Erratum to: Geodesic deviation equation in $f(R)$ gravity

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Abstract In the context of metric $f(R)$ gravity, the geodesic deviation equation (GDE) was first studied in Guarnizo et al. (Gen Relativ Gravit 43:2713–2728, 2011), giving a general expression and studying a particular case, the FLRW universe. In the paper (De la Cruz-Dombriz et al. Physical Review D 89:064029-2014) a similar analysis was made. However, there is a discrepancy in the expressions for the null vector field case due to an algebraic error in our original paper. Here, we make explicit the contribution of the different operators in the GDE, and we correct our previous results.

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The general expression for the GDE in $f(R)$ gravity is given by Guarnizo et al. [1, eq. (10)]. The r.h.s. of the GDE could be written as

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$$\begin{aligned}
R_{\beta\gamma\delta}^{\alpha} V^{\beta} \eta^{\gamma} V^{\delta} &= C_{\beta\gamma\delta}^{\alpha} V^{\beta} \eta^{\gamma} V^{\delta} + \frac{1}{2f'} \left[\kappa \left(T_{\delta\beta} \delta_{\gamma}^{\alpha} - T_{\gamma\beta} \delta_{\delta}^{\alpha} + T_{\gamma}^{\alpha} g_{\beta\delta} - T_{\delta}^{\alpha} g_{\beta\gamma} \right) \right. \\
&\quad \left. + f \left(\delta_{\gamma}^{\alpha} g_{\delta\beta} - \delta_{\delta}^{\alpha} g_{\gamma\beta} \right) + \left(\delta_{\gamma}^{\alpha} \mathcal{D}_{\delta\beta} - \delta_{\delta}^{\alpha} \mathcal{D}_{\gamma\beta} + g_{\beta\delta} \mathcal{D}_{\gamma}^{\alpha} - g_{\beta\gamma} \mathcal{D}_{\delta}^{\alpha} \right) f' \right] V^{\beta} \eta^{\gamma} V^{\delta} \\
&\quad - \frac{1}{6f'} \left(\kappa T + 2f - 3\Box f' \right) \left(\delta_{\gamma}^{\alpha} g_{\delta\beta} - \delta_{\delta}^{\alpha} g_{\gamma\beta} \right) V^{\beta} \eta^{\gamma} V^{\delta}, \quad (1)
\end{aligned}$$

being $R_{\beta\gamma\delta}^{\alpha}$ the Riemann curvature tensor, η^{α} the deviation vector between geodesics of tangent vector field V^{α} , $\mathcal{D}_{\alpha\beta} \equiv g_{\alpha\beta}\Box - \nabla_{\alpha}\nabla_{\beta}$, $\Box = \nabla_{\sigma}\nabla^{\sigma}$, $f' = f'(R) = df(R)/dR$, $\kappa = 8\pi G$, $T_{\alpha\beta}$ the energy-momentum tensor and T its trace. The contribution of the operators $\mathcal{D}_{\alpha\beta}$ could be further simplified as

$$\begin{aligned}
&\left(\delta_{\gamma}^{\alpha} \mathcal{D}_{\delta\beta} - \delta_{\delta}^{\alpha} \mathcal{D}_{\gamma\beta} + g_{\beta\delta} \mathcal{D}_{\gamma}^{\alpha} - g_{\beta\gamma} \mathcal{D}_{\delta}^{\alpha} \right) f' V^{\beta} \eta^{\gamma} V^{\delta} \\
&= (\nabla_{\delta}\nabla_{\beta} f') V^{\beta} \eta^{\alpha} V^{\delta} - 2\epsilon (\Box f') \eta^{\alpha} - (\nabla_{\gamma}\nabla_{\beta} f') V^{\beta} \eta^{\gamma} V^{\alpha} + \epsilon (\nabla_{\gamma}\nabla^{\alpha} f') \eta^{\gamma}, \quad (2)
\end{aligned}$$

with $\epsilon = V^{\alpha}V_{\alpha}$, and using $\eta_{\alpha}V^{\alpha} = 0$. The r.h.s. of the GDE reduces to

