	Zoledronic acid (18)	Serlin et al. [85]	“Pain was assessed by visual analogue scale (VAS) numeric scale” Article did not provide additional details on this measure	Not specified
Santangelo et al. [91]	Clodronate (35)	Kaplan et al. [92]	“The visual analog scale (VAS) for pain relief...[was] evaluated after 1, 3, and 6 months of treatment” Article did not provide additional details on this measure	Not specified
Single-item: 0 to 10 numerical rating scale (NRS)				
Facchini et al. [56]	Zoledronic acid (60)	No citation	“The impact of the therapy on bone pain was evaluated with bone pain index. Severity of pain	Not specified

Table 1 (continued)

Study using measure	Treatment (n)	Citation(s) given for measure	Description of measures provided in each article	Rater
			was assessed with a single-item continuous visual analog scale that asks the patient to place an “x” on a 0 to 10 scale, where 0=no pain, 0–3=mild, 3–6=moderate, 6–9=severe, and 9–10=intolerable”	
Heidenreich et al. [93]	Clodronate (85)	No citation	“Bone pain severity was assessed by the patients using a visual analogue scale from 0=no to 10=severe pain. . .At the visits, they assessed the severity of bone pain using a visual analogue scale of 0 to 10”	Patient
Heidenreich et al. [94]	Ibandronate (25)	No citation	“Severity of bone pain was assessed by the patients using a visual analogue scale (VAS) extending from 0 (no pain) to 10 (severe pain). . .To evaluate the analgesic effect of ibandronate, patients had to assess the severity of bone pain using a VAS from 0 to 10”	Patient
Leto et al. [95]	Zoledronic acid (30)	Serlin et al. [85]	“The symptomatic response to ZA treatment was assessed according to Serlin et al. by using a visual analog scale score (VAS), which ranged from 0 (no pain at all) to 10 (unbearable pain)”	Not specified
Mañas et al. [50]	Zoledronic acid (139)	No citation	“The main study variables were pain and quality of life, reported by the patients and measured using the following parameters: visual analogue pain scale (vas)—a horizontal scale marked in millimeters, ranging from 0 ‘no pain’ to 10 ‘agonizing.’ The VAS was measured on each visit with the patient supine, seated, and standing”	Patient
Mancini et al. [62]	Ibandronate (18)	Bruera et al. [96] Jacox et al. [97]	“Bone pain was assessed using a visual analog scale from 0 (no pain) to 10 (maximum pain)”	Not specified
Rodrigues et al. [98]	Clodronate (58)	No citation	“All patients were asked to estimate their pain on a visual pain scale from 0 to 10 (no pain to very strong pain) at every visit”	Patient
Storto et al. [99]	Zoledronic acid (49)	Serafini et al. [100]	“Bone pain. . .[was] documented in diaries. . .In the diary, the patients specified the level and extent of bone pain in 12 body regions (head and neck, scapular crawler bone, left arm, left ribs, right arm, right ribs, upper spine, lower spine, left hip, right hip, left leg, right leg) according to a visual analogue scale (VAS) rating from 0 (no pain, no discomfort) to 10 (pain, worst discomfort)”	Patient
Vassiliou et al. [101]	Ibandronate (45)	No citation	“Bone pain in the specified treatment site was evaluated by patients using a scale from 0 to 10 (0=no pain and 10=worst possible pain)”	Patient
Vassiliou et al. [102]	Ibandronate (70)	No citation	“Bone pain evaluation in specific anatomical regions that were to be irradiated was carried out by using a visual analog scale rated from 0 to 10 (0=no pain or 10=worst possible pain)”	Not specified
Single-item: 1 to 5 numerical rating scale (NRS)				
Efstathiou et al. [103]	Zoledronic acid (54)	No citation	“The pain score was measured using a visual analogue scale from 1 to 5”	Not specified

Table 1 (continued)

