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Manage with care: the frailty of self-connections in the European airport network



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Abstract

This study evaluates the attractiveness of self-hubbing in terms of the (a) symmetry of itineraries and the consequences for passengers in the case of missed flights. We compute the most attractive European origin-destination (O-D) pairs through self-connection and evaluate their robustness by estimating the expected delays relative to connecting times and the travel options available when a connection is missed.

Results show that the potential of self-connecting markets is reduced when accounting for asymmetrical travel options and the consequences for travelers in the case of missed flights. In terms of frequencies, self-connecting passengers are, on average, found to have fewer alternatives to complete a given O-D pair than in the case of alliance-based connections (– 33%). Our findings moderate the confidence of past evidence on self-hubbing in light of the concrete reliability of self-connections for passengers. The itinerary choice made by passengers inevitably depends on the evaluation of travel quality attributes related to the (a) symmetry of the itineraries and the costs incurred through missed connections.

Keywords: Indirect connectivity, European network, Minimum travel time; Robustness analysis

1 Introduction

With the development of the European air transportation market and the growth of low-cost carriers (LCCs), it has become possible for passengers to travel to a destination that is not directly handled by the airlines themselves through the self-connect option. This has become a concrete, alternative rather fly within Europe [7, 10, 17, 25].

In recent years, scholars have investigated the phenomenon of self-connectivity for passengers flying within the European air transportation network [10, 16, 24, 25, 29, 30], highlighting how it represents a concrete alternative for passengers. Malighetti et al. [25] show that, in 2006, up to two-thirds of the fastest indirect connections inside Europe were not operated by the airline alliances' system. Most recently, Cattaneo et al. [10] confirm that 1-transfer quickest paths achievable through self-connecting flights in Europe have remained a valid alternative in the European framework over the last decade, increasing from 66% in 2006 to 69% in 2016 of the fastest

indirect connections inside Europe. The growing popularity of self-connectivity has been highlighted by the implementation of two systems for assisting self-connecting passengers between European airports, namely, ViaMilano at Malpensa airport in Milan and GatwickConnect at London Gatwick airport. Airlines have shown interest in this regard by providing passenger transfers between flights (Vueling, Norwegian, easyJet and Ryanair). Also, the development of IT platforms, such as Dohop and Kiwi, have facilitated passengers in approaching inter-connections.

Nevertheless, after a decade, some perplexities exist about the growth and sustainability of self-connections. On the one hand, airlines (both LCCs and traditional carriers) have been shown to be unable to fully exploit the opportunities generated by self-connections [31]. Indirect connections have reduced over time along with the fact that an increasing number of pairs have been directly connected by airlines [31]. Furthermore, the increasing establishment of LCCs in primary rather than in peripheral airports has inevitably hindered self-connections over time [13]. On the other hand, airports have registered difficulties in sustainably implementing systems that manage all services associated with self-

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connections, such as dedicated areas for baggage transfer service and the management of insurance packages against the risk of missing flights [30]. Yet, the two cases generally mentioned by the literature, namely ViaMilano and GatwickConnect, have remained isolated examples in the European framework. Indeed, when an airport decides to actively facilitate self-connections, it remains open the issue of making aware passengers of these alternatives.¹ The efficient promotion of these services requires a stronger cooperation with metasearch engines or airlines.

Though the literature has extensively shown the potential of self-connectivity inside the European air transportation market as an exciting opportunity in air transportation connectivity, its robustness in the eyes of passengers is yet to be demonstrated in detail. In this paper, we aim to analyze the extent to which the frailties of self-connections make them a non-valid alternative for European passengers who strategically evaluate whether to set up flight transfers themselves. This would contribute to a better understanding of the development of self-connection occurred over the last 10 years and under which conditions they would concretely benefit passengers and operators inside the market (airlines and airports) in the upcoming years.

For this purpose, the paper extensively investigates the reliability of self-connections for passengers. We consider quality attributes of self-connections, their performance in terms of travel times, and their robustness with respect to the offer made by airlines. We relied on the quickest travel time approach [25] in order to identify the fastest connections that remained un-managed² over time in the European context. Specifically, we focus on 1-stop connections from EU airports in a typical off-peak week of the autumn schedule, from September 13th to 19th, 2016. We consider both the intra-European market and the market between the EU and major intercontinental destinations.

The remainder of the article is organized as follows. Section 2 provides a review of the literature. Section 3 describes the methodology. Section 4 presents the empirical analysis detailing the robustness analysis on the self-connecting scheduled travels and conclusions are drawn in Section 5.

2 Literature review

The significant growth of the air transportation market in the last two decades has made the efficient management of airline operations more complicated. The planning of which legs to operate and the optimization of fleet and crew assignment have become increasingly complex [3]. In terms of these dynamics that have necessitated

the development of new approaches to systematize the management of airlines' and airports' daily activities, a significant effort has been made by scientific literature in developing more efficient and faster optimization approaches [4, 18]. The satisfaction and loyalty of current travelers and the attraction of new ones are acknowledged as being critically influenced by on-time performances [1]. Punctuality and reliability are found to be among the most crucial factors affecting passengers' choices (e.g., [2, 15]) Nevertheless, irregularities in airline schedules, namely the fact that every flight will not depart/arrive as planned, have become increasingly common and responsible for hasty connections and the increased risk of misconnection for passengers. These anomalies, which are generally due to weather conditions, high levels of congestions at airports, and unscheduled maintenance, represent critical issues, especially for connecting passengers [6, 22] who risk missing their connecting flight.

