

Genomic revelations of a mutualism: the pea aphid and its obligate bacterial symbiont

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Abstract The symbiosis of the pea aphid *Acyrtosiphon pisum* with the bacterium *Buchnera aphidicola* APS represents the best-studied insect obligate symbiosis. Here we present a refined picture of this symbiosis by linking pre-genomic observations to new genomic data that includes the complete genomes of the eukaryotic and prokaryotic symbiotic partners. In doing so, we address four issues central to understanding the patterns and processes operating at the *A. pisum/Buchnera* APS interface. These four issues include: (1) lateral gene transfer, (2) host immunity, (3) symbiotic metabolism, and (4) regulation.

Keywords *Buchnera* · Symbiosis · Amino acid metabolism · Bacteriocyte · Regulation · Lateral gene transfer

Introduction

Endosymbiosis, which is common in insects, has contributed to the ecological and evolutionary success of many taxa by provisioning novel traits, thereby facilitating exploitation of otherwise inaccessible niches [1–3]. The best-studied insect obligate symbiosis is the symbiosis of the pea aphid *Acyrtosiphon pisum* with the bacterium *Buchnera aphidicola* APS [4].

The aphid/*Buchnera* symbiosis is primarily a nutritional symbiosis. Aphids feed on plant phloem sap, an unbalanced diet that is deficient in essential amino acids (protein amino acids that cannot be synthesized de novo by animals). To utilize phloem sap as their sole dietary component, most aphids are critically dependent on an ancient symbiosis with the bacterium *B. aphidicola*. *Buchnera* colonies are housed inside large specialized aphid cells called bacteriocytes [5]. Studies involving symbiont removal and/or manipulative artificial diet experiments (e.g., [6–8]) coupled more recently with whole genome sequencing of both *Buchnera* and *A. pisum* [9–11] demonstrate that the nutritional needs of aphids are fully compensated by the biosynthetic capabilities of the holosymbiont (aphid + *Buchnera*). In sum, the aphid/*Buchnera* association is obligate and mutualistic with neither partner being able to reproduce in the absence of the other [12–16].

Unfortunately, the intimacy and obligacy of the aphid/*Buchnera* symbiosis hampers experimental studies as sophisticated as those in free-living model organisms or even those in aphid secondary symbionts (reviewed in [17, 43], Pontes [18]). However, recent advances in genomics have enabled biological studies of many uncultivable organisms, with exploration of the aphid/*Buchnera* symbiosis being no exception. Given the February 2010 publication of the draft genome sequence of the pea aphid, *Acyrtosiphon pisum*,

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and a decade-earlier publication of the complete genome sequence of *B. aphidicola* APS [9, 10], we are now able to study important and previously intractable questions in symbiosis by utilizing the complete genomic information of both symbiotic partners. The goal of this review is to present a refined picture of the aphid/*Buchnera* symbiosis by linking pre-genomic observations to new genomic data that includes the complete genomes of the eukaryotic and prokaryotic symbiotic partners. Following a biological and historical overview of the *A. pisum/Buchnera* APS symbiosis, we address four issues central to understanding the patterns and processes operating at the symbiotic interface. These four issues include: (1) lateral gene transfer, (2) host immunity, (3) symbiotic metabolism, and (4) regulation.

Overview of aphid/*Buchnera* symbiosis with historical background

Almost all of 4,000 extant species of aphid (Homoptera: Aphididae), with a few exceptions, harbor an obligate bacterial symbiont called *B. aphidicola* [19–22]. *Buchnera* constitute a monophyletic group in the γ -subdivision of the Proteobacteria with the group of bacteria that includes *Escherichia coli* as their closest relatives [23, 24]. The molecular phylogenies of *Buchnera* and aphids are strictly congruent, suggesting a single original infection in the common ancestor of extant aphid species, followed by co-speciation of aphids and *Buchnera* [5]. The origin of the symbiosis is dated to 160–280 MYA [22].

For most of the aphid lifecycle, *Buchnera* are restricted to huge polyploid aphid cells called bacteriocytes [25]. These cells are grouped into an organ-like structure called the mycetome, or bacteriome, which consists of two halves extending along the body and joining above the hindgut (Fig. 1b). Small, flattened cells called sheath cells form a thin casing around bacteriocytes [2]. The symbionts are passed directly from mother to offspring by transovarial transfer [2, 25] (Fig. 1a).

The structure of bacteriome was identified in the middle of 19th century, and yet the function of this organ was misunderstood for a long time. Huxley named it the “pseudovitellus”, thinking that the granules (actually *Buchnera*) were yolk-like materials [26]. It was another 52 years before Pierantoni and Sule in 1910 demonstrated that the “pseudovitellus” is, in fact, a symbiotic organ populated with microorganisms [27, 28]. Mycetome biology was pioneered by Buchner and his students [29], whose extensive light-microscopy work was summarized in his monograph that describes many insect/microbe symbioses including those of aphids [2, 30]. Subsequent to the development of electron microscopy, ultrastructural studies of bacteriocytes advanced our understanding of the aphid/*Buchnera* symbiosis (reviewed in [31]) by demonstrating that while bacteriocytes are highly specialized cells for housing symbionts and unique in that their cytoplasm is filled with tens of thousands of *Buchnera* cells, they contain a normal complement of eukaryotic organelles that include mitochondria, an endoplasmic reticulum (ER), and Golgi apparatus. Further electron microscopy revealed that