Study using measure	Treatment (<i>n</i>)	Citation(s) given for measure	Description of measures provided in each article	Rater
Single-item: verbal rating scale (VRS)				
Body et al. [22] ^b	Ibandronate (564)	Coleman [104]	“The secondary endpoint measures of bone pain scores and analgesic consumption were evaluated at each study assessment visit...using a patient-rated scoring system. Briefly, patients were asked to score their average bone pain over the last week using a five-point scale: 0=none, 1=mild, 2=moderate, 3=severe, or 4=intolerable”	Patient
Diel et al. [10] ^c	Ibandronate (466)	Coleman [104]	“The assessment of bone pain was carried out at each study visit using the patient-rated scoring system for pain and analgesic use previously described. Patients were asked to describe, on average, how severe their bone pain had been over the last week and to score it on the scale of 0 (none), 1 (mild), 2 (moderate), 3 (severe), or 4 (intolerable)”	Patient
Groff et al. [105]	Pamidronate (200)	No citation	“The following parameters were also assessed: pain intensity by means of a Likert verbal scale (no pain=0, a little=33.3, much=66.6, or very much=100)”	Patient
Martinetti et al. [106]	Pamidronate (28)	No citation	“The following parameters were assessed for each patient: pain intensity by means of a Likert verbal scale (no pain, a little, much, or very much)”	Patient
Martinetti et al. [107]	Pamidronate (42)	No citation	“The following are clinical parameters assessed for each patient: pain intensity [using the Likert verbal scale (no pain, a little, much, or very much)]”	Patient
Mitsiades et al. [27]	Zoledronic acid (38)	No citation	“Evaluations of symptomatic improvement and quality of life were performed using...a bone pain score (PS), which provides, on a six-point scale (from 0 to 5), the composite expression of pain intensity and analgesic requirements (type and quantity of analgesics consumed; i.e., 0=lack of bone pain without analgesics; 1=occasional mild pain, not necessitating use of analgesics; 2=constant moderate pain, necessitating use of non-opiate analgesics; 3=constant pain (severe), necessitating constant consumption of common analgesics; 4=severe constant pain, requiring use of opiate analgesics; and 5=severe pain refractory even to opiate analgesic)”	Not specified
Ripamonti et al. [108]	Zoledronic acid (48)	No citation	Pain intensity at rest and movement-related pain was rated by the patient on a six-level verbal rating scale (VRS) where 0=none, 1=very mild, 2=mild, 3=moderate, 4=severe, and 5=very severe pain. Patients were asked two questions: ‘How much was the intensity of pain at rest during the past week?’ and ‘How much was the intensity of pain induced by movement during the past week?’ Moreover, we explained to patients that we considered average pain” This article is unclear regarding whether rest and movement were integrated into a single rating or assessed as two separate ratings. Authors state that they “considered average pain,” although “average pain” is not defined	Patient

Table 1 (continued)

Study using measure	Treatment (<i>n</i>)	Citation(s) given for measure	Description of measures provided in each article	Rater
Pain scores derived by multiplying pain severity and pain frequency				
Berenson et al. [109]	Zoledronic acid (59)	Tong et al. [110]	“Assessment of pain and analgesic use was conducted using previously described methods. Pain scores reflect the patient's perception of pain during the week before each study visit. The severity of pain was rated on a scale of 0 (no pain) to 3 (severe pain). The frequency of pain was rated on a scale of 0 (none) to 3 (constant). Pain score was calculated by multiplying the severity by the frequency”	Patient
Kouloulias et al. [111]	Pamidronate (18)	Theriault et al. [41]	“The bone pain scores were calculated by multiplying the pain severity (0 to 3) by the pain frequency (0 to 3)”	Not specified
Kouloulias et al. [112]	Pamidronate (33)	Hillner et al. [113] Theriault et al. [41]	“The bone pain scores were calculated by multiplying the pain severity (0–3) by the pain frequency (0–3)”	Not specified
Kouloulias et al. [114]	Pamidronate (103)	Theriault et al. [41]	“Bone pain was evaluated using a scoring system that quantified both the severity and frequency of bone pain. Bone pain scores were calculated by multiplying the score for pain severity (graded from 0 to 3) by the score for pain frequency (graded from 0 to 3). A score of 0 indicates no bone pain, and a score of 9 indicates constant, severe bone pain. A decrease in bone pain represented an improvement”	Not specified
Lipton et al. [20] ^d	Pamidronate (754)	Tong et al. [110]	“Bone pain was evaluated using a scoring system that quantified both the severity and frequency of bone pain. The bone pain score was determined by multiplying the bone pain severity score by the bone pain frequency score”	Not specified
Composite scores combining bone pain with other constructs				
Jagdev et al. [26]	Clodronate, pamidronate (51)	Purohit et al. [115] Coleman et al. [116]	“Analgesic consumption, ECOG performance status and pain intensity, using categorical assessments, were also recorded and amalgamated into a pain score as described previously...Patients were requested to complete the pain questionnaire at each visit to record pain intensity, analgesic consumption, and performance status. These three parameters were combined to give an overall pain score”	Patient
Vitale et al. [42]	Pamidronate (10)	No citation	“To assess symptomatic response, patients were asked to record at baseline and quarterly the average intensity of pain during the previous week by using a 100-mm visual analogue scale (VAS), where 0 stood for no pain and 100 for extremely severe pain (Huskisson scale)... We also calculated the trial outcome index (TOI), by adding the functional to the physical domain score [from the FACT-G], and a pain score was obtained by adding TOI to 100-VAS”	Patient
Wang et al. [28]	Pamidronate (18)	Hortobagyi et al. [117] Price et al. [118]	“Using previously validated methods, intensity of bone pain was graded as follows: mild=1 point, moderate=2 points, severe=3 points, and unbearable=4 points and frequency as occasional=1 point, intermittent=2 points, frequent=3 points, and constant=4 points for each skeletal segment. A regional pain index (intensity × frequency) was	Not specified

Table 1 (continued)

