# **Iibpmemobj: A Native Transactional Object Store**

In the previous chapter, we described libpmem, the low-level persistent memory library that provides you with an easy way to directly access persistent memory. libpmem is a small, lightweight, and feature-limited library that is designed for software that tracks every store to pmem and needs to flush those changes to persistence. It excels at what it does. However, most developers will find higher-level libraries within the Persistent Memory Development Kit (PMDK), like libpmemobj, to be much more convenient.

This chapter describes libpmemobj, which builds upon libpmem and turns persistent memory-mapped files into a flexible object store. It supports transactions, memory management, locking, lists, and several other features.

# What is libpmemobj?

The libpmemobj library provides a transactional object store in persistent memory for applications that require transactions and persistent memory management using direct access (DAX) to the memory. Briefly recapping our DAX discussion in Chapter 3, DAX allows applications to memory map files on a persistent memory-aware file system to provide direct load/store operations without paging blocks from a block storage device. It bypasses the kernel, avoids context switches and interrupts, and allows applications to read and write directly to the byte-addressable persistent storage.

# Why not malloc()?

Using libpmem seems simple. You need to flush anything you have written and use discipline when ordering such that data needs to be persisted before any pointers to it go live.

If only persistent memory programming were so simple. Apart from some specific patterns that can be done in a simpler way, such as append-only records that can be efficiently handled by libpmemlog, any new piece of data needs to have its memory allocated. When and how should the allocator mark the memory as in use? Should the allocator mark the memory as allocated before writing data or after? Neither approach works for these reasons:

- If the allocator marks the memory as allocated before the data is written, a power outage during the write can cause torn updates and a so-called "persistent leak."
- If the allocator writes the data, then marks it as allocated, a power outage that occurs between the write completing and the allocator marking it as allocated can overwrite the data when the application restarts since the allocator believes the block is available.

Another problem is that a significant number of data structures include cyclical references and thus do not form a tree. They could be implemented as a tree, but this approach is usually harder to implement.

Byte-addressable memory guarantees atomicity of only a single write. For current processors, that is generally one 64-bit word (8-bytes) that should be aligned, but this is not a requirement in practice.

All of the preceding problems could be solved if multiple writes occurred simultaneously. In the event of a power failure, any incomplete writes should either be replayed as though the power failure never happened or discarded as though the write never occurred. Applications solve this in different ways using atomic operations, transactions, redo/undo logging, etc. Using libpmemobj can solve those problems because it uses atomic transactions and redo/undo logs.

# **Grouping Operations**

With the exception of modifying a single scalar value that fits within the processor's word, a series of data modifications must be grouped together and accompanied by a means of detecting an interruption before completion.

# **Memory Pools**

Memory-mapped files are at the core of the persistent memory programming model. The libpmemobj library provides a convenient API to easily manage pool creation and access, avoiding the complexity of directly mapping and synchronizing data. PMDK also provides a pmempool utility to administer memory pools from the command line. Memory pools reside on DAX-mounted file systems.

#### **Creating Memory Pools**

Use the pmempool utility to create persistent memory pools for use with applications. Several pool types can be created including pmemblk, pmemlog, and pmemobj. When using libpmemobj in applications, you want to create a pool of type obj (pmemobj). Refer to the pmempool-create(1) man page for all available commands and options. The following examples are for reference:

**Example 1.** Create a libpmemobj (obj) type pool of minimum allowed size and layout called "my\_layout" in the mounted file system /mnt/pmemfs0/

```
$ pmempool create --layout my_layout obj /mnt/pmemfs0/pool.obj
```

*Example 2.* Create a libpmemobj (obj) pool of 20GiB and layout called "my\_layout" in the mounted file system /mnt/pmemfs0/

```
$ pmempool create --layout my_layout --size 20G obj \
/mnt/pmemfs0/pool.obj
```

*Example 3.* Create a libpmemobj (obj) pool using all available capacity within the /mnt/pmemfs0/ file system using the layout name of "my\_layout"

```
$ pmempool create --layout my_layout --max-size obj \
/mnt/pmemfs0/pool.obj
```

Applications can programmatically create pools that do not exist at application start time using pmemobj create(). pmemobj create() has the following arguments:

```
PMEMobjpool *pmemobj_create(const char *path,
    const char *layout, size t poolsize, mode t mode);
```

- path specifies the name of the memory pool file to be created, including a full or relative path to the file.
- layout specifies the application's layout type in the form of a string to identify the pool.
- poolsize specifies the required size for the pool. The memory pool file is fully allocated to the size poolsize using posix\_fallocate(3). The minimum size for a pool is defined as PMEMOBJ\_MIN\_POOL in libpmemobj.h>. If the pool already exists, pmemobj\_create() will return an EEXISTS error. Specifying poolsize as zero will take the pool size from the file size and will verify that the file appears to be empty by searching for any nonzero data in the pool header at the beginning of the file.
- mode specifies the ACL permissions to use when creating the file, as described by create(2).