With regards to connectivity irregularities, the literature has largely investigated airlines' disruption management processes (see [21]), first focusing on the analysis of their causes, such as delay propagation (e.g., [12, 20, 28]), and proposing integrated recovery plans to minimize inconveniences to passengers ([3, 6, 23];). Different solutions have been suggested, from preventively adding more time in airlines' schedules, that is, "schedule padding" [14], to increasing aircraft speed control [3, 11] and retiming departure times within a narrow time-window [22]. However, the significant effort made by the literature in examining how to limit inconveniences to passengers and set up reliable schedules has left how much schedule disruptions may count for passengers travelling via self-connections unexplored. Compared to the connections operated by the alliances system, self-connections are indeed exposed to a higher level of uncertainty due to the potential variation of the schedule on each leg without any assistance [16].

Both the nature and the development of the phenomenon (more than 2/3 of the fastest connections are today made through self-connectivity in the European network, as shown by [10]) entail a better understanding of whether these connections are reliable alternatives for passengers and which potential interventions should be implemented due to their sustainability.

3 Methodology

With the aim of investigating the robustness of self-connections, our study aims to examine the following in depth: 1) their performance in terms of frequency and presence of reliable return flights; 2) to what extent the presence of delays on connecting legs could impact the performance of self-connection compared to other alternatives; 3) the impact of missing connecting legs in light of reaching the destination in reasonable time.

¹Indeed, passengers do not generally depart/land in these airports, almost neglecting their existence.

²The airline does directly manage the risk associated to the inter-connection.

The first step of our analysis is to identify all viable connections, including both alliance-coordinated and self-connections. The volume of transit passengers may be considered as an alternative to identify connections already undertaken by passengers. However, the transit passenger volume for a specific origin-destination (O-D) pair is unknown for self-connecting passengers. The Marketing Information Data Tapes (MIDT) data, which provides information on passengers' bookings made by Global Distribution Systems (GDS), does not cover some of the major LCCs in Europe. However, even if it did, self-connecting passengers usually have to book the tickets for the different legs of their trip separately. In any case, it would not be possible to measure their volume using specific O-D pairs. Instead, we considered a supply-based measure of hubbing activities taken from the literature on the connectivity of air transport networks (see [9] for a review of the different measures in this field). We only focus on 1-stop connections and distinguish three categories of connections based on the kind of carriers involved:

- Alliance-based connection: The connection is between flights operated by carriers belonging to the same alliance;
- On-line connection: The connection is between flights operated by the same carrier, which is unallied but still a traditional carrier. An example of on-line connections is those involving the independent Gulf airlines such as Emirates and Etihad;
- Self-connection: The connection is not classified in the two previous groups. It involves a transfer between independently ticked flights operated by unrelated carriers, belonging to either different alliances, independent, or low-cost carriers.

Based on schedule information, we computed the number of “viable” connections between incoming and outgoing flights in a given airport. We included the following three conditions for a connection to be considered “viable”:

- The time between the incoming and outgoing flights must be higher than a minimum connecting time (MCT). Table 1 reports the different assumed MCTs for the different connections and different geographical regions.

Table 1 Minimum connecting times for type of connections and for geographical areas

Minimum connecting times (minutes)	Intra-EU connections	Intercontinental connections
Alliance-based and on-line connections	45	60
Self-connections	90	120

- The routing factor of the one-stop itinerary starting from the origin of the incoming flight, passing through the considered airport, and arriving at the destination of the outgoing flight must be 1.4 or less for intra-European connections, and 1.2 or less for intercontinental connections [8]. The detour necessary to complete the trip must be at most 40% of the direct distance between the origin and destination in the case of EU connections, and 20% in the case of intercontinental connections. This condition aims to exclude some low-quality O-D connections that are not attractive for passengers due to long detours, such as going from Rome to Barcelona via London.
- The quickest travel time is implemented following the minimum travel time approach ([26]; for a detailed explanation see [25], pp. 56), including both flight times and waiting times spent in the intermediate airport. It is computed for all O-D pairs that met the abovementioned two conditions. As in Redondi et al. [27], the last condition for a connection to be considered requires that its travel time does not exceed that of the quickest alternative by more than 40% in the case of EU connections and 20% in the case of intercontinental connections. This last condition discriminates the quality of connections by considering only those with the highest probability of being considered by passengers. It generally excludes connections with long waiting times spent in intermediate airports.

The analysis considers all scheduled flights operating in a typical off-peak period of the autumn schedule, from September 13th to 19th 2016, and computes all viable connections in that period. An off-peak week is chosen to identify connections that are persistent over time. Data on scheduled flights and airlines operating on each route were obtained from the Official Airline Guide (OAG) dataset.