Study using measure	Treatment (<i>n</i>)	Citation(s) given for measure	Description of measures provided in each article	Rater
			then calculated for each skeletal segment. Pain assessment also included information about the dosage and type of analgesic drugs administered, as well as an evaluation of the patient's general state of health and physical activity, according to the Karnofsky index"	
Measure: face scale				
Iwamoto et al. [46]	Etidronate (30)	Lorish and Maisiak [119]	"Bone pain was evaluated quantitatively by assessing the mood of patients according to a face scale. The face scale contains ten drawings of a single face, arranged in serial order in rows, with each face depicting a slightly different mood. Subtle changes in the eyes, eyebrows, and mouth are used to represent slightly different levels of mood. They are arranged in decreasing order of mood and numbered 1–10, with 1 representing the most positive mood and 10 representing the most negative mood. As the examiner pointed at the faces, the following instructions were given to each patient: 'The faces below go from painless at the top to very painful at the bottom. Point to the face that best shows the way you have felt local bone pain today.' The validity and reliability of the face scale have already been demonstrated, although pain is a subjective symptom which is relatively difficult to evaluate"	Patient

^a Pooled analysis of two randomized, multi-center, double-blind, placebo-controlled studies (trial INT-05 and trial CGP-032)

^b Secondary analysis of two double-blind, placebo-controlled multicenter, parallel-group studies (trials MF 4414 and MF 4434)

^c Secondary efficacy results from a randomized, double-blind, placebo-controlled, parallel group, phase III trial (Body et al. [23])

^d Secondary analysis of two randomized, double-blind, placebo-controlled, multi-center studies (Theriault et al. [41] and Hortobagyi et al. [120])

Pain measures (49 studies)

All 49 studies are listed in Table 1, grouped according to 12 categories of pain measures. The first four measures are multi-item scales: (1) the Brief Pain Inventory (BPI), (2) Wisconsin Brief Pain Questionnaire (BPQ), (3) McGill–Melzack Pain Questionnaire, and (4) a questionnaire from Guy's Hospital Assessment of Response Study. The next four categories of measures are reported by the original authors as "visual analogue scales": (5) VASs with a specified length, (6) ten-point VASs, (7) five-point VASs, and (8) unspecified VASs. Then, four additional groups of measures are presented: (9) single-item scales that are not labeled by the original authors as VASs, (10) scores derived by multiplying pain severity and pain frequency, (11) composite scores involving combinations of bone pain with other constructs, and (12) a face scale. Table 1 includes descriptions of each measure, quoted from the articles included in the current review.

The BPI was the most common formally developed and named instrument used for assessing pain. This questionnaire was developed by the Pain Research Group of the WHO Collaborating Center for Symptom Evaluation in

Cancer Care [32]. The original development article states that "depending on the patient, it can be self-administered or used in a clinical interview, [and] the form of administration has little effect on the outcome." The BPI was adapted from the Wisconsin Brief Pain Questionnaire for use with cancer patients to assess intensity and interference of pain. Both short and long form versions of the BPI include questions about pain location, severity, relief, and interference. The four pain severity items ask patients to rate their worst, least, average, and current pain (i.e., "pain right now") over the past week (in the long form of the BPI) or 24 h (in the short form) using a 0–10 NRS (0=no pain or 10=pain as bad as you can imagine). The seven pain interference items ask the patients to rate the degree to which pain limits their functions using a 0–10 NRS (0=no interference or 10=interferes completely). A total of 13 studies used part or all of the BPI, including 11 studies using an English version and two studies using the Greek version. Among the 11 English studies, there was variation in the items that were used. For example, some studies focused on a composite of the four pain scores (worst, least, average, and current pain), while other studies appear to have used a smaller subset of these items, but this information

Table 2 Function and HRQL measures used in trials of bisphosphonate treatment for bone metastases