Listing 7-1 shows how to create a pool using the pmemobj\_create() function.

*Listing* 7-1. pwriter.c – An example showing how to create a pool using pmemobj\_create()

```
33 /*
34 * pwriter.c - Write a string to a
35 * persistent memory pool
36 */
37
```

```
38 #include <stdio.h>
   #include <string.h>
   #include <libpmemobj.h>
40
41
   #define LAYOUT NAME "rweg"
42
   #define MAX BUF LEN 31
43
44
   struct my_root {
45
46
        size t len;
        char buf[MAX BUF LEN];
47
48
   };
49
50
   int
   main(int argc, char *argv[])
52
53
        if (argc != 2) {
            printf("usage: %s file-name\n", argv[0]);
54
            return 1;
55
56
        }
57
        PMEMobjpool *pop = pmemobj create(argv[1],
58
            LAYOUT NAME, PMEMOBJ MIN POOL, 0666);
59
60
61
        if (pop == NULL) {
            perror("pmemobj create");
62
63
            return 1;
        }
64
65
        PMEMoid root = pmemobj root(pop,
66
            sizeof(struct my root));
67
68
        struct my root *rootp = pmemobj direct(root);
69
70
        char buf[MAX BUF LEN] = "Hello PMEM World";
71
72
```

```
73
        rootp->len = strlen(buf);
        pmemobj persist(pop, &rootp->len,
74
            sizeof(rootp->len));
75
76
        pmemobj memcpy persist(pop, rootp->buf, buf,
77
78
            rootp->len);
79
80
        pmemobj close(pop);
81
82
        return 0;
83 }
```

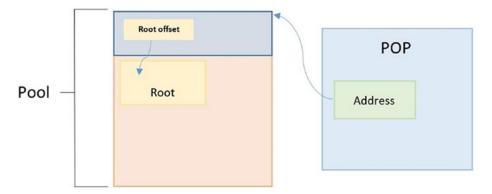
- Line 42: We define the name for our pool layout to be "rweg" (readwrite example). This is just a name and can be any string that uniquely identifies the pool to the application. A NULL value is valid. In the case where multiple pools are opened by the application, this name uniquely identifies it.
- Line 43: We define the maximum length of the write buffer.
- Lines 45-47: This defines the root object data structure which has members len and buf. buf contains the string we want to write, and the len is the length of the buffer.
- Lines 53-56: The pwriter command accepts one argument: the path and pool name to write to. For example, /mnt/pmemfs0/helloworld\_obj.pool. The file name extension is arbitrary and optional.
- Lines 58-59: We call pmemobj\_create() to create the pool using the file name passed in from the command line, the layout name of "rweg," a size we set to be the minimum size for an object pool type, and permissions of 0666. We cannot create a pool smaller than defined by PMEMOBJ\_MIN\_POOL or larger than the available space on the file system. Since the string in our example is very small, we only require a minimally sized pool. On success, pmemobj\_create() returns a pool object pointer (POP) of type PMEMobjpool, that we can use to acquire a pointer to the root object.

- Lines 61-64: If pmemobj\_create() fails, we will exit the program and return an error.
- Line 66: Using the pop acquired from line 58, we use the pmemobj\_root() function to locate the root object.
- Line 69: We use the pmemobj\_direct() function to get a pointer to the root object we found in line 66.
- Line 71: We set the string/buffer to "Hello PMEM World."
- Lines 73-78. After determining the length of the buffer, we first write the len and then the buf member of our root object to persistent memory.
- Line 80: We close the persistent memory pool by unmapping it.

#### Pool Object Pointer (POP) and the Root Object

Due to the address space layout randomization (ASLR) feature used by most operating systems, the location of the pool – once memory mapped into the application address space – can differ between executions and system reboots. Without a way to access the data within the pool, you would find it challenging to locate the data within a pool. PMDK-based pools have a small amount of metadata to solve this problem.

Every pmemobj (obj) type pool has a root object. This root object is necessary because it is used as an entry point from which to find all the other objects created in a pool, that is, user data. An application will locate the root object using a special object called pool object pointer (POP). The POP object resides in volatile memory and is created with every program invocation. It keeps track of metadata related to the pool, such as the offset to the root object inside the pool. Figure 7-1 depicts the POP and memory pool layout.



**Figure 7-1.** A high-level overview of a persistent memory pool with a pool object pointer (POP) pointing to the root object

Using a valid pop pointer, you can use the pmemobj\_root() function to get a pointer of the root object. Internally, this function creates a valid pointer by adding the current memory address of the mapped pool plus the internal offset to the root.