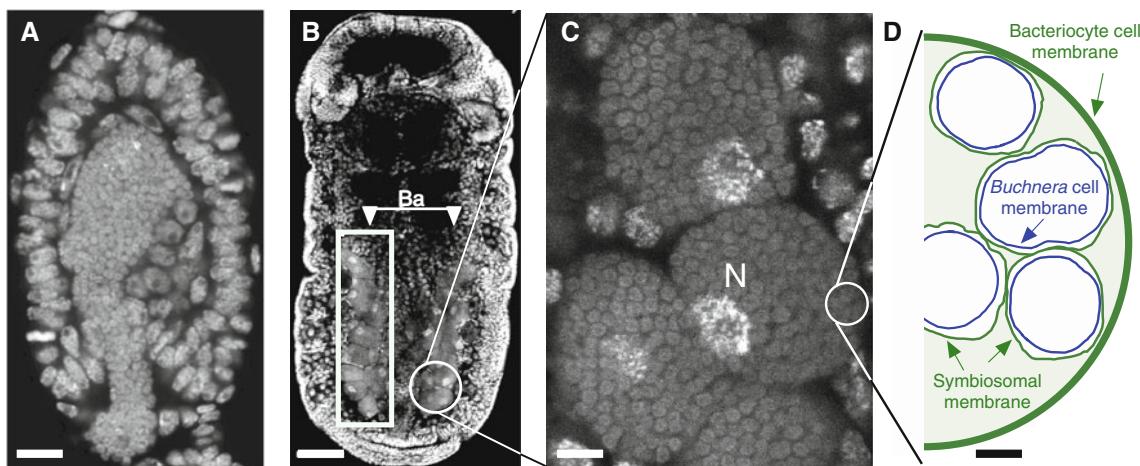


Fig. 1 DNA-stained confocal microscope images of aphid embryos. **a** Incorporation of the maternal endosymbiotic bacteria to a stage 7 embryo. The bacteria are visible as small round cells. Anterior is to top. Scale bar 14 μ m. **b** Aggregates of large aphid bacteriocyte cells that run perpendicular to the main axis of a stage 16 embryo are clearly visible (Ba). Scale bar 50 μ m. **c** Magnified view of aphid bacteriocyte cells showing the large polyploid bacteriocyte cell nucleus (N) and a high density of *Buchnera* within the cell. Scale bar 6 μ m. **d** Cartoon of the aphid bacteriocyte. The two aphid-derived membranes are shown in green, and the *Buchnera* cell membrane is shown in blue (drawn to scale from Fig. 1 of Baumann et al. [5]). Scale bar 2 μ m. Parthenogenetic viviparous embryos were stained with TO-PRO3 (**a**) or DAPI (**b**, **c**). Composite figure and cartoon courtesy of Daniel R. G. Price. Confocal microscopy images: Shuji Shigenobu (**a**), James Baker (**b**, **c**)

three discrete membranes separate the cytoplasm of *Buchnera* from the cytoplasm of the bacteriocyte [32]. Two of the membranes are the inner and outer *Buchnera* membranes that exhibit a typical Gram-negative bacterial structure [33]. The third membrane that generally individually envelopes each *Buchnera* cell is known as the symbiosomal membrane and is of host origin (Fig. 1c).

The nutritional basis of the aphid/*Buchnera* symbiosis was postulated almost 60 years ago by Buchner [30], tested using artificial diet assays and generation of aposymbiotic aphids in the 1960s–1990s (e.g., see Fig. 2 generated from [34–36]) and finally irrevocably confirmed in the past decade with whole genome sequencing of multiple lineages of *Buchnera* and most recently the pea aphid, *A. pisum* [9, 10, 37–39]. While the nutritional basis of the aphid/*Buchnera* symbioses is now well appreciated, the regulatory processes and structures that mediate the intimate interactions between aphids and *Buchnera* have largely been neglected. In most part this neglect stems from the fact that until now the aphid model has been insufficiently equipped with the genetic and molecular tools necessary for characterization of regulatory processes and structures operating at the symbiotic interface. That said, the last 40+ years of research have left us with a comprehensive blueprint of the amino acid metabolism of this symbiosis, a blueprint that provides the foundation for hypothesis-testing research focused on characterization of the regulatory processes and structures operating at the symbiotic interface.

Whole genome sequences of both symbiotic partners

The aphid/*Buchnera* symbiosis is the first obligately symbiotic partnership for which both the host and symbiont have fully sequenced genomes [9, 10] [the second, that of the human body louse, *Pediculus humanus humanus* and its endocellular bacterial symbiont *Candidatus Riesia pediculicola* [40], was published in July 2010 [41] but lacks the extensive body of pre-genomic work that benefits study of the aphid/*Buchnera* symbiosis].

Whole genome sequence of the symbiont, *Buchnera* APS

The genome of *Buchnera* from *A. pisum* (*Buchnera* APS) comprises an AT-rich circular chromosome and two small plasmids. At only 641 kb, the chromosome of *Buchnera* APS is less than one-seventh the size of those of free-living relatives such as *E. coli* (K-12 strain, 4.6 Mb) and close to the theoretical minimum genome size for any living organism [42]. The small genome encodes 583 protein-coding genes, a reduced gene repertoire that is essentially a subset of that of *E. coli*, with almost no genes unique to *Buchnera* and a pattern of genome reduction that is now known to be typical of obligate, intracellular, mutualistic bacteria [43–45]. As also tends to be typical of the genomes of obligate intracellular symbionts, the *Buchnera* genome does not contain any genes acquired by lateral

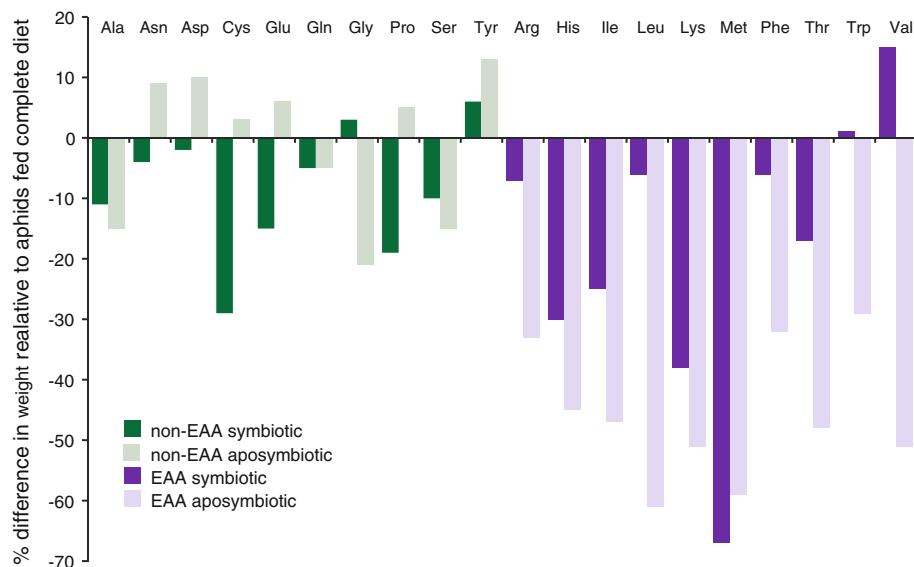


Fig. 2 Results of Mittler [34] single amino acid elimination experiment demonstrating *Buchnera* provisioning of essential amino acids. Nonessential amino acids (listed alphabetically) are represented by blue bars, while essential amino acids (also alphabetically listed) are shown in pink. Dark colors show data from symbiotic *Myzus persicae*