Study using measure	Treatment (<i>n</i>)	Citation(s) given for measure	Description of measures provided in each article	Rater
Measure: European Organization for Research and Treatment of Cancer QLQ-C30 (EORTC QLQ-C30)				
Body et al. [22] ^a	Ibandronate (564)	Aaronson et al. [48]	“The secondary endpoint parameter of quality of life was assessed...using the European Organisation for Research and Treatment of Cancer Quality of Life questionnaire-C30 (EORTC QLQ-C30). The 30-item questionnaire includes five functional scales (physical functioning, role functioning [work and household], cognitive functioning, emotional functioning, and social functioning). Higher scores on the functional scales represent a better level of functioning. These scores are combined to produce a global quality of life score, on a scale from 0 to 100 (higher scores indicate better quality of life)”	Not specified
Diel et al. [10] ^b	Ibandronate (466)	Aaronson et al. [48]	“Quality of life was assessed using a validated quality of life scale (QLQ-C30) produced for the European Organisation for Research and Treatment of Cancer (EORTC). This is a 30-item questionnaire incorporating five functional scales (physical functioning, role functioning [work and household], cognitive functioning, emotional functioning, and social functioning), three symptom scales (fatigue, pain, and nausea and vomiting), and a global health scale. The remaining items assess additional symptoms commonly reported by cancer patients (dyspnea, appetite loss, sleep disturbance, constipation, and diarrhea), as well as the perceived financial difficulties underlying the disease and its treatment”	Patient ^c
Kouloulis et al. [112]	Pamidronate (33)	Aaronson et al. [48]	“The assessment of QOL was...performed using the European Organization for Research and Treatment of Cancer (EORTC) Core Quality of Life Questionnaire (QLQ-C30, version 3)...All scales and items of the EORTC QLQ-C30 range in score from 0 to 100...The QLQ-C30 instrument was scored according to the EORTC procedures using the EORTC QLQ-C30 scoring manual (third edition, January 2001). The tool used was a valid translation, undergoing the EORTC formal transnational procedure”	Patient
Mañas et al. [50]	Zoledronic acid (139)	No citation	“The main study variables were pain and quality of life, reported by the patients and measured using the following parameters: quality of life—The EORTC QLQ-30 questionnaire was administered, divided into three parts: part one includes five yes/no questions referring to daily activities; part two includes 21 questions referring to the patient's daily symptoms with responses ranging from 1 to 4; and part three includes two questions referring to the patient's general health, with responses ranging from 1 to 7”	Patient
Vassiliou et al. [101]	Ibandronate (45)	Fayers et al. [121]	“Physical functioning was assessed using the European Organization for Research and Treatment of Cancer QLQ-C30 scale, graded from 0 to 100”	Not specified
Vassiliou et al. [102]	Ibandronate (70)	Fayers et al. [121]	“QOL was evaluated using the European Organization for Research and Treatment of Cancer QOL questionnaire (EORTC QLQ-C30). EORTC-C30 is composed of five functional scales, one global scale, and three symptom scales, graded from 0 to 100. For the functional and global scale, a higher score represents a better level of functioning. In the current study, physical functioning was evaluated and analyzed”	Not specified
Wardley et al. [51]	Zoledronic acid (101)	Aaronson et al. [48]	“Quality of life was measured using the European Organisation for Research and Treatment of Cancer (Quality of Life Core Questionnaire 30 (EORTC QLQ-C30)...The EORTC QLQ-C30 questionnaire incorporates nine multi-item scales: five functional	Not specified

Table 2 (continued)

Study using measure	Treatment (<i>n</i>)	Citation(s) given for measure	Description of measures provided in each article	Rater
			scales (physical, role (work and household activities), cognitive, emotional, and social), three symptom scales (fatigue, pain, and nausea and vomiting), and a global health and quality-of-life scale”	
Measure: European Organization for Research and Treatment of Cancer–Breast Cancer Module (EORTC QLQ-BR23)				
Wardley et al. [51]	Zoledronic acid (101)	Sprangers et al. [52]	“Quality of life was measured using the European Organisation for Research and Treatment of Cancer (Quality of Life Core Questionnaire 30 (EORTC QLQ-C30) and the corresponding disease-specific BR23 breast cancer module...The BR23 breast cancer module consists of 23 items covering symptoms and side effects related to different treatment modalities, body image, sexuality, and future perspective”	Not specified
Measure: Functional Assessment of Cancer Therapy-General (FACT-G)				
Addeo et al. [84]	Zoledronic acid (86)	Cella et al. [53]	“QoL was assessed at baseline and before infusions at examinations 3 and 6 using the Functional Assessment of Cancer Therapy-General (FACT-G) questionnaire” No additional information was provided on this measure	Not specified
Carteni et al. [76]	Zoledronic acid (312)	No citation	“Other variables included...QOL as assessed by the Functional Assessment of Cancer Therapy-General (FACT-G) questionnaire” No additional information was provided on this measure	Not specified
Facchini et al. [56]	Zoledronic acid (60)	Cella et al. [53]	“Patients completed the Functional Assessment of Cancer Therapy-General questionnaire (FACT-G, version 4). FACT-G is a multi-dimensional questionnaire developed and validated in cancer patients to evaluate the changes in the four main domains of the quality of life: physical well-being (seven items), social/family well-being (seven items), emotional well-being (six items), and functional well-being (seven items). Patients scored each item on a five-point ordinal scale range ranging from 0 to 4 (0=not at all, 1= a little bit, 2=somewhat, 3=quite a bit, or 4=very much) during the previous 7 days...We also calculated a trial outcome index (TOI), by adding the functional to the physical domain score” The trial outcome index (TOI) was calculated by adding the functional and physical domain scores of the FACT-G, which is inconsistent with instructions from the instrument developers	Patient
Hong et al. [79]	Zoledronic acid (19)	Cella et al. [53]	“The Functional Assessment of Cancer Therapy-General (FACT-G) questionnaire was administered at screening, at the fourth infusion of zoledronic acid and at the final visit. Quality of life scores representing four questionnaire subscales were evaluated, as well as changes in scores for each subscale...The higher FACT-G scores the better the patient's quality of life”	Patient ^d
Mystakidou et al. [34]	Ibandronate (52)	No citation	“QoL was determined using the functional assessment of cancer therapy-general (FACT-G; total physical and total function well-being scales). The physical and functional QoL subscales both consisted of seven questions; each question was measured on a four-point scale (0=no QoL or 4=very high QoL). The sum of these seven questions in each subscale determined the total physical and functional QoL score. Question 8 of each subscale (e.g., physical 8 and function 8) measured how much the physical and functional well-being of the patient affects his/her QoL on a ten-point scale (0=not at all or 10=very much)”	Not specified
Rosen et al. [81]	Zoledronic acid (773)	No citation	“Quality of life was measuring using the Functional Assessment of Cancer Therapy-General (FACT-G) instrument”	Not specified