#### **Opening and Reading from Memory Pools**

You create a pool using pmemobj\_create(), and you open an existing pool using pmemobj\_open(). Both functions return a PMEMobjpool \*pop pointer. The pwriter example in Listing 7-1 shows how to create a pool and write a string to it. Listing 7-2 shows how to open the same pool to read and display the string.

*Listing* 7-2. preader.c – An example showing how to open a pool and access the root object and data

```
/*
33
     * preader.c - Read a string from a
34
35
                    persistent memory pool
36
     */
37
38
    #include <stdio.h>
39
    #include <string.h>
    #include <libpmemobj.h>
40
41
```

```
42
   #define LAYOUT NAME "rweg"
   #define MAX BUF LEN 31
43
44
   struct my root {
45
46
        size t len;
        char buf[MAX BUF LEN];
47
48
   };
49
   int
50
   main(int argc, char *argv[])
51
52
        if (argc != 2) {
53
            printf("usage: %s file-name\n", argv[0]);
54
            return 1;
55
        }
56
57
        PMEMobjpool *pop = pmemobj open(argv[1],
58
            LAYOUT NAME);
59
60
61
        if (pop == NULL) {
            perror("pmemobj open");
62
            return 1;
63
64
        }
65
        PMEMoid root = pmemobj root(pop,
66
            sizeof(struct my root));
67
        struct my root *rootp = pmemobj direct(root);
68
69
        if (rootp->len == strlen(rootp->buf))
70
            printf("%s\n", rootp->buf);
71
72
        pmemobj close(pop);
73
74
75
        return 0;
76 }
```

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- Lines 42-48: We use the same data structure declared in pwriter.c. In practice, this should be declared in a header file for consistency.
- Line 58: Open the pool and return a pop pointer to it
- Line 66: Upon success, pmemobj\_root() returns a handle to the root object associated with the persistent memory pool pop.
- Line 68: pmemobj direct() returns a pointer to the root object.
- Lines 70-71: Determine the length of the buffer pointed to by rootp->buf. If it matches the length of the buffer we wrote, the contents of the buffer is printed to STDOUT.

# **Memory Poolsets**

The capacity of multiple pools can be combined into a *poolset*. Besides providing a way to increase the available space, a poolset can be used to span multiple persistent memory devices and provide both local and remote replication.

You open a poolset the same way as a single pool using pmemobj\_open(). (At the time of publication, pmemobj\_create() and the pmempool utility cannot create poolsets. Enhancement requests exist for these features.) Although creating poolsets requires manual administration, poolset management can be automated via libpmempool or the pmempool utility; full details appear in the poolset(5) man page.

#### **Concatenated Poolsets**

Individual pools can be concatenated using pools on a single or multiple file systems. Concatenation only works with the same pool type: block, object, or log pools. Listing 7-3 shows an example "myconcatpool.set" poolset file that concatenates three smaller pools into a larger pool. For illustrative purposes, each pool is a different size and located on different file systems. An application using this poolset would see a single 700GiB memory pool.

*Listing* 7-3. myconcatpool.set – An example of a concatenated poolset created from three individual pools on three different file systems

```
PMEMPOOLSET
OPTION NOHDRS
100G /mountpoint0/myfile.part0
200G /mountpoint1/myfile.part1
400G /mountpoint2/myfile.part2
```

**Note** Data will be preserved if it exists in /mountpoint0/myfile.part0, but any data in /mountpoint0/myfile.part1 or /mountpoint0/myfile.part2 will be lost. We recommend that you only add new and empty pools to a poolset.

#### **Replica Poolsets**

Besides combining multiple pools to provide more space, a poolset can also maintain multiple copies of the same data to increase resiliency. Data can be replicated to another poolset on a different file of the local host and a poolset on a remote host.

Listing 7-4 shows a poolset file called "myreplicatedpool.set" that will replicate local writes into the /mnt/pmem0/pool1 pool to another local pool, /mnt/pmem1/pool1, on a different file system, and to a remote-objpool.set poolset on a remote host called example.com.

*Listing* 7-4. myreplicatedpool.set – An example demonstrating how to replicate local data locally and remote host

```
PMEMPOOLSET

256G /mnt/pmem0/pool1

REPLICA

256G /mnt/pmem1/pool1

REPLICA user@example.com remote-objpool.set
```

The librpmem library, a remote persistent memory support library, underpins this feature. Chapter 18 discusses librpmem and replica pools in more detail.