while light colors show data from aposymbiotic *M. persicae*. While the data are largely qualitative, they are representative of the types of early data that established the nutritional provisioning of essential amino acids by *Buchnera* to their aphid hosts. Data are taken from 3day/apterous columns in Table 2 of [34]

gene transfer (LGT) [10]. Remarkably, *Buchnera* lacks “apparently essential” genes for cellular life; missing genes include those necessary for biosynthesis of cell-surface components, including lipopolysaccharides and phospholipids, regulatory genes, and genes involved in cellular defense [10]. In fact, the gene repertoire of *Buchnera* is so specialized to intracellular life that *Buchnera* cannot survive outside the eukaryotic cell. However, despite its massive gene losses, *Buchnera* retain genes for the biosynthesis of nutrients and other metabolites required by the host; the details of which are discussed in “[Discussion of four issues central to understanding the patterns and processes operating at interface of the aphid/Buchnera symbiosis](#)” below.

In addition, to the complete genome sequence of *Buchnera* APS from *A. pisum* [10], the complete *Buchnera* genomes of three other aphid species [37–39] as well as eight more strains of *Buchnera* from *A. pisum* have been sequenced [9, 46]. What emerges from these genomes is a fine-scale understanding of the ongoing process and rates of symbiont genome reduction.

Draft genome assembly of the host, *A. pisum*

Acyrtosiphon pisum with 34,604 predicted genes in its 464-Mb draft genome assembly (Acyr_1.0) has the highest gene count of any insect sequenced to date [9, 46]. This high gene count reflects both extensive gene duplications and the presence of aphid-specific orphan genes. Gene duplications were detected for >2,000 gene families and orphan genes comprise 20% of the total number of genes in the genome. The role, if any, played by gene duplication and the occurrence of so many orphan genes in the evolution of the aphid/*Buchnera* symbiosis is not known, but there are indications that at least some of these genes are associated with metabolic, structural, and developmental innovations related to the symbiosis [47]. On the other hand, the pea aphid genome lacks some genes highly conserved in other animals including unusual losses of immunity genes [48] and the entire urea cycle [11].

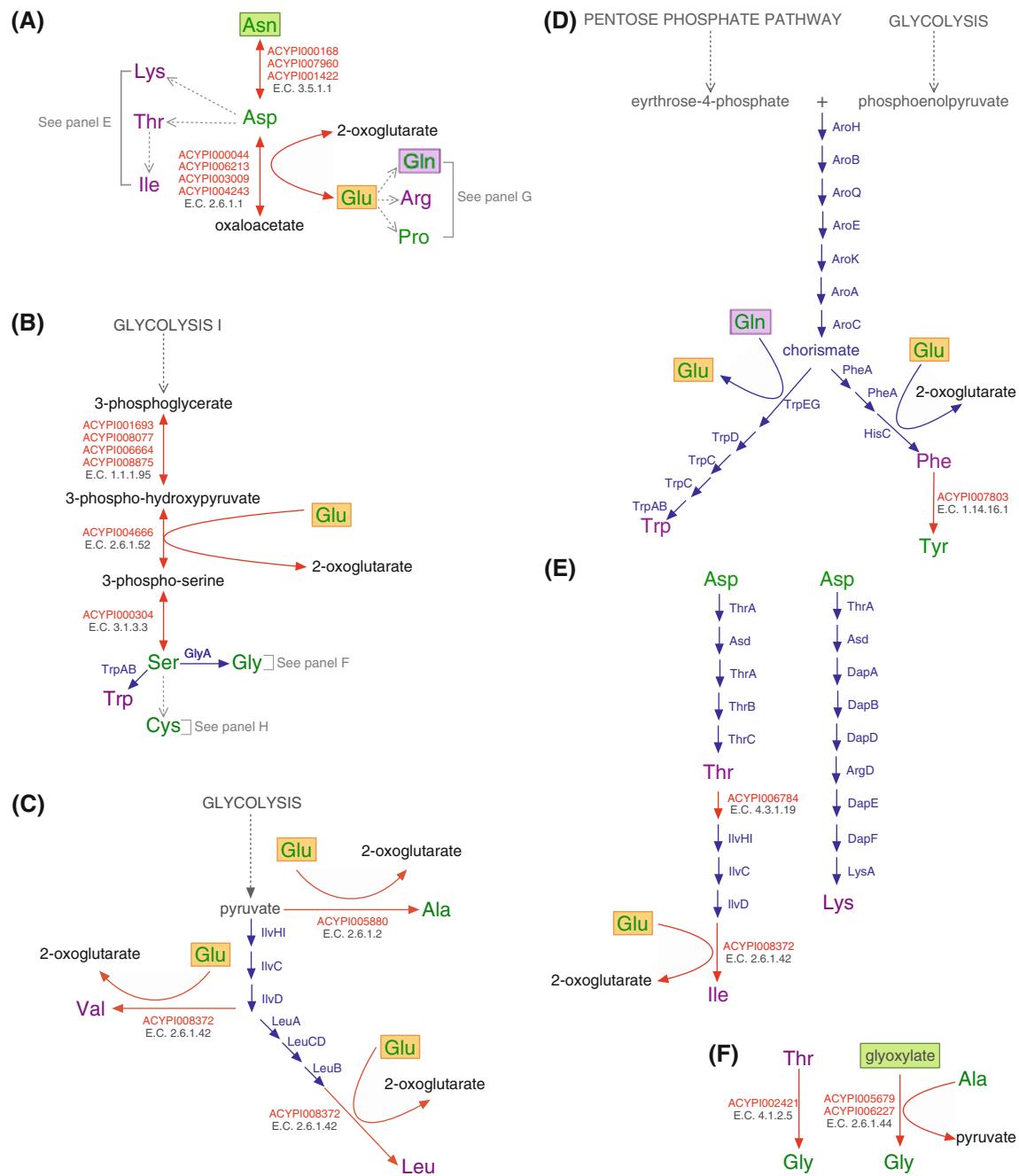
Discussion of four issues central to understanding the patterns and processes operating at interface of the aphid/*Buchnera* symbiosis