Table 2 (continued)

Study using measure	Treatment (n)	Citation(s) given for measure	Description of measures provided in each article	Rater
Saad et al. [57]	Zoledronic acid (643)	Cella et al. [53]	“Quality-of-life parameters included...the Functional Assessment of Cancer Therapy-General (FACT-G), version 4...The FACT-G [was] completed by the patient”	Patient
Vitale et al. [42]	Pamidronate (10)	Cella et al. [53]	“Patients completed the Functional Assessment of Cancer Therapy-General questionnaire (FACT-G, version 4). FACT-G is a multi-dimensional questionnaire developed and validated in cancer patients to evaluate the changes in the four main domains of the quality of life: physical well-being (seven items), social/family well-being (seven items), emotional well-being (six items), and functional well-being (seven items). Patients scored each item on a five-point ordinal scale range ranging from 0 to 4 (0=not at all, 1=a little bit, 2=somewhat, 3=quite a bit, or 4=very much) during the previous 7 days...We also calculated the trial outcome index (TOI) by adding the functional to the physical domain score [of the FACT-G]” This study calculated the TOI by adding only the functional and physical domain scores from the FACT-G. The authors did not appear to use a third subscale (“additional concerns”) as suggested by the instrument developers	Patient
Vogel et al. [89]	Zoledronic acid (638)	Cella et al. [53]	“QOL was assessed at baseline and before infusions at visits 2 and 6 using the Functional Assessment of Cancer Therapy-General (FACT-G) questionnaire”	Not specified
Measure: EuroQol EQ-5D				
Saad et al. [57]]	Zoledronic acid (643)	EuroQol Group [59]	“Quality-of-life parameters included...the EURO Quality of Life EQ-5D (EURO QOL)...The EURO QOL [was] completed by the patient”	Patient
Measure: Prostate Cancer-Specific Quality of Life Instrument (PROSQOLI)				
Ernst et al. [38]	Clodronate (209)	Stockler et al. [60]	“HRQOL was assessed by the Prostate Cancer-Specific Quality-of-Life Instrument (PROSQOLI). The instrument, completed by the patients at each visit, used a series of nine linear analog scales related to pain, physical activity, fatigue, appetite, constipation, passing urine, family/marriage relationships, mood, and overall well-being”	Patient
Measure: Edmonton Symptom Assessment System (ESAS)				
Mancini et al. [62]	Ibandronate (18)	Bruera et al. [63]	“Patient QOL was assessed daily using the well-being item scale from the Edmonton Symptom Assessment System (ESAS). The item is scored on a ten-point scale from 0 (best feeling of well-being) to 10 (worst possible feeling of well-being)”	Not specified
Measure: Linear Analog Scale Assessment/Linear Analog Self-Assessment (LASA)				
Mystakidou et al. [65]	Zoledronic acid (60)	No citation	“Each patient was asked to complete...the linear analog scale assessment (LASA) of quality of life at baseline and at specific time points during the study” No additional details were provided on the type of LASA used	Patient

^a Secondary analysis of two double-blind, placebo-controlled multicenter, parallel-group studies (trials MF 4414 and MF 4434)

^b Secondary efficacy results from a randomized, double-blind, placebo-controlled, parallel group, phase III trial (Body et al. [23])

^c While the authors did not specify whether it was clinician-rated or patient-reported, we assumed it was patient-reported because it was completed “1 day before each of the appropriate study visits”

^d Since the questionnaire “was administered,” we assumed this to be a patient-reported measure

was not always presented clearly. Seven of the studies using the BPI did not specify that the instrument was completed by patients, and some studies erroneously described the response options as “1 to 10” or “ten-point scale” [33, 34], when there

are actually 11 response options ranging from 0 to 10. In addition, one of the studies appears to have used the worst pain item as a single-item NRS measure [33]. Furthermore, it is likely that most or all of these studies were using items from the most recent version of the BPI, which the instrument developer calls the short form [35]. However, few of the studies specified which version of the instrument was used.

Three additional multi-item scales were each used in only one study. The Wisconsin Brief Pain Questionnaire was administered in a study by Berenson et al. [36], although minimal details were provided regarding the characteristics or administration of the instrument. This measure was designed to be a self-administered assessment of pain associated with cancer and other diseases [37]. It assesses constructs similar to those subsequently included on the BPI, as described above. The McGill–Melzack Pain Questionnaire was used in a study by Ernst et al. [38], which administered only the six-point Present Pain Intensity scale of this instrument, ranging from no pain to excruciating pain. The study identified in the current review did not include other items of this instrument, such as those for which patients are instructed to select words that best describe their pain experience [39, 40]. Finally, Berruti et al. [25] administered a brief unnamed questionnaire, but provided minimal description and an incorrect citation as explained in Table 1.