# **Managing Memory Pools and Poolsets**

The pmempool utility has several features that developers and system administrators may find useful. We do not present their details here because each command has a detailed man page:

- pmempool info prints information and statistics in human-readable format about the specified pool.
- pmempool check checks the pool's consistency and repairs pool if it is not consistent.
- pmempool create creates a pool of specified type with additional properties specific for this type of pool.
- pmempool dump dumps usable data from a pool in hexadecimal or binary format.
- pmempool rm removes pool file or all pool files listed in pool set configuration file.
- pmempool convert updates the pool to the latest available layout version.
- pmempool sync synchronizes replicas within a poolset.
- **pmempool transform** modifies the internal structure of a poolset.
- pmempool feature toggles or queries a poolset's features.

# **Typed Object Identifiers (TOIDs)**

When we write data to a persistent memory pool or device, we commit it at a physical address. With the ASLR feature of operating systems, when applications open a pool and memory map it into the address space, the virtual address will change each time. For this reason, a type of handle (pointer) that does not change is needed; this handle is called an OID (object identifier). Internally, it is a pair of the pool or poolset unique identifier (UUID) and an offset within the pool or poolset. The OID can be translated back and forth between its persistent form and pointers that are fit for direct use by this particular instance of your program.

At a low level, the translation can be done manually via functions such as pmemobj\_direct() that appear in the preader.c example in Listing 7-2. Because manual translations require explicit type casts and are error prone, we recommend tagging every object with a type. This allows some form of type safety, and thanks to macros, can be checked at compile time.

For example, a persistent variable declared via TOID(struct foo) x can be read via D RO(x)->field. In a pool with the following layout:

```
POBJ_LAYOUT_BEGIN(cathouse);
POBJ_LAYOUT_TOID(cathouse, struct canaries);
POBJ_LAYOUT_TOID(cathouse, int);
POBJ_LAYOUT_END(cathouse);
```

The field val declared on the first line can be accessed using any of the subsequent three operations:

```
TOID(int) val;
TOID_ASSIGN(val, oid_of_val); // Assigns 'oid_of_val' to typed OID 'val'
D_RW(val) = 42; // Returns a typed write pointer to 'val' and writes 42
return D_RO(val); // Returns a typed read-only (const) pointer to 'val'
```

# **Allocating Memory**

Using malloc() to allocate memory is quite normal to C developers and those who use languages that do not fully handle automatic memory allocation and deallocation. For persistent memory, you can use pmemobj\_alloc(), pmemobj\_reserve(), or pmemobj\_xreserve() to reserve memory for a transient object and use it the same way you would use malloc(). We recommend that you free allocated memory using pmemobj\_free() or POBJ\_FREE() when the application no longer requires it to avoid a runtime memory leak. Because these are volatile memory allocations, they will not cause a persistent leak after a crash or graceful application exit.

# **Persisting Data**

The typical intent of using persistent memory is to save data persistently. For this, you need to use one of three APIs that libpmemobj provides:

- Atomic operations
- Reserve/publish
- Transactional

#### **Atomic Operations**

The pmemobj\_alloc() and its variants shown below are easy to use, but they are limited in features, so additional coding is required by the developer:

```
int pmemobj alloc(PMEMobjpool *pop, PMEMoid *oidp,
    size t size, uint64 t type num, pmemobj constr
    constructor, void *arg);
int pmemobj zalloc(PMEMobjpool *pop, PMEMoid *oidp,
    size t size, uint64 t type num);
void pmemobj free(PMEMoid *oidp);
int pmemobj realloc(PMEMobjpool *pop, PMEMoid *oidp,
    size t size, uint64 t type num);
int pmemobj zrealloc(PMEMobjpool *pop, PMEMoid *oidp,
    size t size, uint64 t type num);
int pmemobj strdup(PMEMobjpool *pop, PMEMoid *oidp,
    const char *s, uint64 t type num);
int pmemobj wcsdup(PMEMobjpool *pop, PMEMoid *oidp,
    const wchar t *s, uint64 t type num);
   The TOID-based wrappers for most of these functions include:
POBJ NEW(PMEMobjpool *pop, TOID *oidp, TYPE,
    pmemobj constr constructor, void *arg)
POBJ ALLOC(PMEMobjpool *pop, TOID *oidp, TYPE, size t size,
    pmemobj constr constructor, void *arg)
POBJ ZNEW(PMEMobjpool *pop, TOID *oidp, TYPE)
POBJ ZALLOC(PMEMobjpool *pop, TOID *oidp, TYPE, size t size)
```

```
POBJ_REALLOC(PMEMobjpool *pop, TOID *oidp, TYPE, size_t size)
POBJ_ZREALLOC(PMEMobjpool *pop, TOID *oidp, TYPE, size_t size)
POBJ_FREE(TOID *oidp)
```

These functions reserve the object in a temporary state, call the constructor you provided, and then in one atomic action, mark the allocation as persistent. They will insert the pointer to the newly initialized object into a variable of your choice.