$$\begin{aligned}
R_{\beta\gamma\delta}^{\alpha} V^{\beta} \eta^{\gamma} V^{\delta} &= C_{\beta\gamma\delta}^{\alpha} V^{\beta} \eta^{\gamma} V^{\delta} + \frac{1}{2f'} \left[\kappa \left(T_{\delta\beta} V^{\beta} \eta^{\alpha} V^{\delta} - T_{\gamma\beta} V^{\beta} \eta^{\gamma} V^{\alpha} + \epsilon T_{\gamma}^{\alpha} \eta^{\gamma} \right) \right. \\
&\quad \left. - \epsilon \left(\frac{\kappa T}{3} - \frac{f}{3} + \Box f' \right) \eta^{\alpha} + (\nabla_{\delta}\nabla_{\beta} f') V^{\beta} \eta^{\alpha} V^{\delta} - (\nabla_{\gamma}\nabla_{\beta} f') V^{\beta} \eta^{\gamma} V^{\alpha} \right. \\
&\quad \left. + \epsilon (\nabla_{\gamma}\nabla^{\alpha} f') \eta^{\gamma} \right]. \quad (3)
\end{aligned}$$

which is the general expression for any metric and any energy-momentum content.

Geodesic deviation equation for the FLRW universe

In this particular case, we have

$$T_{\alpha\beta} = (\rho + p)u_{\alpha}u_{\beta} + pg_{\alpha\beta}, \quad T = 3p - \rho, \quad (4)$$

and the r.h.s. of the GDE becomes

$$\begin{aligned}
R_{\beta\gamma\delta}^{\alpha} V^{\beta} \eta^{\gamma} V^{\delta} &= \frac{1}{2f'} \left[\left(\kappa(\rho + p)E^2 + \frac{\epsilon}{3} (\kappa(\rho + 3p) + f - 3\Box f') \right) \eta^{\alpha} \right. \\
&\quad \left. + (\nabla_{\delta}\nabla_{\beta} f') V^{\beta} \eta^{\alpha} V^{\delta} - (\nabla_{\gamma}\nabla_{\beta} f') V^{\beta} \eta^{\gamma} V^{\alpha} + \epsilon (\nabla_{\gamma}\nabla^{\alpha} f') \eta^{\gamma} \right], \quad (5)
\end{aligned}$$

with $E = -\eta_{\alpha}V^{\alpha}$, and $\eta_{\alpha}u^{\alpha} = 0$. For the FLRW case, the covariant derivatives are

$$\begin{aligned}
\nabla_0 \nabla_0 f' &= f'' \ddot{R} + f''' \dot{R}^2, \\
\nabla_i \nabla_j f' &= -H g_{ij} f'' \dot{R}, \\
\Box f' &= -f'' (\ddot{R} + 3H \dot{R}) - f''' \dot{R}^2, \quad (6)
\end{aligned}$$

since in this case the four-velocity is $u^\alpha = (1, 0, 0, 0)$, from the orthogonality conditions we get $E = -V_\alpha u^\alpha = -V_0$, $\eta_\alpha u^\alpha = \eta_0 u^0 = 0$ (thus, the deviation vector just has non-vanishing spatial components $\eta^0 = 0$), and $\eta_\alpha V^\alpha = \eta_i V^i$. Using these results and expanding explicitly

$$\begin{aligned} (\nabla_\delta \nabla_\beta f') V^\beta V^\delta &= (\nabla_0 \nabla_0 f') V^0 V^0 + (\nabla_i \nabla_j f') V^i V^j, \\ &= (f'' \ddot{R} + f''' \dot{R}^2) E^2 - H f'' \dot{R} g_{ij} V^i V^j, \\ &= (f'' \ddot{R} + f''' \dot{R}^2) E^2 - H f'' \dot{R} V_j V^j, \\ &= (f'' \ddot{R} + f''' \dot{R}^2) E^2 - H f'' \dot{R} (\epsilon - V_0 V^0), \\ &= (f'' \ddot{R} + f''' \dot{R}^2) E^2 - H f'' \dot{R} (\epsilon + E^2), \end{aligned} \quad (7)$$

$$\begin{aligned} (\nabla_\gamma \nabla_\beta f') V^\beta \eta^\gamma V^\alpha &= (\nabla_0 \nabla_0 f') V^0 \overset{0}{\cancel{\eta^0}} V^\alpha + (\nabla_i \nabla_j f') V^i \eta^j V^\alpha, \\ &= -H f'' \dot{R} g_{ij} V^i \eta^j V^\alpha, \\ &= -H f'' \dot{R} \cancel{V_j \eta^j} \overset{0}{V^\alpha}, \\ &= 0 \end{aligned} \quad (8)$$