The most common approach for assessing pain intensity, which was used in 24 studies, was to administer a single-item scale such as VAS, NRS, and VRS measures (these three types of single-item measures are defined above in the “Methods” section). Most articles did not explicitly state that these scales were completed by the patient, but it is likely that they were patient-completed in all cases. There was substantial variation in descriptions and citations of these single items. In four studies, the VAS was described in terms of a specific length (e.g., 10 cm or 100 mm), while the most frequently used single-item was a 0–10 NRS. Two studies mentioned that a VAS was used to assess pain, but did not provide any description of the VAS. Less than half of the studies using a single-item provided a citation for the scale, and there was great variation in the citations among the articles that did provide a reference. One of the single-item scales combined two constructs, requiring patients to simultaneously rate pain and analgesic use [27]. In sum, although it was common to use a single-item for pain assessment, there was substantial variation in the type of single-item used, strategy for implementation, citation, and clarity with which the measure was described. Furthermore, no studies mentioned that the single-item measure was validated for use in the target population.

Several studies derived a single pain score from a combination of multiple scores. For example, five studies included a pain score that was computed by multiplying

severity and frequency of pain. Three of these five studies cite a pamidronate clinical trial published by Theriault et al. [41] when discussing this approach. However, Theriault and colleagues do not provide a citation or details for the origin of this scoring system. Two additional studies included a pain rating as one component of a composite score that also incorporated analgesic consumption and performance status or overall health [26, 28]. In addition, one study conducted by Viatale et al. [42] computed a pain score by adding scores from a 100-mm VAS for pain to a Trial Outcome Index, which was the “sum of the physical and functional domains of the FACT-G.” In this study, the authors referred to the VAS as the “Huskisson” VAS, but did not provide a citation for this VAS. Huskisson published several articles on the measurement of pain using visual and graphic methods [43–45]. His publications suggest that VASs “provide the patients with a robust, sensitive, reproducible method of expressing pain severity” [44]. For the current review, we were unable to locate a specific VAS called the “Huskisson VAS.” It is possible that Vitale et al. [42] developed a new VAS according to Huskisson's principles and called it the Huskisson VAS.

Finally, one study used an approach called a “face scale,” which involved assessing patients' bone pain based on choosing a face that most reflected their current mood [46]. This face scale appears to be similar to items from the Functional Health Assessment Charts used in the Dartmouth Primary Care Cooperation Project (COOP Project) [47].

HRQL and functional status measures (19 studies)

Of the 49 studies using a PRO measure to assess pain, 19 studies included at least one PRO assessing functional status or HRQL. These studies are listed in Table 2, grouped according to the seven measures used: (1) European Organization for Research and Treatment of Cancer QLQ-C30 (EORTC QLQ-C30), (2) EORTC Breast Cancer Module (QLQ-BR23), (3) Functional Assessment of Cancer Therapy-General (FACT-G), (4) EuroQol EQ-5D (EQ-5D), (5) Prostate Cancer-Specific Quality of Life Instrument (PROSQOLI), (6) the Edmonton Symptom Assessment System (ESAS), and (7) linear analog scale assessment of quality of life. The EORTC QLQ-C30 and the FACT-G were the most commonly used HRQL and functional status measures, while the other five measures were each used in only a single study. Table 2 includes descriptions of each measure, quoted from the articles included in the current review.

Seven studies administered the EORTC QLQ-C30, which was developed to evaluate the quality of life of patients participating in international oncology trials [48]. The EORTC QLQ-C30 was designed to be relevant to a

broad range of cancer patients. It may be administered along with separate questionnaire modules designed for specific cancer types or treatments (although only one study in the current review administered one of these supplemental modules, discussed below). This measure includes 30 items which contribute to five functional scales (physical, role, cognitive, emotional, and social), three symptom scales (fatigue, pain, and nausea and vomiting), a global health scale, and a quality of life scale. In the most recent version (version 3.0), the first 28 items are rated on a four-point Likert scale (1=not at all or 4=very much), and the last two items are rated on a seven-point Likert scale (1=very poor or 7=excellent) [49]. Among the seven studies administering the EORTC QLQ-C30, there were differences in how the questionnaire was used. Two studies analyzed only the physical functioning domain of this questionnaire, while another study described only the functional scales without indicating whether the other scales were also administered. The study by Mañas et al. [50] does not specify which version of the EORTC QLQ-C30 was used, but describes a series of “yes/no questions,” which is suggestive of version 1.0 before response options were modified to the four-point Likert scales used in subsequent versions. Six of the seven studies did not specify which version was administered, and four of the studies did not mention whether the instrument was completed by patients.