After selecting all viable connections for passengers in the considered period, we measure some attributes, such as:

- i) their time-performance with respect to the quickest alternatives;
- ii) the weekly frequencies of connections;
- iii) the feasibility of performing a return trip on the same day;
- iv) the consequences for passengers of missing the first-leg flight (first flight of an itinerary composed involving one stop at the hub airport) of their trip in terms of increased waiting times and likelihood of not completing the trip on the same day and during 48 h;
- v) the consequences for passengers of missing the second-leg flight (second flight of an itinerary involving one stop at the hub airport) of their trip, in terms of increased waiting times and

likelihood of not completing the trip on the same day and during 48 h;

4 Empirical analysis

4.1 Connection performances

Table 2 reports the number of quickest connections by carrier type. Considering the percentage of viable 2-step connections with respect to all 2-step connections for geographical regions, 67.1% of all 2-step connections within Europe satisfy the conditions reported in the methodology section. Therefore, the remaining 32.9% are not considered in this analysis as they do not meet the quality criterion regarding the maximum routing factor (1.4) to connect O-D pairs. In the case of intercontinental connections, almost 50% of connections are excluded from the analysis. At a European level, 63.4% of 2-step connections are available through self-connection strategies, while the three alliances offer a combined total of just 34% of 2-step connections. The relevance of self-connections decreases to 37.4% in the case of intercontinental destinations. Star Alliance is the leader on the intercontinental markets, with 23.2%, followed by Skyteam and OneWorld.

Table 3 shows the performance, in terms of travel times, of the viable connections with respect to the quickest alternatives. Considering the intra-EU market, self-connections increase travel times above the quickest alternatives by an average of 15.8%. This is mainly due to longer connecting times as self-connections are not planned by airlines and are often the result of the casual mixing of different, scheduled offers. Routing factors, defined as the sum of flight distances of the first and second leg flights divided by the direct distance between the origin and the destination airports, are very similar between alliance-based and self-connections. Overall, the difference between the travel time performance of self-connections and connections offered within alliances is not as large as one would expect. OneWorld and Sky Team, the two best performing providers of 2-step connections in Europe, show an average increase in

travel times above the quickest alternatives of 12.8–12.9%. Only online connections provided by unallied traditional carriers show significantly better performances, but they only marginally cover the intra-EU market.

When looking at the intercontinental market, the most efficient 2-step connections are again those offered by unallied independent carriers, followed by Sky Team and Star Alliance, with average increases above the quickest connections of around 6–7%. With respect to these, self-connections take around 3% more travel time to be completed, with increases of 9.2% above the quickest options.

4.2 Frequencies and return trip availability

Table 4 compares the frequencies of connections offered by the alliances, online connections, and self-connections. At a European level, viable self-connections link 18,515 different O-D pairs. On average, each of these connections is offered 7.7 times during the week considered in this analysis, which is more than once per day. The average connection frequency is 9.1 per week, while connections offered by SkyTeam reach 14.8 per week, more than twice a day. Self-connections are also offered with significantly lower frequencies for intercontinental destinations under alliance-based connections. Appendix 1 additionally reports numbers of viable connections of European O-D pairs at an airport level. Interestingly, the airports with the highest share of self-connections are Oslo, Rome Fiumicino, Stockholm, Copenhagen, Barcelona, and London Gatwick. At an intercontinental level, the airports at the top of the ranking for self-connection opportunities are Rome Fiumicino, Copenhagen, and Dublin (see Appendix 2).

It is interesting to estimate if a viable connection for a given O-D pair can also be reverted, allowing passengers to make return trips. Table 5 compares the different kinds of connections over four different return trip scenarios.

Table 2 Number of quickest 2-step connections by type of connections and for geographical areas

Quickest 2-step connections by type	Intra-EU		Extra-EU	
	No.	%	No.	%
No. of 2-step indirect connections	32,673		10,308	
% of 2-step viable connections	67.1%		49.9%	
Total no. of viable 2-step connections	21,914	100%	5142	100%
Alliances				
OneWorld	2411	11.0%	900	17.5%
Sky Team	1994	9.1%	1136	22.1%
Star Alliance	3046	13.9%	1193	23.2%
Online	789	3.6%	77	1.5%
Self-connection	13,893	63.4%	1923	37.4%

Table 3 Number of viable 2-step connections and their time-performance (Avg. time index: increase in travel times above the quickest alternatives), average connecting times and routing factors by type of connections and for geographical areas

Viable 2-step connections by type	Intra-EU			Extra-EU		
	Avg. time index	Conn. time	Rout. Fact.	Avg. time index	Conn. time	Rout. Fact.
Alliances						
OneWorld	112.8%	92.9	1.11	107.2%	129.1	1.07
Sky Team	112.9%	89.0	1.11	106.6%	123.0	1.07
Star Alliance	114.6%	87.3	1.11	106.8%	121.4	1.06
Online	108.4%	114.0	1.10	106.2%	141.3	1.03
Self-connect	115.8%	139.6	1.10	109.2%	171.2	1.06
Total no. of viable 2-step connections	114.7%	116.2	1.11	107.7%	140.8	1.06

Scenario I: This scenario considers the daily return trip in which passengers spend at least 4 h at their destination and return to their origin airport. This is a typical scenario for business passengers. Interestingly, by employing self-connections, the likelihood of being able to make a return trip of this kind is only 9.2% given the total number of offered O-D pairs, as shown in Table 4. The Skyteam and Star alliances have much higher daily return trip ratios, 48.1% and 35.1%, respectively. On average, when the daily round trip is feasible, there are 1.18 return options.

Scenario II: A daily round trip can be made in a city pair. This scenario is therefore less demanding than the previous one as it allows passengers to make the return trip by employing other O-D pairs, as long as they connect to the same cities. For example, a passenger may depart from London Gatwick to reach Catania airport via Rome Fiumicino. The return trip may be from Catania airport to London Stansted via Bergamo airport. However, even in this case, the number of city pairs that can be connected does not increase significantly with respect to the previous scenario. The return trip ratio of self-connections increases to 10.3%. However, the same figure for SkyTeam and Star alliances is about four times as much, 48.5% and 35.6%, respectively.