Lateral gene transfer

The massive gene losses associated with genome evolution in obligate intracellular bacterial symbionts including *Buchnera* coupled with patterns of eukaryotic genome evolution associated with acquisition of mitochondria and chloroplasts [49] and knowledge that aphid genomes have

Fig. 3 Blueprint of amino acid biosynthesis and nutritional upgrading ► in the *A. pisum/Buchnera* APS symbiosis. Essential amino acids are shown in purple, while non-essential amino acids are in green. *A. pisum* enzymes are shown with red arrows, while *Buchnera* enzymes are shown with blue arrows. Green boxes around metabolites indicate a phloem sap source and purple boxes highlight the importance of glutamine (Gln), which is a dominant amino acid in hemolymph [64] actively taken up by bacteriocytes and converted to glutamate (Glu, orange boxes). Glutamate then actively crosses the symbiosomal membrane [64, 65] where it serves as an amino donor and metabolic precursor for the synthesis of nonessential amino acids. **a** Asparagine (Asn), the dominant amino acid in the phloem sap diet of the pea aphid [62], aspartate (Asp), glutamate (Glu) and glutamine (Gln) are the four amino acids of central importance to the aphid/*Buchnera* symbiosis; at least one of these four is required as the primary source of all protein amino acids for the holosymbiont [35]. **b-d** Both *A. pisum* and *Buchnera* APS retain glycolysis and the pentose phosphate pathway and thus the ability to synthesize 3-phosphoglycerate, phosphoenolpyruvate, pyruvate, and erythrose-4-phosphate. **e** Aspartate (Asp) is transported across the *Buchnera* APS membrane where it serves as the metabolic precursor of the essential amino acids isoleucine (Ile), lysine (Lys), and threonine (Thr). Synthesis of the branched-chain essential amino acids valine (Val), leucine (Leu), and isoleucine (Ile) requires within-pathway metabolic collaboration between symbiotic partners (**c, e**) [11]. **f** In addition to the ability of *Buchnera* APS to synthesize glycine (Gly) from serine (**b**), two pathways for the biosynthesis of glycine are retained by *A. pisum*. **g** Both *A. pisum* and *Buchnera* APS retain the ability to synthesize glutamate from glutamine. Glutamate serves as the metabolic precursor of proline and arginine. Arginine (Arg), the tenth essential amino acid is synthesized by *Buchnera* APS where *A. pisum* has uniquely lost the metabolic capability to synthesize this amino acid [9, 11]. *The annotation of ACYPI000665 from KEGG (<http://www.genome.jp/kegg/>). **h** The non-essential amino acid cysteine (Cys) is synthesized by *Buchnera* APS from phloem sap provisioned sulfate and *A. pisum* synthesized serine (**b**). *Buchnera* APS has lost the capacity to synthesize the essential amino acid methionine (Met), yet strong physiological evidence exists that demonstrates that the holosymbiont possesses the capacity for methionine biosynthesis [49]. The pathway for methionine biosynthesis presented here is that of [9, 11]. The non-essential amino acid alanine (Ala) can be synthesized by both *Buchnera* APS and *A. pisum* (from Cys shown here and from pyruvate, **c**). **i** Both *A. pisum* and *Buchnera* APS retain the pentose phosphate pathway and the ability to synthesize phosphoribosyl pyrophosphate (PRPP) from ribose-5-phosphate using ribose-phosphate diphosphokinase (E.C. 2.7.6.1, *A. pisum*: ACYPI006288, *Buchnera* APS: PrsA, KEGG (<http://www.genome.jp/kegg/>). With the exception of the cases indicated, pathways presented were constructed using the AcypiCyc *Acyrtosiphon pisum* (genome paper version) and *Buchnera aphidicola* APS (*Acyrtosiphon pisum*) databases (<http://acypicyc.cycadsys.org>)

experienced numerous bouts of transposition of mitochondrial genes to the nuclear genome [51], resulted in the formulation of the expectation that genes of *Buchnera* origin would be found in the *A. pisum* genome. Thus, one of the more surprising results of the pea aphid genome project was that the *A. pisum* genome contains no genes of *Buchnera* origin [9, 52]; a fact that rules out lateral gene transfer to the host genome as a driver of genome size reduction in *Buchnera* and one indicative of differences in the patterns and processes of genome reduction in *Buchnera* as opposed to organellar genomes.



While the *A. pisum* genome does not contain genes of *Buchnera* origin, unlike *Buchnera*, it has acquired genes by lateral gene transfer from three sources. First, 56 mitochondrial genes were detected in the *A. pisum* genome, although all of them are pseudogenized [9]. Second, the *A. pisum* genome contains functional genes of fungal origin encoding the entire pathway for carotenoid biosynthesis [53]. Third, 12 genes acquired from bacteria were identified [9, 52]. Of the nine bacterial genes that appear to be intact, all of them were closely related to genes of the

α -proteobacteria (*Buchnera* is a γ -proteobacterium) and were demonstrated by phylogenetic analysis not to be of *Buchnera* origin.