$$\begin{aligned} (\nabla_\gamma \nabla^\alpha f') \eta^\gamma &= (\nabla_\gamma g^{\alpha\sigma} \nabla_\sigma f') \eta^\gamma, \\ &= g^{\alpha\sigma} (\nabla_\gamma \nabla_\sigma f') \eta^\gamma, \\ &= g^{\alpha 0} (\nabla_0 \nabla_0 f') \overset{0}{\cancel{\eta^0}} + g^{\alpha j} (\nabla_i \nabla_j f') \eta^i, \\ &= -H f'' \dot{R} g^{\alpha j} g_{ij} \eta^i, \\ &= -H f'' \dot{R} \delta_j^\alpha \eta^j, \\ &= -H f'' \dot{R} \eta^\alpha. \end{aligned} \quad (9)$$

Then, we see that in comparison with our result [1, eq. (32)], there is an additional contribution to E^2 in the operators, which is missing. The method used in [2] relies in the $1 + 3$ decomposition, and for the FLRW, it is equivalent to the $3 + 1$ where the four-velocity field for threading the spacetime is the four-velocity of the fundamental observers. The r.h.s. of the GDE reduces to

$$\begin{aligned} R^\alpha_{\beta\gamma\delta} V^\beta \eta^\gamma V^\delta &= \frac{1}{2f'} \left[\left(\kappa(\rho + p) + f'' (\ddot{R} - H \dot{R}) + f''' \dot{R}^2 \right) E^2 \right. \\ &\quad \left. + \left(\frac{\kappa\rho}{3} + \kappa p + \frac{f}{3} + f'' (\ddot{R} + H \dot{R}) + f''' \dot{R}^2 \right) \epsilon \right] \eta^\alpha. \end{aligned} \quad (10)$$

Defining the following quantities

$$\rho_{\text{eff}} = \frac{1}{f'} \left[\kappa \rho + \frac{Rf' - f}{2} - 3Hf''\dot{R} \right], \quad (11)$$

$$p_{\text{eff}} = \frac{1}{f'} \left[\kappa p + \frac{f - Rf'}{2} + f''(\ddot{R} + 2H\dot{R}) + f''' \dot{R}^2 \right], \quad (12)$$

Eq. (10) could be written in a more compact form [2]

$$R^\alpha_{\beta\gamma\delta} V^\beta \eta^\gamma V^\delta = \frac{1}{2} \left[(\rho_{\text{eff}} + p_{\text{eff}}) E^2 + \frac{1}{3} (\rho_{\text{eff}} + 3p_{\text{eff}} + R) \epsilon \right] \eta^\alpha, \quad (13)$$

and finally, we can write the GDE as

$$\frac{D^2 \eta^\alpha}{Dv^2} = -\frac{1}{2} \left[(\rho_{\text{eff}} + p_{\text{eff}}) E^2 + \frac{1}{3} (\rho_{\text{eff}} + 3p_{\text{eff}} + R) \epsilon \right] \eta^\alpha, \quad (14)$$

with $\frac{D}{Dv}$ the covariant derivative along the curve.

GDE for fundamental observers

In this case, V^α is the four-velocity of the fluid u^α . The affine parameter v matches with the proper time of the fundamental observer $v = t$. Because we have temporal geodesics then $\epsilon = -1$ and also the vector field is normalized $E = 1$, thus from (10)

$$R^\alpha_{\beta\gamma\delta} u^\beta \eta^\gamma u^\delta = \frac{1}{f'} \left[\frac{\kappa \rho}{3} - \frac{f}{6} - Hf''\dot{R} \right] \eta^\alpha, \quad (15)$$

if the deviation vector is $\eta_\alpha = \ell e_\alpha$, using that e_α is parallel propagated along t , $\frac{De^\alpha}{Dt} = 0$, and $\frac{D^2 \eta^\alpha}{Dt^2} = \frac{d^2 \ell}{dt^2} e^\alpha$, putting these results in the GDE (14) with (15) gives

$$\frac{d^2 \ell}{dt^2} = -\frac{1}{f'} \left[\frac{\kappa \rho}{3} - \frac{f}{6} - Hf''\dot{R} \right] \ell. \quad (16)$$

In particular with $\ell = a(t)$:

$$\frac{\ddot{a}}{a} = \frac{1}{f'} \left[\frac{f}{6} + Hf''\dot{R} - \frac{\kappa \rho}{3} \right], \quad (17)$$

which is the Raychaudhuri equation for $f(R)$ gravity. The standard form of the modified Friedmann equations in $f(R)$ gravity, could be obtained from this equation.