Scenario III: The return trip has to be made during the week and passengers spend at least 24 h at their destination. This scenario better represents the behavior of leisure passengers as well as that of business passengers. In this case, by self-connecting, passengers can make a round trip in 65.8% of all viable O-D pairs. The difference between self-connection and other kinds of connections is relatively low in this scenario. However, when looking at the number of return options, the lower quality of self-connections becomes evident again. Self-connecting passengers have an average of 3.7 return options during the week, while Skyteam offers 7.87 options and Star offers 12.6 options.

Scenario IV: Passengers are still allowed at least 24 h at a destination, but the one-way and return trips must be operated by the same carriers. This is a more demanding scenario than the previous one and measures the robustness of the round trip with respect to the choice of the carrier. Given the fact that even LCCs have recently begun to promote frequent flyer programs, in which they offer more booking flexibility and higher quality standards, business passengers may be interested in return trips operated by the same carriers. The performances of the different kinds of connections are similar to those related to the previous scenario; self-

Table 4 Number of viable connections, number of O-D pairs and average frequencies by connection type and geographical regions

		OneWorld	SkyTeam	Star Alliance	Online	Self connect	Total	% self connect
European Connections	No. viable connect.	27,586	41,293	52,995	4593	142,208	268,675	52.9%
	No. O-D pairs	3367	2799	3802	969	18,515	29,452	62.9%
	Average freq.	8.2	14.8	13.9	4.7	7.7	9.1	84.6%
Extra-EU Connections	No. viable connect.	17,139	25,368	26,790	607	38,610	108,514	35.6%
	No. O-D pairs	1591	1900	1809	138	3854	9292	41.5%
	Average freq.	10.8	13.4	14.8	4.4	10.0	11.7	85.5%
Total Connections	No. viable connect.	44,725	66,661	79,785	5200	180,818	377,189	47.9%
	No. O-D pairs	4958	4699	5611	1107	22,369	38,744	57.7%
	Average freq.	9.0	14.2	14.2	4.7	8.1	9.7	83.5%

Table 5 Number of O-D pairs with return trips i) during the day with at least 4 h at destination, ii) during the day with at least 4 h at destination at city pairs, iii) with at least 24 h at destination and iv) with at least 24 h at destination and both the one-way and return trips operated by the same carriers

		OneWorld	SkyTeam	Star Alliance	Online	Self connect	Total
<i>Scenario 1</i>	O-D pairs	603	1347	1335	112	1698	5095
<i>Daily return trip (at least 4 h at destination)</i>	% O-D linked	17.9%	48.1%	35.1%	11.6%	9.2%	17.3%
	No. return options	1.18	0.93	1.34	0.80	1.09	1.18
<i>Scenario 2</i>	City pairs	624	1354	1352	113	1913	5356
<i>Daily return trip at city-pairs (at least 4 hours at destination)</i>	% City linked	18.5%	48.4%	35.6%	11.7%	10.3%	18.2%
	No. return options	1.25	1.11	1.37	0.84	1.08	1.25
<i>Scenario 3</i>	O-D pairs	2496	2531	3018	587	12,184	20,816
<i>Return trip (at least 24 h at destination)</i>	% O-D linked	74.1%	90.4%	79.4%	60.6%	65.8%	70.7%
	No. return options	8.87	7.87	12.60	6.47	3.70	8.87
<i>Scenario 4</i>	O-D pairs	2427	2519	2982	568	10,096	18,592
<i>Return trip (at least 24 h at destination) – same carriers</i>	% O-D linked	72.1%	90.0%	78.4%	58.6%	54.5%	63.1%
	No. return options	5.13	2.35	8.65	5.49	3.82	5.13

connection passengers have only 3.82 return options available. The exception to this is the Star alliance, whose return travel options are 8.65 on average, almost double that of the other groups.

4.2.1 The impact of delayed flights and missed connections/ flights

After having studied some quality attributes of the offer of self-connections, we aim to assess the impact of adverse events such as delayed flights, missed connections, and missed flights either in the first or second leg of the trip.³

We first aim to estimate the robustness of the connections subjected to delays in the incoming flights at intermediate airports. Table 6 and Fig. 1 report the percentage of missed EU connections when the incoming flight from the origin airport is delayed. Overall, in the event of a 30-min delay of the incoming flight at the hub, in 40.3% of connections, passengers miss the outgoing flights to their final destinations. Interestingly, figures for alliance-based and self-connections are very similar. However, in the case of alliance-based connections, the percentages of missed flights may be overestimated as outgoing flights may wait for the delayed connecting passengers.

Table 7 and Fig. 2 show the percentage of missed extra-EU connections when the incoming flight from the origin airport is delayed. In this case, the probability of self-connecting passengers missing flights is significantly higher than for alliance-based passengers, even for a 10-min delay; 13.5% for self-connect against 7.8% for

OneWorld, 8% for Star, and 8.1% for Skyteam. This difference increases to 10–15% when the incoming flights are delayed by more than 40 min. Possible reasons are related to the higher minimum connecting time set for self-connecting passengers to extra-EU destinations (see Table 1) together with the absence of schedule coordination between short- and long-haul flights.