If the new object needs to be merely zeroed, pmemobj\_zalloc() does so without requiring a constructor.

Because copying NULL-terminated strings is a common operation, libpmemobj provides pmemobj\_strdup() and its wide-char variant pmemobj\_wcsdup() to handle this. pmemobj\_strdup() provides the same semantics as strdup(3) but operates on the persistent memory heap associated with the memory pool.

Once you are done with the object, pmemobj\_free() will deallocate the object while zeroing the variable that stored the pointer to it. The pmemobj\_free() function frees the memory space represented by oidp, which must have been allocated by a previous call to pmemobj\_alloc(), pmemobj\_xalloc(), pmemobj\_zalloc(), pmemobj\_realloc(), or pmemobj\_zrealloc(). The pmemobj\_free() function provides the same semantics as free(3), but instead of operating on the process heap supplied by the system, it operates on the persistent memory heap.

Listing 7-5 shows a small example of allocating and freeing memory using the libpmemobj API.

**Listing 7-5.** Using pmemobj\_alloc() to allocate memory and using pmemobj\_ free() to free it

```
/*
33
     * pmemobj alloc.c - An example to show how to use
34
                          pmemobj alloc()
35
     */
36
    typedef uint32 t color;
47
48
49
    static int paintball init(PMEMobjpool *pop,
            void *ptr, void *arg)
50
   {
51
        *(color *)ptr = time(0) & 0xffffff;
52
```

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```
53
        pmemobj persist(pop, ptr, sizeof(color));
        return 0;
54
55 }
56
    int main()
57
58
   {
        PMEMobjpool *pool = pmemobj open(POOL, LAYOUT);
59
        if (!pool) {
60
            pool = pmemobj create(POOL, LAYOUT,
61
            PMEMOBJ MIN POOL, 0666);
62
            if (!pool)
63
                die("Couldn't open pool: %m\n");
64
65
66
        }
67
        PMEMoid root = pmemobj root(pool,
68
                sizeof(PMEMoid) * 6);
        if (OID IS NULL(root))
69
            die("Couldn't access root object.\n");
70
71
72
        PMEMoid *chamber = (PMEMoid *)pmemobj direct(root)
73
            + (getpid() % 6);
        if (OID IS NULL(*chamber)) {
74
            printf("Reloading.\n");
75
            if (pmemobj alloc(pool, chamber, sizeof(color)
76
77
                , 0, paintball init, 0))
                die("Failed to alloc: %m\n");
78
79
        } else {
            printf("Shooting %06x colored bullet.\n",
80
            *(color *)pmemobj direct(*chamber));
81
            pmemobj free(chamber);
82
        }
83
84
        pmemobj close(pool);
85
        return 0;
86
87 }
```

- Line 47: Defines a color that will be stored in the pool.
- Lines 49-54: The paintball\_init() function is called when we allocate memory (line 76). This function takes a pool and object pointer, calculates a random hex value for the paintball color, and persistently writes it to the pool. The program exits when the write completes.
- Lines 59-70: Opens or creates a pool and acquires a pointer to the root object within the pool.
- Line 72: Obtain a pointer to an offset within the pool.
- Lines 74-78: If the pointer in line 72 is not a valid object, we allocate some space and call paintball init().
- Lines 79-80: If the pointer in line 72 is a valid object, we read the color value, print the string, and free the object.

#### **Reserve/Publish API**

The atomic allocation API will not help if

- There is more than one reference to the object that needs to be updated
- There are multiple scalars that need to be updated

For example, if your program needs to subtract money from account A and add it to account B, both operations must be done together. This can be done via the reserve/publish API.

To use it, you specify any number of operations to be done. The operations may be setting a scalar 64-bit value using pmemobj\_set\_value(), freeing an object with pmemobj\_defer\_free(), or allocating it using pmemobj\_reserve(). Of these, only the allocation happens immediately, letting you do any initialization of the newly reserved object. Modifications will not become persistent until pmemobj\_publish() is called.

Functions provided by  ${\tt libpmemobj}$  related to the reserve/publish feature are

```
PMEMoid pmemobj_reserve(PMEMobjpool *pop,
    struct pobj_action *act, size_t size, uint64_t type_num);
void pmemobj defer free(PMEMobjpool *pop, PMEMoid oid,
```

```
struct pobj_action *act);
void pmemobj_set_value(PMEMobjpool *pop,
    struct pobj_action *act, uint64_t *ptr, uint64_t value);
int pmemobj_publish(PMEMobjpool *pop,
    struct pobj_action *actv, size_t actvcnt);
void pmemobj_cancel(PMEMobjpool *pop,
    struct pobj_action *actv, size_t actvcnt);
```

Listing 7-6 is a simple banking example that demonstrates how to change multiple scalars (account balances) before publishing the updates into the pool.

*Listing* 7-6. Using the reserve/publish API to modify bank account balances