In addition to administering the EORTC QLQ-C30, Wardley et al. [51] assessed quality of life using the Breast Cancer Module (QLQ-BR23). This condition-specific questionnaire was developed by the EORTC Study Group to be used in conjunction with the EORTC QLQ-C30. Developed according to the EORTC guidelines for module development, the QLQ-BR23 focuses on aspects of quality of life specifically related to breast cancer with 23 items assessing treatment modalities, body image, sexuality, and future perspective [52].

Nine studies administered the FACT-G, which was developed by Cella et al. [53] as a quality of life questionnaire for use in patients receiving cancer treatment. This questionnaire is part of the Functional Assessment of Chronic Illness and Therapy measurement system, which is a collection of HRQL questionnaires focusing on chronic illnesses [54]. Version 4 of the FACT-G (the most recent version) contains 27 items, which comprise four subscales (physical, social/family, emotional, and functional). Each item is rated on a five-point Likert scale (0=not at all or 4=very much) [53, 55]. Among the nine studies that administered the FACT-G, there was some variation in the way the subscales were used. Two studies indicated that only the functional and physical well-being subscales were analyzed. In one of these studies, Facchini et al. [56] calculated a Trial Outcome Index (TOI) by summing only the functional and physical subscales. This approach to calculating the TOI is not

entirely consistent with recommendations from the instrument developers. The developers specified that the TOI can be calculated for use as an endpoint in clinical trials based on these two subscales as well as an “additional concerns” subscale from one of the Functional Assessment of Chronic Illness Therapy (FACIT) disease-, treatment-, or condition-specific scales [55]. In the other study, Mystakidou et al. [34] stated that the functional and physical subscales were used to calculate a “total physical and functional QOL score,” which also appears to be inconsistent with instructions from the instrument developers. Only three of the nine studies specified the version of the FACT-G that was used, and five studies did not specify that this questionnaire was completed by patients.

The large zoledronic acid trial published by Saad et al. [57] was the only study in this review to administer the EQ-5D. The EQ-5D is a generic preference-based health status instrument used in health economic relations. Patients report their functioning in five dimensions: mobility, self-care, usual activities, pain/discomfort, and anxiety/depression [58, 59]. Responses to these five items are used to derive the EQ-5D index score, which represents overall health. After completing the five dimension items, patients complete the EQ-5D VAS, on which they rate their current health on a scale ranging from 0 (worst imaginable health state) to 100 (best imaginable health state).

Ernst et al. [38] used the nine-item PROSQOLI questionnaire, which was derived by Stockler et al. [60] from a longer version originally developed by Tannock et al. [61]. The original version was designed to assess the effects of systemic treatments in men with advanced hormone-resistant prostate cancer. The Stockler version consists of nine linear analog self-assessment scales assessing pain and quality of life, the six-point Present Pain Intensity (PPI) verbal scale from the McGill Pain Questionnaire, and an analgesic score. These nine linear scales are each 10-cm long, and the score is measured in millimeters with 100 representing best function or quality of life.

The small ibandronate trial published by Mancini et al. [62] was the only study in this review to use an item from the ESAS, which was developed and validated as a self-report symptom intensity measure for patients with cancer [63, 64]. The ESAS originally consisted of eight 100-mm VASs for pain, activity, nausea, depression, anxiety, drowsiness, appetite, and sensation of well-being. A ninth VAS for shortness of breath was subsequently added, and some versions also include an additional blank VAS for a symptom that can be added by the patient. The Mancini et al. [62] study only used the well-being item of the ESAS.

Lastly, one study administered a measure described as a “linear analog scale assessment (LASA) of quality of life” [65]. Linear analog self-assessments, also referred to in the literature as LASAs or linear analog scale assessments, use

100-mm lines with descriptors at each extreme [66]. Patients are asked to mark their current state along the line, and scores are measured in distance (e.g., centimeters or millimeters) to this mark from point 0. Mystakidou et al. [65] do not provide a citation or additional details for this measure.

Discussion

A diverse range of PRO measures has been used to assess pain and its impact among patients with bone metastases, with little consistency in measurement approach across studies. Based on this review, there appears to be no consensus on a strategy for assessing pain in patients with bone metastases. Furthermore, presentation of measures in the published articles often lacked clear description, information on measurement properties, citations, or a consistent approach to naming the instruments and method of administration. Given this lack of measurement consistency and clarity, it is difficult to directly compare findings across studies in order to understand the relative potential for pain relief offered by the various bisphosphonates and other treatments. Comparisons across studies using different outcome measures would require calculating effect sizes for each measure [67], an approach which is based on the assumption that different measures are truly assessing the same construct. The lack of measurement consistency across clinical trials is similar to the inconsistent methods clinicians use to assess pain in clinical settings, as reported by patients in a recent large international survey [68].

The results of this review raise questions regarding instrument development and validation. It is frequently recommended that PRO instruments be psychometrically evaluated in the population under investigation [69, 70]. However, none of the pain measures reviewed for this study (Table 1) were developed specifically for patients with bone metastases, and none of the articles mentioned instrument validation conducted within this population. Similarly, none of the HRQL/function measures (Table 2) are specifically targeted towards this population. As a result, it is not possible to know whether these instruments are capturing the aspects of pain and its impact that are most relevant and important to patients with bone metastases. Furthermore, the measurement approaches in these studies frequently do not meet the standards for PRO development and validation set forth in the FDA guidance document [15].