The next part of the empirical analysis estimates the robustness of the viable connections in the case of missed (or cancelled) flights. We aim to evaluate the consequences for passengers when the first-leg flight and the second-leg flight of the trip is missed, in terms of availability of backups and related delays.

shows the consequences for passengers when the first-leg flight of the trip is missed. Missing the first-leg flight may be the result of passengers' delays in assessing the airport, delays going through check-in and security procedures, or even due to the cancellation of the flight. In any case, passengers need to find an alternative path to reach their destination. This may not be possible when either the origin or the destination airports have a very limited offer.

In the case of European connections, on average, only 69.2% of viable O-D pairs can be successfully completed in 48 h after missing the first flight of the path. The highest backup ratios are for the three alliances with values generally above 80%. When looking at average delays at destination, the spread between alliance connections and self-connections significantly increases. In terms of their original scheduled times, SkyTeam and Star Alliance can convey passengers to their destinations with 12 and 10.8 h of a delay, respectively. In the case of online and self-connections, that figure is above 19 h.

³The analysis of the "risk of missing a connection" does not account for the fact that passengers could not opt for the shortest connection time because of the risk of missing the connection itself.

Table 6 Percentage of missed connections to EU destinations related to delayed arrivals at intermediate airports

EU connections	Delayed arrival at the intermediate airports (minutes)					
	10	20	30	40	50	60
Alliances						
OneWorld	13.5%	27.0%	38.5%	50.0%	58.8%	67.9%
SkyTeam	13.0%	26.1%	39.0%	51.0%	61.6%	70.8%
Star Alliance	13.8%	26.6%	39.5%	51.7%	62.6%	72.2%
Online	21.5%	34.5%	43.9%	51.4%	58.6%	63.1%
Self-connect	14.5%	28.3%	41.1%	52.8%	62.6%	70.7%
Total connections	14.2%	27.7%	40.3%	52.0%	62.0%	70.6%

Therefore, in the latter cases, even if a backup trip is still possible, passengers arrive at destination almost on average 1 day after they had planned to do so.

In fact, when looking at the percentage of O-D pairs on which **trips** can still be completed on the same day, self-connections have the lowest value at 25.6%, compared to 52.4% for SkyTeam and 59.3% for Star Alliance.

The previous results are confirmed even when inter-continental destinations are taken into consideration. Self-connections trail well behind alliance connections both in terms of backup ratios and average delays at destinations.

Table 9 reports the effects for passengers in the case of missing the second-leg flight of the trip. This is the most likely scenario as the missed connection at the intermediate airport may be the result not just of the cancellation of the outgoing flight, but also of excessive delays in the incoming flight or in going through security checks, baggage handling, and check-in for final destination. Passengers may be required to undergo the latter activities in the case of self-connections. For this reason, we considered a higher minimum connecting time for these kind of connections (see Table 1).

When compared with missing the first-leg flight of the trip, one would expect to find a higher degree of success in this scenario and fewer delays in reaching the final destination as the first half of the trip has already been completed. However, this is not always the case. When missing the first-leg flight of the trip, a passenger may be routed through a different intermediate airport in order to reach the final destination. If a connection is missed at the intermediate airport, passengers generally have to wait for another flight to their destination. If the destination airport is not frequently operated, this may result in the impossibility to complete the trip within 48 h, or during severe delays.

In terms of European O-D pairs, self-connections have a backup ratio of 76.9%, which is less than the overall average of 82.6%. In other words, if they miss the second-leg flight of their trip, in more than eight out of ten cases, self-connecting passengers can reach their final destination within 48 h. This is still a significantly higher value than the backup ratio (56.5%) when the first-leg flight of the trip is missed, as shown in Table 8. The same difference characterizes the percentage of travels completed in the day when missing the first or

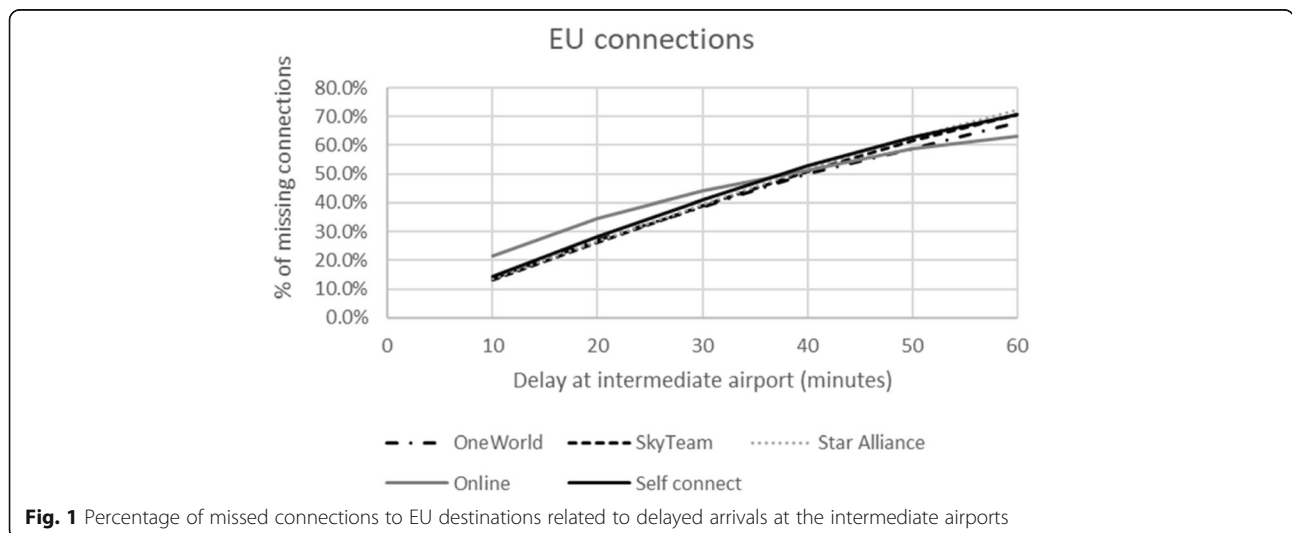


Fig. 1 Percentage of missed connections to EU destinations related to delayed arrivals at the intermediate airports