```
32
33
   /*
    * reserve publish.c - An example using the
34
                            reserve/publish libpmemobj API
35
36
     */
37
. .
   #define POOL "/mnt/pmem/balance"
44
45
   static PMEMobjpool *pool;
46
47
48
   struct account {
        PMEMoid name;
49
        uint64 t balance;
50
51
    };
   TOID DECLARE(struct account, 0);
52
53
. .
   static PMEMoid new account(const char *name,
60
61
                    int deposit)
62 {
63
        int len = strlen(name) + 1;
64
        struct pobj action act[2];
65
```

```
PMEMoid str = pmemobj reserve(pool, act + 0,
66
                         len, 0);
67
68
         if (OID IS NULL(str))
             die("Can't allocate string: %m\n");
69
 . .
         pmemobj memcpy(pool, pmemobj direct(str), name,
75
                         len, PMEMOBJ F MEM NODRAIN);
76
         TOID(struct account) acc;
77
         PMEMoid acc oid = pmemobj reserve(pool, act + 1,
78
                         sizeof(struct account), 1);
79
80
         TOID ASSIGN(acc, acc oid);
         if (TOID IS NULL(acc))
81
             die("Can't allocate account: %m\n");
82
         D RW(acc)->name = str;
83
         D RW(acc)->balance = deposit;
84
85
         pmemobj persist(pool, D RW(acc),
                         sizeof(struct account));
86
87
         pmemobj publish(pool, act, 2);
         return acc oid;
88
89
    }
90
91
    int main()
92
         if (!(pool = pmemobj create(POOL, "",
93
                                 PMEMOBJ MIN POOL, 0600)))
94
             die("Can't create pool "%s": %m\n", POOL);
95
96
         TOID(struct account) account a, account b;
97
         TOID ASSIGN(account a,
98
                       new account("Julius Caesar", 100));
99
100
         TOID ASSIGN(account b,
                       new account("Mark Anthony", 50));
101
102
103
         int price = 42;
         struct pobj action act[2];
104
```

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```
105
         pmemobj set value(pool, &act[0],
                          &D RW(account a)->balance,
106
                          D RW(account a)->balance - price);
107
         pmemobj set value(pool, &act[1],
108
                          &D RW(account b)->balance,
109
                          D RW(account b)->balance + price);
110
         pmemobj publish(pool, act, 2);
111
112
         pmemobj close(pool);
113
114
         return 0;
115 }
```

- Line 44: Defines the location of the memory pool.
- Lines 48-52: Declares an account data structure with a name and balance.
- Lines 60-89: The new\_account() function reserves the memory (lines 66 and 78), updates the name and balance (lines 83 and 84), persists the changes (line 85), and then publishes the updates (line 87).
- Lines 93-95: Create a new pool or exit on failure.
- Line 97: Declare two account instances.
- Lines 98-101: Create a new account for each owner with initial balances.
- Lines 103-111: We subtract 42 from Julius Caesar's account and add 42 to Mark Anthony's account. The modifications are published on line 111.

#### **Transactional API**

The reserve/publish API is fast, but it does not allow reading data you have just written. In such cases, you can use the transactional API.

The first time a variable is written, it must be explicitly added to the transaction. This can be done via pmemobj\_tx\_add\_range() or its variants (xadd, \_direct). Convenient macros such as TX\_ADD() or TX\_SET() can perform the same operation. The transaction-based functions and macros provided by libpmemobj include

The transaction may also allocate entirely new objects, reserve their memory, and then persistently allocate them only one transaction commit. These functions include

We can rewrite the banking example from Listing 7-6 using the transaction API. Most of the code remains the same except when we want to add or subtract amounts from the balance; we encapsulate those updates in a transaction, as shown in Listing 7-7.

Listing 7-7. Using the transaction API to modify bank account balances

```
33 /*
34 * tx.c - An example using the transaction API
35 */
36
...
```

```
94
    int main()
 95 {
         if (!(pool = pmemobj create(POOL, "",
 96
 97
                             PMEMOBJ MIN POOL, 0600)))
             die("Can't create pool "%s": %m\n", POOL);
 98
99
100
         TOID(struct account) account a, account b;
         TOID ASSIGN(account a,
101
                       new account("Julius Caesar", 100));
102
103
         TOID ASSIGN(account b,
                       new account("Mark Anthony", 50));
104
105
106
         int price = 42;
         TX BEGIN(pool) {
107
             TX ADD DIRECT(&D RW(account a)->balance);
108
109
             TX ADD DIRECT(&D RW(account b)->balance);
             D RW(account a)->balance -= price;
110
             D RW(account b)->balance += price;
111
112
         } TX END
113
         pmemobj close(pool);
114
115
         return 0;
116 }
```

- Line 107: We start the transaction.
- Lines 108-111: Make balance modifications to multiple accounts.
- Line 112: Finish the transaction. All updates will either complete entirely or they will be rolled back if the application or system crashes before the transaction completes.