Of the three groups of laterally acquired genes in the *A. pisum* genome gene expression, work indicates that members of the third group, those of α -proteobacterial origin, are functionally important at the symbiotic interface [54]. In particular, *LdcA* (LD-carboxypeptidase), *AmiD* (*N*-acetyl muramoyl-L-alanine amidase) and the *RlpA* (rare lipoprotein A) family that is represented by five *A. pisum*

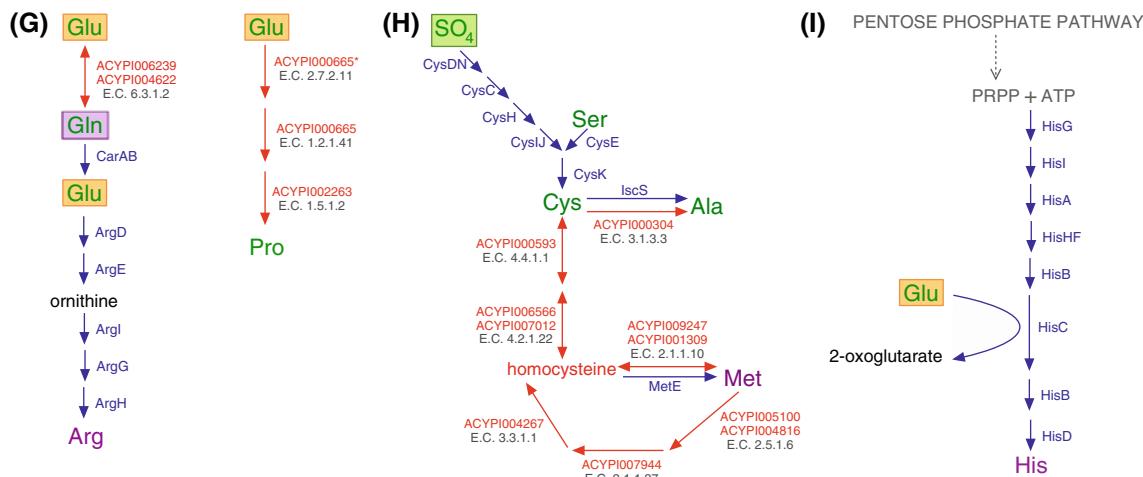


Fig. 3 continued

paralogs (*RlpA1-5*), are up-regulated in the bacteriocytes relative to whole insects. Homology-based annotation indicates that *LdcA* and *AmiD* encode enzymes involved in metabolism of peptidoglycan, a major component of bacterial membranes including those of *Buchnera* [33], while the function of *RlpA* is unknown. Recently, Nikoh and Nakabachi [55] proposed that *LdcA* and *AmiD* may have compensatory functions to support the survival of *Buchnera* and eventually control the proliferation of the symbionts, while *A. pisum* whole-genome sequencing indicates that the *RlpA* paralogs contain N-terminal eukaryotic-type signal peptides, suggesting that the bacterial genes have fused with an eukaryotic signal peptide and can thereby function in the context of the host eukaryotic cell [55]. The N-terminal eukaryotic-type signal peptides are predicted to target secretory pathway proteins, a prediction that future protein localization studies should address. In the context of our goal to characterize the processes and structures at the aphid/*Buchnera* symbiotic interface, we hypothesize that the *RlpA* proteins are targeted to *Buchnera* via the symbiosomal membrane, a probable scenario given that the space *Buchnera* inhabit is topologically outside of the host cell (Fig. 1d) and that symbiosomal membranes sometimes show close association with bacteriocyte endoplasmic reticula (a key secretion pathway structure in eukaryotic cells) [31, 56].

In sum, *A. pisum* laterally acquired genes of mitochondrial, fungal, and α -proteobacterial origin. While the fungal acquisition of carotenoid biosynthesis underlies the color polymorphism in pea aphids [53], the functional role of laterally acquired α -proteobacterial genes remains to be elucidated. That said, studies of gene expression at the aphid/*Buchnera* interface coupled with examination of gene structure suggest that the genes of α -proteobacterial origin play critical roles in symbiotic regulation.

Host immunity

Most insects have an innate immune system to defend themselves against a wide range of pathogenic and parasitic organisms. Sustainable accommodation of *Buchnera* within the host body raises the possibility of a modification of the immune response in aphids. Consistent with this reasoning, *A. pisum* appears to have only limited immune capacity as displayed by reduced lysozyme-like activity in aphids stabbed with a bacteria-contaminated needle, no detectable activity against live bacteria in hemolymph assays and no detectable induction of gene expression in response to bacterial challenge [57]. The apparently reduced immune capacity of aphids is consistent with the discovery that the *A. pisum* genome is missing many genes central to immune function in other insects [9, 48]. While orthologs of key components of the immune-related Toll, Jak/Stat, and JNK signaling pathways are present in the pea aphid genome, genes for other immune response pathways are absent. Specifically, the immunodeficiency (IMD) pathway is missing the genes *IMD*, *dFADD*, *Dredd*, and *Relish*, while all the IMD pathway genes are intact in genomes of other sequenced insects. In addition to signaling pathways, some genes for microbial recognition are missing. Peptidoglycan receptor proteins (PGRPs) are critical components for detecting bacterial invasion following activation of the IMD and Toll pathways and are highly conserved from insects to mammals, yet no PGRPs were identified in the *A. pisum* genome. Furthermore, the gene repertoire of innate immunity effector molecules, such as antimicrobial peptides, is also limited. Taken together, the strikingly reduced immunity-related gene repertoire of *A. pisum* facilitates speculation that the reduced immune capacity of aphids may account for the evolutionary success of aphids in acquiring beneficial symbionts such as *Buchnera* [96].

Symbiotic metabolism

As is the case for all insect/microbial nutritional symbioses, nutrient provisioning by *Buchnera* to the host aphid represents the heart of the symbiosis and is likely the sole reason that such symbioses have persisted through evolutionary time. The nine panels of Fig. 3 present a graphic review of the aphid/*Buchnera* amino acid metabolism literature that combined with the following text will, we hope, provide the reader with a clear understanding of both the intimacy and complementarity of amino acid synthesis and upgrading in the aphid/*Buchnera* symbiosis.