Table 7 Percentage of missed connections to extra-EU destinations related to delayed arrivals at intermediate airports

Extra-EU connections	Delayed arrival at the intermediate airports (minutes)					
	10	20	30	40	50	60
Alliances						
OneWorld	7.8%	15.7%	23.7%	31.8%	39.3%	48.1%
SkyTeam	8.1%	16.7%	26.3%	36.0%	46.0%	55.5%
Star Alliance	8.0%	16.7%	26.1%	36.3%	45.7%	54.6%
Online	5.6%	10.2%	18.9%	24.1%	29.0%	31.8%
Self-connect	13.5%	25.2%	36.5%	46.4%	55.9%	64.4%
Total connections	10.6%	20.5%	30.4%	39.9%	49.1%	57.8%

the second-leg flight of the trip, from 25.6% to 48.6%. Alliance connections are more reliable, even in this scenario, with backup ratios ranging from 87.9% for Star to 91.5% for SkyTeam. Delays at destination when the connection can be successfully completed are equal to 12.1 h for self-connections, and between 7.2 and 8.5 h for alliance connections. The share of trips that can be successfully completed in the same day as planned is significantly lower for self-connections, which is 48.6%, when compared with values ranging from 63.7% to 70.2% in the case of alliance connections.

The lower robustness of self-connections compared to alliance connections is confirmed even when evaluating extra-European O-D pairs. In this case, the successful backup ratios are lower and average delays are higher than in the intra-EU market, as one would expect, as passengers miss their intercontinental flight.

5 Conclusion and discussion

Overall, self-connectivity represents a significant opportunity for passengers, especially at a European level. Most of the viable connections in Europe

(63.4%) can be successfully completed outside of the alliance or traditional carrier networks (2-step quickest connections). Even considering extra-EU connections, 37.4% of all viable connections are self-connections. However, self-connectivity has some limitations, mainly due to the absence of coordination between carriers.

- Self-connections take longer to be completed in terms of the quickest alternatives, and also with respect to the other kinds of connections (see Table 3), even if their differences in travel times range from 2% to 3%, which is much less than one would expect.
- In terms of frequencies, self-connecting passengers have, on average, fewer alternatives to complete a given O-D pair than in the case of alliance-based connections. The difference in their frequencies is generally around 33% (see Table 4).
- Self-connections lag well behind other kinds of connections in case of daily return trips. This is mainly due to the fact that self-connections are

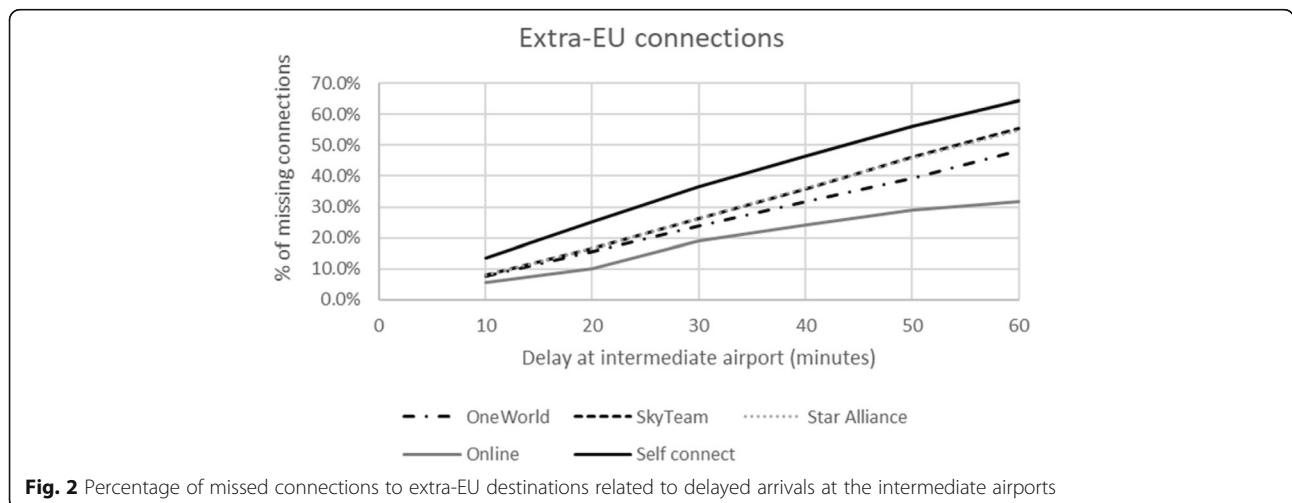


Fig. 2 Percentage of missed connections to extra-EU destinations related to delayed arrivals at the intermediate airports

generally not symmetric and are therefore unlikely to allow completion of a round trip, especially during a day (see Table 5).