A first step toward improving measurement of pain in patients with bone metastases would be to establish the content validity of frequently used instruments from the patient's perspective [71, 72]. This process would require qualitative interviews in which patients are asked about the relevance of the items to their condition, as well as the clarity and comprehensiveness of each item. These

interviews could help determine whether single items, which are commonly used, are sufficient for capturing pain among these patients. Although there is support for reliability and validity of single-item pain intensity measures, pain is known to have qualities beyond the single dimension of intensity, with descriptors such as tingly, deep, sharp, or dull [31, 73]. Consequently, a thorough assessment of pain associated with bone metastases may require a multidimensional instrument assessing the range, types, frequency, duration, location, and impact of bone pain. It is possible that the pattern of a patient's ratings across all of these dimensions could influence treatment decisions.

Several PRO instruments have recently been developed specifically for use in patients with bone metastases. For example, a bone metastases module has been drafted to supplement the European Organization for Research and Treatment of Cancer (EORTC) Core Questionnaire [6]. This new module includes 22 items assessing symptoms, functional interference, and psychosocial domains. Furthermore, the FACIT system now has a questionnaire called the Functional Assessment of Cancer Therapy-Bone Pain (FACT-BP), which was recently developed to assess bone pain and its effects on quality of life. In an initial validation study, this 16-item questionnaire demonstrated good internal consistency reliability, construct validity, and sensitivity to change [74]. A related questionnaire designed to assess treatment satisfaction and convenience in this population was also examined in this validation study. None of these new condition-specific measures were used in clinical trials of bisphosphonates meeting criteria for inclusion in the current review. However, the FACT-BP is being used in clinical trials, and results will likely be published in the future. If these condition-specific measures are widely adopted, they may substantially improve outcomes assessment in future trials of treatments for bone metastases.

Even as new condition-specific measures are developed and implemented, it is likely that previously existing PRO measures of pain will continue to be used in many trials of treatments for bone metastases. There are four steps authors can take when drafting manuscripts to enhance clarity. First, we recommend explicitly stating when a measure is patient-reported rather than clinician-reported. Second, clear and accurate terminology should be used to identify and describe concepts. For example, there is a difference between the terms “PRO measure” and “quality of life (QOL) measure.” PRO implies that the measure is completed directly by patients, whereas QOL refers to the content of a measure, indicating that it was designed to capture quality of life. Despite this distinction, the literature in this field includes examples of researchers erroneously referring to any PRO measure as a QOL measure, even if the measure does not assess QOL [75]. Third, all PRO measures should be clearly named and/or described so that readers can understand

exactly how pain was assessed in each study. For example, VAS and NRS measures should be clearly described, and when measures have multiple versions, the version number should be specified. Fourth, validated PRO measures should be implemented according to instructions from instrument developers, and any deviations from the instrument's intended use and scoring approach should be specified. We also recommend avoiding the use of unusual item subsets or the creation of new composite scores derived from multiple measures. These idiosyncratic approaches are not validated, and they are difficult to interpret. Together, these four steps will enhance clarity and consistency of results, while facilitating interpretation of findings and comparisons across studies.

Several limitations of the current review should be acknowledged. First, this review focused only on studies of bisphosphonate treatment because this is the most commonly administered pharmaceutical treatment for patients with bone metastases. Therefore, we cannot comment on PRO measures used to assess pain related to other treatments such as radiotherapy. Second, the literature search conducted for this review only located articles that mentioned “pain” in the abstract or title. There may be published trials of bisphosphonates that included measures of pain, but did not explicitly mention pain in the title or abstract. Such articles are not included in the current review. Third, this review did not include a thorough search for the complete psychometric validation history of each instrument. It is possible that some of these measures could have been validated in the target population, although this was never mentioned in any of the articles included in this review. Fourth, this review focused on identifying and describing measures, rather than reporting the results of each study. Therefore, we cannot comment on which measures were most likely to reflect change in patients' conditions.

Findings of the current review suggest that pain is often a key outcome of trials examining treatment for bone metastases. However, results also highlight the measurement challenges for the field as new treatments are introduced and evaluated. Future research is needed to develop instruments specifically for assessing pain in patients with bone metastases, while validating previously existing measures for use in this population. In recent years, the Initiative on Methods, Measurement, and Pain Assessment in Clinical Trials (IMMPACT) has led to some consensus among leading researchers on the optimal measurement strategies for assessing chronic pain in clinical trials [29, 30]. These efforts have provided a multidisciplinary expert consensus on recommended measures and interpretation of PRO results. The inconsistencies revealed by the current review suggest that a similar effort focusing on assessment of pain associated with bone metastases would be a helpful first step toward improving the evaluation of treatments for these

patients. With improved assessment tools, it may be possible to identify treatments targeting specific types of pain experienced by patients with bone metastases.

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