Each transaction has multiple stages in which an application can interact. These transaction stages include

- TX\_STAGE\_NONE: No open transaction in this thread.
- TX STAGE WORK: Transaction in progress.
- TX\_STAGE\_ONCOMMIT: Successfully committed.

- TX STAGE ONABORT: The transaction start either failed or was aborted.
- TX\_STAGE\_FINALLY: Ready for cleanup.

The example in Listing 7-7 uses the two mandatory stages: TX\_BEGIN and TX\_END. However, we could easily have added the other stages to perform actions for the other stages, for example:

```
TX BEGIN(Pop) {
        /* the actual transaction code goes here... */
} TX ONCOMMIT {
         * optional - executed only if the above block
         * successfully completes
         */
} TX ONABORT {
        /*
         * optional - executed only if starting the transaction
         * fails, or if transaction is aborted by an error or a
         * call to pmemobj tx abort()
         */
} TX FINALLY {
        /*
         * optional - if exists, it is executed after
         * TX ONCOMMIT or TX ONABORT block
         */
} TX END /* mandatory */
```

Optionally, you can provide a list of parameters for the transaction. Each parameter consists of a type followed by one of these type-specific number of values:

- TX\_PARAM\_NONE is used as a termination marker with no following value.
- TX\_PARAM\_MUTEX is followed by one value, a pmem-resident PMEMmutex.

- TX\_PARAM\_RWLOCK is followed by one value, a pmem-resident PMFMrwlock.
- TX\_PARAM\_CB is followed by two values: a callback function of type pmemobj tx callback and a void pointer.

Using TX\_PARAM\_MUTEX or TX\_PARAM\_RWLOCK causes the specified lock to be acquired at the beginning of the transaction. TX\_PARAM\_RWLOCK acquires the lock for writing. It is guaranteed that pmemobj\_tx\_begin() will acquire all locks prior to successful completion, and they will be held by the current thread until the outermost transaction is finished. Locks are taken in order from left to right. To avoid deadlocks, you are responsible for proper lock ordering.

TX\_PARAM\_CB registers the specified callback function to be executed at each transaction stage. For TX\_STAGE\_WORK, the callback is executed prior to commit. For all other stages, the callback is executed as the first operation after a stage change. It will also be called after each transaction.

#### **Optional Flags**

Many of the functions discussed for the atomic, reserve/publish, and transactional APIs have a variant with a "flags" argument that accepts these values:

- POBJ XALLOC ZERO zeroes the object allocated.
- POBJ\_XALLOC\_NO\_FLUSH suppresses automatic flushing. It is expected
  that you flush the data in some way; otherwise, it may not be durable
  in case of an unexpected power loss.

#### **Persisting Data Summary**

The atomic, reserve/publish, and transactional APIs have different strengths:

- Atomic allocations are the simplest and fastest, but their use is limited to allocating and initializing wholly new blocks.
- The reserve/publish API can be as fast as atomic allocations when all operations involve either allocating or deallocating whole objects or modifying scalar values. However, being able to read the data you have just written may be desirable.

 The transactional API requires slow synchronization whenever a variable is added to the transaction. If the variable is changed multiple times during the transaction, subsequent operations are free. It also allows conveniently mutating pieces of data larger than a single machine word.

# **Guarantees of libpmemobj's APIs**

The transactional, atomic allocation, and reserve/publish APIs within libpmemobj all provide fail-safe atomicity and consistency.

The transactional API ensures the durability of any modifications of memory for an object that has been added to the transaction. An exception is when the POBJ\_X\*\*\*\_NO\_FLUSH flag is used, in which case the application is responsible for either flushing that memory range itself or using the memcpy-like functions from libpmemobj. The no-flush flag does not provide any isolation between threads, meaning partial writes are immediately visible to other threads.

The atomic allocation API requires that applications flush the writes done by the object's constructor. This ensures durability if the operation succeeded. It is the only API that provides full isolation between threads.

The reserve/publish API requires explicit flushes of writes to memory blocks allocated via pmemobj\_reserve() that will flush writes done via pmemobj\_set\_value(). There is no isolation between threads, although no modifications go live until pmemobj\_publish() starts, allowing you to take explicit locks for just the publishing stage.