- When considering round trips in which passengers spend at least 1 day at their destination, the difference between self-connections and alliance-based connections is significantly reduced. However, in the latter case, there are at least twice as many options available for passengers for the return trip compared to self-connections.
- The percentage of missed connections to extra-EU destinations when the incoming flights are delayed is significantly higher for self-connecting passengers.
- The higher frailty of self-connections is also evident while examining consequences for passengers who missed a flight in their trip. If self-connecting passengers miss the first-leg flight of their trip, the probability of reaching the final destination is reduced in comparison to other kinds of connections. Even in cases where self-connecting passengers can reach the final destination within 48 h, the incurred delays are almost double that of other types of connections.

Passengers generally arrive at a destination about 21 h after they had planned to do so (see Table 8).

- Similar results are obtained in the scenario of passengers missing the second-leg flight of their trip. Even if the advantages of alliance-based connections are reduced in comparison to the previous case, the risk of not making the O-D trip within 48 h, and the incurred delays are still significantly higher for self-connections than for alliance connections (see Table 9).

Overall, even if the literature has extensively depicted self-connectivity as a great opportunity for passengers to connect inside the European air transportation market [10, 25], our evidence highlights that its potential is subject to the distinct possibility of passengers reaching the destination in a practicable way, thereby reducing their perceived risk before booking. Nowadays, the tools implemented for facilitating self-connections are scarce and concentrated in a few airports (ViaMilano in Malpensa and Gatwick-Connects in London Gatwick) where specific

Table 8 Number of travels completed and delay at destination in case of missed the first-leg flight by connection type and geographical regions

Missing first-step flight	OneWorld	SkyTeam	Star Alliance	Online	Self connect	Total
European Connections						
No. travels completed	21,968	36,767	43,600	3153	80,400	185,888
% of total O-D connections	79.6%	89.0%	82.3%	68.6%	56.5%	69.2%
Delay at destination (h)	14.6	12.0	10.8	19.2	20.9	16.0
Path completed in the day	10,083	19,281	25,839	991	20,543	76,737
% of travels completed	45.9%	52.4%	59.3%	31.4%	25.6%	41.3%
Delay at destination (h)	4.8	5.6	4.2	5.7	4.8	4.8
Extra-EU Connections						
No. travels completed	12,853	20,030	19,660	444	24,899	77,886
% of total O-D connections	75.0%	79.0%	73.4%	73.1%	64.5%	71.8%
Delay at destination (h)	17.4	18.3	15.7	25.0	22.6	18.9
Path completed in the day	3933	5280	7159	48	3714	20,134
% of travels completed	30.6%	26.4%	36.4%	10.8%	14.9%	25.9%
Delay at destination (h)	6.8	5.5	4.5	16.1	5.2	5.3
Total Connections						
No. travels completed	34,821	56,797	63,260	3597	105,299	263,774
% of total O-D connections	77.9%	85.2%	79.3%	69.2%	58.2%	69.9%
Delay at destination (h)	15.6	14.3	12.4	19.9	21.3	16.9
Path completed in the day	14,016	24,561	32,998	1039	24,257	96,871
% of travels completed	40.3%	43.2%	52.2%	28.9%	23.0%	36.7%
Delay at destination (h)	5.4	5.6	4.2	6.2	4.9	4.9

Table 9 Number of travels completed and delay at destination in case of missed the second-leg flight by connection type and geographical regions

Missing second-step flight	OneWorld	SkyTeam	Star Alliance	Online	Self connect	Total
European Connections						
No. travels completed	24,300	37,787	46,597	3919	109,425	222,028
% of total O-D connections	88.1%	91.5%	87.9%	85.3%	76.9%	82.6%
Delay at destination (h)	8.5	7.7	7.2	12.7	12.1	9.9
Path completed in the day	15,472	24,337	32,691	1884	53,232	127,616
% of travels completed	63.7%	64.4%	70.2%	48.1%	48.6%	57.5%
Delay at destination (h)	4.0	4.3	3.8	4.8	4.1	4.1
Extra-EU Connections						
No. travels completed	13,463	20,426	19,774	520	29,110	83,293
% of total O-D connections	78.6%	80.5%	73.8%	85.7%	75.4%	76.8%
Delay at destination (h)	16.7	18.0	20.8	19.4	21.2	19.6
Path completed in the day	4479	5387	2763	104	5025	17,758
% of travels completed	33.3%	26.4%	14.0%	20.0%	17.3%	21.3%
Delay at destination (h)	11.3	7.3	12.3	19.4	11.0	10.2
Total Connections						
No. travels completed	37,763	58,213	66,371	4439	138,535	305,321
% of total O-D connections	84.4%	87.3%	83.2%	85.4%	76.6%	80.9%
Delay at destination (h)	11.5	11.3	11.2	13.5	14.0	12.6
Path completed in the day	19,951	29,724	35,454	1988	58,257	145,374
% of travels completed	52.8%	51.1%	53.4%	44.8%	42.1%	47.6%
Delay at destination (h)	5.6	4.8	4.5	5.6	4.7	4.8

platforms have been established to facilitate passenger transfers by avoiding the necessity of exiting controlled areas and directly managing baggage.