GDE for null vector fields

Now, we consider the GDE for past directed null vector fields. In this case, $V^\alpha = k^\alpha$, $k_\alpha k^\alpha = 0$, and then Eq. (13) reduces to

$$R^\alpha_{\beta\gamma\delta} k^\beta \eta^\gamma k^\delta = \frac{1}{2} (\rho_{\text{eff}} + p_{\text{eff}}) E^2 \eta^\alpha, \quad (18)$$

that could be interpreted as the *Ricci focusing* in $f(R)$ gravity. Writing $\eta^\alpha = \eta e^\alpha$, $e_\alpha e^\alpha = 1$, $e_\alpha u^\alpha = e_\alpha k^\alpha = 0$ and choosing an aligned base parallel propagated $\frac{De^\alpha}{Dv} = k^\beta \nabla_\beta e^\alpha = 0$, the GDE (14) is

$$\frac{d^2 \eta}{dv^2} = -\frac{1}{2} (\rho_{\text{eff}} + p_{\text{eff}}) E^2 \eta. \quad (19)$$

Using the transformation between the affine parameter v and the redshift z , $\frac{d}{dv} \rightarrow \frac{d}{dz}$ [1, eq. (54)], Eq. (19) could be written as [2]

$$\frac{d^2 \eta}{dz^2} + \frac{(7 + 3w_{\text{eff}})}{2(1+z)} \frac{d\eta}{dz} + \frac{3(1 + w_{\text{eff}})}{2(1+z)^2} \eta = 0, \quad (20)$$

with $w_{\text{eff}} = \frac{p_{\text{eff}}}{\rho_{\text{eff}}}$. This equation gives for FLRW the angular diametral distance D_A .¹

$$\frac{d^2 D_A}{dz^2} + \frac{(7 + 3w_{\text{eff}})}{2(1+z)} \frac{dD_A}{dz} + \frac{3(1 + w_{\text{eff}})}{2(1+z)^2} D_A = 0. \quad (21)$$

This equation is exactly the same result shown by de la Cruz-Dombriz et al. [2].

An alternative derivation

The results for the angular diametral distance could be also obtained from the focusing equation (see [1] and references therein). The method gives us the direct result in concordance with (21) confirming the correct result:

$$\frac{d^2 D_A}{dv^2} = -\left(|\sigma|^2 + \frac{1}{2} R_{\alpha\beta} k^\alpha k^\beta\right) D_A, \quad (22)$$

being σ the shear and k^α a null vector. From the field equations in $f(R)$ gravity, we can write

$$R_{\alpha\beta} = \frac{1}{f'} \left[\kappa T_{\alpha\beta} + \frac{f}{2} g_{\alpha\beta} + \nabla_\alpha \nabla_\beta f' - g_{\alpha\beta} \square f' \right], \quad (23)$$

¹ Since $\eta \propto D_A$.

and for the specific case of the FLRW universe ($\sigma = 0$), the previous expression gives

$$R_{\alpha\beta}k^\alpha k^\beta = \frac{1}{f'} \left[\kappa(\rho + p) + f''(\ddot{R} - H\dot{R}) + f''' \dot{R}^2 \right] E^2, \quad (24)$$

and then

$$\frac{d^2 D_A}{dv^2} = -\frac{1}{2f'} \left[\kappa(\rho + p) + f''(\ddot{R} - H\dot{R}) + f''' \dot{R}^2 \right] E^2 D_A, \quad (25)$$

which has the same form as Eq. (19) (again with $\eta \propto D_A$).

Conclusions and discussion

In this short remark, we clarify the difference in the results, between [1] and [2], for the GDE in the null vector field case due to an algebraic error in our original paper. As we expect, the expressions are consistent with the null energy condition (NEC) in $f(R)$ gravity [3].

As a final comment, we should notice that the contributions coming from the first term of r.h.s. of (10) make the Dyer–Roeder equation [1, eq. (80)] more involving than our original result, because the smoothness parameter α (or any function describing the clumpiness of the universe) now depends on the $f(R)$ function and its contribution to the density perturbation. Equations for the density perturbations in $f(R)$ gravity are coupled with perturbations in the Ricci scalar, and it depends on the $f(R)$ function (see [4, eq. (7)]) making the effect of the perturbations in the geometrical part of the Ricci focusing a relevant issue that should be investigated from the analysis of the full set of the optical Sachs equations.

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