Plant phloem sap, the sole dietary component of aphids, is a nutritionally unbalanced diet deficient in essential amino acids. Essential amino acids (shown in purple in Fig. 3) are the protein amino acids that cannot be synthesized de novo by animals and include histidine, isoleucine, leucine, lysine, methionine, phenylalanine, threonine, tryptophan, valine, and for *A. pisum*, which is missing a complete urea cycle, arginine [9, 11]. Phloem sap differs both qualitatively and quantitatively in amino acid composition from plant species to plant species [58] and is even known to fluctuate diurnally [59] and developmentally [60]. While the phloem sap of most species contains at least trace amounts of all 20 protein amino acids, a subset of only four (asparagine, aspartate, glutamate, and glutamine), in varying combinations, represent the dominant amino acids [58]. Early artificial diet experiments in *Myzus persicae* demonstrated that omission of aspartate, glutamate, asparagine, and glutamine as a group essentially prevented growth while their individual omission from artificial diets had no effect [35]. On examination of Fig. 3, built from the full-genome sequences of *A. pisum* and *Buchnera* APS, the metabolic basis of this early observation is very clear; at least one of these four amino acids is essential as the primary source of all protein amino acids in the aphid/*Buchnera* symbiosis. In the case of the phloem sap diet of *A. pisum*, the dominant amino acid is asparagine, which has been demonstrated to comprise up to an amazing 70% of the total amino acid content of alfalfa phloem [61]. The dominance of asparagine in the phloem sap diet of *A. pisum* [62] renders it the main source of protein amino acids for the *A. pisum/Buchnera* APS symbiosis and is indicated by the green box of Fig. 3a.

Whole-genome analysis of *A. pisum* indicates that following ingestion, asparagine is converted by the enzyme asparaginase (E.C. 3.5.1.1) to aspartate, which is then transaminated to oxaloacetate by aspartate transaminase (E.C. 2.6.1.1), thus liberating glutamate [11]. Aspartate and glutamate are precursors for the synthesis of four essential (arginine, isoleucine, lysine, and threonine) and two non-essential amino acids (glutamine and proline) (Fig. 3a). In addition, glutamate functions as an amino donor in the

synthesis of five essential amino acids, histidine, isoleucine, leucine, phenylalanine, and valine and three non-essential amino acids, alanine, serine, and tyrosine (Fig. 3b–e, i). The nonessential amino acid serine is then processed largely by *Buchnera* APS into three nonessential amino acids (alanine, cysteine, and glycine) and two essential amino acids (methionine (but see Fig. 3h) and tryptophan) [10] (and note that the nonessential amino acids alanine (Fig. 3b), cysteine (Fig. 3h), and glycine (Fig. 3f) can also be synthesized from amino acid and phloem sap precursors by *A. pisum*). Finally, in the biosynthesis of the essential amino acid tryptophan, glutamine (which is synthesized by the aphid from glutamate, Fig. 3g) serves as the amino donor. Thus, in *A. pisum*, asparagine functions as a metabolic precursor for the synthesis of all protein amino acids.

One of the most striking and unprecedented features of amino acid metabolism in the *A. pisum/Buchnera* APS symbiosis is the nature of the metabolic collaboration between symbiotic partners. By the time Shigenobu et al. [10] published the genome sequence of *Buchnera* APS, numerous dietary and symbiont manipulation experiments, some of which included isotopic labeling of amino acid precursors, had established that *Buchnera* functions in the synthesis of arginine, histidine, isoleucine, leucine, lysine, methionine, phenylalanine, threonine, and valine (e.g. [36, 63, 64]). Further, some had even implicated *Buchnera* in the synthesis of the nonessential amino acid tyrosine [36]. Thus, it was not surprising that completion of the first *Buchnera* genome in 2000 demonstrated that despite extensive gene loss and a significant reduction in genome size, *Buchnera* retains almost all of the genes necessary for the synthesis of all ten essential amino acids but has (with the exception of glycine, cysteine, and possibly tyrosine) lost the ability to synthesize nonessential amino acids [10]. While the *Buchnera* APS genome was found to retain almost all of the genes necessary for essential amino acid biosynthesis, some important genes were missing. These included *IlvE*, the branch-chain amino acid transaminase, *IlvA*, the first gene in the pathway of isoleucine biosynthesis from threonine as well as *MetB* and *MetC*, the next-to-last two genes in the methionine biosynthesis pathway from aspartate through homoserine. The absence of these genes led Shigenobu et al. to propose that the apparently missing reactions must be mediated by other genes encoded by the *Buchnera* APS genome, e.g., that the transamination reaction that is typically mediated by *IlvE*, the branched-chain amino acid transaminase (E.C. 2.6.1.42), is mediated by another one of the five *Buchnera* encoded transaminases (see Table 2 of [11] for a complete list of the *Buchnera* APS encoded transaminases). Thus, on completion of the *Buchnera* APS genome, the blueprint of aphid/*Buchnera* symbiosis certainly included the notion of

metabolic complementarity, but the complementarity was understood to partition whole metabolic pathways. Annotation of metabolism-related genes in the *A. pisum* genome in 2009 by members of the International Aphid Genomics Consortium resulted in a more complex blueprint of amino acid metabolism in the *A. pisum/Buchnera* APS symbiosis and the realization that the complementarity of nutritional metabolism in the symbiosis is more intimate than previously envisioned [9, 11]. The current blueprint includes five cases of metabolic complementarity that involve within-pathway collaboration between symbiotic partners. These cases include the synthesis of four essential amino acids, leucine and valine (Fig. 3c), isoleucine (Fig. 3e), and methionine (Fig. 3h) and one non-essential amino acid, tyrosine (Fig. 3d).

Perhaps the most rewarding aspect of assembling the genomic blueprint of amino acid metabolism in the aphid/*Buchnera* symbiosis (Fig. 3) is the fact that it facilitates reinterpretation of the extensive body of pre-genome research and thus leaves us with some important insights into the compartmentalization of amino acid biosynthesis not only between symbiotic partners (as described above) but also within cellular and subcellular compartments. Thus, in the case of the *A. pisum/Buchnera* APS symbiosis, the picture that emerges is that asparagine, the dominant amino acid in the phloem sap diet of *A. pisum* [62] is converted, by the aphid to glutamine through aspartate and glutamate such that the dominant amino acids in *A. pisum* hemolymph are asparagine and glutamine [64]. Glutamine is then actively taken up by bacteriocytes [64] where it is converted by glutamate-ammonia ligase (E.C. 6.3.1.2), an enzyme involved in nitrogen recycling and one of the five most highly expressed genes in *A. pisum* bacteriocytes [54], to glutamate. Then the symbiosomal membrane encased *Buchnera* cells, which do not readily uptake glutamine, actively and apparently limitlessly uptake glutamate [64, 65]. Significantly, the work of Sasaki and Ishikawa [64] coupled with the genomic blueprint of amino acid metabolism presented in Fig. 3 indicates that the symbiosomal space [the subcellular space that surrounds each *Buchnera* cell, bounded on the outside by the symbiosomal membrane and on the inside by the outer membrane of *Buchnera* (Fig. 1)] is a metabolically active space in which the aphid minimally synthesizes alanine, aspartate, and proline. Further, the coupling of these data sets confirms that *Buchnera* is able to uptake glutamate that is then utilized as an amino donor in the biosynthesis of essential amino acids such as phenylalanine. Finally, work with symbiotic and aposymbiotic *A. pisum* raised on artificial diet, coupled with the literature described here and the genomic blueprint of amino acid metabolism presented in Fig. 3 strongly indicates that the above proposed pathway from asparagine in phloem sap to glutamine in