Using terms known from databases, the isolation levels provided are

- Transactional API: READ UNCOMMITTED
- Atomic allocations API: READ COMMITTED
- Reserve/publish API: READ\_COMMITTED until publishing starts, then READ\_UNCOMMITTED

# **Managing Library Behavior**

The pmemobj\_set\_funcs() function allows an application to override memory allocation calls used internally by libpmemobj. Passing in NULL for any of the handlers will cause the libpmemobj default function to be used. The library does not make heavy use of the system malloc() functions, but it does allocate approximately 4–8 kilobytes for each memory pool in use.

By default, libpmemobj supports up to 1024 parallel transactions/allocations. For debugging purposes, it is possible to decrease this value by setting the PMEMOBJ\_NLANES shell environment variable to the desired limit. For example, at the shell prompt, run "export PMEMOBJ\_NLANES=512" then run the application:

```
$ export PMEMOBJ_NLANES=512
$ ./my_app
To return to the default behavior, unset PMEMOBJ_NLANES using
$ unset PMEMOBJ_NLANES
```

# **Debugging and Error Handling**

If an error is detected during the call to a libpmemobj function, the application may retrieve an error message describing the reason for the failure from pmemobj\_errormsg(). This function returns a pointer to a static buffer containing the last error message logged for the current thread. If errno was set, the error message may include a description of the corresponding error code as returned by strerror(3). The error message buffer is thread local; errors encountered in one thread do not affect its value in other threads. The buffer is never cleared by any library function; its content is significant only when the return value of the immediately preceding call to a libpmemobj function indicated an error, or if errno was set. The application must not modify or free the error message string, but it may be modified by subsequent calls to other library functions.

Two versions of libpmemobj are typically available on a development system. The non-debug version is optimized for performance and used when a program is linked using the -lpmemobj option. This library skips checks that impact performance, never logs any trace information, and does not perform any runtime assertions.

A debug version of libpmemobj is provided and available in /usr/lib/pmdk\_debug or /usr/local/lib64/pmdk\_debug. The debug version contains runtime assertions and tracepoints.

The common way to use the debug version is to set the environment variable LD\_LIBRARY\_PATH. Alternatively, you can use LD\_PRELOAD to point to /usr/lib/pmdk\_debug or /usr/lib64/pmdk\_debug, as appropriate. These libraries may reside in a different location, such as /usr/local/lib/pmdk\_debug and /usr/local/lib64/pmdk\_debug, depending on your Linux distribution or if you compiled installed PMDK from source code and chose /usr/local as the installation path. The following examples are equivalent methods for loading and using the debug versions of libpmemobj with an application called my app:

```
$ export LD_LIBRARY_PATH=/usr/lib64/pmdk_debug
$ ./my_app
Or
```

\$ LD\_PRELOAD=/usr/lib64/pmdk\_debug ./my\_app

The output provided by the debug library is controlled using the PMEMOBJ\_LOG\_LEVEL and PMEMOBJ\_LOG\_FILE environment variables. These variables have no effect on the non-debug version of the library.

#### PMEMOBJ\_LOG\_LEVEL

The value of PMEMOBJ\_LOG\_LEVEL enables tracepoints in the debug version of the library, as follows:

- 1. This is the default level when PMEMOBJ\_LOG\_LEVEL is not set. No log messages are emitted at this level.
- 2. Additional details on any errors detected are logged, in addition to returning the errno-based errors as usual. The same information may be retrieved using pmemobj\_errormsg().
- 3. A trace of basic operations is logged.
- 4. Enables an extensive amount of function-call tracing in the library.
- 5. Enables voluminous and fairly obscure tracing information that is likely only useful to the libpmemobj developers.

Debug output is written to STDERR unless PMEMOBJ\_LOG\_FILE is set. To set a debug level, use

```
$ export PMEMOBJ_LOG_LEVEL=2
$ ./my_app
```

#### PMEMOBJ\_LOG\_FILE

The value of PMEMOBJ\_LOG\_FILE includes the full path and file name of a file where all logging information should be written. If PMEMOBJ\_LOG\_FILE is not set, logging output is written to STDERR.

The following example defines the location of the log file to /var/tmp/libpmemobj\_ debug.log, ensures we are using the debug version of libpmemobj when executing my\_app in the background, sets the debug log level to 2, and monitors the log in real time using tail -f:

```
$ export PMEMOBJ_LOG_FILE=/var/tmp/libpmemobj_debug.log
$ export PMEMOBJ_LOG_LEVEL=2
$ LD_PRELOAD=/usr/lib64/pmdk_debug ./my_app &
$ tail -f /var/tmp/libpmemobj_debug.log
```

If the last character in the debug log file name is "-", the process identifier (PID) of the current process will be appended to the file name when the log file is created. This is useful if you are debugging multiple processes.

# **Summary**

This chapter describes the libpmemobj library, which is designed to simplify persistent memory programming. By providing APIs that deliver atomic operations, transactions, and reserve/publish features, it makes creating applications less error prone while delivering guarantees for data integrity.



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