Along with the role that self-connectivity may play inside the European context over the coming years, especially considering that more than two-thirds of the fastest indirect connections inside Europe are not even operated by the alliances system, it would be crucial to identify solutions that are able to reduce passengers' risk of misconnections and other forms of disutility (e.g., loss of baggage). For this reason, the self-connecting market could represent an appealing area of interest for the insurance industry. Growth of insurers is not only required for existing markets, but also to access new ones. In this regard, air transportation could represent a gold mine given its expected high growth rates in the upcoming years [5, 19] and the existing presence of IT infrastructures, which could make the sale of insurance plans to passengers possible. Moreover, different from other categories of customers that have a limited understanding of the nature and purpose of insurance, air passengers are more prone to assess and manage risks due to two main reasons. On the one hand, flight anxiety is quite

common, and potential passengers meticulously plan each aspect of the flight in order to ensure everything goes smoothly. On the other hand, missed flights may generate important transaction costs for both business and leisure passengers (i.e., phone calls with several airlines or insurance, no automatic rebooking on next connections), who may re-evaluate their plans in light of any potential reimbursement.

From a policy-level perspective, the fact that self-connectivity has been increasingly recognized to be a valid alternative for passengers flying inside the European air transportation network accounting up to two-thirds of quickest connections within Europe, posits important challenges at a European level. Future European aviation strategies should depart from these evidences, being aware that full connectivity is only partially exploited still showing room for growth and improvement. Eventually, it should be however acknowledged that the majority of intra-European OD pax would (potentially) choose a direct flight (when available) as the best option to reach the destination, thus in part lessening the potential of self-connection in terms of market O&D pax compared to its remarkable progress in connectivity.

1 Appendix 1

Table 10 First 20 European hubs in terms of the total number of viable connections by type

Rank	Hub Airport	OneWorld	SkyTeam	Star Alliance	Online	Self connect	Total	% Self
1	Amsterdam-Schiphol	43	37,479	72		19,371	56,965	34.0%
2	Frankfurt	109	13	34,516	12	6396	41,046	15.6%
3	Paris Charles De Gaulle	67	18,087	62	1	12,694	30,911	41.1%
4	London Heathrow	16,546	33	449		11,322	28,350	39.9%
5	Madrid Barajas	14,860	1105	4		10,891	26,860	40.5%
6	Munich F.J. Strauss	130		14,398	36	8499	23,063	36.9%
7	Oslo	15		5813	115	12,041	17,984	67.0%
8	Roma Fiumicino	2	7617	28	2	8742	16,391	53.3%
9	Stockholm-Arlanda	16		7464	130	8761	16,371	53.5%
10	Copenhagen			4980	31	7540	12,551	60.1%
11	Helsinki-Vantaa	8519			4	2522	11,045	22.8%
12	Barcelona	31	83	7		8650	8771	98.6%
13	London Gatwick	452		1	3	8152	8608	94.7%
14	Zurich	128		5516	11	2011	7666	26.2%
15	Brussels National		5	3850		1925	5780	33.3%
16	Paris Orly	1	1058		29	4520	5608	80.6%
17	Dublin	29		4	1819	3036	4888	62.1%
18	Manchester	17		2	6	4376	4401	99.4%
19	Palma De Mallorca	584	6			3620	4210	86.0%
20	London Stansted					4090	4090	100.0%
	<i>European hubs</i>	<i>44,725</i>	<i>66,661</i>	<i>79,785</i>	<i>5200</i>	<i>180,818</i>	<i>377,189</i>	<i>47.9%</i>

1 Appendix 2

Table 11 First 20 European hubs in terms of number of extra-European viable connections by type

Rank	Hub Airport	OneWorld	SkyTeam	Star Alliance	Online	Self connect	Total	Interc. %	% Self
1	London Heathrow	11,086	33	400		7497	19,016	67.1%	39.4%
2	Frankfurt	86	13	15,060		3650	18,809	45.8%	19.4%
3	Amsterdam-Schiphol	21	12,219	53		5110	17,403	30.6%	29.4%
4	Paris CDG	60	9629	62	1	5998	15,750	51.0%	38.1%
5	Munich F.J. Strauss	31		4920		2203	7154	31.0%	30.8%
6	Madrid Barajas	3395	392	4		2432	6223	23.2%	39.1%
7	Roma Fiumicino		2914	28		2448	5390	32.9%	45.4%
8	Zurich	41		2701	3	768	3513	45.8%	21.9%
9	Helsinki-Vantaa	1672				318	1990	18.0%	16.0%
10	Copenhagen			1003		869	1872	14.9%	46.4%
11	Dublin	26		4	593	981	1604	32.8%	61.2%
12	London Gatwick	138				1126	1264	14.7%	89.1%
13	Stockholm-Arlanda			729		502	1231	7.5%	40.8%
14	Vienna			602		381	983	47.0%	38.8%
15	Barcelona	25	24	7		870	926	10.6%	94.0%
16	Dusseldorf	425	5	31		425	886	24.0%	48.0%
17	Oslo			292		489	781	4.3%	62.6%
18	Manchester	17		2	1	694	714	16.2%	97.2%
19	Brussels National		5	493		185	683	11.8%	27.1%
20	Milano Malpensa			31		555	586	40.7%	94.7%
	<i>European hubs</i>	<i>17,139</i>	<i>25,368</i>	<i>26,790</i>	<i>607</i>	<i>38,610</i>	<i>108,514</i>	<i>28.8%</i>	<i>35.6%</i>

Abbreviations

GDS: Global distribution systems; LCCs: Low-cost carriers; MCT: Minimum connecting time; MIDT: Marketing information data tapes; OAG: Official airline guide

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