hemolymph/bacteriocytes and glutamate in the symbiosomal space is the main route of nitrogen upgrading in the *A. pisum/Buchnera* symbiosis.

Regulation

Possibly the most exciting questions in symbiosis research concern regulation, in particular, the mechanisms by which genes encoded by the genomes of the holosymbiont are cooperatively regulated. Demonstration that the relative biomass of symbiotic partners is developmentally and environmentally predictable resulted in the inference that the aphid/*Buchnera* symbiosis is tightly regulated (e.g., [66–71] and prompted a large body of physiological work aimed at demonstrating regulation of the symbiosis by quantifying the relationship between nutrient demand and supply (e.g., [6, 7, 72]). Most recently, advances in molecular and genomic technologies mean that we can study regulation and regulatory processes on a genome-wide scale at transcriptional, translational and even post-translational levels. What follows is largely a review of studies concerning regulation of the aphid/*Buchnera* symbiosis in the era of genomics that currently focuses on three aspects: (a) regulatory gene content, (b) transcription, and (c) other genetic control. We then summarize them in “[Experimental evidence indicates that host aphids play the dominant role in symbiotic regulation](#)”.

Regulatory gene content

Whole-genome analysis of *Buchnera* APS revealed that in contrast to free-living bacteria such as *E. coli*, whose genome encodes 233 regulatory proteins [73], regulatory proteins are almost completely missing from the *Buchnera* genome [10]. While some parasitic bacteria with small genomes, such as *Mycoplasma* [74] and *Rickettsia* [75], have also lost large parts of their regulatory systems, *Buchnera* is unique in the extent to which it has lost regulatory genes. For example, while *Buchnera* Sg., retains a single-functional amino acid biosynthesis regulatory gene (*metR*) [76], no functional transcriptional regulator of amino-acid biosynthesis is present in the *Buchnera* APS genome despite the conservation of many genes for amino-acid biosynthesis [76, 77]. In addition, *Buchnera* lacks two-component regulatory systems, which generally control gene expression in response to environmental changes [78] and transcriptional attenuation systems [10, 79].

In contrast to the scarcity of regulatory genes in the *Buchnera* genome, the pea aphid possesses a complement of metazoan regulatory genes with greater gene family diversity than that seen in other sequenced arthropods [9]. Transcription factors [80] and genes for signal transduction pathways [80], chromatin remodeling [81], miRNA

pathway [82], and DNA methylation [83] are well conserved, with some of them exhibiting unusual aphid-specific gene duplications. Some transcription factors such as *Distal-less* were found to be expressed in the bacteriocytes [84]. Yet, to date, studies of regulation in aphids are in their infancy and it remains largely unknown how these genes are involved in symbiotic regulation.

Transcription

Does the scarcity of regulatory genes in the *Buchnera* gene repertoire incur reduced regulatory capacities? To address this question, several laboratories have used microarrays to obtain transcriptomic profiles of *Buchnera* [4, 76, 77, 85–87]. Collectively, these transcriptomic data demonstrate that *Buchnera* gene expression changes in response to environmental perturbation are subtle (reviewed in [21]). For example, only a small fraction of *Buchnera* genes responded to heat-stress treatments [87] and yet almost all of the 20 orthologs of heat shock genes in the *Buchnera* genome are constitutively overexpressed under non-stress conditions. A striking example is the *GroEL* homolog, which was initially named ‘symbionin’ due to its extremely high representation in protein analysis of symbiotic aphids in comparison to *Buchnera*-free (aposymbiotic) aphids [88]. Similarly, only a few transcriptional changes were observed in response to changes in host amino acid requirements [76, 77]. Thus, overwhelmingly, microarray-generated transcriptomic studies of *Buchnera* demonstrate that the transcriptional dynamics of *Buchnera* are static.

Expressed sequence tag-based transcriptional studies were the first DNA-based studies to truly focus on the aphid/*Buchnera* symbiotic interface. In 2005, Nakabachi et al. [54] published a study describing the eukaryotic mRNA population of the *A. pisum* bacteriocyte. In doing so they identified 337 unigenes. Subsequent comparison of ESTs among cDNA libraries prepared from various tissues and organs revealed that bacteriocytes are rich in unique (tissue-specific) transcripts [89]; among the 315 transcripts expressed in bacteriocytes, 58 exhibited statistically significant bacteriocyte-specific expression (see Supplemental Online Material, Table S1 for an updated annotation of these genes). The 58 bacteriocyte-specific transcripts were mostly associated with the utilization of essential amino acids, biosynthesis of nonessential amino acids, and transport, but also included laterally acquired genes of α -proteobacterial origin such as *RlpA* family members and *LdcA* (see above). Interestingly, the most abundant transcripts in the bacteriocyte were from an i-type lysozyme, *Lys1*, whose expression level was 25-fold that of ribosomal proteins. While c-type lysozymes have been demonstrated to possess lytic activities in many organisms (reviewed in [48]), the bacteriolytic activities of i-type lysozymes have

not been characterized. Therefore, it is unknown whether *A. pisum* *Lys1* has bacteriolytic activity. Lysosomal breakdown of *Buchnera* cells has been observed in ultrastructural studies [90] and thus, given its high level of bacteriocyte expression, it seems reasonable to hypothesize that *Lys1* has bacteriolytic activity and that the host uses it to regulate its *Buchnera* population. It is, of course, also possible that *Lys1* serves a non-bacteriolytic function at the *A. pisum/Buchnera* symbiotic interface and resolution of these alternatives requires experimental work.

Other genetic control

It is not uncommon to find that key enzymes in the genomes of nutritional bacterial symbionts are located on plasmids (e.g., those of *B. aphidicola* [10] and *Candidatus Riesia pediculicola*, the bacterial symbiont of the human body louse [41]). In the *Buchnera* genomes of many aphid species, genes for the biosynthesis of the essential amino acids leucine and tryptophan are located on circular plasmids [79, 91, 92]. The leucine plasmid, pLeu, encodes four genes for leucine biosynthesis (*LeuABCD*), while the tryptophan plasmid encodes anthranilate synthase (EC:4.1.3.27; *trpEG*), the first as well as the rate-limiting enzyme in the tryptophan biosynthetic pathway. The plasmid localization of these amino acid biosynthesis genes was originally interpreted as a mechanism by which *Buchnera* could overproduce leucine and tryptophan, as not only are plasmids typically found at high copy number in bacterial cells, the plasmids themselves sometimes also contain multiple tandem operon duplications [4]. However, as reviewed by Moran et al. [4], this interpretation is complicated by more-recent observations including the discovery that *Buchnera* cells contain many chromosomal copies [93], that the ratio of plasmid copy number to chromosome copy number is often much less than one [4] that at least some of the tandem copies of *TrpEG* are usually pseudogenized [10] and finally, that, in the case of tryptophan, amino acid production may not be correlated with the degree of *trpEG* amplification [94]. Thus, Moran et al. [4] conclude that the possible engagement of plasmids in regulation of amino acid production is complicated and requires further investigation.

Experimental evidence indicates that host aphids play the dominant role in symbiotic regulation

In taking a step back from the past 40+ years of research on the aphid/*Buchnera* symbiosis, the image that is beginning to emerge is one in which the host and not the symbiont plays the dominant role in regulating the symbiosis. Indeed, recent *in silico* analyses paint a picture that is consistent with this image. Thomas et al. [95]

reconstructed the *Buchnera* APS metabolic network of 196 genes, 140 compounds, and 263 reactions, and compared it to that of *E. coli*. In doing so, they found that changes in carbon and nitrogen input impact essential amino acid production, even in the absence of *Buchnera* APS transcriptional regulation, suggesting that host aphids by modification of their feeding behavior and regulatory manipulation of supply of carbon and nitrogen to *Buchnera* can regulate the symbiosis and ultimately, among other metabolites, the supply of essential amino acids. Thus, informed by recent genomic and transcriptomic studies, it is clear that elucidation of the mechanisms by which the symbiosis is regulated needs to focus on the aphid host's ability to behaviorally, transcriptionally, post-transcriptionally, and translationally, regulate the supply of *Buchnera* metabolic precursors.

Summary

1. The genetic complementarity of amino acid biosynthesis genes clearly demonstrates that the *A. pisum/Buchnera* metabolic collaboration operates at a genomic level. In this way, the genomes of both partners have been shaped by the symbiosis.
2. The genome of *Buchnera* has experienced massive gene losses through its symbiosis with aphids and while *Buchnera* lacks some apparently essential genes, such as those for phospholipid biosynthesis, it retains genes for the biosynthesis of nutrients required by the host.
3. The *A. pisum* immune system is reduced. This unusual loss may account for the evolutionary success of aphids in acquiring *Buchnera*.
4. There is no lateral gene transfer from *Buchnera* to the aphid genome.
5. There are functional lateral gene transfers from non-*Buchnera* bacteria to the aphid genome. Some of these bacterial laterally acquired genes are highly expressed in bacteriocytes, suggesting important roles in the aphid/*Buchnera* symbiosis.
6. Likely because of the almost complete absence of regulatory genes in the *Buchnera* genome, the transcriptional dynamics of *Buchnera* is static.
7. The host appears to play the dominant role in regulating the symbiosis.

Concluding remarks

The most pressing unresolved questions in studies of symbiosis concern understanding how the symbiotic

partners are integrated to generate the holosymbiont. The full genome sequences of *Buchnera* APS and *A. pisum* clearly demonstrate realization of this mutualism at the genomic level, yet our current knowledge of the genetic and mechanistic basis of holosymbiotic integration is truly limited. For example, parallel analysis of the full genome sequences of both partners resulted in the inference of *metabolic integration* in amino acid biosynthesis, yet it remains unclear how the metabolites and intermediates are exchanged across the aphid host's symbiosomal membrane and the symbiont's inner and outer bacterial membranes. In other words, the *cellular and sub-cellular integration* of the symbiosis remain to be characterized. Another class of integration that is somewhat outside the scope of this review, but one that is in need of focused research efforts, concerns the 150-MY-old vertical transmission of symbiont to host that we term *developmental integration*. In this context it is known that transovarial bacterial infection and host oogenesis or embryogenesis are well coordinated [2, 25, 84] but the underlying molecular mechanisms regulating developmental integration remain elusive. Future research efforts focused on understanding how the symbiotic partners are integrated to generate the holosymbiont will be facilitated by the International Aphid Genomics Consortium's focused efforts to continue development of community resources in four key areas: (1) improvement of the current pea aphid genome annotation; (2) the sequencing of new aphid genomes (which will facilitate examination of the ways in which holosymbiotic integration has been achieved in a range of aphid taxa); (3) the development of the AphidAtlas, a gene atlas for the aphid that includes generation of a controlled anatomical vocabulary and deep characterization of transcripts and proteins; and, (4) the development of bioinformatic analyses, tools, and services [96].

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Note added in proof

Our literature survey ended in October 2010. During proof editing an important paper of relevance to this review was published. Hansen and Moran (2011) performed a deep-sequencing transcriptome analysis of the pea aphid bacteriocyte revealing a finer view of aphid/*Buchnera* symbiotic metabolism. Most significantly, they annotated a previously unidentified *A. pisum* gene, glutamate synthase (*GltS*). *GltS*, along with glutamine synthase (*GS*), is highly upregulated in bacteriocyte tissue. Importantly, *GltS* and *GS* are potentially working together in the bacteriocyte recycling waste nitrogen from ammonia via the GOGAT cycle.

Reference

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